



Americas Highlights

32 deals priced last week for \$9,542.9 M

- In U.S. economic news, personal spending in December rose 0.4%, missing consensus estimates of 0.5% and below prior month's 0.8% growth. Personal spending grew 0.4% in December, below the upwardly-revised 0.8% increase seen in the prior month, and missing estimates of a 0.5% gain.
- In labor news, the employment cost index for the fourth quarter came in at 0.6%, above the consensus estimates of 0.5% and lower than previous quarter rise of 0.7%. Furthermore, the unemployment rate for January registered a 4.1% rise, matching both consensus estimates and the prior month's reading.

EMEA Highlights

6 deals priced last week for \$1,103.7 M

- Eurozone producer price inflation increased 2.2% year-over-year for December, slowing from November's 2.8% increase, and was lower than economists' expectation of 2.3%. This marked the weakest PPI inflation since July's 2.0% increase.
- Ireland's industrial production for the month of December increased a seasonally-adjusted 3.1% month-over-month, and reversing from November's 9.7% decline. Meanwhile, industrial turnover for the same month advanced 15.5% annually following last month's 6.8% decline.

Asia-Pacific Highlights

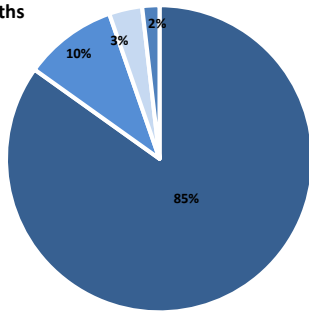
26 deals priced last week for \$11,657.7 M

- Australia's producer prices rose 0.6% on-quarter in the fourth-quarter of 2017, higher than the 0.2% gain it witnessed in the prior-quarter. On a yearly basis, Australia's producer prices increased 1.7%, higher than the 1.6% rise seen in the third-quarter. Meanwhile, intermediate demand producer prices rose 1.2% during the fourth-quarter and 3.1% on-year.
- Malaysia's manufacturing sector expanded in January to 50.5, higher than the 49.9 expansion seen in the prior-month. This score of 50.5 moves above the boom-or-bust line of 50, separating expansion from contraction.

Top Market Share By Exchange Country:

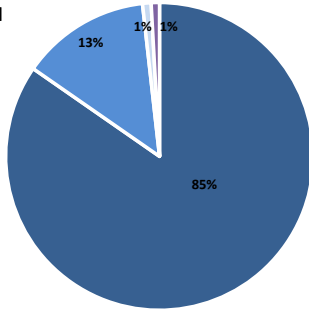
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

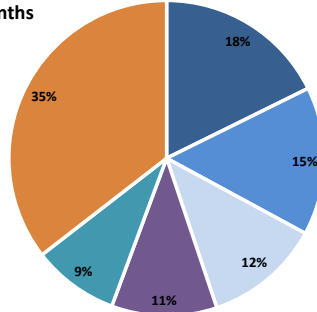


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	245,058.8	84.9%	899	226,324.0	84.7%	753
2	Canada	28,364.0	9.8%	150	36,264.7	13.6%	176
3	Brazil	10,075.1	3.5%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,139.0	0.8%	6
5	Chile	385.9	0.1%	3	198.8	0.1%	1
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		288,748.6		1,083	267,332.9		944

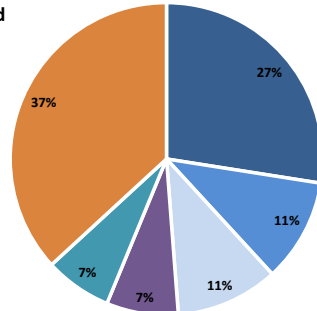
EMEA

Trailing 12 Months



Germany United Kingdom France Italy Spain Other

Year-Ago Period

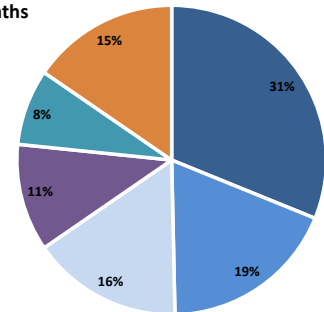


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Germany	34,694.4	17.7%	52	14,681.6	10.6%	27
2	United Kingdom	29,799.8	15.2%	148	38,022.5	27.5%	152
3	France	23,394.0	11.9%	38	14,791.4	10.7%	34
4	Italy	21,189.2	10.8%	18	9,399.0	6.8%	21
5	Spain	17,356.3	8.9%	16	7,437.0	5.4%	16
6	Switzerland	14,897.0	7.6%	23	2,860.4	2.1%	14
7	Netherlands	12,085.7	6.2%	14	10,289.5	7.4%	17
8	South Africa	11,513.2	5.9%	45	6,914.2	5.0%	36
9	Sweden	6,703.0	3.4%	49	9,603.2	6.9%	56
10	Denmark	3,482.2	1.8%	12	7,252.6	5.2%	8
11	Finland	2,893.0	1.5%	12	1,102.6	0.8%	5
12	United Arab Emirates	2,645.6	1.3%	4	1,634.0	1.2%	5
13	Austria	2,556.7	1.3%	3	2,324.2	1.7%	8
14	Turkey	1,994.5	1.0%	6	0.0	0.0%	0
15	Poland	1,948.1	1.0%	5	2,107.3	1.5%	7
Subtotal		195,995.4		493	138,344.1		449

