

Americas Highlights

23 deals priced last week for \$8,442.3 M

- In U.S. economic news, revised productivity for the fourth-quarter remained flat, moving slightly higher than the decline of 0.1% reported in the prior quarter, and was higher than economists' estimates of a 0.1% reduction as well.
- In labor news, the unemployment rate for the month February registered 4.1%, slightly higher than consensus estimates of 4.0%, and matching the prior month's reading. Average hourly earnings for the month February registered a 0.2% rise, matching consensus estimates but coming in lower than the prior month's uptick of 0.3%.

EMEA Highlights

9 deals priced last week for \$1,798.7 M

- Germany's exports & imports declined sequentially in January, but continued to grow on a year-over-year basis. Exports decreased in January by 0.5%, missing analyst's expectations of a 0.3% increase. Imports decreased by 0.5% in January, well below a December increase of 1.1% and a forecasted 0.2% decrease. Year over year, exports are up 8.6% while imports are up 6.7%.
- The United Kingdom continues to increase its trade deficit, as January figures have confirmed the growth of imports outpacing that of exports. The office of National Statistics reported imports growth of 3.5%, larger than export growth of just 3.1%

Asia-Pacific Highlights

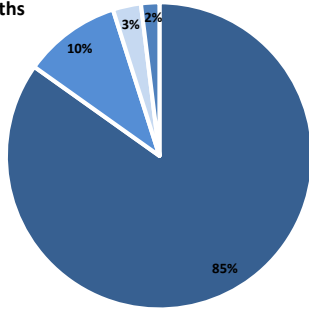
14 deals priced last week for \$4,577.3 M

- China's inflation increased to its highest point since November 2013, rising to 2.9% in February, higher than the 1.5% rise seen in January, also topping analysts' forecasts of a 2.4% increase. Meanwhile, producer price inflation dropped to 3.7% in February from the 4.3% seen in January.
- Japan's labor cash earnings increased 0.7% in January, marking for the sixth consecutive month of increases, lower than the upwardly-revised increase of 0.9% reported in December, while matching analysts' expectations. Meanwhile, contractual gross earnings jumped 0.3% in the month of January, while real cash earnings fell 0.9% in the same month.

Top Market Share By Exchange Country:

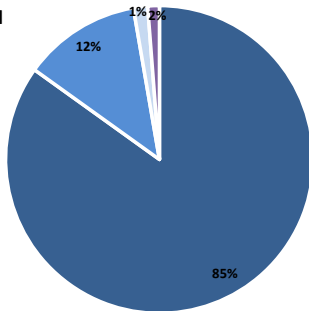
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

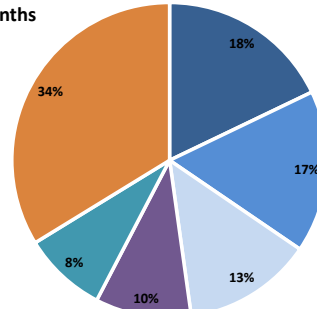


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	236,758.4	84.8%	902	239,359.4	84.9%	793
2	Canada	28,629.7	10.3%	148	34,888.9	12.4%	180
3	Brazil	8,274.7	3.0%	15	4,206.9	1.5%	12
4	Mexico	4,509.8	1.6%	11	3,252.2	1.2%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		279,061.1		1,080	281,906.3		994

