



Americas Highlights

15 deals priced last week for \$3,192.9 M

- In U.S. economic news, NFIB Small Business Optimism grew to 104.9 for December, higher than the 107.5 reported in November. The MBA Mortgage Index for the week ended January 6th came in at 8.3%, higher than the -2.8% contraction in the prior month.
- In labor news, JOLTS- job openings were reported as 5.9M in November, falling from the downwardly revised 5.9M reported in October. Continuing jobless claims were reported as 1,876,000 for the week ended December 30, falling from the prior week's downwardly revised results of 1,902,000.

EMEA Highlights

8 deals priced last week for \$4,038.6 M

- In Sweden, consumer prices showed a 1.7% increase, year-over-year in December, slower than the prior month's 1.9% jump and the forecasted 1.8% rise.
- Germany's GDP rose 2.2% in 2017, exceeding 2016's 1.9% growth. This marks the eighth consecutive year of growth for Germany, the largest economy in the Eurozone. Of note, this rate also exceeded the average of the last ten years. Looking ahead, economists see the same underpinning economic factors which drove the last two years of growth pushing 2018 ahead as well.

Asia-Pacific Highlights

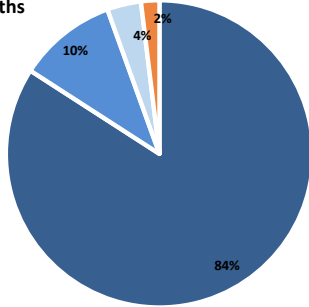
15 deals priced last week for \$2,499.9 M

- Exports in China rose more than expected in December, growing 10.9% year-on-year, faster than the 10.0% expected by economists but slower than the 12.3% reported in November. Conversely, imports for the country climbed 4.5% annually, coming in significantly lower than the projected 14.8%.
- South Korea's unadjusted unemployment rate increased slightly in December, rising to 3.3% for the month, edging higher than the 3.2% figure reported in the prior month. The number of unemployed people in the country rose from 874,000 in November to 915,000 in December

Top Market Share By Exchange Country:

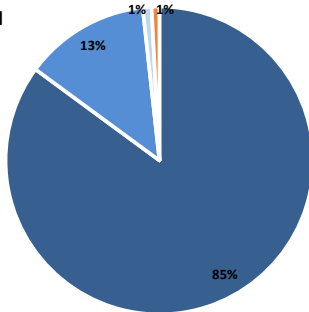
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

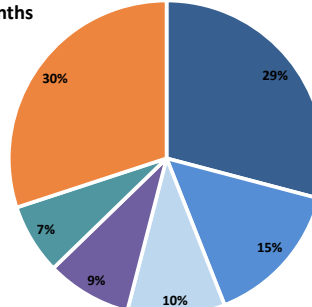


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	237,217.2	84.1%	891	221,851.5	85.1%	705
2	Canada	29,270.8	10.4%	139	34,337.1	13.2%	169
3	Brazil	10,075.1	3.6%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,139.0	0.8%	6
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		282,012.6		1,065	260,734.1		888

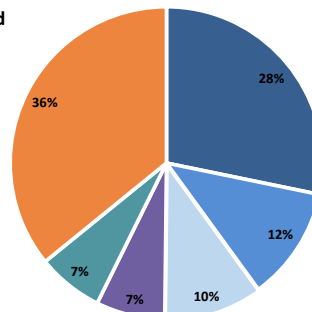
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

