



Americas Highlights

28 deals priced last week for \$6,989.6 M

- In U.S. economic news, Philadelphia Fed Index for January read at 22.2, below the upwardly-revised prior-month's reading of 27.9, and short of consensus estimates of 24.5. Additionally, Preliminary Michigan Sentiment for January registered at 94.4, coming in below the prior period's figure of 95.9, and missing estimates of 97.0.
- In labor news, initial claims for the week registered at 220,000, lower than estimates of 251,000 and decreasing from the prior week's 261,000. Lastly, continuing claims for the week were released as 1,952,000, compared to the revised prior week's reading of 1,867,000.

EMEA Highlights

1 deals priced last week for \$43.7 M

- Eurozone inflation slowed to 1.4% in December following November's 1.5% record, and is in-line with economists' estimates. Excluding energy, food, alcohol and tobacco core inflation remained at 0.9% in December. Elsewhere, Eurozone construction output for November advanced a seasonally adjusted 0.5% in November, reversing from October's downwardly-revised 0.3% decline.
- Ireland's seasonally adjusted unemployment rate fell to 6.2% in December from October's 6.4% report. Additionally, this marks Ireland's lowest unemployment rate since May 2009, which reported an unemployment rate of 5.9%.

Asia-Pacific Highlights

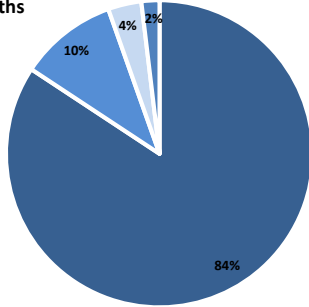
17 deals priced last week for \$5,519.1 M

- The gross domestic product for China during 2017 expanded for the first time in seven years, as the year-end figure reported by the National Bureau of Statistics came in at 6.9%. This result were above Chinese government's target of 6.5%, and higher than the 6.7% growth reported in 2016, which equaled the weakest in 26 years.
- Hong Kong's unemployment rate unexpectedly dropped during the fourth-quarter, ticking downwards to 2.9% from the 3.0% reported the prior quarter. Economists had predicted the rate to remain steady at 3.0%.

Top Market Share By Exchange Country:

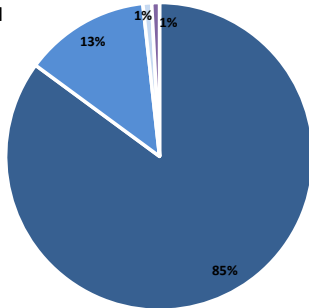
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

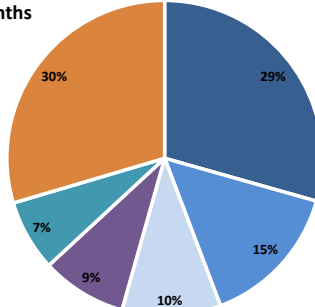


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	241,491.4	84.3%	901	222,442.1	85.1%	712
2	Canada	29,523.2	10.3%	141	34,433.5	13.2%	172
3	Brazil	10,075.1	3.5%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,139.0	0.8%	6
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		286,539.3		1,077	261,421.1		898

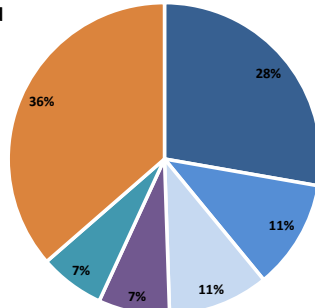
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