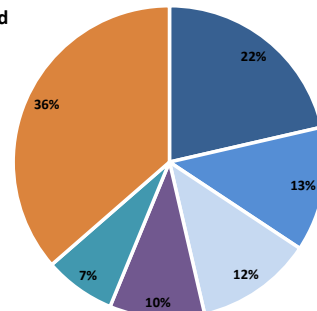
EMEA

Trailing 12 Months



Germany United Kingdom France Spain Switzerland Other

Year-Ago Period

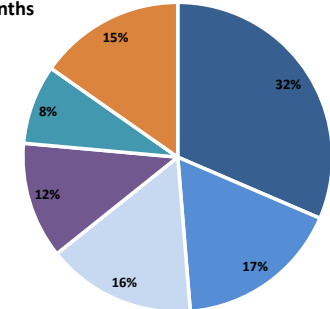


United Kingdom Italy Germany France Netherlands Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Germany	32,435.2	17.9%	53	17,879.3	12.1%	31
2	United Kingdom	30,190.8	16.6%	153	31,730.8	21.4%	140
3	France	24,063.2	13.3%	39	14,571.0	9.8%	35
4	Spain	17,870.2	9.9%	17	7,206.0	4.9%	16
5	Switzerland	15,597.6	8.6%	23	2,944.6	2.0%	16
6	Netherlands	12,144.1	6.7%	15	10,939.1	7.4%	18
7	South Africa	11,433.2	6.3%	42	7,175.6	4.8%	41
8	Italy	8,319.4	4.6%	19	19,125.6	12.9%	19
9	Sweden	6,270.5	3.5%	46	10,288.7	6.9%	59
10	Turkey	2,752.2	1.5%	8	0.0	0.0%	0
11	United Arab Emirates	2,745.6	1.5%	5	1,634.0	1.1%	5
12	Finland	2,598.1	1.4%	10	1,501.6	1.0%	8
13	Austria	2,556.7	1.4%	3	2,136.0	1.4%	7
14	Denmark	2,543.0	1.4%	11	7,654.3	5.2%	8
15	Poland	2,112.2	1.2%	7	2,107.3	1.4%	7
Subtotal		181,383.6		494	148,201.7		457

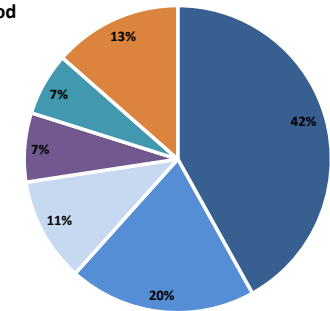
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	78,735.3	31.5%	458	88,554.6	41.9%	497
2	Hong Kong	43,166.6	17.2%	142	41,638.4	19.7%	135
3	Japan	38,961.5	15.6%	84	15,371.4	7.3%	44
4	India	30,435.9	12.2%	119	8,293.8	3.9%	56
5	Australia	20,768.9	8.3%	134	23,153.2	11.0%	141
6	South Korea	13,052.9	5.2%	65	13,948.5	6.6%	111
7	Singapore	5,522.7	2.2%	30	4,384.6	2.1%	25
8	Thailand	5,469.5	2.2%	38	3,389.9	1.6%	18
9	Malaysia	5,018.7	2.0%	30	3,305.5	1.6%	23
10	Viet Nam	3,332.1	1.3%	3	396.8	0.2%	3
11	Taiwan	1,988.2	0.8%	13	1,398.7	0.7%	19
12	Philippines	1,741.5	0.7%	12	3,001.2	1.4%	11
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.4%	22
14	New Zealand	627.6	0.3%	10	1,271.5	0.6%	13
15	Pakistan	41.9	0.0%	0	208.5	0.1%	2
Subtotal		250,282.3		1,156	211,230.5		1,120

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	51,910.6	22.0%	330	28,425.2	11.7%	199
2	Consumer Services	37,752.1	16.0%	105	37,545.9	15.4%	82
3	Technology	36,258.3	15.4%	121	27,980.3	11.5%	72
4	Financials	32,776.5	13.9%	169	23,699.3	9.8%	120
5	Energy	21,689.5	9.2%	68	66,269.8	27.3%	172
6	Industrials	21,475.1	9.1%	77	18,723.8	7.7%	77
7	Utilities	17,355.5	7.4%	24	19,481.1	8.0%	34
8	Basic Materials	8,369.5	3.6%	42	12,149.7	5.0%	66
9	Consumer Goods	8,116.5	3.4%	31	8,785.4	3.6%	32
Total		235,703.6		967	243,060.3		854

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	2,655.0	32.4%	9	0.0	0.0%	0
2	Technology	1,214.9	14.8%	6	1,073.7	9.8%	8
3	Consumer Goods	1,209.6	14.8%	4	727.4	6.7%	2
4	Financials	1,080.7	13.2%	9	3,952.1	36.2%	7
5	Basic Materials	600.0	7.3%	2	259.3	2.4%	3
6	Utilities	534.1	6.5%	2	0.0	0.0%	0
7	Healthcare	351.3	4.3%	5	296.2	2.7%	7
8	Energy	279.5	3.4%	2	2,461.5	22.6%	9
9	Industrials	261.1	3.2%	2	2,144.4	19.6%	5
Total		8,186.2		41	10,914.6		41

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	58,128.5	34.9%	95	43,875.0	31.8%	98
2	Consumer Services	19,189.7	11.5%	83	10,058.8	7.3%	57
3	Industrials	18,856.5	11.3%	71	14,862.0	10.8%	50
4	Technology	17,919.8	10.7%	57	13,247.0	9.6%	42
5	Consumer Goods	14,383.9	8.6%	40	10,061.7	7.3%	35
6	Basic Materials	12,660.0	7.6%	23	15,898.6	11.5%	31
7	Utilities	12,078.4	7.2%	12	13,372.1	9.7%	15
8	Healthcare	10,010.7	6.0%	41	10,936.7	7.9%	43
9	Energy	3,544.4	2.1%	14	5,645.3	4.1%	23
Total		166,771.7		436	137,957.3		394