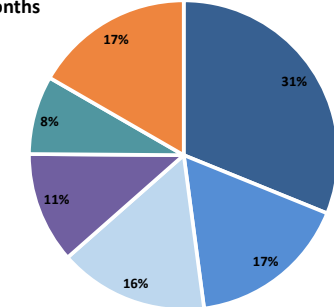


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	68,808.7	29.1%	145	38,807.3	28.2%	153
2	Germany	35,236.4	14.9%	54	14,001.2	10.2%	25
3	France	23,668.4	10.0%	39	16,173.1	11.8%	37
4	Italy	20,630.8	8.7%	18	9,213.9	6.7%	20
5	Spain	17,055.2	7.2%	15	7,437.0	5.4%	16
6	Switzerland	14,897.0	6.3%	23	2,860.4	2.1%	14
7	Netherlands	12,565.4	5.3%	15	9,809.9	7.1%	16
8	South Africa	10,927.4	4.6%	44	7,156.4	5.2%	36
9	Sweden	6,738.3	2.9%	47	9,393.1	6.8%	55
10	Denmark	3,534.9	1.5%	12	7,099.8	5.2%	7
11	Finland	2,893.0	1.2%	12	1,102.6	0.8%	5
12	Austria	2,875.1	1.2%	4	2,005.7	1.5%	7
13	United Arab Emirates	2,645.6	1.1%	4	1,634.0	1.2%	5
14	Turkey	1,994.5	0.8%	6	0.0	0.0%	0
15	Poland	1,948.1	0.8%	5	2,107.3	1.5%	7
Subtotal		236,431.3		492	137,483.4		443

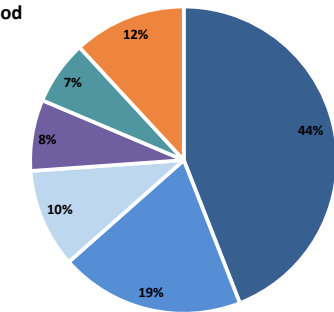
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	71,530.7	31.1%	493	96,793.7	44.0%	477
2	Japan	38,504.2	16.8%	82	16,469.6	7.5%	45
3	Hong Kong	35,863.0	15.6%	136	42,665.4	19.4%	142
4	India	26,672.4	11.6%	105	7,931.5	3.6%	55
5	Australia	18,867.2	8.2%	137	22,885.1	10.4%	136
6	South Korea	13,067.0	5.7%	64	14,845.4	6.8%	115
7	Singapore	5,577.9	2.4%	32	4,204.6	1.9%	22
8	Malaysia	4,853.7	2.1%	30	3,229.0	1.5%	23
9	Thailand	4,513.2	2.0%	33	3,427.4	1.6%	18
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Philippines	2,465.5	1.1%	11	1,792.9	0.8%	10
12	Taiwan	2,273.8	1.0%	10	999.1	0.5%	20
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.3%	22
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		229,741.3		1,166	219,747.3		1,101

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,143.5	29.6%	316	50,742.9	19.5%	212
2	Healthcare	45,341.0	16.0%	279	29,870.2	11.5%	184
3	Consumer Services	38,491.7	13.5%	111	32,057.7	12.3%	66
4	Technology	36,444.2	12.8%	110	19,867.7	7.6%	64
5	Energy	26,743.5	9.4%	78	70,875.2	27.2%	178
6	Industrials	22,818.4	8.0%	84	13,764.0	5.3%	60
7	Utilities	12,022.8	4.2%	18	21,362.6	8.2%	37
8	Basic Materials	10,145.9	3.6%	48	11,335.0	4.3%	57
9	Consumer Goods	7,927.7	2.8%	31	10,858.7	4.2%	30
Total		284,078.6		1,075	260,734.1		888

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,460.2	24.5%	20	2,758.8	28.9%	11
2	Consumer Services	2,809.2	19.9%	7	0.0	0.0%	0
3	Technology	2,125.9	15.0%	7	900.7	9.4%	6
4	Industrials	1,722.3	12.2%	5	1,357.2	14.2%	5
5	Utilities	1,179.3	8.3%	4	40.0	0.4%	1
6	Energy	896.1	6.3%	7	2,196.4	23.0%	7
7	Healthcare	753.0	5.3%	12	592.2	6.2%	5
8	Consumer Goods	660.0	4.7%	3	1,589.8	16.6%	3
9	Basic Materials	521.8	3.7%	7	125.9	1.3%	2
Total		14,127.9		72	9,560.9		40

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	89,022.9	37.5%	160	37,961.8	27.5%	164
2	Industrials	56,868.0	23.9%	66	15,360.3	11.1%	49
3	Consumer Services	18,938.6	8.0%	86	9,083.2	6.6%	49
4	Technology	16,413.4	6.9%	55	18,731.4	13.5%	43
5	Basic Materials	15,522.0	6.5%	24	12,758.3	9.2%	27
6	Consumer Goods	14,943.5	6.3%	40	11,050.3	8.0%	36
7	Utilities	12,626.6	5.3%	12	12,432.8	9.0%	14
8	Healthcare	9,901.2	4.2%	42	10,038.8	7.3%	39
9	Energy	3,423.6	1.4%	12	10,854.6	7.9%	29
Total		237,659.7		497	138,271.7		450