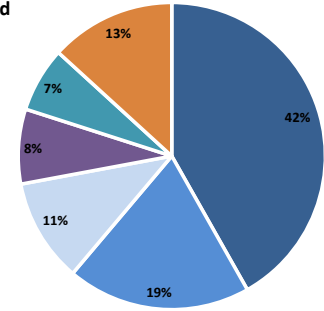
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	75,545.3	31.1%	479	88,015.8	41.8%	470
2	Hong Kong	44,926.6	18.5%	148	40,743.6	19.4%	136
3	Japan	38,181.3	15.7%	82	16,586.0	7.9%	45
4	India	27,235.7	11.2%	112	7,940.2	3.8%	55
5	Australia	19,281.1	7.9%	135	22,963.4	10.9%	139
6	South Korea	15,097.0	5.4%	65	14,383.3	6.8%	111
7	Singapore	5,519.0	2.3%	31	4,203.4	2.0%	22
8	Thailand	5,034.6	2.1%	37	3,427.4	1.6%	18
9	Malaysia	5,018.7	2.1%	30	3,379.5	1.6%	24
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Taiwan	1,936.9	0.8%	12	1,376.6	0.7%	19
12	Indonesia	1,419.1	0.6%	18	2,914.0	1.4%	22
13	Philippines	1,257.1	0.5%	10	3,001.2	1.4%	11
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		242,586.1		1,174	210,524.1		1,088

Priced Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,085.5	28.4%	310	54,345.7	20.3%	227
2	Healthcare	50,530.5	17.5%	309	27,923.2	10.4%	192
3	Technology	40,320.4	13.9%	114	20,092.6	7.5%	65
4	Consumer Services	38,668.1	13.4%	109	34,388.7	12.9%	73
5	Industrials	23,078.0	8.0%	84	15,369.6	5.7%	66
6	Energy	22,739.4	7.9%	68	73,577.0	27.5%	187
7	Utilities	14,682.8	5.1%	21	21,362.6	8.0%	37
8	Basic Materials	9,762.2	3.4%	46	12,195.9	4.6%	64
9	Consumer Goods	7,374.4	2.5%	29	8,077.7	3.0%	33
Total		289,241.3		1,090	267,332.9		944

Backlog Deals - Industry Ranking

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,584.5	43.4%	17	610.6	6.5%	8
2	Consumer Goods	1,040.9	12.6%	4	1,239.4	13.2%	2
3	Basic Materials	904.5	10.9%	6	125.9	1.3%	2
4	Energy	867.2	10.5%	5	224.5	2.4%	3
5	Utilities	534.1	6.5%	2	389.7	4.1%	2
6	Healthcare	372.7	4.5%	4	470.5	5.0%	4
7	Consumer Services	361.5	4.4%	4	0.0	0.0%	0
8	Industrials	361.1	4.4%	3	2,699.0	28.7%	5
9	Technology	237.9	2.9%	4	3,649.5	38.8%	5
Total		8,264.4		49	9,408.9		31

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	89,395.6	45.2%	161	37,769.7	27.1%	165
2	Consumer Services	18,841.1	9.5%	87	9,465.8	6.8%	52
3	Industrials	17,761.2	9.0%	64	15,359.9	11.0%	50
4	Technology	16,815.0	8.5%	58	18,972.3	13.6%	43
5	Consumer Goods	14,964.6	7.6%	40	10,693.5	7.7%	37
6	Basic Materials	14,548.4	7.4%	24	13,482.6	9.7%	27
7	Utilities	12,626.6	6.4%	12	12,432.8	8.9%	14
8	Healthcare	9,520.7	4.8%	43	10,534.7	7.6%	39
9	Energy	3,277.2	1.7%	12	10,421.0	7.5%	29
Total		197,750.4		501	139,132.4		456