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	6,244.1	30.9%	6	119.0	0.5%	1
2	Financials	4,783.0	23.7%	11	10,999.4	48.2%	9
3	Industrials	2,880.8	14.3%	8	2,977.6	13.0%	11
4	Technology	2,678.7	13.3%	7	772.4	3.4%	3
5	Utilities	1,000.0	5.0%	1	4,363.5	19.1%	1
6	Consumer Services	991.2	4.9%	6	0.0	0.0%	0
7	Consumer Goods	802.9	4.0%	4	1,281.5	5.6%	10
8	Basic Materials	782.8	3.9%	1	919.8	4.0%	4
9	Healthcare	20.3	0.1%	1	1,399.8	6.1%	4
Total		20,183.8		45	22,833.0		43

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	68,522.2	30.4%	136	41,724.4	21.7%	94
2	Industrials	37,262.5	16.5%	256	31,182.0	16.2%	234
3	Consumer Goods	24,006.6	10.7%	161	27,011.3	14.1%	186
4	Technology	23,230.0	10.3%	133	22,110.9	11.5%	155
5	Basic Materials	17,535.2	7.8%	97	8,836.3	4.6%	93
6	Energy	17,145.4	7.6%	34	6,779.7	3.5%	37
7	Consumer Services	16,747.6	7.4%	105	30,418.5	15.8%	126
8	Healthcare	11,846.3	5.3%	100	16,722.6	8.7%	99
9	Utilities	8,958.4	4.0%	34	7,443.1	3.9%	18
Total		225,254.2		1,056	192,228.8		1,042

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	33,749.9	36.5%	48	18,212.3	21.7%	47
2	Industrials	17,936.4	19.4%	52	13,795.6	16.4%	80
3	Technology	10,664.9	11.5%	18	8,095.4	9.6%	45
4	Consumer Services	7,145.7	7.7%	25	0.0	0.0%	0
5	Basic Materials	5,720.2	6.2%	28	6,755.3	8.0%	34
6	Energy	5,166.6	5.6%	13	16,453.3	19.6%	11
7	Consumer Goods	4,194.6	4.5%	30	12,239.2	14.6%	48
8	Healthcare	4,020.6	4.3%	11	5,366.0	6.4%	33
9	Utilities	3,954.2	4.3%	8	3,173.6	3.8%	12
Total		92,553.1		233	84,090.7		310

* Multi-tranche offerings are counted as a single deal for aggregate deal counts



Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	25,335.74	3.25%	2.49%	26,616.71	20,379.55
S&P 500	2,786.57	3.54%	4.22%	2,872.87	2,322.25
NASDAQ Composite Index	7,560.81	4.17%	9.52%	7,560.81	5,769.39
PHLX / Semiconductor	1,431.16	4.94%	14.21%	1,431.39	960.01
CBOE Market Volatility Index	14.64	-25.27%	32.61%	50.30	8.56
S&P TSX	15,577.81	1.26%	-3.89%	16,421.42	14,785.78
S&P/BMV IPC	48,556.45	2.12%	-1.62%	51,772.37	46,597.58
Brazil Bovespa Index	86,371.41	0.71%	13.05%	88,317.83	60,314.70
Colombia IGBC	11,500.50	2.06%	0.20%	12,388.03	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,420.54	2.88%	-2.38%	3,708.82	3,306.66
FTSE 100	7,224.51	2.19%	-6.03%	7,792.56	7,062.13
France CAC 40	5,274.40	2.68%	-0.72%	5,567.03	4,953.57
Germany DAX (TR)	12,346.68	3.63%	-4.42%	13,596.89	11,830.98
IBEX 35	9,686.10	1.63%	-3.56%	11,184.40	9,494.50
FTSE MIB	22,745.60	3.80%	4.08%	24,050.15	19,442.71
Netherlands AEX	537.14	3.55%	-1.37%	572.81	506.23
OMX Stockholm All-Share	576.61	3.97%	1.37%	601.50	537.34
Ireland ISEQ Overall	6,744.94	1.15%	-4.17%	7,257.41	6,469.04
Israel TA-125	1,342.69	-1.42%	-1.72%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	267.22	-1.25%	1.23%	281.96	251.66
FTSE JSE All Share	59,169.23	2.47%	-0.56%	61,776.68	50,749.68

