



Americas Highlights

28 deals priced last week for \$3,712.5 M

- In U.S. economic news, MBA mortgage applications index rose 0.7% for the week ended February 3rd, higher than the dip of 2.6% in the prior week. The trade balance for December came in at a deficit of \$53.10 billion, below consensus estimates of a \$52.10 billion deficit and an upwardly-revised prior month deficit of \$50.40 billion
- In labor news, initial claims for the week ended February 3rd were reported as 221,000, below the prior week's reading of 230,000, and falling below consensus estimates of 236,000. Continuing claims for the week ended January 27th were reported as 1,923,000, below the revised prior week's reading of 1,956,000.

EMEA Highlights

6 deals priced last week for \$2,757.7 M

- The U.K. saw Household spending fall by 1.2% year-over-year in January marking the first January since 2013 that spending hasn't increased. This follows a December that saw spending fall 1.0%.
- The industrial output of France grew by 0.5% sequentially in December, positively reversing the 0.3% fall seen in November. Manufacturing output also increased by 0.3% in December, outperforming economists' forecasts of a 0.5% decrease. Finally, construction output expanded by a noteworthy 4.1% in December following up on a decrease in November of 0.2%

Asia-Pacific Highlights

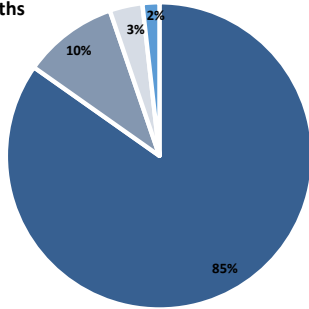
16 deals priced last week for \$2,819.8 M

- Malaysia's unemployment rate remained constant at 3.3% in December, the same rate that was reported in November. Additionally, in December of the prior-year, the unemployment rate came in at 3.5%
- China's consumer price inflation rose 1.5% in January, slower than the 1.8% increase it witnessed in December, while matching analysts' expectations. Additionally, food prices dropped 0.5% year-over-year, lower than the 0.4% drop seen in the prior-month. Lastly, the monthly inflation doubled to 0.6% in January, from the 0.3% reported in December

Top Market Share By Exchange Country:

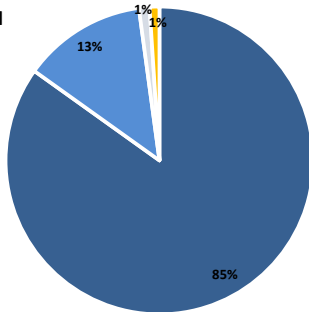
Americas

Trailing 12 Months



United States Canada Brazil Other

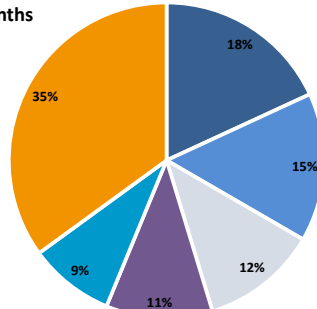
Year-Ago Period



United States Canada Mexico Other

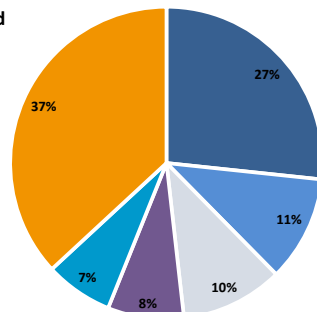
EMEA

Trailing 12 Months



Germany United Kingdom France Italy Spain Other

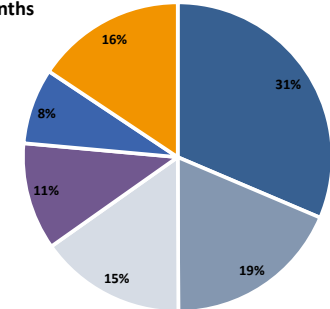
Year-Ago Period



United Kingdom France Germany Netherlands Sweden Other

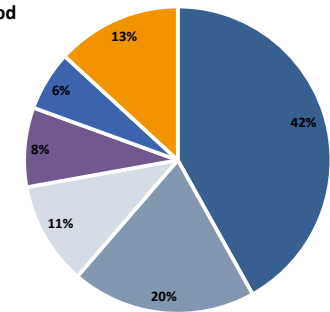
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	242,633.5	84.8%	910	231,262.6	84.9%	762
2	Canada	28,567.9	10.0%	154	35,358.9	13.0%	175
3	Brazil	9,886.9	3.5%	18	2,594.7	1.0%	9
4	Mexico	4,719.6	1.6%	12	3,042.4	1.1%	7
5	Chile	385.9	0.1%	3	198.8	0.1%	1
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		286,193.8		1,097	272,457.4		954