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Technology	2,158.3	31.8%	4	45.0	0.2%	1
2	Consumer Services	1,471.8	21.7%	8	0.0	0.0%	0
3	Financials	1,222.2	18.0%	6	19,647.4	82.7%	17
4	Industrials	884.3	13.0%	4	1,054.7	4.4%	5
5	Consumer Goods	752.1	11.1%	3	998.1	4.2%	6
6	Healthcare	165.0	2.4%	3	1,353.3	5.7%	3
7	Energy	110.7	1.6%	1	385.9	1.6%	2
8	Basic Materials	22.4	0.3%	1	266.4	1.1%	2
9	Utilities	0.0	0.0%	0	0.0	0.0%	0
Total		6,786.8		30	23,750.7		36

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,516.3	36.3%	228	63,060.0	28.7%	176
2	Industrials	36,476.0	15.8%	259	33,703.7	15.3%	223
3	Technology	26,240.7	11.4%	142	21,019.7	9.6%	149
4	Consumer Goods	22,064.7	9.6%	173	29,580.3	13.5%	179
5	Consumer Services	16,411.3	7.1%	108	29,321.9	13.3%	122
6	Basic Materials	15,104.0	6.6%	104	10,974.5	5.0%	91
7	Energy	11,881.9	5.2%	30	7,732.7	3.5%	40
8	Healthcare	11,121.8	4.8%	100	16,500.9	7.5%	99
9	Utilities	7,341.3	3.2%	31	7,853.5	3.6%	22
Total		230,158.0		1,175	219,747.3		1,101

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	34,280.4	34.2%	55	36,573.8	32.2%	73
2	Industrials	19,044.2	19.0%	58	20,770.5	18.3%	81
3	Basic Materials	10,639.2	10.6%	25	7,107.0	6.3%	41
4	Energy	8,998.0	9.0%	11	17,207.0	15.1%	8
5	Consumer Goods	7,578.0	7.6%	30	15,604.2	13.7%	65
6	Utilities	7,505.1	7.5%	11	2,856.6	2.5%	11
7	Consumer Services	4,944.1	4.9%	18	0.0	0.0%	0
8	Technology	4,069.4	4.1%	19	8,903.6	7.8%	53
9	Healthcare	3,125.9	3.1%	13	4,623.6	4.1%	31
Total		100,184.3		240	113,646.3		363

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	25,803.19	2.01%	4.39%	26,086.12	19,677.94
S&P 500	2,786.24	1.57%	4.21%	2,807.52	2,257.02
NASDAQ Composite Index	7,261.06	1.74%	5.18%	7,265.26	5,522.69
PHLX / Semiconductor	1,322.11	-0.27%	5.51%	1,342.05	906.56
CBOE Market Volatility Index	10.16	10.20%	-7.97%	17.28	8.56
S&P TSX	16,308.18	-0.25%	0.61%	16,421.42	14,915.78
Mexico IPC	49,135.91	-1.51%	-0.44%	51,772.37	45,714.59
Brazil Bovespa Index	79,349.12	0.35%	3.86%	79,954.34	60,314.70
Colombia IGBC	11,623.80	-1.94%	1.27%	11,952.38	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,612.61	0.14%	3.10%	3,708.82	3,214.31
FTSE 100	7,778.64	0.70%	1.18%	7,792.56	7,093.57
France CAC 40	5,517.06	0.85%	3.85%	5,536.40	4,733.82
Germany DAX (TR)	13,245.03	-0.56%	2.53%	13,525.56	11,425.14
IBEX 35	10,462.40	0.49%	4.17%	11,184.40	9,236.60
FTSE MIB	23,429.83	2.93%	7.21%	23,604.24	18,424.31
Netherlands AEX	561.10	0.53%	3.03%	563.17	476.71
OMX Stockholm All-Share	589.59	1.12%	3.66%	601.50	529.51
Ireland ISEQ Overall	7,074.44	-1.39%	0.51%	7,223.07	6,369.05
Israel TA-125	1,392.41	-0.03%	1.92%	1,405.99	1,226.57
DJ DIFC Arabia Titans 50	276.25	2.70%	4.65%	286.51	251.66
FTSE JSE All Share	60,083.13	0.61%	0.97%	61,298.60	50,737.28

