



Americas Highlights

35 deals priced last week for \$7,289.3 M

- In U.S. economic news, fourth-quarter GDP came in at 2.6%, below both the prior reading of 3.2%, and estimates of 2.9%. Additionally, the fourth-quarter GDP deflator came in at 2.4%, matching the estimates and beating the prior reading of 2.1%. Additionally, new home sales in December registered 625,000, lower than the downwardly-revised 689,000 sales in November and short of consensus estimates of 679,000.
- In labor news, initial claims were reported as 233,000, above the prior week's downwardly-revised reading of 216,000, and falling below consensus estimates of 240,000. Additionally, continuing claims for the week were reported as 1,937,000, below the last week's upwardly-revised reading of 1,965,000.

EMEA Highlights

6 deals priced last week for \$1,213.9 M

- The Eurozone consumer confidence index more than doubled in January, to 1.3, over December's 0.5. According to the European Commission, this is the fourth highest reading of the metric on record.
- In the U.K. GDP expanded 0.5% from the prior-quarter, higher than a forecasted 0.4%. This was a welcome increase, given that, for the year, GDP grew only 1.8%, trailing behind 2016 growth of 1.9%. This is the lowest GDP growth in the UK since 2012. The services sector grew 0.6% in the fourth-quarter, the fastest growth seen by services in a full-year.

Asia-Pacific Highlights

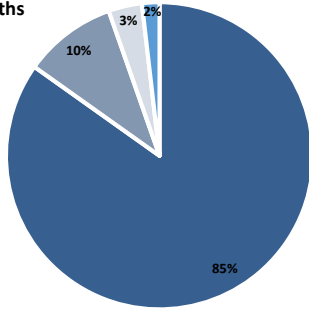
16 deals priced last week for \$2,187.7 M

- Japan's producer prices rose 0.8% on-year during December, which was unchanged from the prior month and matched economists' expectations. Producer prices were up 0.2% on a monthly basis after adding 0.1% in November.
- Hong Kong's foreign trade deficit grew by a notable margin in December, rising to HK\$59.9 billion from HK\$45.5 billion in the same month last year. The deficit was substantially larger than what economists predicted it would be, which was HK\$45.9 billion. The shortfall was also a large increase from the HK\$39.7 billion figure reported in November.

Top Market Share By Exchange Country:

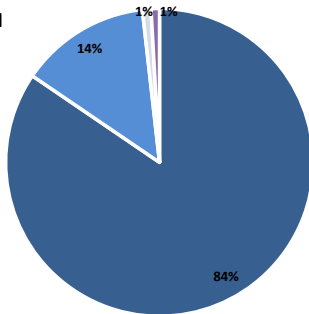
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

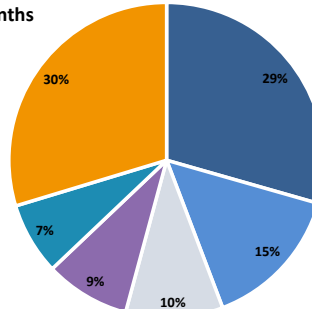


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	242,185.7	84.8%	898	224,105.6	84.5%	741
2	Canada	27,964.1	9.8%	142	36,344.1	13.7%	175
3	Brazil	10,075.1	3.5%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,139.0	0.8%	6
5	Chile	385.9	0.1%	3	198.8	0.1%	1
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		285,475.7		1,074	265,194.0		931

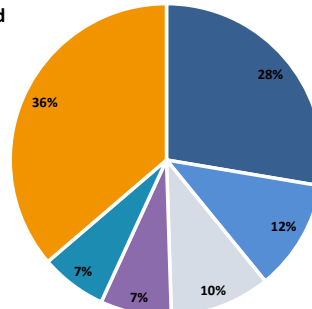
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