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Germany	35,156.6	18.1%	53	14,681.6	10.6%	27
2	United Kingdom	29,563.9	15.2%	148	36,993.1	26.7%	147
3	France	23,160.0	11.9%	37	15,162.9	10.9%	36
4	Italy	21,189.2	10.9%	18	5,932.8	4.3%	20
5	Spain	17,011.7	8.8%	16	8,589.2	6.2%	17
6	Switzerland	14,897.0	7.7%	23	2,860.4	2.1%	14
7	South Africa	11,469.0	5.9%	43	6,958.5	5.0%	38
8	Netherlands	11,436.1	5.9%	13	10,939.1	7.9%	18
9	Sweden	7,267.3	3.7%	50	9,742.8	7.0%	56
10	Finland	2,852.1	1.5%	11	1,143.4	0.8%	6
11	United Arab Emirates	2,645.6	1.4%	4	1,634.0	1.2%	5
12	Austria	2,556.7	1.3%	3	2,324.2	1.7%	8
13	Denmark	2,543.0	1.3%	11	7,654.3	5.5%	8
14	Turkey	2,385.6	1.2%	7	0.0	0.0%	0
15	Poland	1,948.1	1.0%	5	2,107.3	1.5%	7
Subtotal		194,009.6		488	138,656.9		453

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	76,413.2	31.4%	469	88,798.7	41.9%	486
2	Hong Kong	45,135.1	18.5%	148	41,199.2	19.4%	138
3	Japan	37,179.6	15.3%	82	17,742.1	8.4%	46
4	India	27,319.7	11.2%	114	8,016.8	3.8%	55
5	Australia	19,279.2	7.9%	135	22,980.4	10.8%	139
6	South Korea	13,097.0	5.4%	65	13,322.0	6.3%	110
7	Singapore	5,594.6	2.3%	32	4,203.4	2.0%	22
8	Thailand	5,374.7	2.2%	38	3,427.4	1.6%	18
9	Malaysia	5,018.7	2.1%	30	3,379.5	1.6%	24
10	Viet Nam	3,495.4	1.4%	4	273.8	0.1%	3
11	Taiwan	1,988.4	0.8%	13	1,376.6	0.6%	19
12	Indonesia	1,419.1	0.6%	18	2,914.0	1.4%	22
13	Philippines	1,257.1	0.5%	10	3,001.2	1.4%	11
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		243,405.4		1,170	211,951.0		1,106

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,415.9	28.8%	316	54,614.8	20.0%	228
2	Healthcare	51,441.8	17.7%	315	27,998.4	10.3%	194
3	Technology	40,570.1	14.0%	118	22,467.6	8.2%	66
4	Consumer Services	37,839.5	13.1%	107	35,396.5	13.0%	76
5	Industrials	23,088.8	8.0%	83	15,468.6	5.7%	67
6	Energy	21,943.9	7.6%	70	75,161.9	27.6%	190
7	Utilities	15,177.8	5.2%	21	20,537.1	7.5%	36
8	Basic Materials	9,787.7	3.4%	47	11,831.5	4.3%	63
9	Consumer Goods	6,603.5	2.3%	30	8,981.1	3.3%	34
Total		289,869.1		1,107	272,457.4		954

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	1,863.7	39.3%	11	3,172.6	23.3%	9
2	Consumer Goods	940.9	19.9%	3	500.0	3.7%	1
3	Utilities	534.1	11.3%	2	40.0	0.3%	1
4	Healthcare	344.0	7.3%	3	370.5	2.7%	4
5	Basic Materials	274.5	5.8%	4	824.9	6.1%	4
6	Industrials	261.1	5.5%	2	2,645.8	19.5%	5
7	Energy	250.0	5.3%	2	393.5	2.9%	2
8	Consumer Services	141.5	3.0%	3	0.0	0.0%	0
9	Technology	127.9	2.7%	3	5,649.5	41.6%	7
Total		4,737.6		33	13,596.8		33

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	87,586.7	44.8%	159	40,037.3	28.7%	163
2	Industrials	19,100.0	9.8%	66	15,271.9	11.0%	50
3	Consumer Services	18,237.9	9.3%	84	9,602.6	6.9%	55
4	Technology	16,367.9	8.4%	55	18,928.9	13.6%	44
5	Basic Materials	14,800.9	7.6%	27	13,982.7	10.0%	29
6	Consumer Goods	14,224.6	7.3%	38	10,735.8	7.7%	36
7	Utilities	12,078.4	6.2%	12	13,372.1	9.6%	15
8	Healthcare	9,958.5	5.1%	43	10,559.0	7.6%	40
9	Energy	3,241.5	1.7%	12	6,954.9	5.0%	28
Total		195,596.4		496	139,445.2		460