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,469.20	1.36%	-5.69%	24,129.34	18,224.68
Hang Seng Index	30,996.21	1.35%	3.60%	33,484.08	23,438.86
SSE Composite Index	3,307.17	1.62%	0.00%	3,587.03	3,016.53
S&P ASX 200	5,963.20	0.58%	-1.68%	6,150.00	5,629.80
India S&P BSE SENSEX	33,307.14	-2.17%	-2.20%	36,443.98	28,851.04
KOSPI Composite Index	2,459.45	2.38%	-0.33%	2,607.10	2,082.31
New Zealand NZX 50(CAP)	3,840.19	1.04%	-0.39%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.27%	1.34%	20.00%	2.27%	1.17%
US 10Y Treasury	2.89%	-1.31%	20.03%	2.94%	2.06%
US 30Y Treasury	3.16%	-0.85%	15.21%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.75%	-3.42%	11.90%	1.75%	0.89%
United States Dollar Libor Rate (90 Day)	2.09%	-3.04%	23.28%	2.09%	1.12%
United States Dollar Libor Rate (180 Day)	2.27%	-1.77%	23.49%	2.27%	1.39%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	444.20	0.63%	0.51%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	62.04	1.29%	2.68%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.73	1.37%	-7.48%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.14	0.37%	-4.98%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,324.00	0.05%	1.12%	1,362.90	1,200.70
Silver (NYM \$/ozt) Continuous	16.61	0.86%	-3.13%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.13	-4.32%	-15.30%	0.19	0.13
Coffee (IFUS \$/lbs) Continuous	1.20	-1.68%	-4.79%	1.46	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.85	2.96%	7.49%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8117	0.7211	106.9550	1.2838	0.9501	3.2470	6.3370	1.2762	65.1600	11.8138	1.3722
EUR	1.2319	1.0000	0.8884	131.7632	1.5816	1.1705	4.0001	7.8069	1.5723	80.2739	14.5539	1.6905
GBP	1.3867	1.1256	1.0000	148.3145	1.7802	1.3176	4.5025	8.7875	1.7698	90.3574	16.3821	1.9028
JPY	0.0093	0.0076	0.0067	1.0000	0.0120	0.0089	0.0304	0.0592	0.0119	0.6092	0.1105	0.0128
CAD	0.7789	0.6323	0.5617	83.3113	1.0000	0.7401	2.5292	4.9361	0.9941	50.7556	9.2022	1.0689
CHF	1.0525	0.8543	0.7590	112.5664	1.3512	1.0000	3.4173	6.6695	1.3432	68.5787	12.4336	1.4442
BRL	0.3080	0.2500	0.2221	32.9401	0.3954	0.2926	1.0000	1.9517	0.3931	20.0681	3.6384	0.4226
CNY	0.1578	0.1281	0.1138	16.8779	0.2026	0.1499	0.5124	1.0000	0.2014	10.2825	1.8642	0.2165
AUD	0.7836	0.6360	0.5650	83.8046	1.0059	0.7445	1.0000	4.9654	1.0000	51.0561	9.2567	1.0752
INR	0.0153	0.0125	0.0111	1.6414	0.0197	0.0146	0.2014	0.0973	0.0196	1.0000	0.1813	0.0211
ZAR	0.0846	0.0687	0.0610	9.0534	0.1087	0.0804	1.0000	0.5364	0.1080	5.5156	1.0000	0.1162
NZD	0.7288	0.5915	0.5255	77.9435	0.9356	0.6924	2.0000	4.6181	0.9301	47.4854	8.6093	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
03/07/18	03/08/18	BioXcel Therapeutics, Inc.	Ord Shares		60.0	5.5	11.00	11.00 - 13.00	USA	USA	Healthcare	BRCLY, UBS, BMO	(8.3)	0.3	0.0			
				Proceeds:	\$60.0										Mean:	(8.3)	0.3	0.0
				Deals:	1										Median:	(8.3)	0.3	0.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