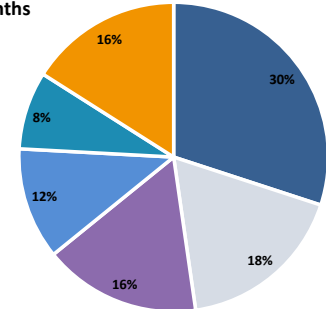


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	68,968.2	29.4%	149	38,690.5	27.7%	154
2	Germany	34,705.1	14.8%	53	14,532.5	10.4%	26
3	France	23,394.0	10.0%	38	16,038.4	11.5%	37
4	Italy	20,445.7	8.7%	17	9,399.0	6.7%	21
5	Spain	17,356.3	7.4%	16	7,437.0	5.3%	16
6	Switzerland	14,897.0	6.4%	23	2,860.4	2.0%	14
7	Netherlands	12,085.7	5.2%	14	10,289.5	7.4%	17
8	South Africa	11,510.9	4.9%	45	6,883.1	4.9%	35
9	Sweden	6,625.3	2.8%	47	9,603.2	6.9%	56
10	Denmark	3,482.2	1.5%	12	7,252.6	5.2%	8
11	Finland	2,893.0	1.2%	12	1,102.6	0.8%	5
12	United Arab Emirates	2,645.6	1.1%	4	1,634.0	1.2%	5
13	Austria	2,556.7	1.1%	3	2,324.2	1.7%	8
14	Turkey	1,994.5	0.9%	6	0.0	0.0%	0
15	Poland	1,948.1	0.8%	5	2,107.3	1.5%	7
Subtotal		234,451.1		491	139,905.7		451

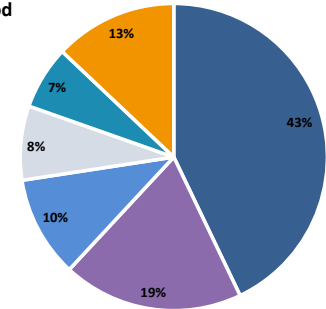
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	69,350.9	30.0%	473	92,419.1	42.9%	486
2	Hong Kong	40,907.1	17.7%	141	40,988.6	19.0%	137
3	Japan	37,976.3	16.4%	81	16,816.9	7.8%	46
4	India	27,000.3	11.7%	109	7,940.2	3.7%	55
5	Australia	18,824.3	8.1%	136	22,978.4	10.7%	139
6	South Korea	13,049.2	5.6%	64	14,383.3	6.7%	111
7	Singapore	5,519.0	2.4%	31	4,203.4	2.0%	22
8	Thailand	5,034.6	2.2%	37	3,427.4	1.6%	18
9	Malaysia	4,651.2	2.0%	28	3,431.6	1.6%	25
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Taiwan	1,898.9	0.8%	11	1,376.6	0.6%	19
12	Indonesia	1,419.1	0.6%	18	2,914.0	1.4%	22
13	Philippines	1,257.1	0.5%	10	3,001.2	1.4%	11
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		231,021.6		1,154	215,470.4		1,107

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,596.7	29.3%	314	51,419.0	19.4%	224
2	Healthcare	49,405.6	17.1%	302	29,108.2	11.0%	192
3	Technology	39,458.4	13.7%	113	20,095.4	7.6%	65
4	Consumer Services	38,737.7	13.4%	111	33,758.6	12.7%	70
5	Industrials	23,821.2	8.3%	87	14,870.4	5.6%	64
6	Energy	22,610.9	7.8%	71	74,763.7	28.2%	184
7	Utilities	12,102.9	4.2%	19	21,362.6	8.1%	37
8	Basic Materials	10,184.2	3.5%	45	11,760.9	4.4%	63
9	Consumer Goods	7,578.4	2.6%	31	8,055.2	3.0%	32
Total		288,496.1		1,093	265,194.0		931

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,671.9	40.7%	20	3,113.4	27.5%	14
2	Utilities	1,618.9	14.1%	4	389.7	3.4%	2
3	Consumer Services	1,149.8	10.0%	5	0.0	0.0%	0
4	Basic Materials	904.5	7.9%	6	389.4	3.4%	3
5	Energy	861.8	7.5%	5	961.3	8.5%	5
6	Industrials	861.1	7.5%	3	3,504.1	30.9%	8
7	Consumer Goods	560.0	4.9%	2	1,412.5	12.5%	4
8	Healthcare	556.5	4.8%	8	630.6	5.6%	6
9	Technology	293.6	2.6%	5	922.6	8.1%	6
Total		11,478.1		58	11,323.7		48