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	3,796.9	39.8%	7	0.0	0.0%	0
2	Technology	2,203.0	23.1%	5	69.5	0.3%	1
3	Industrials	1,093.0	11.4%	7	978.7	4.4%	5
4	Consumer Goods	802.9	8.4%	4	1,097.0	5.0%	8
5	Basic Materials	782.8	8.2%	1	847.4	3.8%	4
6	Financials	510.4	5.3%	4	17,077.7	77.4%	19
7	Energy	342.5	3.6%	3	385.9	1.7%	2
8	Healthcare	20.3	0.2%	1	1,604.8	7.3%	6
9	Utilities	0.0	0.0%	0	0.0	0.0%	0
Total		9,551.9		32	22,061.1		45

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	91,859.6	37.7%	240	61,518.9	29.0%	176
2	Industrials	37,168.0	15.2%	259	31,932.9	15.1%	231
3	Technology	23,942.6	9.8%	140	21,832.0	10.3%	152
4	Consumer Goods	23,204.2	9.5%	171	28,091.6	13.3%	183
5	Consumer Services	16,860.1	6.9%	107	29,342.2	13.8%	124
6	Energy	15,678.0	6.4%	32	6,897.0	3.3%	37
7	Basic Materials	15,068.8	6.2%	99	8,521.4	4.0%	88
8	Healthcare	11,186.3	4.6%	98	16,067.6	7.6%	96
9	Utilities	8,958.4	3.7%	34	7,794.6	3.7%	20
Total		243,926.0		1,180	211,998.2		1,107

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	37,044.2	36.2%	67	31,632.1	29.8%	60
2	Industrials	19,725.2	19.3%	58	18,225.7	17.2%	70
3	Basic Materials	9,915.7	9.7%	27	6,828.0	6.4%	36
4	Consumer Goods	8,276.4	8.1%	34	14,378.5	13.5%	55
5	Technology	7,000.0	6.8%	20	8,389.2	7.9%	49
6	Consumer Services	5,882.1	5.7%	23	0.0	0.0%	0
7	Energy	5,603.4	5.5%	8	17,478.0	16.5%	7
8	Utilities	4,760.2	4.6%	8	3,054.8	2.9%	12
9	Healthcare	4,217.9	4.1%	17	6,233.9	5.9%	36
Total		102,425.0		262	106,220.2		325

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,190.90	-5.21%	-2.14%	26,616.71	20,204.76
S&P 500	2,619.55	-5.16%	-2.02%	2,872.87	2,311.10
NASDAQ Composite Index	6,874.49	-5.06%	-0.42%	7,505.77	5,717.42
PHLX / Semiconductor	1,255.81	-4.72%	0.22%	1,393.41	953.91
CBOE Market Volatility Index	29.06	67.88%	163.22%	50.30	8.56
S&P TSX	15,034.53	-3.66%	-7.25%	16,421.42	14,785.78
Mexico IPC	47,799.09	-5.15%	-3.15%	51,772.37	46,587.93
Brazil Bovespa Index	80,898.70	-3.74%	5.89%	86,212.82	60,314.70
Colombia IGBC	11,567.58	-4.76%	0.78%	12,388.03	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,325.99	-5.60%	-5.08%	3,708.82	3,264.84
FTSE 100	7,092.43	-4.72%	-7.74%	7,792.56	7,073.03
France CAC 40	5,079.21	-5.33%	-4.39%	5,567.03	4,806.49
Germany DAX (TR)	12,107.48	-5.30%	-6.27%	13,596.89	11,645.13
IBEX 35	9,639.60	-5.60%	-4.03%	11,184.40	9,356.00
FTSE MIB	22,166.75	-4.46%	1.43%	24,050.15	18,535.54
Netherlands AEX	518.33	-5.77%	-4.82%	572.81	487.93
OMX Stockholm All-Share	546.24	-4.95%	-3.96%	601.50	537.34
Ireland ISEQ Overall	6,599.67	-4.15%	-6.23%	7,257.41	6,445.30
Israel TA-125	1,341.83	-4.39%	-1.79%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	272.51	-2.05%	3.24%	286.12	251.66
FTSE JSE All Share	55,902.62	-4.70%	-6.05%	61,776.68	50,737.28