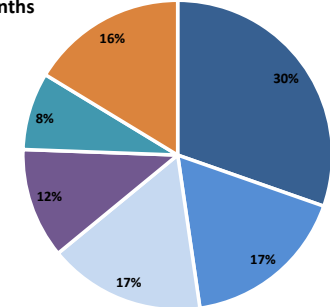


United Kingdom France Germany Netherlands Italy Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	68,647.2	29.4%	144	38,690.5	27.8%	154
2	Germany	34,705.1	14.9%	53	14,532.5	10.4%	26
3	France	23,668.4	10.1%	39	15,764.0	11.3%	36
4	Italy	20,445.7	8.8%	17	9,399.0	6.7%	21
5	Spain	17,055.2	7.3%	15	7,437.0	5.3%	16
6	Switzerland	14,897.0	6.4%	23	2,860.4	2.1%	14
7	Netherlands	12,085.7	5.2%	14	10,289.5	7.4%	17
8	South Africa	10,927.4	4.7%	44	6,883.1	4.9%	35
9	Sweden	6,835.4	2.9%	48	9,393.1	6.7%	55
10	Denmark	3,382.2	1.4%	11	7,252.6	5.2%	8
11	Finland	2,893.0	1.2%	12	1,102.6	0.8%	5
12	United Arab Emirates	2,645.6	1.1%	4	1,634.0	1.2%	5
13	Austria	2,556.7	1.1%	3	2,324.2	1.7%	8
14	Turkey	1,994.5	0.9%	6	0.0	0.0%	0
15	Poland	1,948.1	0.8%	5	2,107.3	1.5%	7
Subtotal		233,630.0		485	139,421.1		449

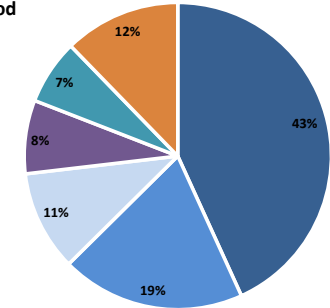
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	70,377.4	30.4%	482	93,763.7	43.2%	484
2	Hong Kong	40,210.7	17.3%	141	42,081.0	19.4%	140
3	Japan	37,922.2	16.4%	80	16,816.9	7.7%	46
4	India	26,707.0	11.5%	105	7,940.2	3.7%	55
5	Australia	18,814.2	8.1%	135	22,928.4	10.6%	138
6	South Korea	13,063.0	5.6%	64	14,832.6	6.8%	115
7	Singapore	5,493.4	2.4%	31	4,153.2	1.9%	21
8	Malaysia	4,754.2	2.1%	28	3,328.5	1.5%	25
9	Thailand	4,712.8	2.0%	34	3,427.4	1.6%	18
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Philippines	2,465.5	1.1%	11	1,792.9	0.8%	10
12	Taiwan	1,773.8	0.8%	9	1,499.1	0.7%	21
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.3%	22
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		231,846.9		1,153	217,067.5		1,111

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	85,126.2	29.5%	319	50,568.9	19.3%	214
2	Healthcare	47,572.3	16.5%	290	30,394.9	11.6%	187
3	Consumer Services	40,247.2	13.9%	114	32,057.7	12.3%	66
4	Technology	36,790.8	12.8%	110	19,867.7	7.6%	64
5	Energy	26,042.7	9.0%	77	71,587.8	27.4%	180
6	Industrials	22,990.9	8.0%	85	13,764.0	5.3%	60
7	Utilities	12,022.8	4.2%	18	21,362.6	8.2%	37
8	Basic Materials	10,093.7	3.5%	46	11,387.2	4.4%	59
9	Consumer Goods	7,624.2	2.6%	32	10,430.1	4.0%	31
Total		288,510.9		1,091	261,421.1		898

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,660.2	35.6%	22	2,356.9	26.3%	12
2	Technology	2,123.0	16.2%	7	649.5	7.2%	4
3	Industrials	1,722.3	13.1%	5	1,907.2	21.3%	6
4	Consumer Services	1,497.6	11.4%	6	0.0	0.0%	0
5	Healthcare	793.0	6.1%	13	972.0	10.8%	9
6	Utilities	634.1	4.8%	3	40.0	0.4%	1
7	Energy	586.8	4.5%	5	1,637.3	18.2%	9
8	Consumer Goods	560.0	4.3%	2	1,284.9	14.3%	3
9	Basic Materials	521.8	4.0%	7	125.9	1.4%	2
Total		13,098.8		70	8,973.7		46

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	88,224.9	37.5%	158	38,831.9	27.7%	167
2	Industrials	56,291.2	23.9%	64	15,085.4	10.8%	49
3	Consumer Services	18,780.5	8.0%	85	9,241.4	6.6%	50
4	Technology	16,457.1	7.0%	56	18,731.4	13.4%	43
5	Consumer Goods	14,943.5	6.4%	40	11,203.1	8.0%	37
6	Basic Materials	14,524.5	6.2%	23	13,482.6	9.6%	27
7	Utilities	12,626.6	5.4%	12	12,432.8	8.9%	14
8	Healthcare	9,998.2	4.3%	43	10,570.1	7.5%	40
9	Energy	3,238.5	1.4%	11	10,630.6	7.6%	29
Total		235,084.9		492	140,209.4		456