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	88,828.0	37.7%	160	39,042.1	27.7%	168
2	Industrials	56,169.6	23.9%	65	15,359.9	10.9%	50
3	Consumer Services	18,957.0	8.1%	87	9,241.4	6.6%	50
4	Technology	16,758.1	7.1%	57	18,731.4	13.3%	43
5	Consumer Goods	14,790.8	6.3%	39	11,203.1	8.0%	37
6	Basic Materials	14,524.5	6.2%	23	13,482.6	9.6%	27
7	Utilities	12,626.6	5.4%	12	12,432.8	8.8%	14
8	Healthcare	9,466.9	4.0%	42	10,570.1	7.5%	40
9	Energy	3,238.5	1.4%	11	10,630.6	7.6%	29
Total		235,359.9		496	140,694.0		458

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	3,979.1	45.7%	9	0.0	0.0%	0
2	Technology	2,158.3	24.8%	4	0.0	0.0%	0
3	Basic Materials	805.1	9.3%	2	450.7	1.9%	3
4	Financials	510.4	5.9%	4	18,945.3	81.8%	15
5	Industrials	481.9	5.5%	4	978.7	4.2%	5
6	Energy	300.6	3.5%	3	385.9	1.7%	2
7	Consumer Goods	274.5	3.2%	3	1,023.4	4.4%	7
8	Healthcare	193.4	2.2%	3	1,385.5	6.0%	4
9	Utilities	0.0	0.0%	0	0.0	0.0%	0
Total		8,703.3		32	23,169.6		36

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	87,359.6	37.6%	230	61,324.7	28.5%	175
2	Industrials	36,245.7	15.6%	257	32,782.5	15.2%	230
3	Technology	24,756.6	10.6%	140	21,719.5	10.1%	150
4	Consumer Goods	21,674.7	9.3%	166	28,596.7	13.3%	183
5	Consumer Services	16,198.9	7.0%	105	29,663.5	13.8%	126
6	Basic Materials	15,218.6	6.5%	102	10,304.1	4.8%	88
7	Energy	12,522.0	5.4%	31	7,197.9	3.3%	38
8	Healthcare	11,206.4	4.8%	99	16,087.0	7.5%	97
9	Utilities	7,341.3	3.2%	31	7,794.6	3.6%	20
Total		232,523.7		1,161	215,470.4		1,107

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	39,794.3	41.6%	66	38,348.9	33.2%	71
2	Industrials	18,488.6	19.3%	57	19,408.2	16.8%	78
3	Basic Materials	9,992.2	10.4%	29	7,182.0	6.2%	40
4	Energy	6,160.9	6.4%	8	17,478.0	15.1%	7
5	Utilities	6,021.1	6.3%	8	3,054.8	2.6%	12
6	Consumer Goods	4,657.5	4.9%	30	15,419.0	13.4%	64
7	Consumer Services	4,397.9	4.6%	18	0.0	0.0%	0
8	Technology	3,685.7	3.9%	20	8,826.6	7.6%	52
9	Healthcare	2,502.5	2.6%	8	5,779.8	5.0%	33
Total		95,700.8		244	115,497.4		357