03/08/18	03/29/18	InterRent Real Estate Investment Trust	Units		65.9	8.7	7.58		CAN	CAN	-	DESJARD, BMO	(3.4)	(3.7)	-			
03/08/18	03/09/18	Arch Capital Group Ltd.	Ord Shares		502.5	5.7	88.55		BMU	USA	Financials	BRCLY, DB	(0.2)	(0.2)	(0.5)			
03/08/18	03/09/18	Advanced Disposal Services, Inc.	Ord Shares		226.0	10.0	22.60		USA	USA	Industrials	UBS	(0.5)	(0.5)	0.6			
03/08/18	03/09/18	Emerald Expositions Events, Inc.	Ord Shares		111.0	6.0	18.50		USA	USA	Consumer Svcs.	BAML, BRCLY, GS, CITI, CS, DB, RBC	(16.6)	(2.1)	4.1			
03/08/18	03/09/18	Guidewire Software, Inc.	Ord Shares		230.0	2.6	87.50		USA	USA	Technology	GS, JPM, CITI	(4.0)	(0.8)	0.5			
03/08/18	03/09/18	Global Blood Therapeutics, Inc.	Ord Shares		216.0	4.0	54.00		USA	USA	Healthcare	WFC	(5.1)	(5.1)	5.8			
03/08/18	03/08/18	Corvus Pharmaceuticals, Inc.	Ord Shares		60.0	7.1	8.50	✓	USA	USA	Healthcare	CS, JEFFER	(10.7)	(10.7)	16.2			
03/07/18	03/08/18	G1 Therapeutics, Inc.	Ord Shares		100.3	3.4	29.50		USA	USA	Healthcare	JPM, COWEN	12.0	(2.4)	16.0			
03/07/18	03/08/18	Ares Management, L.P.	Ord Shares		330.0	15.0	22.00		USA	USA	Financials	WFC, MS, CS, BAML, UBS, RBC	(12.9)	(1.3)	(0.5)			
03/07/18	03/08/18	Clearside Biomedical, Inc.	Ord Shares		85.0	6.5	13.00		USA	USA	Healthcare	JPM, COWEN, STFL	0.4	(9.0)	0.0			
03/07/18	03/08/18	Athene Holding, Ltd.	Ord Shares		512.9	10.3	49.70		BMU	USA	Financials	BRCLY	0.0	0.0	5.4			
03/07/18	03/08/18	Checkpoint Therapeutics, Inc.	Ord Shares		20.0	4.6	4.35	✓	USA	USA	Healthcare	NATSEC	(18.5)	(18.5)	9.2			
03/06/18	03/07/18	Park Hotels & Resorts Inc.	Ord Shares		1,021.0	39.7	25.75		USA	USA	-	BRCLY, JPM, UBS, GS, MS, DB, CS	5.4	(1.5)	4.9			
03/06/18	03/07/18	Duke Energy Corp.	Ord Shares		1,595.6	21.3	75.00		USA	USA	Utilities	CS, JPM, BRCLY, GS, BAML, CITI, MS, WFC	(1.1)	(1.1)	1.5			
03/06/18	03/07/18	Talend S.A.	ADR		190.3	3.9	48.60		FRA	USA	Technology	GS	(3.0)	(3.0)	(2.1)			
03/05/18	03/26/18	Bombardier, Inc.	Ord Shares		494.8	168.0	2.95		CAN	CAN	Industrials	CS, NTLBKCAN, UBS, TDSEC	(4.0)	(4.0)	-			
03/05/18	03/06/18	Scynexis, Inc.	Units		30.0	17.8	1.69	✓	USA	USA	Healthcare	GUGGEN	N/A	-	-			
03/05/18	03/06/18	TransUnion	Ord Shares		1,149.6	19.9	57.80		USA	USA	Industrials	JPM, MS	(0.3)	(0.3)	0.4			
03/05/18	03/06/18	Centennial Resource Development, Inc.	Ord Shares		491.3	25.0	19.65		USA	USA	Blank Check	JPM	(2.0)	(2.0)	(8.1)			
				Proceeds:	\$7,432.3										Mean:	(3.6)	(3.7)	3.3
				Deals:	19										Median:	(2.5)	(2.1)	1.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															03/08/18	03/09/18
03/08/18	03/09/18	Etsy, Inc.	CVT		300.0	-	37.50	03/01/2023	USA	USA	Consumer Svcs.	GS, MS, JPM	0-0	37.5-37.5		
03/07/18	03/08/18	Assurant, Inc.	CVT Pfd		250.0	6.50	20.01	03/15/2021	USA	USA	Financials	MS, JPM, WFC	6.25-6.75	17.5-22.5		
				Proceeds:	\$950.0											
				Deals:	3											