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,382.62	-8.13%	-6.07%	24,129.34	18,224.68
Hang Seng Index	29,507.42	-9.49%	-1.38%	33,484.08	23,438.86
SSE Composite Index	3,129.85	-9.60%	-5.36%	3,587.03	3,016.53
S&P ASX 200	5,838.00	-4.63%	-3.74%	6,150.00	5,629.80
India S&P BSE SENSEX	34,005.76	-3.03%	-0.15%	36,443.98	28,102.23
KOSPI Composite Index	2,363.77	-6.40%	-4.20%	2,607.10	2,067.68
New Zealand NZX 50(CAP)	3,714.19	-3.84%	-3.66%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.06%	-4.31%	9.21%	2.16%	1.15%
US 10Y Treasury	2.83%	0.74%	17.42%	2.85%	2.06%
US 30Y Treasury	3.14%	-1.34%	14.48%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.58%	-0.23%	1.21%	1.58%	0.77%
United States Dollar Libor Rate (90 Day)	1.82%	-1.70%	7.42%	1.82%	1.04%
United States Dollar Libor Rate (180 Day)	2.04%	-2.27%	10.95%	2.04%	1.34%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	425.90	-6.77%	-3.63%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	59.20	-9.55%	-2.02%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.58	-9.21%	-12.50%	3.51	2.58
High Grade Copper (NYM \$/lbs) Continuous	3.03	-4.83%	-8.09%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,315.70	-1.62%	0.49%	1,362.90	1,200.70
Silver (NYM \$/ozt) Continuous	16.14	-3.41%	-5.87%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	0.29%	-9.83%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.22	1.20%	-3.45%	1.53	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.77	-0.80%	-2.48%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8164	0.7243	108.6850	1.2614	0.9403	3.2955	6.3001	1.2818	64.4238	12.0513	1.3800
EUR	1.2249	1.0000	0.8871	133.1228	1.5450	1.1517	4.0365	7.7167	1.5700	78.9094	14.7610	1.6903
GBP	1.3807	1.1272	1.0000	150.0614	1.7416	1.2982	4.5501	8.6985	1.7698	88.9499	16.6392	1.9053
JPY	0.0092	0.0075	0.0067	1.0000	0.0116	0.0087	0.0303	0.0580	0.0118	0.5928	0.1109	0.0127
CAD	0.7928	0.6472	0.5742	86.1622	1.0000	0.7454	2.6126	4.9945	1.0162	51.0732	9.5539	1.0940
CHF	1.0635	0.8683	0.7703	115.5916	1.3416	1.0000	3.5049	6.7005	1.3633	68.5177	12.8171	1.4677
BRL	0.3034	0.2477	0.2198	32.9798	0.3828	0.2853	1.0000	1.9117	0.3890	19.5490	3.6569	0.4187
CNY	0.1587	0.1296	0.1150	17.2513	0.2002	0.1492	0.5231	1.0000	0.2035	10.2258	1.9129	0.2190
AUD	0.7801	0.6369	0.5650	84.7906	0.9841	0.7335	1.0000	4.9150	1.0000	50.2602	9.4018	1.0766
INR	0.0155	0.0127	0.0112	1.6870	0.0196	0.0146	0.2035	0.0978	0.0199	1.0000	0.1871	0.0214
ZAR	0.0830	0.0677	0.0601	9.0186	0.1047	0.0780	1.0000	0.5228	0.1064	5.3458	1.0000	0.1145
NZD	0.7247	0.5916	0.5248	78.7586	0.9141	0.6814	2.0000	4.5654	0.9289	46.6847	8.7329	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
02/08/18	02/09/18	Quintana Energy Services Inc.	Ord Shares		92.6	9.3	10.00	12.00 - 15.00	USA	USA	Energy	BAML, PIPER, CITI, BRCLY, PRLAWNBG, EVERCORE	(25.9)	(10.0)	(10.0)
02/08/18	02/09/18	Cardlytics, Inc.	Ord Shares		70.2	5.4	13.00	13.00 - 15.00	USA	USA	Technology	BAML, JPM, WFC, SUNTCAP	(7.1)	2.8	2.8
02/08/18	02/08/18	CFE Capital S de RL de CV	Units		758.1	750.0	1.01	1.02 - 1.18	MEX	MEX	Financials	GS, EVERCORE, BRCLY, BBVASA, MS, SANTANDER	(7.3)	-	-
02/07/18	02/08/18	Mudrick Capital Acquisition Corporation	Units		200.0	20.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CFCO	0.0	0.0	(0.1)
02/07/18	02/08/18	Evolus, Inc.	Ord Shares		60.0	5.0	12.00	12.00 - 14.00	USA	USA	Healthcare	CFCO, MIZUHO	(7.7)	(4.2)	(2.8)
02/07/18	02/08/18	Huami Corp	ADR		110.0	10.0	11.00	10.00 - 12.00	CHN	USA	Technology	CS, CITI, CHINAREN	0.0	2.3	3.5
02/07/18	02/08/18	Victory Capital Holdings, Inc.	Ord Shares		152.1	11.7	13.00	17.00 - 19.00	USA	USA	Financials	JPM, BAML, MS, BRCLY, GS, RBC	(27.8)	(10.8)	(4.7)
02/07/18	02/08/18	Cactus, Inc	Ord Shares		437.0	23.0	19.00	16.00 - 19.00	USA	USA	Energy	CITI, CS, PIPER, JPM, BAML	8.6	6.6	7.4
02/06/18	02/06/18	Pinnacle Renewable Holdings, Inc.	Ord Shares		119.7	13.3	8.97	8.97 - 8.97	CAN	CAN	Energy	CIBCINC, RBC, BMO, BNKNVASC	0.0	7.6	4.4
				Proceeds:	\$1,999.7							Mean:	(7.5)	(0.7)	0.1
				Deals:	9							Median:	(7.1)	1.1	1.4