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	26,616.71	2.09%	7.68%	26,616.71	19,784.77
S&P 500	2,872.87	2.23%	7.45%	2,872.87	2,267.21
NASDAQ Composite Index	7,505.77	2.31%	8.73%	7,505.77	5,576.09
PHLX / Semiconductor	1,381.27	0.67%	10.23%	1,393.41	938.76
CBOE Market Volatility Index	11.08	-1.69%	0.36%	17.28	8.56
S&P TSX	16,239.22	-0.70%	0.19%	16,421.42	14,915.78
Mexico IPC	51,065.49	2.76%	3.47%	51,772.37	46,587.93
Brazil Bovespa Index	85,530.84	5.31%	11.95%	85,530.84	60,314.70
Colombia IGBC	12,358.69	3.87%	7.67%	12,383.37	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,647.41	-0.05%	4.09%	3,708.82	3,214.31
FTSE 100	7,665.54	-0.84%	-0.29%	7,792.56	7,093.57
France CAC 40	5,529.15	0.05%	4.08%	5,567.03	4,733.82
Germany DAX (TR)	13,340.17	-0.70%	3.27%	13,596.89	11,479.78
IBEX 35	10,595.40	1.11%	5.49%	11,184.40	9,236.60
FTSE MIB	23,856.99	0.45%	9.17%	24,050.15	18,424.31
Netherlands AEX	566.79	-0.44%	4.08%	572.81	476.71
OMX Stockholm All-Share	585.49	-0.87%	2.93%	601.50	538.88
Ireland ISEQ Overall	7,098.63	-0.82%	0.86%	7,257.41	6,369.05
Israel TA-125	1,403.89	0.95%	2.76%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	281.77	0.75%	6.74%	286.12	251.66
FTSE JSE All Share	61,595.86	1.12%	3.51%	61,776.68	50,737.28