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/20/18	03/12/2018	Opes Acquisition Corp.	IPO	Units	100.0	10.0	10.00 - 10.00	MEX	USA	Blank Check	EARLYBD
02/16/18	03/14/2018	Arcus Biosciences, Inc.	IPO	Ord Shares	99.4	7.1	13.00 - 15.00	USA	USA	Healthcare	CITI, GS, LEERINK
02/16/18	03/15/2018	Zscaler, Inc.	IPO	Ord Shares	110.0	10.0	10.00 - 12.00	USA	USA	Technology	MS, GS, BAML, BRCLY, DB, CS, UBS
02/15/18	03/16/2018	Enel Chile S.A.	FO	Rights	1,377.6	10,000.0	0.14	CHL	CHL	Utilities	To be ann.
02/16/18	w/k of 03/12/2018	Bridgewater Bancshares, Inc.	IPO	Ord Shares	77.1	6.7	10.50 - 12.50	USA	USA	Financials	SANDLER, DADAVID

Proceeds: \$1,764.0

Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/05/18	To be ann.	Op Bancorp	FO	Ord Shares	20.0	N/A	N/A	USA	USA	Financials	STFL
03/06/18	To be ann.	Vrio Corp.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	GS, JPM, CITI, MS

Proceeds: \$120.0

Deals: 2

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/02/15	03/06/18	Univision Holdings, Inc.	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Consumer Svcs.	MS, GS, DB, ALLEN, BRCLY, CITI, CS, GUGGEN, JPM, BAML, WFC

Proceeds: \$100.0

Deals: 1

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
03/09/18	03/21/18	Novaturas AB	Ord Shares		27.4	2.1	13.00	16.53 - 16.53	-	POL	Consumer Svcs.	DMPKOBP, TDMPO	(21.4)	-	-	
Proceeds: \$27.4													Mean:	(21.4)	-	-
Deals: 1													Median:	(21.4)	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
03/08/18	03/19/18	Banca Piccolo Credito Valtellinese S.p.A.	Rights		721.8	5,816.1	0.12		ITA	ITA	Financials	SOCGEN, BPOPMIL, MEDIOBAN, SANTANDER, BRCLY, CITI, CS, CMRZAG, JEFFER, EQUITA, STFL	0.0	(0.0)	7.9	
03/08/18	03/08/18	Transaction Capital Limited	Ord Shares		102.1	72.0	1.42		ZAF	ZAF	Financials	GS, MACQUARIE	(3.2)	(7.9)	(0.4)	
03/07/18	03/09/18	John Laing Environmental Assets Group Limited	Ord Shares		21.5	15.6	1.38		GBR	GBR	Financials	CLBRGR	(3.9)	0.3	0.5	
03/07/18	03/08/18	AE New Media Innovations SE	Ord Shares		66.6	10.0	6.66		DEU	DEU	Industrials	N/A	(61.5)	(61.5)	159.4	
03/07/18	03/07/18	Orior AG	Ord Shares		47.6	0.6	80.31		CHE	CHE	Consumer Goods	CS	(2.6)	(3.3)	2.3	
03/06/18	03/07/18	Gulf Navigation Holding PJSC	Rights		100.1	367.5	0.27		ARE	ARE	Industrials	N/A	0.0	(7.4)	7.0	
03/06/18	03/06/18	Instalco Intressenter AB	Ord Shares		31.1	5.0	6.21		SWE	SWE	Industrials	DCARNEG	(5.0)	(5.0)	3.5	
03/06/18	03/06/18	Accor S.A	Ord Shares		680.6	12.2	55.85		FRA	FRA	Consumer Svcs.	GS	(0.6)	(0.6)	2.4	
Proceeds: \$1,771.3													Mean:	(9.6)	(10.7)	22.8
Deals: 8													Median:	(2.9)	(4.2)	3.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/19/18	03/15/2018	Siemens Healthineers AG	IPO	Ord Shares	4,647.8	130.4	32.51 - 38.76	DEU	DEU	Healthcare	DB, GS, JPM, BNPPAR, BAML, CITI, UBS
					Proceeds:	\$4,647.8					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/05/18	To be ann.	ACWA Power International	IPO	Ord Shares	1,000.0	N/A	N/A	SAU	SAU	Utilities	JPM, RIYAD, LAZNAT
03/08/18	To be ann.	Total S.A.	FO	Ord Shares	5,580.9	97.5	57.23	FRA	FRA	Energy	To be ann.
03/08/18	03/23/2018	John Laing Group plc	FO	Rights	300.9	122.3	2.46	GBR	GBR	Industrials	BRCLY, HSBC
03/08/18	03/20/2018	Banca Piccolo Credito Valtellinese S.p.A.	FO	Ord Shares	146.5	1,180.6	0.12	ITA	ITA	Financials	MEDIOBAN, SANTANDER, BRCLY, CITI, CS, CMRZAG, SOCGEN, BPOPMIL, EQUITA, STFL
03/09/18	03/27/2018	Godewind Immobilien AG	IPO	Ord Shares	627.6	127.5	4.92 - 4.92	DEU	DEU	-	CITI, JPM, BERENBK, SOCGEN
03/09/18	To be ann.	Secure Income REIT Plc	FO	Ord Shares	444.6	86.4	5.14	GBR	GBR	-	To be ann.
03/09/18	To be ann.	Fjordkraft Holding ASA	IPO	Ord Shares	412.9	N/A	3.57 - 3.95	NOR	NOR	Industrials	ABGSCASA, SPAREMKT
03/09/18	To be ann.	JTC PLC	IPO	Ord Shares	338.9	84.1	4.03 - 4.03	GBR	GBR	Financials	ZEUSUK, NUMIS
					Proceeds:	\$8,852.4					
					Deals:	8					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/13/18	03/08/18	Core Industrial REIT PLC	Withdrawn	IPO	276.2	N/A	1.23 - 1.23	IRL	GBR	Financials	DAVY, CS
					Proceeds:	\$276.2					
					Deals:	1					