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	3,845.1	39.5%	9	0.0	0.0%	0
2	Technology	2,158.3	22.2%	4	45.0	0.2%	1
3	Financials	1,222.2	12.6%	6	19,026.5	80.0%	16
4	Basic Materials	805.1	8.3%	2	450.7	1.9%	3
5	Consumer Goods	752.1	7.7%	3	998.1	4.2%	6
6	Industrials	453.7	4.7%	3	978.7	4.1%	5
7	Energy	300.6	3.1%	3	385.9	1.6%	2
8	Healthcare	193.4	2.0%	3	1,884.7	7.9%	4
9	Utilities	0.0	0.0%	0	0.0	0.0%	0
Total		9,730.5		33	23,769.5		37

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	87,329.5	37.5%	229	61,491.2	28.3%	174
2	Industrials	36,524.3	15.7%	259	33,095.9	15.2%	227
3	Technology	25,455.6	10.9%	138	21,556.9	9.9%	152
4	Consumer Goods	21,949.1	9.4%	169	29,007.5	13.4%	182
5	Consumer Services	16,226.6	7.0%	106	29,506.7	13.6%	124
6	Basic Materials	15,218.6	6.5%	102	10,494.7	4.8%	91
7	Energy	11,878.2	5.1%	30	7,764.4	3.6%	41
8	Healthcare	11,025.5	4.7%	98	16,355.7	7.5%	100
9	Utilities	7,341.3	3.2%	31	7,794.6	3.6%	20
Total		232,948.7		1,162	217,067.5		1,111

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	35,404.5	38.7%	61	38,081.8	33.1%	72
2	Industrials	18,149.8	19.9%	53	19,885.1	17.3%	84
3	Basic Materials	9,327.8	10.2%	25	6,903.0	6.0%	37
4	Energy	8,710.4	9.5%	9	17,612.6	15.3%	8
5	Consumer Goods	4,740.2	5.2%	29	15,123.6	13.2%	62
6	Utilities	4,568.6	5.0%	6	2,856.6	2.5%	11
7	Consumer Services	4,257.5	4.7%	17	0.0	0.0%	0
8	Technology	3,549.9	3.9%	19	8,811.6	7.7%	50
9	Healthcare	2,705.5	3.0%	9	5,626.6	4.9%	32
Total		91,414.1		228	114,900.9		356

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	26,071.72	1.04%	5.47%	26,153.42	19,732.36
S&P 500	2,810.30	0.86%	5.11%	2,810.33	2,257.02
NASDAQ Composite Index	7,336.38	1.04%	6.27%	7,336.38	5,522.69
PHLX / Semiconductor	1,372.03	3.78%	9.50%	1,378.16	916.86
CBOE Market Volatility Index	11.27	10.93%	2.08%	17.28	8.56
S&P TSX	16,353.46	0.28%	0.89%	16,421.42	14,915.78
Mexico IPC	49,695.56	1.14%	0.69%	51,772.37	46,021.58
Brazil Bovespa Index	81,219.50	2.36%	6.31%	81,436.73	60,314.70
Colombia IGBC	11,898.35	2.36%	3.66%	11,952.38	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,649.07	1.01%	4.14%	3,708.82	3,214.31
FTSE 100	7,730.79	-0.62%	0.56%	7,792.56	7,093.57
France CAC 40	5,526.51	0.17%	4.03%	5,543.06	4,733.82
Germany DAX (TR)	13,434.45	1.43%	4.00%	13,525.56	11,479.78
IBEX 35	10,479.50	0.16%	4.34%	11,184.40	9,236.60
FTSE MIB	23,749.22	1.36%	8.68%	23,866.60	18,424.31
Netherlands AEX	569.30	1.46%	4.54%	570.81	476.71
OMX Stockholm All-Share	590.63	0.17%	3.84%	601.50	531.26
Ireland ISEQ Overall	7,157.12	1.17%	1.69%	7,223.07	6,369.05
Israel TA-125	1,390.61	-0.13%	1.79%	1,405.99	1,226.57
DJ DIFC Arabia Titans 50	279.67	1.24%	5.95%	286.51	251.66
FTSE JSE All Share	60,912.88	1.38%	2.37%	61,309.18	50,737.28