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	23,631.88	-0.74%	3.81%	24,129.34	18,224.68
Hang Seng Index	33,154.12	2.79%	10.81%	33,484.08	22,997.46
SSE Composite Index	3,558.13	2.01%	7.59%	3,587.03	3,016.53
S&P ASX 200	6,050.00	0.74%	-0.25%	6,150.00	5,582.70
India S&P BSE SENSEX	36,050.44	1.52%	5.85%	36,443.98	27,590.10
KOSPI Composite Index	2,574.76	2.16%	4.35%	2,607.10	2,052.29
New Zealand NZX 50(CAP)	3,814.73	0.26%	-1.05%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.12%	3.06%	12.33%	2.12%	1.15%
US 10Y Treasury	2.66%	-0.86%	10.37%	2.66%	2.06%
US 30Y Treasury	2.91%	0.00%	6.24%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.57%	-0.41%	0.23%	1.57%	0.77%
United States Dollar Libor Rate (90 Day)	1.77%	-1.27%	4.28%	1.77%	1.03%
United States Dollar Libor Rate (180 Day)	1.96%	-1.42%	6.67%	1.96%	1.33%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	463.70	2.88%	4.92%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	66.14	4.47%	9.47%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.18	-0.31%	7.52%	3.51	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.20	0.36%	-3.08%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,352.10	1.43%	3.27%	1,362.90	1,188.40
Silver (NYM \$/ozt) Continuous	17.44	2.38%	1.73%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.13	0.83%	-11.87%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.25	3.22%	-0.83%	1.53	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.80	-3.52%	2.35%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8043	0.7051	108.5850	1.2326	0.9352	3.1506	6.3220	1.2356	63.5825	11.8950	1.3624
EUR	1.2433	1.0000	0.8766	135.0092	1.5326	1.1627	3.9173	7.8605	1.5362	79.0553	14.7896	1.6939
GBP	1.4183	1.1407	1.0000	154.0061	1.7482	1.3263	4.4685	8.9665	1.7524	90.1791	16.8707	1.9323
JPY	0.0092	0.0074	0.0065	1.0000	0.0114	0.0086	0.0290	0.0582	0.0114	0.5856	0.1095	0.0125
CAD	0.8113	0.6525	0.5720	88.0943	1.0000	0.7587	2.5561	5.1290	1.0024	51.5841	9.6503	1.1053
CHF	1.0693	0.8601	0.7540	116.1151	1.3181	1.0000	3.3691	6.7604	1.3212	67.9918	12.7199	1.4569
BRL	0.3174	0.2553	0.2238	34.4649	0.3912	0.2968	1.0000	2.0066	0.3922	20.1811	3.7755	0.4324
CNY	0.1582	0.1272	0.1115	17.1757	0.1950	0.1479	0.4984	1.0000	0.1954	10.0573	1.8815	0.2155
AUD	0.8094	0.6509	0.5706	87.8833	0.9976	0.7569	1.0000	5.1167	1.0000	51.4605	9.6272	1.1027
INR	0.0157	0.0126	0.0111	1.7078	0.0194	0.0147	0.1954	0.0994	0.0194	1.0000	0.1871	0.0214
ZAR	0.0841	0.0676	0.0593	9.1286	0.1036	0.0786	1.0000	0.5315	0.1039	5.3453	1.0000	0.1145
NZD	0.7340	0.5903	0.5175	79.7014	0.9047	0.6864	2.0000	4.6403	0.9069	46.6696	8.7309	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Midpoint / Offer	Offer / 1 Day	Offer / Current		
01/25/18	01/26/18	Solid Biosciences Inc.	Ord Shares		125.0	7.8	16.00	18.00 - 19.00	USA	USA	Healthcare	JPM, GS, LEERINK	(13.5)	41.4	41.4		
01/25/18	01/26/18	ARMO BioSciences, Inc.	Ord Shares		128.0	7.5	17.00	14.00 - 16.00	USA	USA	Healthcare	JEFFER, LEERINK, BMO	13.3	74.9	74.9		
01/25/18	01/26/18	PlayAGS, Inc.	Ord Shares		164.0	10.3	16.00	16.00 - 18.00	USA	USA	Consumer Svcs.	CS, DB, JEFFER, MACQUARIE, BAML, CITI, STFL, SUNTCAP, NOMURA	(5.9)	15.6	15.6		
01/25/18	01/26/18	resTORbio, Inc.	Ord Shares		97.8	6.5	15.00	14.00 - 16.00	USA	USA	Healthcare	BAML, LEERINK, EVERCORE	0.0	12.5	12.5		
01/24/18	01/25/18	Eyenovia, Inc.	Ord Shares		27.3	2.7	10.00	10.00 - 12.00	USA	USA	Healthcare	LADENBURG, ROTH	(9.1)	(0.8)	(0.5)		
01/24/18	01/25/18	Gordon Pointe Acquisition Corp.	Units		125.0	12.5	10.00	10.00 - 10.00	USA	USA	Blank Check	BRILEY	0.0	0.0	0.0		
01/24/18	01/25/18	Gates Industrial Corporation plc	Ord Shares		731.5	38.5	19.00	18.00 - 21.00	USA	USA	Industrials	CITI, MS, UBS, BRCLY, CS, GS, RBC	(2.6)	(2.6)	(0.5)		
01/24/18	01/25/18	Menlo Therapeutics, Inc.	Ord Shares		136.9	8.1	17.00	16.00 - 17.00	USA	USA	Healthcare	JEFFER, PIPER, GUGGEN	3.0	68.9	67.7		