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
02/09/18	02/09/18	SB Financial Group Inc.	Ord Shares		26.1	1.4	18.00		USA	USA	Financials	FIGPAR	(3.5)	0.2	1.9
02/08/18	03/02/18	Valeura Energy Inc.	Ord Shares		48.0	10.5	4.56		CAN	CAN	Energy	N/A	(9.1)	(9.1)	14.9
02/08/18	02/09/18	CTI BioPharma Corp.	Ord Shares		60.0	20.0	3.00		USA	USA	Healthcare	LEERINK	6.0	(0.3)	7.0
02/08/18	02/09/18	Tandem Diabetes Care, Inc.	Ord Shares		60.0	30.0	2.00		USA	USA	Healthcare	OPPEN	(23.7)	(31.5)	17.5
02/08/18	02/09/18	Miragen Therapeutics, Inc.	Ord Shares		38.5	7.0	5.50		USA	USA	Healthcare	JEFFER, EVERCORE, DB	(36.0)	(15.6)	(2.2)
02/08/18	02/09/18	Sage Therapeutics, Inc.	Ord Shares		575.0	3.5	164.00		USA	USA	Healthcare	JPM, GS, MS	(7.5)	(1.2)	(7.2)
02/08/18	02/09/18	Cadence Bancorporation	Ord Shares		200.0	8.0	25.00		USA	USA	Financials	GS, JPM, STFL, SANDLER	(7.3)	(5.1)	5.4
02/08/18	02/08/18	Adverum Biotechnologies, Inc.	Ord Shares		60.0	8.9	6.75	✓	USA	USA	Healthcare	COWEN, PIPER	(4.9)	(4.9)	4.4
02/08/18	02/08/18	Everspin Technologies Inc.	Ord Shares		25.2	3.6	7.00	✓	USA	USA	Technology	STFL	(19.4)	(19.4)	2.0
02/08/18	02/08/18	Gemphire Therapeutics Inc.	Ord Shares		22.0	3.1	7.00	✓	USA	USA	Healthcare	PIPER, RAYMND	(18.9)	(18.9)	(8.9)
02/07/18	02/08/18	MediciNova Inc.	Ord Shares		40.0	4.4	9.05	✓	USA	USA	Healthcare	LADENBURG	(7.0)	(7.0)	4.4
02/07/18	02/08/18	Leaf Group Ltd.	Ord Shares		22.0	2.9	7.50		USA	USA	Technology	CRAIGHAL	(17.1)	(4.5)	(0.7)
02/07/18	02/08/18	Oaktree Capital Group, LLC	Units		223.8	5.0	44.75	✓	USA	USA	Financials	MS	(2.0)	(2.0)	(4.4)
02/07/18	02/08/18	Timbercreek Financial Corp.	Ord Shares		32.0	4.3	7.44		CAN	CAN	Financials	NTLBKCAN, TDSEC	(3.5)	3.3	(2.0)
02/07/18	02/08/18	Viveve Medical, Inc.	Ord Shares		30.0	10.0	3.00	✓	USA	USA	Healthcare	COWEN	(21.7)	(21.7)	47.7
02/06/18	02/07/18	The Simply Good Foods Company	Ord Shares		109.7	8.8	12.40		USA	USA	Consumer Goods	MS	(6.8)	(6.8)	8.3
02/06/18	02/07/18	Halcón Resources Corp.	Ord Shares		55.2	8.0	6.90	✓	USA	USA	Energy	JPM	(8.9)	(8.9)	2.6
02/06/18	02/07/18	JinkoSolar Holding Co., Ltd.	ADR		65.3	3.6	18.15	✓	USA	USA	Energy	CS, BRCLY	(10.8)	(10.8)	(5.3)
02/05/18	02/23/18	Gold Standard Ventures Corp.	Ord Shares		20.1	12.2	1.65		CAN	CAN	Basic Materials	MACQUARIE, BMO, CORMARK, PACIS	1.5	1.5	6.8
				Proceeds:	\$1,712.8							Mean:	(10.6)	(8.6)	4.9
				Deals:	19							Median:	(7.5)	(6.8)	2.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No converts priced last week