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	3,946.9	39.2%	8	0.0	0.0%	0
2	Technology	2,203.0	21.9%	5	808.7	3.1%	2
3	Industrials	912.6	9.1%	5	978.7	3.8%	5
4	Consumer Goods	802.9	8.0%	4	1,115.7	4.3%	8
5	Basic Materials	782.8	7.8%	1	587.5	2.3%	4
6	Financials	510.4	5.1%	4	19,214.1	74.4%	19
7	Energy	480.2	4.8%	4	578.2	2.2%	3
8	Healthcare	419.7	4.2%	2	1,563.4	6.1%	6
9	Utilities	0.0	0.0%	0	976.1	3.8%	1
Total		10,058.5		33	25,822.4		48

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	91,599.5	37.7%	239	60,630.3	28.8%	172
2	Industrials	37,108.1	15.3%	262	32,659.8	15.5%	226
3	Technology	24,985.3	10.3%	143	20,711.4	9.8%	147
4	Consumer Goods	21,837.1	9.0%	167	28,002.3	13.3%	181
5	Consumer Services	16,520.0	6.8%	106	29,153.1	13.8%	123
6	Energy	15,678.0	6.5%	32	6,897.0	3.3%	37
7	Basic Materials	15,120.9	6.2%	101	8,598.4	4.1%	86
8	Healthcare	11,206.4	4.6%	99	16,077.2	7.6%	96
9	Utilities	8,930.7	3.7%	33	7,794.6	3.7%	20
Total		242,986.0		1,182	210,524.1		1,088

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	31,191.5	32.7%	55	32,678.5	30.2%	68
2	Industrials	19,725.2	20.7%	58	18,956.9	17.5%	76
3	Basic Materials	9,247.4	9.7%	27	7,094.4	6.6%	39
4	Consumer Goods	8,456.6	8.9%	37	14,870.3	13.7%	60
5	Technology	6,749.0	7.1%	17	8,351.5	7.7%	50
6	Consumer Services	5,626.4	5.9%	21	0.0	0.0%	0
7	Energy	5,603.4	5.9%	8	17,478.0	16.1%	7
8	Utilities	4,965.5	5.2%	9	3,054.8	2.8%	12
9	Healthcare	3,848.9	4.0%	13	5,779.8	5.3%	33
Total		95,414.0		245	108,264.2		345

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	25,520.96	-4.12%	3.24%	26,616.71	19,964.21
S&P 500	2,762.13	-3.85%	3.31%	2,872.87	2,285.38
NASDAQ Composite Index	7,240.95	-3.53%	4.89%	7,505.77	5,647.58
PHLX / Semiconductor	1,317.98	-4.58%	5.18%	1,393.41	953.91
CBOE Market Volatility Index	17.31	56.23%	56.79%	19.27	8.56
S&P TSX	15,606.03	-3.90%	-3.72%	16,421.42	14,915.78
Mexico IPC	50,395.83	-1.31%	2.11%	51,772.37	46,587.93
Brazil Bovespa Index	84,041.34	-1.74%	10.00%	86,212.82	60,314.70
Colombia IGBC	12,145.72	-1.72%	5.82%	12,388.03	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,523.28	-3.40%	0.55%	3,708.82	3,214.31
FTSE 100	7,443.43	-2.90%	-3.18%	7,792.56	7,096.83
France CAC 40	5,364.98	-2.97%	0.99%	5,567.03	4,733.82
Germany DAX (TR)	12,785.16	-4.16%	-1.03%	13,596.89	11,479.78
IBEX 35	10,211.20	-3.63%	1.67%	11,184.40	9,236.60
FTSE MIB	23,202.66	-2.74%	6.17%	24,050.15	18,424.31
Netherlands AEX	550.08	-2.95%	1.01%	572.81	480.23
OMX Stockholm All-Share	574.67	-1.85%	1.03%	601.50	544.36
Ireland ISEQ Overall	6,885.23	-3.01%	-2.17%	7,257.41	6,369.05
Israel TA-125	1,403.44	-0.03%	2.72%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	278.22	-1.26%	5.40%	286.12	251.66
FTSE JSE All Share	58,656.82	-4.77%	-1.42%	61,776.68	50,737.28