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	23,653.82	-0.26%	3.90%	23,962.07	18,224.68
Hang Seng Index	31,412.54	1.94%	4.99%	31,904.75	22,657.35
SSE Composite Index	3,428.94	1.10%	3.68%	3,450.49	3,016.53
S&P ASX 200	6,070.10	-0.85%	0.08%	6,150.00	5,582.70
India S&P BSE SENSEX	34,592.39	1.28%	1.57%	34,963.69	26,963.58
KOSPI Composite Index	2,496.42	-0.04%	1.17%	2,561.63	2,052.29
New Zealand NZX 50(CAP)	3,783.03	-2.54%	-1.87%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.01%	2.14%	6.08%	2.01%	1.15%
US 10Y Treasury	2.55%	-2.94%	5.81%	2.61%	2.06%
US 30Y Treasury	2.85%	-1.51%	4.09%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.56%	-0.45%	-0.30%	1.57%	0.77%
United States Dollar Libor Rate (90 Day)	1.72%	-1.02%	1.61%	1.72%	1.02%
United States Dollar Libor Rate (180 Day)	1.89%	-1.20%	2.75%	1.89%	1.33%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	453.30	2.16%	2.57%	453.30	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	64.30	4.65%	6.42%	64.30	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.20	14.49%	8.36%	3.42	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.22	-0.34%	-2.48%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,334.90	0.95%	1.96%	1,351.20	1,188.40
Silver (NYM \$/ozt) Continuous	17.14	-0.83%	-0.02%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	-5.97%	-6.46%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.22	-4.83%	-3.13%	1.57	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.82	4.70%	3.88%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8233	0.7306	111.3150	1.2509	0.9713	3.2137	6.4680	1.2673	63.6250	12.4325	1.3805
EUR	1.2147	1.0000	0.8874	135.2088	1.5194	1.1798	3.9035	7.8564	1.5394	77.2821	15.1011	1.6769
GBP	1.3688	1.1269	1.0000	152.3624	1.7122	1.3295	4.3987	8.8531	1.7347	87.0867	17.0170	1.8896
JPY	0.0090	0.0074	0.0066	1.0000	0.0112	0.0087	0.0289	0.0581	0.0114	0.5716	0.1117	0.0124
CAD	0.7994	0.6582	0.5841	88.9879	1.0000	0.7765	2.5691	5.1707	1.0131	50.8634	9.9388	1.1036
CHF	1.0295	0.8476	0.7522	114.6041	1.2879	1.0000	3.3086	6.6591	1.3048	65.5050	12.7999	1.4213
BRL	0.3112	0.2562	0.2273	34.6382	0.3892	0.3022	1.0000	2.0127	0.3944	19.7984	3.8687	0.4296
CNY	0.1546	0.1273	0.1130	17.2101	0.1934	0.1502	0.4969	1.0000	0.1959	9.8369	1.9222	0.2134
AUD	0.7890	0.6496	0.5765	87.8331	0.9870	0.7664	1.0000	5.1036	1.0000	50.2033	9.8099	1.0893
INR	0.0157	0.0129	0.0115	1.7495	0.0197	0.0153	0.1959	0.1017	0.0199	1.0000	0.1954	0.0217
ZAR	0.0804	0.0662	0.0588	8.9535	0.1006	0.0781	1.0000	0.5202	0.1019	5.1176	1.0000	0.1110
NZD	0.7243	0.5963	0.5292	80.6310	0.9061	0.7036	2.0000	4.6851	0.9180	46.0868	9.0055	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/11/18	01/12/18	Industrial Logistics Properties Trust	Ord Shares		480.0	20.0	24.00	28.00 - 31.00	USA	USA	Financials	UBS, CITI, RBC, BAML, MS, WFC	(18.6)	(2.7)	(2.7)	
01/11/18	01/12/18	Platinum Eagle Acquisition Corp.	Units		325.0	32.5	10.00	10.00 - 10.00	USA	USA	Blank Check	DB, BAML	0.0	0.1	0.1	
01/11/18	01/12/18	Liberty Oilfield Services Inc.	Ord Shares		216.4	12.7	17.00	14.00 - 16.00	USA	USA	Energy	MS, GS, WFC, CITI, JPM, EVERCORE	13.3	27.9	27.9	
01/09/18	01/10/18	Nebula Acquisition Corp	Units		250.0	25.0	10.00	10.00 - 10.00	USA	USA	Blank Check	DB, GS	0.0	0.2	0.6	
				Proceeds:	\$1,271.4								Mean:	(1.3)	6.4	6.5
				Deals:	4								Median:	0.0	0.2	0.4