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
03/06/18	03/14/18	Lindeman Asia Investment Corp.	Ord Shares		20.5	3.4	6.02	4.42 - 4.86	KOR	KOR	Financials	KIWOOM	23.8	-	-
03/05/18	03/09/18	H.G. Infra Engineering Limited	Ord Shares		35.4	8.6	4.14	4.02 - 4.13	IND	IND	Industrials	INDBANK, HDFC	1.3	0.0	0.0
03/05/18	03/09/18	H.G. Infra Engineering Limited	Ord Shares		35.4	8.6	4.14	4.02 - 4.13	IND	IND	Industrials	INDBANK, HDFC	1.3	0.0	0.0
				Proceeds:	\$91.3							Mean:	8.8	0.0	0.0
				Deals:	2							Median:	1.3	0.0	0.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File /	Last Trade /	Offer /
03/09/18	03/15/18	Clean TeQ Holdings Ltd.	Ord Shares		78.3	87.0	0.90		AUS	AUS	Industrials	MACQUARIE, BMO	(6.1)	(6.1)	13.0
03/09/18	03/14/18	SingHaiyi Group Ltd	Rights		109.2	1,435.1	0.08		SGP	SGP	-	N/A	0.0	(0.0)	0.0
03/09/18	03/12/18	L&T Finance Holdings, Ltd.	Ord Shares		154.0	63.1	2.44		IND	IND	Financials	CITI, EDELHLD, MOTIL	(0.1)	(0.1)	0.9
03/08/18	03/09/18	Piramal Enterprises Ltd.	Rights		274.4	7.5	36.66		IND	IND	Healthcare	KOTAKGRP	0.0	3.4	(0.7)
03/07/18	03/14/18	Blue Sky Alternative Investments Ltd	Ord Shares		77.6	8.7	8.93		AUS	AUS	Financials	MORGAU, ORD, SHAWSTCK	(5.3)	(5.3)	7.0
03/06/18	03/23/18	Showa Denko K.K.	Ord Shares		256.5	6.0	42.75		JPN	JPN	Basic Materials	MIZUHO	(3.2)	(6.0)	1.3
03/06/18	03/07/18	Celltrion Healthcare Co., Ltd.	Ord Shares		343.4	3.8	90.83		KOR	KOR	Healthcare	CITI, GS	(16.3)	(17.9)	6.8
03/06/18	03/07/18	Celltrion, Inc.	Ord Shares		699.0	2.2	312.05		KOR	KOR	Healthcare	CITI, GS	(9.9)	(9.9)	(3.2)
03/05/18	03/14/18	Yakult Honsha Company, LTD	Ord Shares		795.6	11.9	66.60		JPN	JPN	Consumer Goods	MIZUHO, CITI	(5.0)	(4.6)	11.5
03/05/18	03/14/18	Yakult Honsha Company, LTD	Ord Shares		530.4	8.0	66.60		JPN	JPN	Consumer Goods	CITI, MIZUHO, JPM	(11.4)	-	11.5
03/05/18	03/13/18	Nippon Prologis REIT, Inc.	Units		109.3	0.1	2,117.28		JPN	JPN	-	MS, SUMITSUI, GS, JPM, BAML	(7.3)	(4.6)	(1.1)
03/05/18	03/13/18	Nippon Prologis REIT, Inc.	Units		163.9	0.1	2,117.28		JPN	JPN	-	SUMITSUI, MITSUFIN, NOMURA, GS, MIZUHO, DAIWA, SBIETRD	(7.3)	(4.6)	(1.1)
				Proceeds:	\$3,591.5							Mean:	(6.0)	(5.1)	3.8
				Deals:	10							Median:	(5.7)	(4.6)	1.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
03/06/18	03/07/18	Shenzhen Jinxinnong Technology Co., Ltd.	CVT		102.4	0.40	(4.23)	03/06/2024	CHN	CHN	Consumer Goods	DONGXING	-	-
				Proceeds:	\$894.5									
				Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/01/18	03/12/2018	Beijing Trust And Far Technology Co., Ltd.	FO	Rights	95.9	102.8	0.93	CHN	CHN	Technology	To be ann.
11/10/17	03/12/2018	Trimantium GrowthOps Limited	IPO	Ord Shares	53.8	70.0	0.77 - 0.77	AUS	AUS	Technology	MDSFIN
03/09/18	03/13/2018	Jilin Aodong Pharmaceutical Group Co Ltd	CVT	CVT	381.4	N/A	N/A	CHN	CHN	Healthcare	To be ann.
02/09/18	03/13/2018	Nisso Corporation	IPO	Ord Shares	80.2	2.7	28.83 - 29.94	JPN	JPN	Industrials	MIZUHO
02/09/18	03/13/2018	KNC Laboratories Co., LTD	IPO	Ord Shares	46.8	2.3	19.71 - 21.56	JPN	JPN	Basic Materials	SUMITSUI
11/23/17	03/14/2018	Aekyung Industrial Co., LTD	IPO	Ord Shares	197.6	6.8	26.75 - 31.35	KOR	KOR	Consumer Goods	DAISHIN, NHIN, GMSEU, HANADAETO
02/21/18	03/14/2018	APA Group	FO	Rights	172.0	28.2	6.09	AUS	AUS	Energy	JPM, DB
02/15/18	03/15/2018	Shinwa Co., LTD	IPO	Ord Shares	137.8	12.0	10.79 - 12.19	JPN	JPN	Industrials	NOMURA
01/22/18	03/15/2018	Bharat Dynamics Limited	IPO	Ord Shares	73.9	11.2	6.47 - 6.70	IND	IND	Industrials	INDBANK, INDBANK, YES
01/22/18	03/15/2018	Bharat Dynamics Limited	IPO	Ord Shares	73.9	11.2	6.47 - 6.70	IND	IND	Industrials	INDBANK, INDBANK, YES
01/07/18	03/16/2018	Philippine Stock Exchange Inc	FO	Rights	58.1	11.5	5.05	PHL	PHL	Financials	BCIC, FRSTMTR
12/22/17	03/16/2018	LOLC Finance PLC	FO	Rights	37.7	1,400.0	0.03	SRI	SRI	Financials	To be ann.