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	23,274.53	-1.51%	2.24%	24,129.34	18,224.68
Hang Seng Index	32,601.78	-1.67%	8.97%	33,484.08	22,997.46
SSE Composite Index	3,462.08	-2.70%	4.68%	3,587.03	3,016.53
S&P ASX 200	6,121.40	1.18%	0.93%	6,150.00	5,582.70
India S&P BSE SENSEX	35,066.75	-2.73%	2.97%	36,443.98	28,102.23
KOSPI Composite Index	2,525.39	-1.92%	2.35%	2,607.10	2,052.29
New Zealand NZX 50(CAP)	3,862.41	1.25%	0.19%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.16%	1.60%	14.13%	2.16%	1.15%
US 10Y Treasury	2.85%	-6.70%	18.29%	2.85%	2.06%
US 30Y Treasury	3.10%	-5.94%	12.95%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.58%	-0.75%	0.98%	1.58%	0.77%
United States Dollar Libor Rate (90 Day)	1.79%	-1.24%	5.59%	1.79%	1.03%
United States Dollar Libor Rate (180 Day)	1.99%	-1.63%	8.44%	1.99%	1.33%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	456.85	-1.48%	3.37%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	65.45	-1.04%	8.33%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.85	-10.36%	-3.62%	3.51	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.19	-0.36%	-3.42%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,337.30	-1.09%	2.14%	1,362.90	1,200.70
Silver (NYM \$/ozt) Continuous	16.71	-4.20%	-2.54%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	2.02%	-10.09%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.20	-3.80%	-4.60%	1.53	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.77	-3.95%	-1.69%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8041	0.7080	110.3850	1.2391	0.9320	3.2208	6.2793	1.2594	64.0688	12.0482	1.3668
EUR	1.2437	1.0000	0.8806	137.2858	1.5411	1.1591	4.0057	7.8096	1.5663	79.6823	14.9843	1.6999
GBP	1.4124	1.1356	1.0000	155.9078	1.7501	1.3164	4.5491	8.8689	1.7787	90.4907	17.0168	1.9304
JPY	0.0091	0.0073	0.0064	1.0000	0.0112	0.0084	0.0292	0.0569	0.0114	0.5804	0.1091	0.0124
CAD	0.8070	0.6489	0.5714	89.0848	1.0000	0.7522	2.5993	5.0676	1.0164	51.7059	9.7233	1.1030
CHF	1.0730	0.8627	0.7597	118.4388	1.3295	1.0000	3.4558	6.7374	1.3513	68.7433	12.9272	1.4665
BRL	0.3105	0.2496	0.2198	34.2725	0.3847	0.2894	1.0000	1.9496	0.3910	19.8922	3.7407	0.4244
CNY	0.1593	0.1280	0.1128	17.5792	0.1973	0.1484	0.5129	1.0000	0.2006	10.2032	1.9187	0.2177
AUD	0.7941	0.6385	0.5622	87.6512	0.9839	0.7401	1.0000	4.9861	1.0000	50.8738	9.5668	1.0853
INR	0.0156	0.0125	0.0111	1.7229	0.0193	0.0145	0.2006	0.0980	0.0197	1.0000	0.1881	0.0213
ZAR	0.0830	0.0667	0.0588	9.1620	0.1028	0.0774	1.0000	0.5212	0.1045	5.3177	1.0000	0.1134
NZD	0.7317	0.5883	0.5180	80.7632	0.9066	0.6819	2.0000	4.5942	0.9214	46.8759	8.8150	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
02/01/18	02/02/18	FTS International, Inc.	Ord Shares		351.0	19.5	18.00	15.00 - 18.00	USA	USA	Energy	CS, MS, WFC, BRCLY, CITI, EVERCORE	9.1	-	-			
01/31/18	02/01/18	Sol-Gel Technologies, Ltd.	Ord Shares		75.0	6.3	12.00	11.00 - 13.00	ISR	USA	Healthcare	JEFFER, BMO	0.0	13.7	3.4			
01/31/18	02/01/18	Corporación América Airports S.A.	Ord Shares		485.7	28.6	17.00	19.00 - 23.00	LUX	USA	Industrials	OPPEN, BAML, CITI, GS	(19.0)	(3.5)	(2.4)			
01/31/18	02/01/18	VICI Properties Inc.	Ord Shares		1,391.5	69.6	20.00	19.00 - 21.00	USA	USA	Financials	MS, GS, BAML, BRCLY, CITI, DB	0.0	4.5	5.1			
01/31/18	02/01/18	Hudson Ltd.	Ord Shares		748.9	39.4	19.00	19.00 - 21.00	GBR	USA	Consumer Svcs.	CS, MS, UBS, BAML, GS	(5.0)	(7.4)	(5.3)			
01/29/18	01/30/18	MTech Acquisition Corp	Units		50.0	5.0	10.00	10.00 - 10.00	USA	USA	Blank Check	EARLYBD	0.0	0.7	0.6			
				Proceeds:	\$3,102.2										Mean:	(2.5)	1.6	0.3
				Deals:	6										Median:	0.0	0.7	0.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
02/01/18	02/28/18	Namaste Technologies Inc.	Units		28.4	13.7	2.07		CAN	CAN	Consumer Goods	EIGHTCAP, CANACC	0.0	-	-			
02/01/18	02/22/18	Pollard Banknote, LTD	Ord Shares		27.0	1.8	14.99		CAN	CAN	Financials	CANACC	(6.1)	(5.1)	2.7			
02/01/18	02/02/18	Shell Midstream Partners, L.P.	Units		680.0	25.0	27.20		USA	USA	Energy	MS	(6.3)	(6.3)	(3.7)			
02/01/18	02/02/18	Viking Therapeutics, Inc.	Ord Shares		55.0	11.0	5.00	✓	USA	USA	Healthcare	WBLAIR	(5.8)	(5.8)	21.4			
02/01/18	02/02/18	Central Puerto SA	ADR		2,499.9	151.5	16.50		ARG	USA	Utilities	JPM, BAML, MS	(15.4)	-	7.3			
02/01/18	02/02/18	Central Puerto SA	Ord Shares		80.0	48.5	1.65		ARG	ARG	Utilities	RAYMND, BGBASA	(28.8)	(23.0)	8.0			