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	23,808.06	0.65%	4.58%	24,084.42	18,224.68
Hang Seng Index	32,254.89	2.68%	7.81%	32,417.23	22,858.25
SSE Composite Index	3,487.86	1.72%	5.46%	3,503.39	3,016.53
S&P ASX 200	6,005.80	-1.06%	-0.98%	6,150.00	5,582.70
India S&P BSE SENSEX	35,511.58	2.66%	4.27%	35,827.70	26,963.58
KOSPI Composite Index	2,520.26	0.95%	2.14%	2,561.63	2,052.29
New Zealand NZX 50(CAP)	3,804.88	0.58%	-1.31%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.06%	2.74%	8.99%	2.06%	1.15%
US 10Y Treasury	2.64%	-3.30%	9.42%	2.64%	2.06%
US 30Y Treasury	2.91%	-2.03%	6.24%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.56%	-0.12%	-0.19%	1.57%	0.77%
United States Dollar Libor Rate (90 Day)	1.74%	-1.32%	2.96%	1.74%	1.03%
United States Dollar Libor Rate (180 Day)	1.93%	-2.28%	5.15%	1.93%	1.33%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	450.70	-0.57%	1.98%	453.30	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	63.31	-1.54%	4.78%	64.30	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.19	-0.47%	7.86%	3.42	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.19	-0.96%	-3.42%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,333.10	-0.13%	1.82%	1,351.20	1,188.40
Silver (NYM \$/ozt) Continuous	17.04	-0.61%	-0.64%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.13	-6.56%	-12.60%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.21	-0.82%	-3.92%	1.57	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.83	2.13%	6.09%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8180	0.7222	110.6350	1.2453	0.9617	3.2062	6.4040	1.2498	63.7850	12.2300	1.3738
EUR	1.2225	1.0000	0.8829	135.2458	1.5223	1.1756	3.9194	7.8286	1.5279	77.9740	14.9506	1.6794
GBP	1.3847	1.1327	1.0000	153.1908	1.7242	1.3316	4.4394	8.8673	1.7306	88.3199	16.9343	1.9023
JPY	0.0090	0.0074	0.0065	1.0000	0.0113	0.0087	0.0290	0.0579	0.0113	0.5765	0.1105	0.0124
CAD	0.8031	0.6569	0.5800	88.8456	1.0000	0.7723	2.5747	5.1427	1.0037	51.2227	9.8213	1.1032
CHF	1.0398	0.8506	0.7510	115.0411	1.2948	1.0000	3.3338	6.6590	1.2996	66.3253	12.7171	1.4285
BRL	0.3119	0.2551	0.2253	34.5071	0.3884	0.3000	1.0000	1.9974	0.3898	19.8946	3.8145	0.4285
CNY	0.1562	0.1277	0.1128	17.2759	0.1944	0.1502	0.5006	1.0000	0.1952	9.9602	1.9097	0.2145
AUD	0.8001	0.6545	0.5778	88.5191	0.9963	0.7695	1.0000	5.1238	1.0000	51.0344	9.7852	1.0992
INR	0.0157	0.0128	0.0113	1.7345	0.0195	0.0151	0.1952	0.1004	0.0196	1.0000	0.1917	0.0215
ZAR	0.0818	0.0669	0.0591	9.0462	0.1018	0.0786	1.0000	0.5236	0.1022	5.2155	1.0000	0.1123
NZD	0.7279	0.5954	0.5257	80.5312	0.9064	0.7000	2.0000	4.6615	0.9098	46.4291	8.9022	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
01/18/18	01/19/18	Nine Energy Service, Inc.	Ord Shares		161.0	7.0	23.00	20.00 - 23.00	USA	USA	Energy	JPM, GS, WFC, BAML, CS	7.0	13.5	13.5
01/18/18	01/19/18	ADT Inc.	Ord Shares		1,470.0	105.0	14.00	17.00 - 19.00	USA	USA	Consumer Svcs.	MS, GS, BRCLY, DB, RBC, CITI, BAML, CS	(22.2)	(11.5)	(11.5)
01/18/18	01/19/18	Americold Realty Trust	Ord Shares		724.8	45.3	16.00	14.00 - 16.00	USA	USA	Financials	BAML, JPM, RBC	6.7	-	-
01/17/18	01/18/18	One Madison Corp	Units		300.0	30.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CS, BAML	0.0	0.0	0.0