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/04/16	02/12/2018	Blink Charging Co.	FO	Units	26.5	4.6	N/A	USA	USA	Consumer Svcs.	GUNNAR
12/29/17	02/15/2018	DFB Healthcare Acquisitions Corp.	IPO	Units	250.0	25.0	10.00 - 10.00	USA	USA	Blank Check	GS, DB
01/18/18	w/k of 02/12/2018	Leo Holdings Corp.	IPO	Units	200.0	20.0	10.00 - 10.00	GBR	USA	Blank Check	CITI
01/05/18	w/k of 02/12/2018	Motus GI Holdings, Inc.	IPO	Ord Shares	25.5	4.3	5.00 - 7.00	USA	USA	Healthcare	PIPER, OPPEN

Proceeds: \$502.0
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/08/18	To be ann.	PolyPid, Ltd.	IPO	Ord Shares	86.3	N/A	N/A	ISR	USA	Healthcare	GS, CFCO, COWEN

Proceeds: \$86.3
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/13/17	02/05/18	Workspace Property Trust	Withdrawn	IPO	526.5	39.0	12.00 - 15.00	USA	USA	Financials	GS, JPM, BAML
11/13/17	02/06/18	TFI TAB Gıda Yatırımları A.Ş.	Postponed	IPO	220.0	22.0	9.00 - 11.00	TUR	USA	Consumer Svcs.	MS, CS, GS, CITI, JPM
11/17/17	02/07/18	Blau Farmaceutica S.A.	Postponed	IPO	229.0	N/A	3.97 - 5.19	BRA	BRA	Healthcare	ITAU, SAFRA, JPM, MS
01/12/18	02/08/18	IPSCO Tubulars Inc.	Postponed	IPO	500.0	23.3	20.00 - 23.00	USA	USA	Basic Materials	BAML, MS, JPM, UBS, CITI, CS, BRCLY, EVERCORE
01/08/18	02/08/18	Bioceres S.A.	Postponed	IPO	130.0	11.8	10.00 - 12.00	ARG	USA	Basic Materials	JEFFER, PIPER, SANTANDER, SUNTCAP