02/01/18	02/02/18	Sun Hydraulics Corporation	Ord Shares		253.0	4.4	57.50		USA	USA	Industrials	MS	(16.9)	(2.7)	(1.7)			
02/01/18	02/01/18	OncoSec Medical Inc.	Ord Shares		20.0	13.3	1.50	✓	USA	USA	Healthcare	PIPER, CFCO	(17.1)	(17.1)	10.7			
02/01/18	02/01/18	Nuvectra Corporation	Ord Shares		22.6	2.8	8.00	✓	USA	USA	Healthcare	PIPER	(1.5)	(1.5)	11.5			
01/31/18	02/22/18	Stella-Jones Inc.	Ord Shares		196.6	5.0	39.31		CAN	CAN	Basic Materials	MS, TDSEC	(5.2)	(5.2)	(2.1)			
01/31/18	02/01/18	Seattle Genetics, Inc.	Ord Shares		600.0	11.5	52.00		USA	USA	Healthcare	BRCLY, JPM	(5.8)	(0.6)	7.5			
01/31/18	02/01/18	Fusion Telecommunications International, Inc.	Ord Shares		36.0	11.3	3.20		USA	USA	Technology	CRAIGHAL	(10.9)	(7.0)	2.2			
01/31/18	02/01/18	Green Bancorp, Inc.	Ord Shares		69.8	3.0	23.25		USA	USA	Financials	BRCLY	(2.5)	(2.5)	(3.7)			
01/30/18	01/31/18	Cerus Corp.	Ord Shares		51.6	12.2	4.23		USA	USA	Healthcare	BTIG	(11.1)	(3.2)	3.3			
01/30/18	01/31/18	Ultra Clean Holdings, Inc.	Ord Shares		100.0	4.8	21.00		USA	USA	Technology	NEEDHAM, COWEN	(8.9)	(4.7)	(3.9)			
01/30/18	01/31/18	Syros Pharmaceuticals, Inc.	Ord Shares		40.0	4.2	9.55	✓	USA	USA	Healthcare	JPM, COWEN, PIPER	(8.6)	(8.6)	(0.8)			
01/30/18	01/30/18	Amarin Corp. plc	ADR		70.0	19.2	3.65		USA	USA	Healthcare	CFCO	(9.0)	(9.0)	2.9			
01/29/18	02/26/18	Maricann Group Inc.	Units		56.8	17.5	3.25		CAN	CAN	Healthcare	EIGHTCAP, CANACC	0.0	-	-			
01/29/18	02/22/18	Abcann Global Corporation	Units		32.7	11.5	2.84		CAN	CAN	Blank Check	CANACC, EIGHTCAP	0.0	-	-			
01/29/18	02/16/18	Orla Mining Ltd.	Units		21.7	15.3	1.42		CAN	CAN	Basic Materials	GMPSECLP, PARADIGM	0.0	-	-			
01/29/18	02/08/18	Torex Gold Resources Inc	Ord Shares		44.7	4.4	10.23		CAN	CAN	Basic Materials	BMO	4.4	(10.7)	(3.2)			
01/29/18	01/30/18	Cymabay Therapeutics, Inc.	Ord Shares		144.1	13.3	10.80	✓	USA	USA	Healthcare	LEERINK, EVERCORE	(4.3)	(4.3)	11.4			
				Proceeds:	\$5,129.9										Mean:	(7.3)	(6.9)	3.9
				Deals:	22										Median:	(6.0)	(5.2)	2.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/30/18	01/31/18	Western Digital Corporation	CVT		1,000.0	1.50	40.00	02/01/2024	USA	USA	Technology	BAML, JPM, MIZUHO, RBC, WFC	1-1.5	40-45
01/29/18	02/22/18	Abcann Global Corporation	CVT Debt		24.4	6.00	26.58	01/29/2021	CAN	CAN	Blank Check	CANACC, EIGHTCAP	-	-
01/29/18	01/30/18	Alder Biopharmaceuticals, Inc.	CVT		250.0	2.50	35.00	02/01/2025	USA	USA	Healthcare	GS, LEERINK, WFC	2.5-3	27.5-32.5
				Proceeds:	\$1,310.8									
				Deals:	4									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/13/17	02/06/2018	TFI TAB Gıda Yatırımları A.Ş.	IPO	ADR	220.0	22.0	9.00 - 11.00	TUR	USA	Consumer Svcs.	MS, CS, GS, CITI, JPM
01/08/18	02/06/2018	Bioceres S.A.	IPO	ADR	130.0	11.8	10.00 - 12.00	ARG	USA	Basic Materials	JEFFER, PIPER, SANTANDER, SUNTCAP
12/15/17	02/06/2018	Pinnacle Renewable Holdings, Inc.	IPO	Ord Shares	117.2	13.3	8.79 - 8.79	CAN	CAN	Energy	CIBCINC, RBC, BMO, BNKNVASC
01/12/18	02/07/2018	Cactus, Inc	IPO	Ord Shares	375.0	21.4	16.00 - 19.00	USA	USA	Energy	CITI, CS, PIPER, JPM, BAML
01/11/18	02/07/2018	Victory Capital Holdings, Inc.	IPO	Ord Shares	210.6	11.7	17.00 - 19.00	USA	USA	Financials	JPM, BAML, MS, BRCLY, GS, RBC
01/16/18	02/07/2018	Mudrick Capital Acquisition Corporation	IPO	Units	200.0	20.0	10.00 - 10.00	USA	USA	Blank Check	CFCO
08/09/17	02/07/2018	Quintana Energy Services Inc.	IPO	Ord Shares	125.0	9.3	12.00 - 15.00	USA	USA	Energy	BAML, PIPER, CITI, BRCLY, PRLAWNNG, EVERCORE, STEPHENS, CAPONE
01/12/18	02/07/2018	Huami Corp	IPO	ADR	110.0	10.0	10.00 - 12.00	CHN	USA	Technology	CS, CITI, CHINAREN
01/09/18	02/07/2018	Evolus, Inc.	IPO	Ord Shares	65.0	5.0	12.00 - 14.00	USA	USA	Healthcare	CFCO, MIZUHO
01/29/18	02/07/2018	Timbercreek Financial Corp.	FO	Ord Shares	33.7	4.3	7.83	CAN	CAN	Financials	NTLBKCAN, TDSEC
11/04/16	02/07/2018	Blink Charging Co.	FO	Units	26.5	4.6	N/A	USA	USA	Consumer Svcs.	GUNNAR
01/12/18	02/08/2018	IPSCO Tubulars Inc.	IPO	Ord Shares	500.0	23.3	20.00 - 23.00	USA	USA	Basic Materials	BAML, MS, JPM, UBS, CITI, CS, BRCLY, EVERCORE
01/12/18	02/08/2018	Cardlytics, Inc.	IPO	Ord Shares	75.6	5.4	13.00 - 15.00	USA	USA	Technology	BAML, JPM, WFC, SUNTCAP, RAYMND, KEYBANC
01/16/18	02/08/2018	Tandem Diabetes Care, Inc.	FO	Ord Shares	40.0	13.5	2.96	USA	USA	Healthcare	OPPEN
01/05/18	02/08/2018	Motus GI Holdings, Inc.	IPO	Ord Shares	25.5	4.3	5.00 - 7.00	USA	USA	Healthcare	PIPER, OPPEN