Proceeds: \$1,409.2
Deals: 11

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/05/18	03/07/2018	Shenzhen Senior Technology Material Co., LTD	CVT	CVT	75.6	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
03/05/18	To be ann.	Devi Seafoods Limited	IPO	Ord Shares	69.1	N/A	N/A	IND	IND	Consumer Goods	AXISBNK, KOTAKGRP
03/05/18	To be ann.	Devi Seafoods Limited	IPO	Ord Shares	69.0	N/A	N/A	IND	IND	Consumer Goods	AXISBNK, KOTAKGRP
03/06/18	To be ann.	Anhui Wenergy Company Limited.	CVT	CVT	629.9	N/A	N/A	CHN	CHN	Utilities	To be ann.
03/07/18	To be ann.	HDFC Bank Ltd.	FO	Ord Shares	2,383.9	N/A	28.48	IND	IND	Financials	BAML, JPM, MS
03/08/18	To be ann.	Jupiter Mines Ltd.	IPO	Ord Shares	155.7	500.0	0.31 - 0.31	AUS	AUS	Basic Materials	To be ann.
03/08/18	03/27/2018	PT Tridomain Performance Materials	IPO	Ord Shares	102.3	5,788.2	0.02 - 0.02	IDN	IDN	Basic Materials	SINRMA
03/08/18	To be ann.	Clean TeQ Holdings Ltd.	FO	Ord Shares	42.0	44.0	0.95	AUS	AUS	Industrials	MACQUARIE, BMO
03/09/18	To be ann.	Hua Medicine (Shanghai) Ltd.	IPO	Ord Shares	400.0	N/A	N/A	CHN	HKG	Healthcare	GS, CLSAGLO

Proceeds: \$3,927.5
Deals: 8

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/16	03/09/18	China International Marine Containers Group Co Ltd	Withdrawn	FO	1,020.2	391.9	2.60	CHN	CHN	Industrials	To be ann.

Proceeds: \$1,020.2
Deals: 1