Proceeds: \$1,605.5
Deals: 5



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
02/08/18	02/09/18	Dermapharm Holding SE	Ord Shares		462.1	13.5	34.35	31.70 - 36.58	DEU	DEU	Healthcare	BERENBK	0.0	(7.2)	(7.2)	
02/05/18	02/08/18	Enerjisa Enerji A.Ş.	Ord Shares		391.1	236.2	1.66	1.66 - 1.99	TUR	TUR	Utilities	AKBANK, CITTUR, HSBC, BAML, DB	(9.1)	5.3	5.6	
Proceeds: \$853.3													Mean:	(4.5)	(0.9)	(0.8)
Deals: 2													Median:	(4.5)	(0.9)	(0.8)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
02/09/18	02/21/18	CGG S.A	Rights		137.6	71.9	1.91		FRA	FRA	Energy	ODDOBHFFR	0.0	(38.8)	56.5	
02/08/18	02/13/18	Umicore S.A.	Ord Shares		1,093.6	22.4	48.82		BEL	BEL	Industrials	JPM, DB	(4.8)	(4.8)	10.8	
02/08/18	02/08/18	Telia Company AB	Ord Shares		632.8	137.1	4.61		SWE	SWE	Technology	N/A	0.9	(1.0)	(3.4)	
02/08/18	02/08/18	Central Asia Metals Plc	Ord Shares		40.5	10.6	3.82		GBR	GBR	Basic Materials	PEELHUNTUK	(10.6)	(10.6)	2.7	
Proceeds: \$1,904.4													Mean:	(3.6)	(13.8)	16.7
Deals: 4													Median:	(2.4)	(7.7)	6.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/05/18	02/14/2018	Novares Group SA	IPO	Ord Shares	368.8	41.2	7.88 - 10.01	FRA	FRA	Consumer Goods	HSBC, NATIX, SOCGEN
01/31/18	02/14/2018	Schaltbau Holding AG	FO	Rights	61.2	2.2	27.30	DEU	DEU	Industrials	CMRZAG
					Proceeds:	\$430.0					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/09/18	To be ann.	Gama Aviation Plc	FO	Ord Shares	72.1	19.6	3.68	GBR	GBR	Industrials	JEFFER
					Proceeds:	\$72.1					
					Deals:	1					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
02/08/18	02/12/18	Hebei Yangyuan ZhiHui Beverage Co., LTD	Ord Shares		690.8	55.0	12.56	12.26 - 12.26	CHN	CHN	Consumer Goods	GUOXIN	0.0	-	-
02/07/18	02/08/18	Yujiahui Co., LTD	Ord Shares		134.9	40.0	3.37	3.31 - 3.31	CHN	CHN	Consumer Goods	HUATAI	0.0	44.0	58.4
02/07/18	02/08/18	Zoy Home Furnishing Co., LTD	Ord Shares		63.1	20.0	3.16	3.10 - 3.10	CHN	CHN	Consumer Goods	GFSCCL	0.0	-	-
02/07/18	02/08/18	Galaxy Surfactants Limited	Ord Shares		73.0	3.2	23.07	22.62 - 22.93	IND	IND	Consumer Goods	EDELHLD	0.0	-	-
02/07/18	02/08/18	Galaxy Surfactants Limited	Ord Shares		73.0	3.2	23.07	22.62 - 22.93	IND	IND	Consumer Goods	EDELHLD	0.0	-	-
02/05/18	02/09/18	A-Living Services Co., Ltd.	Ord Shares		367.0	233.3	1.57	1.38 - 1.82	CHN	HKG	Financials	HSBC, HUATAI, MS, BNPPAR, ABCISEC, CCB, ICBCINT, CHSECCO	(1.6)	(23.1)	(23.1)
02/05/18	02/09/18	A-Living Services Co., Ltd.	Ord Shares		157.3	100.0	1.57	1.38 - 1.82	CHN	HKG	Financials	HSBC, HUATAI, MS, BNPPAR, ABCISEC, CCB, ICBCINT, CHSECCO	(1.6)	(23.1)	(23.1)
02/05/18	02/06/18	Nanjing Julong Science and Technology Co., LTD	Ord Shares		45.8	16.0	2.86	2.81 - 2.81	CHN	CHN	Basic Materials	TBNSEC, HUATAI	0.0	44.0	91.7
				Proceeds:	\$1,605.1							Mean:	(0.4)	10.4	26.0
				Deals:	6							Median:	0.0	10.4	17.7

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
02/08/18	02/08/18	Qingdao Haier Company, LTD	Ord Shares		351.1	121.9	2.88		CHN	CHN	Consumer Goods	GS	(5.9)	(5.9)	4.1
02/08/18	02/08/18	Power Grid Corporation of India, Ltd.	Ord Shares		27.7	9.2	3.01		IND	IND	Utilities	N/A	(1.5)	(1.5)	0.1
02/07/18	02/16/18	MCUBS MidCity Investment Corporation	Units		106.7	0.2	666.95		JPN	JPN	Financials	MITSUFIN, NOMURA, MIZUHO	(8.4)	(2.5)	2.0
02/07/18	02/14/18	Orocobre Ltd.	Rights		20.6	4.0	5.16		AUS	AUS	Basic Materials	UBS	0.0	3.5	(3.2)
02/06/18	02/14/18	Ascendas India Trust	Units		75.7	97.4	0.78		SGP	SGP	Financials	CITI, DBSBANK	(9.1)	(8.3)	0.3
02/06/18	02/13/18	Electro Optic Systems Holdings Ltd.	Ord Shares		24.1	10.5	2.30		AUS	AUS	Industrials	PETRA	0.0	0.0	1.0
02/06/18	02/07/18	Qinqin Foodstuffs Group (Cayman) Co. Ltd.	Ord Shares		25.6	95.0	0.27		HKG	HKG	Consumer Goods	N/A	(4.5)	(10.2)	7.1
02/06/18	02/06/18	Vincom Retail JSC	Ord Shares		195.4	94.5	2.07		VNM	VNM	Financials	N/A	(13.3)	(6.9)	0.0
02/05/18	02/14/18	Hankyu REIT, Inc.	Units		47.7	0.0	1,163.92		JPN	JPN	Financials	NOMURA, SUMITSUI, MIZUHO, MITSUFIN, DAIWA	(6.8)	(4.7)	1.1
02/05/18	02/05/18	Land & Houses Public Company, Ltd.	Ord Shares		340.1	976.8	0.35		THA	THA	Consumer Svcs.	BAML, PHATRA	(7.6)	(7.6)	0.0
				Proceeds:	\$1,214.7							Mean:	(5.7)	(4.4)	1.3
				Deals:	10							Median:	(6.3)	(5.3)	0.7