				Proceeds:	\$2,655.8							Mean:	(2.1)	0.7	0.7
				Deals:	4							Median:	3.3	0.0	0.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/18/18	02/12/18	Nuuvera Inc.	Units		36.2	8.2	4.43		CAN	CAN	Blank Check	CLARUS, CANACC	0.0	-	-
01/18/18	02/08/18	Canopy Growth Corporation	Ord Shares		161.3	5.8	27.81		CAN	CAN	Healthcare	GMPSECLP, BMO	(8.0)	(6.4)	8.3
01/18/18	01/19/18	HTG Molecular Diagnostics, Inc.	Ord Shares		35.1	12.1	2.90		USA	USA	Healthcare	LEERINK, CFCO	(17.1)	(14.7)	13.4
01/18/18	01/19/18	Obalon Therapeutics, Inc.	Ord Shares		30.0	5.5	5.50		USA	USA	Healthcare	UBS, CANACC, STFL	(30.6)	(10.4)	(4.7)
01/18/18	01/19/18	Golden Entertainment, Inc	Ord Shares		182.0	6.5	28.00		USA	USA	Consumer Svcs.	JPM, MS, MACQUARIE	(11.7)	(0.7)	2.1
01/18/18	01/19/18	UroGen Pharma Ltd.	Ord Shares		60.0	1.5	41.00		USA	USA	Healthcare	JEFFER, COWEN	(9.0)	(3.4)	4.9
01/18/18	01/19/18	Agios Pharmaceuticals, Inc.	Ord Shares		475.0	7.1	67.00		USA	USA	Healthcare	JPM, GS, COWEN	(4.7)	(1.7)	4.3
01/18/18	01/18/18	Arrowhead Pharmaceuticals, Inc.	Ord Shares		52.5	10.0	5.25	✓	USA	USA	Healthcare	JEFFER, BRCLY, CFCO	(8.2)	(8.2)	19.8
01/17/18	01/31/18	Dividend 15 Split Corp.	Ord Shares		43.6	5.0	8.77		CAN	CAN	Financials	NTLBKCAN, CIBCINC, BNKNVASC, RBC	(0.4)	0.0	(1.2)
01/17/18	01/29/18	Slate Office REIT	Subscript Rcpt		72.4	11.1	6.52		CAN	CAN	Financials	BMO, NTLBKCAN	0.0	-	-
01/17/18	01/18/18	Keane Group, Inc.	Ord Shares		243.1	13.3	18.25		USA	USA	Energy	CITI, JPM, BRCLY, GS, BAML, MS	(4.1)	(1.4)	(2.5)
01/17/18	01/18/18	Inspired Entertainment, Inc.	Ord Shares		35.8	4.5	7.95		USA	USA	Consumer Goods	MS	(14.5)	0.0	0.0
01/17/18	01/18/18	BeiGene, LTD.	ADR		800.0	7.9	101.00		CYM	USA	Healthcare	GS, MS, COWEN, LEERINK	(1.8)	(1.6)	11.6
01/17/18	01/18/18	Boot Barn Holdings, Inc.	Ord Shares		103.5	6.0	17.25		USA	USA	Consumer Svcs.	JPM, PIPER, JEFFER, WFC, RBAIRD, COWEN	(9.7)	(4.2)	6.0
01/17/18	01/18/18	Innovative Industrial Properties, Inc.	Ord Shares		72.8	2.8	26.00	✓	USA	USA	Financials	LADENBURG, COMPASSPNT, NATSEC	(16.9)	(16.9)	8.3
01/17/18	01/18/18	Paratek Pharmaceuticals, Inc	Ord Shares		51.6	3.2	16.10		USA	USA	Healthcare	BTIG	(8.9)	(8.9)	(1.1)
01/17/18	01/17/18	Genocea Biosciences, Inc.	Units		53.4	53.4	1.00		USA	USA	Healthcare	CFCO	N/A	-	-
01/16/18	01/17/18	AveXis, Inc.	Ord Shares		460.0	4.5	102.00		USA	USA	Healthcare	GS, JEFFER, BAML	(13.2)	(2.9)	6.1
01/16/18	01/17/18	New Residential Investment Corp.	Ord Shares		491.6	28.8	17.10	✓	USA	USA	Financials	CS, JPM, BAML, BTIG, BRILEY, UBS	(3.0)	(3.0)	0.8
01/16/18	01/17/18	Intrexon Corp.	Ord Shares		86.3	6.9	12.50	✓	USA	USA	Healthcare	JMPSEC	(9.2)	(9.2)	4.0
01/16/18	01/17/18	Sequans Communications S.A.	ADR		20.0	12.5	1.60	✓	USA	USA	Technology	NEEDHAM	(22.0)	(22.0)	13.8
				Proceeds:	\$3,566.2							Mean:	(9.7)	(6.4)	5.2
				Deals:	21							Median:	(9.0)	(3.8)	4.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/17/18	01/18/18	Nutanix, Inc.	CVT		575.0	-	33.00	01/15/2023	USA	USA	Technology	BAML, MS, GS	0-0.5	25-30
01/17/18	01/18/18	Patrick Industries, Inc.	CVT		172.5	1.00	35.00	02/01/2023	USA	USA	Industrials	BAML, WFC	0.875-1.375	32.5-37.5
				Proceeds:	\$767.6									
				Deals:	3									