01/23/18	01/24/18	PagSeguro Digital Ltd.	Ord Shares		2,265.8	105.4	21.50	17.50 - 20.50	BRA	USA	Technology	GS, MS, BAML, BANCOBRA, CS, DB, JPM, ITAU	13.2	35.8	35.8		
				Proceeds:	\$3,801.2									Mean:	(0.2)	27.3	27.4
				Deals:	9									Median:	0.0	15.6	15.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Latest File / Offer	Last Trade / Offer	Offer / Current		
01/25/18	01/26/18	Strongbridge Biopharma Plc	Ord Shares		33.8	5.0	6.75		USA	USA	Healthcare	CFCO	(22.4)	(6.3)	3.0		
01/25/18	01/26/18	Rapid7, Inc	Ord Shares		114.0	5.2	22.00		USA	USA	Technology	BRCLY, RBC, KEYBANC, STFL	(0.1)	(3.8)	13.7		
01/25/18	01/26/18	GDS Holdings Ltd	ADR		286.0	11.0	26.00		CHN	USA	Technology	RBC, JPM, CITI	(2.8)	(8.9)	5.6		
01/24/18	02/15/18	Newstrike Resources Ltd.	Units		64.2	60.6	1.06		CAN	CAN	Basic Materials	INFORFG, CORMARK	0.0	-	-		
01/24/18	01/25/18	Albireo Pharma Inc.	Ord Shares		65.0	2.0	33.00	✓	USA	USA	Healthcare	COWEN, WBLAIR	(7.7)	(7.7)	11.6		
01/24/18	01/25/18	Iovance Biotherapeutics, Inc.	Ord Shares		150.0	13.0	11.50	✓	USA	USA	Healthcare	JEFFER	0.0	0.0	19.1		
01/24/18	01/25/18	Five Prime Therapeutics, Inc.	Ord Shares		115.0	5.9	19.50		USA	USA	Healthcare	GS, JPM, LEERINK, WFC	(13.1)	(3.2)	13.5		
01/24/18	01/25/18	Ocular Therapeutix, Inc.	Ord Shares		32.5	6.5	5.00	✓	USA	USA	Healthcare	PIPER	(19.2)	(19.2)	4.2		
01/24/18	01/25/18	Audentes Therapeutics, Inc.	Ord Shares		231.4	6.6	35.00		USA	USA	Healthcare	BAML, COWEN, LEERINK	(6.0)	(1.3)	8.7		
01/24/18	01/25/18	Athenex, Inc.	Ord Shares		65.6	4.3	15.25		USA	USA	Healthcare	DB, RBC	(12.0)	(1.4)	(1.2)		
01/23/18	01/24/18	Teekay Corp.	Ord Shares		97.5	10.0	9.75	✓	BMU	USA	Industrials	MS, JPM, BAML, UBS	(9.2)	(9.2)	(10.3)		
01/23/18	01/24/18	Union Bankshares Corp	Ord Shares		301.4	7.9	38.00	✓	USA	USA	Financials	STFL, SANDLER, RAYMND, BRCLY	(2.6)	(2.6)	0.9		
01/23/18	01/24/18	Stemline Therapeutics, Inc.	Ord Shares		59.6	4.3	14.00		USA	USA	Healthcare	JPM, COWEN	(1.8)	(1.1)	18.6		
01/23/18	01/24/18	Aerie Pharmaceuticals, Inc.	Ord Shares		75.0	1.3	59.20		USA	USA	Healthcare	CFCO	(3.0)	3.3	(4.2)		
01/23/18	01/24/18	Ultragenyx Pharmaceutical Inc.	Ord Shares		287.5	5.0	57.00		USA	USA	Healthcare	JPM, BAML, GS, COWEN	6.8	(2.0)	(0.3)		
01/23/18	01/24/18	Adamas Pharmaceuticals Inc.	Ord Shares		143.2	3.5	41.50	✓	USA	USA	Healthcare	BAML, LEERINK, EVERCORE	1.7	(2.7)	0.6		
01/23/18	01/24/18	Rocket Pharmaceuticals, Inc.	Ord Shares		72.9	5.5	13.25	✓	USA	USA	Healthcare	COWEN, EVERCORE	(12.8)	(12.8)	25.6		
01/23/18	01/24/18	Synlogic, Inc.	Ord Shares		50.0	5.1	9.75	✓	USA	USA	Healthcare	LEERINK, PIPER	(9.0)	(9.0)	(1.0)		
01/22/18	02/12/18	Sienna Senior Living Inc.	Ord Shares		128.1	9.1	14.13		CAN	CAN	Healthcare	TDSEC, BMO, CIBCINC, RBC	(3.8)	(3.8)	1.5		
				Proceeds:	\$2,372.6									Mean:	(6.2)	(5.1)	6.1
				Deals:	19									Median:	(3.8)	(3.5)	3.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/25/18	01/26/18	Senseonics Holdings, Inc.	CVT Sr Sub Note		50.0	5.25	6.25	02/01/2023	USA	USA	Healthcare	BTIG	-	-
01/24/18	02/14/18	Morguard North American Residential Real Estate Investment Trust	CVT		60.4	4.50	32.03	03/31/2023	CAN	CAN	Financials	RBC, TDSEC	-	-
01/24/18	01/25/18	First Majestic Silver Corp.	CVT		150.0	1.88	35.00	02/01/2023	CAN	USA	Basic Materials	BMO, TDSEC, BNKNVASC	1.75-2.25	32.5-37.5
01/23/18	01/30/18	Atlantic Power Corp.	CVT		80.1	6.00	40.46	01/31/2025	USA	CAN	Utilities	RBC, NTLBKCAN, TDSEC, BMO, IASEC	-	-
01/23/18	01/24/18	Teekay Corp.	CVT		125.0	5.00	8.94	01/15/2023	BMU	USA	Industrials	MS, JPM, BAML, UBS	4.75-5.25	17.5-22.5
01/23/18	01/24/18	Insmed Inc.	CVT		450.0	1.75	35.01	01/15/2025	USA	USA	Healthcare	GS, MS, LEERINK	1.75-2.25	27.5-32.5
				Proceeds:	\$1,115.5									
				Deals:	7									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/03/18	02/01/2018	Central Puerto SA	FO	ADR	100.0	N/A	19.50	ARG	USA	Utilities	JPM, BAML, MS
12/11/17	01/31/2018	VICI Properties Inc.	FO	Ord Shares	1,000.0	50.0	20.00	USA	USA	Financials	MS, GS, BAML, BRCLY, CITI, DB