Equity-link:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs pric

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/08/18	02/12/2018	Paragon Care Ltd.	FO	Ord Shares	20.8	N/A	0.59	AUS	AUS	Consumer Svcs.	BELLPS, SHAWSTCK
02/05/18	02/13/2018	Runjian Communication Co., Ltd.	IPO	Ord Shares	209.8	55.2	3.80 - 3.80	CHN	CHN	Technology	CHSECCO
02/08/18	02/13/2018	LVGEM (China) Real Estate Investment Company Limited	FO	Ord Shares	32.7	80.0	0.41	HKG	HKG	Financials	ESSEC, GSCC
02/05/18	02/14/2018	GLP J-Reit.	FO	Units	296.6	0.3	1130.17	JPN	JPN	Financials	NOMURA, CITI, MIZUHO, SUMITSUI
02/05/18	02/14/2018	GLP J-Reit.	FO	Units	296.6	0.3	1130.17	JPN	JPN	Financials	NOMURA, MIZUHO, SUMITSUI
11/23/17	02/14/2018	China Nuclear Energy Technology Corporation	FO	Rights	28.6	164.1	0.17	HKG	HKG	Industrials	To be ann.
01/22/18	02/15/2018	Blackham Resources Ltd.	FO	Rights	28.7	897.7	0.03	AUS	AUS	Basic Materials	HARTL

Proceeds: \$913.8

Deals: 6

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/05/18	To be ann.	Bank of Jiangsu Co., LTD	CVT	CVT	3,170.2	N/A	N/A	CHN	CHN	Financials	To be ann.
02/06/18	To be ann.	Del Monte Philippines, Inc.	IPO	Ord Shares	323.3	559.5	0.58 - 0.58	PHL	PHL	Consumer Goods	BCIC
02/06/18	To be ann.	Indian Overseas Bank	FO	Ord Shares	155.9	N/A	0.33	IND	IND	Financials	To be ann.
02/06/18	To be ann.	Electro Optic Systems Holdings Ltd.	FO	Ord Shares	23.3	10.1	2.30	AUS	AUS	Industrials	PETRA
02/07/18	To be ann.	Allahabad Bank	FO	Ord Shares	155.9	N/A	0.92	IND	IND	Financials	INDBANK, YES, INFO
02/07/18	To be ann.	Flexium Interconnect, Inc.	CVT	CVT	120.0	N/A	N/A	TWN	TWN	Technology	To be ann.
02/07/18	02/09/2018	Perfect Group Corp., Ltd	IPO	Ord Shares	78.6	20.0	3.93 - 3.93	CHN	CHN	Consumer Goods	GFSCCL
02/08/18	To be ann.	IndoStar Capital Finance Limited	IPO	Ord Shares	155.9	N/A	N/A	IND	IND	Financials	KOTAKGRP, MS, MOTIL, NOMURA
02/08/18	To be ann.	IndoStar Capital Finance Limited	IPO	Ord Shares	155.7	N/A	N/A	IND	IND	Financials	KOTAKGRP, MS, MOTIL, NOMURA
02/08/18	To be ann.	First Sponsor Group Limited	CVT	CVT	122.9	N/A	N/A	SGP	SGP	Financials	DBSBANK
02/08/18	05/04/2018	China Golden Development Holdings Ltd.	FO	Rights	122.4	2,518.7	0.05	HKG	HKG	Consumer Svcs.	RAFFAELLO
02/09/18	To be ann.	Bharat Hotels Limited	IPO	Ord Shares	171.3	N/A	N/A	IND	IND	Consumer Svcs.	To be ann.

Proceeds: \$4,755.5

Deals: 11

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/17/17	02/08/18	Boya Bio-pharmaceutical Group Co., Ltd.	Postponed	FO	145.2	N/A	9.25	CHN	CHN	Healthcare	To be ann.

Proceeds: \$145.2

Deals: 1