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/09/17	01/23/2018	Entera Bio Ltd.	IPO	Ord Shares	55.0	5.0	10.00 - 12.00	ISR	USA	Healthcare	OPPEN
12/19/17	w/k of 01/22/2018	Eyenovia, Inc.	IPO	Ord Shares	30.0	2.7	10.00 - 12.00	USA	USA	Healthcare	LADENBURG, ROTH
12/29/17	01/24/2018	Solid Biosciences Inc.	IPO	Ord Shares	100.1	5.9	16.00 - 18.00	USA	USA	Healthcare	JPM, GS, LEERINK
12/29/17	01/25/2018	ARMO BioSciences, Inc.	IPO	Ord Shares	100.0	6.7	14.00 - 16.00	USA	USA	Healthcare	JEFFER, LEERINK, BMO
12/29/17	01/25/2018	resTORbio, Inc.	IPO	Ord Shares	85.0	5.7	14.00 - 16.00	USA	USA	Healthcare	BAML, LEERINK, EVERCORE, WEDBUSH

Proceeds: \$370.2

Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/16/18	To be ann.	Tandem Diabetes Care, Inc.	FO	Ord Shares	40.0	N/A	3.24	USA	USA	Healthcare	OPPEN

Proceeds: \$40.0

Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/17/18	01/22/18	XL Media PLC	Ord Shares		43.7	16.0	2.73		GBR	GBR	Technology	BERENBK	(3.9)	(3.4)	0.3
				Proceeds:	\$43.7					Mean:	(3.9)	(3.4)	0.3		
				Deals:	1					Median:	(3.9)	(3.4)	0.3		

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/16/18	01/23/2018	Israel Chemicals, LTD	FO	Ord Shares	782.8	176.1	4.45	ISR	ISR	Basic Materials	UBS
					Proceeds:	\$782.8					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/15/18	To be ann.	Velocys plc	FO	Ord Shares	52.2	139.6	0.37	GBR	GBR	Energy	NUMIS, CANACC, TURPOPEINV
					Proceeds:	\$52.2					
					Deals:	1					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/19/18	01/22/18	Shanghai Tianyong Engineering Co., Ltd.	Ord Shares		55.0	19.3	2.85	2.82 - 2.82	CHN	CHN	Industrials	HAITSEC	0.0	-	-	
01/18/18	01/19/18	Pentamaster International Limited	Ord Shares		42.3	331.2	0.13	0.12 - 0.14	MYS	HKG	Industrials	CRSBY, YUANTAFIN	0.0	(2.0)	(2.0)	
01/18/18	01/19/18	Guangdong Aofei Data Technology Co., Ltd.	Ord Shares		46.0	16.3	2.82	2.79 - 2.79	CHN	CHN	Technology	MNSHNG	0.0	-	-	
01/17/18	01/18/18	Bank of Gansu Co., Ltd.	Ord Shares		684.5	1,990.8	0.34	0.34 - 0.36	CHN	HKG	Financials	CHINAMER, CCB, HUATAI, HUATAIHK, GUOTAI, HAITSEC, TAIFOOK, ABCISEC, CHNSILKINT	0.0	7.1	7.8	
01/17/18	01/18/18	Bank of Gansu Co., Ltd.	Ord Shares		76.1	221.2	0.34	0.34 - 0.36	CHN	HKG	Financials	CHINAMER, CCB, HUATAI, HUATAIHK, GUOTAI, HAITSEC, TAIFOOK, ABCISEC, CHNSILKINT	0.0	7.1	7.8	
01/17/18	01/18/18	Wondershare Technology Co., Ltd.	Ord Shares		51.4	20.0	2.57	2.54 - 2.54	CHN	CHN	Technology	HUALIN	0.0	-	-	
01/15/18	01/16/18	Space Group Holdings Limited	Ord Shares		20.4	133.0	0.15	0.13 - 0.18	-	HKG	Industrials	INVXHK	0.0	-	-	
01/15/18	01/16/18	Chengdu Xiling Power Science and Technology Incorporated Company	Ord Shares		79.5	40.0	1.99	1.95 - 1.95	CHN	CHN	Consumer Goods	CICC	0.0	-	-	
				Proceeds:	\$1,055.1								Mean:	0.0	4.0	4.5
				Deals:	7								Median:	0.0	7.1	7.8