Proceeds: **\$1,100.0**
Deals: **2**

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/26/18	To be ann.	Union Acquisition Corp.	IPO	Units	100.0	10.0	10.00 - 10.00	USA	USA	Blank Check	LADENBURG

Proceeds: **\$100.0**
Deals: **1**

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/09/17	01/26/18	EnteraBio Ltd.	Postponed	IPO	55.0	5.0	10.00 - 12.00	ISR	USA	Healthcare	OPPEN

Proceeds: **\$55.0**
Deals: **1**

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/25/18	01/25/18	Pets at Home Group Plc	Ord Shares		153.4	62.0	2.47		GBR	GBR	Consumer Svcs.	BAML, NUMIS	(9.8)	(6.0)	2.6	
01/24/18	01/24/18	4imprint Group plc	Ord Shares		23.0	0.9	26.56		GBR	GBR	Consumer Svcs.	PEELHUNTUK, LIBCAP	(1.8)	(4.0)	3.7	
01/24/18	01/24/18	Clipper Logistics plc	Ord Shares		52.8	8.8	6.01		GBR	GBR	Industrials	NUMIS	(6.5)	(7.5)	7.4	
01/23/18	01/29/18	Torm Plc	Ord Shares		100.1	11.9	8.40		GBR	DNK	Industrials	N/A	(6.9)	(4.9)	1.4	
01/23/18	01/23/18	Másmovil Ibercom, SA	Ord Shares		301.1	2.8	107.53		ESP	ESP	Technology	DB, JPM	(5.8)	(5.1)	12.9	
01/22/18	01/23/18	PSG Group, LTD	Ord Shares		583.5	29.4	19.83		ZAF	ZAF	Financials	PSGCAP	(5.3)	(5.5)	15.4	
				Proceeds:	\$1,213.9								Mean:	(6.0)	(5.5)	7.2
				Deals:	6								Median:	(6.2)	(5.3)	5.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/24/17	02/02/2018	Infant Bacterial Therapeutics AB	FO	Rights	51.1	4.5	11.45	SWE	SWE	Healthcare	To be ann.

Proceeds: \$51.1
Deals: 1

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/25/18	To be ann.	PowerCell Sweden AB	FO	Ord Shares	28.3	6.0	4.71	SWE	SWE	Industrials	PARETO