Proceeds: \$2,254.1

Deals: 15

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/01/18	To be ann.	Electrameccanica Vehicles Corp.	FO	Ord Shares	27.5	N/A	N/A	CAN	USA	Consumer Goods	To be ann.

Proceeds: \$27.5

Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/29/18	02/01/18	SPAXS SpA	Ord Shares		743.5	60.0	12.39	N/A	ITA	ITA	Financials	INTSAN, CS, EQUITA	-	2.0	2.6	
Proceeds: \$743.5													Mean:	-	2.0	2.6
Deals: 1													Median:	-	2.0	2.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
02/02/18	02/14/18	Infant Bacterial Therapeutics AB (publ)	Rights		53.8	4.5	12.05		SWE	SWE	Healthcare	N/A	0.0	(19.8)	23.7	
02/01/18	02/02/18	Endomines AB	Rights		23.9	21.0	1.14		SWE	SWE	Basic Materials	N/A	0.0	(23.1)	15.6	
01/30/18	02/01/18	Entertainment One, Ltd.	Ord Shares		75.1	17.5	4.29		CAN	GBR	Consumer Svcs.	JPM, INVSTUK, RBC	(1.0)	(3.8)	4.9	
01/30/18	01/30/18	JOST Werke AG	Ord Shares		173.8	3.6	48.28		DEU	DEU	Consumer Goods	DB, JPM, CMRZAG	(7.5)	(7.5)	0.1	
01/29/18	01/30/18	Taste Holdings Limited	Rights		33.5	442.2	0.08		ZAF	ZAF	Consumer Svcs.	N/A	0.0	11.1	(14.4)	
Proceeds: \$360.2													Mean:	(1.7)	(8.6)	6.0
Deals: 5													Median:	0.0	(7.5)	4.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No CVTs priced last week														