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/19/18	01/30/18	Orocobre Ltd.	Rights		27.2	5.2	5.22		AUS	AUS	Basic Materials	UBS	0.0	(8.6)	(1.1)	
01/19/18	01/19/18	ICICI Bank Limited	Ord Shares		89.9	16.4	5.48		IND	IND	Financials	N/A	1.2	(1.0)	-	
01/18/18	01/19/18	TCL Multimedia Technology Holdings Ltd.	Rights		257.6	582.5	0.44		CHN	HKG	Consumer Goods	BNPPAR	0.0	(21.2)	15.6	
01/16/18	01/31/18	Woongjin Energy Co., Ltd.	Ord Shares		28.1	3.7	7.55		KOR	KOR	Energy	N/A	0.1	(0.2)	21.3	
01/16/18	01/17/18	Country Garden Holdings Company Ltd.	Ord Shares		1,007.1	460.0	2.19		CHN	HKG	Financials	GS	(0.8)	2.0	(0.5)	
01/16/18	01/17/18	Red Star Macalline Group Corporation Ltd.	Ord Shares		499.0	315.0	1.58		CHN	CHN	Consumer Goods	CICC	0.0	-	-	
01/15/18	01/23/18	Marimo Regional Revitalization REIT, Inc.	Units		40.7	0.0	980.83		JPN	JPN	Financials	SUMITSUI, NOMURA, MIZUHO, DAIWA	(2.4)	(2.0)	4.8	
				Proceeds:	\$1,949.5								Mean:	(0.3)	(5.2)	8.0
				Deals:	7								Median:	0.0	(1.5)	4.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk
01/19/18	01/22/18	Indorama Ventures Public Co	CVT		199.6	-	17.50	01/18/2019	THA	THA	Basic Materials	MS	-	-
01/18/18	01/18/18	CITIC Securities Company, LTD	CVT		321.1	-	40.00	01/17/2023	CHN	HKG	Financials	CIMB, JPM	-	35-40
01/16/18	01/16/18	Country Garden Holdings Company Ltd.	CVT		1,993.8	-	20.00	01/27/2019	CHN	HKG	Financials	GS	-	-
				Proceeds:	\$2,514.5									
				Deals:	3									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/27/17	01/26/2018	PetroEnergy Resources Corporation	FO	Rights	15.0	158.0	0.09	PHL	PHL	Energy	RCBC
01/15/18	01/23/2018	Beijing Tricolor Technology Co., Ltd.	IPO	Ord Shares	70.8	23.4	3.03 - 3.03	CHN	CHN	Technology	CMSCO
					Proceeds:	\$85.7					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/15/18	To be ann.	Housing Development Finance Corporation, Ltd.	FO	Ord Shares	297.7	N/A	27.65	IND	IND	Financials	To be ann.
01/15/18	To be ann.	Jiangsu Financial Leasing Co., Ltd.	IPO	Ord Shares	619.4	N/A	N/A	CHN	CHN	Financials	To be ann.
01/18/18	To be ann.	Xiangtan Electrochemical Scientific Co., Ltd.	FO	Ord Shares	109.8	69.1	1.59	CHN	CHN	Basic Materials	To be ann.
01/18/18	To be ann.	PT Bank Negara Indonesia (Persero) Tbk	CVT	CVT	150.2	N/A	N/A	IDN	IDN	Financials	To be ann.
01/18/18	To be ann.	Suzhou Kelida Building & Decoration Co., Ltd	FO	Ord Shares	100.8	66.0	1.53	CHN	CHN	Industrials	To be ann.
					Proceeds:	\$1,277.9					
					Deals:	5					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/22/17	01/15/18	Bank of India Ltd.	Postponed	FO	463.2	N/A	3.11	IND	IND	Financials	To be ann.
					Proceeds:	\$463.2					
					Deals:	1					