Proceeds: \$28.3
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
01/23/18	01/24/18	Xuancheng Valin Precision Technology Co., Ltd.	Ord Shares		53.3	33.3	1.60	1.57 - 1.57	CHN	CHN	Industrials	JIANYIN	0.0	-	-
01/22/18	01/23/18	Bhiraj Office Leasehold Real Estate Investment Trust	Units		161.7	515.3	0.31	0.30 - 0.30	THA	THA	Financials	N/A	0.0	17.0	16.0
				Proceeds:	\$215.0							Mean:	0.0	17.0	16.0
				Deals:	2							Median:	0.0	17.0	16.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/26/18	01/26/18	Anton Oilfield Services Group	Ord Shares		71.4	423.0	0.17		CHN	HKG	Energy	HSBC	(13.2)	(13.2)	5.3
01/26/18	01/26/18	Jasmine Broadband Internet Infrastructure Fund	Units		139.6	380.0	0.37		THA	THA	Financials	N/A	(8.7)	(7.2)	3.4
01/25/18	01/26/18	Sinopec Oilfield Service Corporation	Ord Shares		572.3	3,315.0	0.17		CHN	HKG	Energy	CICC, DB, UBSHK, CAPICC	(6.9)	(7.5)	13.3
01/25/18	01/25/18	Cyient Limited	Ord Shares		53.9	5.5	9.88		IND	IND	Technology	N/A	(2.0)	(2.0)	2.0
01/25/18	01/25/18	China Resources Phoenix Healthcare Holdings Co. Ltd.	Ord Shares		180.9	130.0	1.39		CHN	HKG	Healthcare	MS	1.5	(4.2)	9.0
01/24/18	02/01/18	Cleanaway Waste Management Limited	Rights		39.3	36.4	1.08		AUS	AUS	Industrials	MACQUARIE	0.0	(8.5)	8.9
01/24/18	02/01/18	Frasers Commercial Trust	Units		75.8	67.6	1.12		SGP	SGP	Financials	DBSBANK, BAML	(4.5)	(2.6)	2.0
01/24/18	01/24/18	Zee Entertainment Enterprises, LTD	Ord Shares		129.1	13.9	9.31		IND	IND	Consumer Svcs.	N/A	0.2	0.2	0.0
01/24/18	01/24/18	Varun Beverages Limited	Ord Shares		43.8	4.0	10.96		IND	IND	Consumer Goods	N/A	(1.7)	(1.7)	0.9
01/23/18	01/31/18	AJ Lucas Group Ltd.	Rights		20.9	81.6	0.26		AUS	AUS	Industrials	N/A	0.0	(13.5)	6.3
01/22/18	02/02/18	Star Asia Investment Corporation	Units		54.1	0.1	960.94		JPN	JPN	Financials	NOMURA, MIZUHO, SUMITSUI	(9.1)	(6.5)	7.6
01/22/18	01/22/18	CS Loxinfo PCL	Ord Shares		20.5	84.1	0.24		THA	THA	Technology	N/A	2.2	2.2	(4.8)
				Proceeds:	\$1,401.7							Mean:	(3.5)	(5.4)	4.5
				Deals:	12							Median:	(1.8)	(5.4)	4.4

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/22/18	01/23/18	Jiangsu Changshu Rural Commercial Bank Co., LTD	CVT		467.2	0.30	(11.20)	01/19/2024	CHN	CHN	Financials	CENTCHINA	-	-
				Proceeds:	\$570.9									
				Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/27/17	01/31/2018	Cafe24 Corp.	IPO	Ord Shares	39.8	0.9	38.03 - 50.41	KOR	KOR	Technology	DAEWEUR, YUANTAFIN, HANWHA
11/10/17	01/31/2018	Galaxy Surfactants Limited	IPO	Ord Shares	72.1	3.2	22.62 - 22.93	IND	IND	Consumer Goods	EDELHLD
					Proceeds:	\$111.9					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/22/18	To be ann.	Beijing Kingee Culture Development Co Ltd	FO	Ord Shares	228.9	N/A	2.52	CHN	CHN	Basic Materials	To be ann.
01/22/18	To be ann.	Route Mobile Limited	IPO	Ord Shares	70.4	N/A	N/A	IND	IND	Technology	MOTIL, INDBANK, YES
01/22/18	To be ann.	Route Mobile Limited	IPO	Ord Shares	23.5	N/A	N/A	IND	IND	Technology	MOTIL, INDBANK, YES
					Proceeds:	\$322.8					
					Deals:	3					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week