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/15/18	02/08/2018	Dermapharm Holding SE	IPO	Ord Shares	399.4	11.7	31.70 - 36.58	DEU	DEU	Healthcare	BERENBK
					Proceeds:	\$399.4					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/01/18	To be ann.	Diversified Gas & Oil plc	FO	Ord Shares	179.6	166.4	1.08	USA	GBR	Energy	STFL
					Proceeds:	\$179.6					
					Deals:	1					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
02/02/18	02/05/18	Huaxi Securities Co., LTD	Ord Shares		789.6	525.0	1.50	1.46 - 1.46	CHN	CHN	Financials	CITICCHN	0.0	-	-	
02/01/18	02/02/18	Beijing Tricolor Technology Co., Ltd.	Ord Shares		72.7	23.4	3.11	3.03 - 3.03	CHN	CHN	Technology	CMSCO	0.0	-	-	
01/31/18	02/08/18	Cafe24 Corp.	Ord Shares		47.7	0.9	53.04	38.03 - 50.41	KOR	KOR	Technology	DAEWEUR, YUANTAFIN, HANWHA	14.0	-	-	
01/31/18	02/01/18	Nacity Property Service Co., Ltd.	Ord Shares		50.9	19.8	2.56	2.49 - 2.49	CHN	CHN	Financials	CSCSH	0.0	-	-	
01/31/18	02/01/18	Sunshine Global Circuits Co., Ltd.	Ord Shares		108.4	30.8	3.52	3.44 - 3.44	CHN	CHN	Technology	CMCO	0.0	-	-	
01/30/18	02/07/18	CRE Logistics REIT, Inc.	Units		205.0	0.2	1,009.80	957.42 - 975.11	JPN	JPN	Financials	SUMITSUI	0.9	-	-	
01/30/18	01/31/18	Bank of Chengdu Co., Ltd	Ord Shares		398.4	361.2	1.10	1.08 - 1.08	CHN	CHN	Financials	CHSECCO	0.0	-	-	
			Proceeds:			\$1,672.8							Mean:	2.1	-	-
			Deals:			7							Median:	0.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
02/02/18	02/06/18	China Overseas Grand Oceans Group Limited	Rights		595.2	1,141.1	0.52		HKG	HKG	Financials	N/A	0.0	(16.2)	12.5	
02/02/18	02/02/18	Times Property Holdings Ltd.	Ord Shares		106.6	90.1	1.18		CHN	HKG	Financials	UBS	(4.7)	(9.7)	3.1	
02/02/18	02/02/18	NCC Ltd.	Ord Shares		86.0	44.7	1.92		IND	IND	Industrials	N/A	(1.2)	6.8	-	
02/01/18	02/02/18	Beijing Enterprises Water Group Ltd.	Ord Shares		339.5	450.0	0.75		HKG	HKG	Utilities	CICC, DB, UBS, DAIWA, HAITSEC	(1.5)	4.8	(5.1)	
02/01/18	02/01/18	Shangri-La Asia Ltd.	Ord Shares		135.0	57.1	2.37		HKG	HKG	Consumer Svcs.	MS	(1.6)	(7.0)	(2.1)	
02/01/18	02/01/18	Qess Corp Limited	Ord Shares		27.8	1.9	14.90		IND	IND	Industrials	N/A	(3.6)	(3.6)	5.1	
02/01/18	02/01/18	Qess Corp Limited	Ord Shares		47.1	3.2	14.90		IND	IND	Industrials	N/A	(3.6)	(3.6)	5.0	
01/31/18	01/31/18	Qess Corp Limited	Ord Shares		74.6	5.0	14.91		IND	IND	Industrials	N/A	(8.8)	(8.8)	5.1	
01/31/18	01/31/18	Taiwan Steel Union Co., Ltd.	Ord Shares		38.1	12.9	2.95		TWN	TWN	Industrials	N/A	0.0	-	67.4	
01/30/18	02/05/18	Transurban Group	Rights		408.4	44.2	9.23		AUS	AUS	Industrials	UBS, MS, MACQUARIE	0.0	(5.2)	4.6	
01/30/18	01/31/18	SP Setia Bhd	Ord Shares		257.3	325.0	0.79		MYS	MYS	Financials	KIMENGHLD, BNPPAR	(7.0)	(5.5)	4.9	
01/29/18	01/30/18	Serba Dinamik Holdings Bhd	Ord Shares		110.2	133.5	0.83		MYS	MYS	Industrials	RHBCAP	(8.3)	(11.6)	9.7	
01/29/18	01/29/18	Red Star Macalline Group Corporation Ltd.	Ord Shares		162.4	118.0	1.38		CHN	HKG	Consumer Goods	N/A	(5.9)	(5.9)	(2.6)	
01/29/18	01/29/18	China Zheshang Bank Co., LTD	Ord Shares		114.8	207.8	0.55		CHN	HKG	Financials	N/A	(7.1)	(7.1)	9.0	
			Proceeds:			\$2,502.8							Mean:	(3.8)	(5.6)	9.0
			Deals:			14							Median:	(3.6)	(5.9)	5.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/31/18	02/01/18	Zhejiang Zheneng Electric Power Co., Ltd.	CVT		1,249.9	N/A	N/A	01/04/2021	CHN	CHN	Utilities	N/A	-	-
01/31/18	02/01/18	Wuxi Rural Commercial Bank Co., Ltd.	CVT		474.7	0.30	1.95	01/30/2024	CHN	CHN	Financials	CHSECCO	-	-
01/30/18	01/31/18	PetroChina Company Ltd.	CVT		3,156.0	1.40	0.86	02/01/2023	CHN	CHN	Energy	CHSECCO, GS, CICC	-	-
01/30/18	01/31/18	Future Land Development Holdings Limited	CVT		300.1	2.25	28.00	02/10/2019	CHN	HKG	Financials	DB, CITI	-	-
			Proceeds:			\$7,482.2								
			Deals:			5								

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/25/18	02/05/2018	Hankyu REIT, Inc.	FO	Units	49.0	0.0	1256.63	JPN	JPN	Financials	NOMURA, SUMITSUI, MIZUHO, MITSUFIN, DAIWA
02/02/18	02/06/2018	Han's Laser Technology Co., Ltd.	CVT	CVT	365.7	N/A	N/A	CHN	CHN	Industrials	To be ann.
01/29/18	02/06/2018	MCUBS MidCity Investment Corporation	FO	Units	111.6	0.2	734.32	JPN	JPN	Financials	MITSUFIN, NOMURA, MIZUHO, UBS, SUMITSUI
02/01/18	02/06/2018	MECOM Power and Construction Limited	IPO	Ord Shares	38.8	270.0	0.13 - 0.16	-	HKG	Industrials	INVXHK, GUANGSL
01/15/18	02/07/2018	JiangSu Financial Leasing Corporation Limited	IPO	Ord Shares	619.4	640.0	N/A	CHN	CHN	Financials	HUATAI
01/29/18	02/07/2018	Huaren Pharmaceutical Co., Ltd	FO	Rights	111.0	197.2	0.56	CHN	CHN	Healthcare	To be ann.
11/13/17	02/07/2018	Integrated Micro-Electronics, Inc.	FO	Rights	100.0	350.0	N/A	PHL	PHL	Technology	BPICAP
01/16/18	02/07/2018	Orocobre Ltd.	FO	Rights	35.3	6.8	5.18	AUS	AUS	Basic Materials	UBS
11/24/17	02/08/2018	Robinsons Land Corp.	FO	Rights	396.4	1,100.0	0.36	PHL	PHL	Financials	BPICAP
01/30/18	02/08/2018	Shandong Yanggu Huatai Chemical Co.,Ltd.	FO	Rights	97.8	88.8	1.10	CHN	CHN	Basic Materials	To be ann.
01/07/18	02/09/2018	Philippine Stock Exchange Inc	FO	Rights	63.4	11.5	5.51	PHL	PHL	Financials	BCIC, FRSTMTR
					Proceeds:	\$1,988.5					
					Deals:	11					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/30/18	To be ann.	Sinomach Automobile Co. Ltd.	CVT	CVT	149.9	N/A	N/A	CHN	CHN	Consumer Svcs.	To be ann.
01/30/18	02/01/2018	Shenzhen Kangtai Biological Products Co., LTD	CVT	CVT	56.4	N/A	N/A	CHN	CHN	Healthcare	To be ann.
01/31/18	To be ann.	ZTE Corporation	FO	Ord Shares	3,379.7	686.8	4.92	CHN	CHN	Technology	To be ann.
02/01/18	To be ann.	Flemingo Dutyfree Shop Limited	IPO	Ord Shares	392.0	N/A	N/A	IND	IND	Consumer Svcs.	To be ann.
02/01/18	To be ann.	Ping An HealthCare and Technology Company Limited	IPO	Ord Shares	127.8	N/A	N/A	CHN	HKG	Healthcare	To be ann.
					Proceeds:	\$4,105.8					
					Deals:	5					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week