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/11/18	01/12/18	Taylor Morrison Home Corp.	Ord Shares		528.2	19.2	27.50		USA	USA	Consumer Svcs.	CITI, GS	(3.2)	(3.2)	0.9	
01/10/18	01/30/18	Pro Real Estate Investment Trust	Units		20.0	10.9	1.84		CAN	CAN	Financials	CANACC, TDSEC, BNKNVASC	(2.1)	(4.2)	(0.4)	
01/10/18	01/11/18	Fortress Transportation & Infrastructure Investors LLC	Ord Shares		130.6	7.0	18.65		USA	USA	Consumer Svcs.	MS, CITI, BRCLY	(5.5)	(5.5)	(0.5)	
01/09/18	02/01/18	Harvest One Cannabis Inc.	Units		28.2	19.2	1.47		CAN	CAN	Healthcare	MACKRES	0.0	-	-	
01/09/18	02/01/18	MedReleaf Corporation	Units		106.7	5.0	21.34		CAN	CAN	Healthcare	CANACC, GMPSECLP, CLARUS, CORMARK, BAECONSE, ECHWEALTH, CANACC, EIGHTCAP	0.0	-	-	
01/08/18	01/31/18	The Hydropothecary Corporation	Units		104.9	32.5	3.23		CAN	CAN	Blank Check		0.0	-	-	
01/08/18	01/17/18	Laurentian Bank of Canada	Ord Shares		100.9	2.3	44.21		CAN	CAN	Financials	TDSEC, BMO, CIBCINC, LAURBK, NTLBKCAN, RBC	(3.3)	(3.3)	(1.1)	
				Proceeds:	\$1,019.4								Mean:	(2.0)	(4.0)	(0.3)
				Deals:	7								Median:	(2.1)	(3.7)	(0.5)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/11/18	01/12/18	Exact Sciences Corp.	CVT		600.0	1.00	36.99	01/15/2025	USA	USA	Healthcare	BAML	1-1	37-37
01/10/18	02/01/18	OrganiGram Holdings Inc.	CVT		80.5	6.00	0.37	01/31/2020	CAN	CAN	Healthcare	N/A	-	-
01/10/18	01/11/18	Wheeler Real Estate Investment Trust, Inc.	CVT Pfd		21.5	8.75	2.78	N/A	USA	USA	Financials	LADENBURG, BTIG	-	-
				Proceeds:	\$902.0									
				Deals:	4									



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/10/18	01/17/2018	Keane Group, Inc.	FO	Ord Shares	209.3	11.0	19.03	USA	USA	Energy	CITI, JPM, BRCLY, GS, BAML, MS
12/21/17	01/18/2018	ADT Inc.	IPO	Ord Shares	2,000.0	111.1	17.00 - 19.00	USA	USA	Consumer Svcs.	MS, GS, BRCLY, DB, RBC, CITI, BAML, CS
11/14/17	01/18/2018	Americold Realty Trust	IPO	Ord Shares	360.0	24.0	14.00 - 16.00	USA	USA	Financials	BAML, JPM, RBC
05/02/17	01/18/2018	Nine Energy Service, Inc.	IPO	Ord Shares	150.5	7.0	20.00 - 23.00	USA	USA	Energy	JPM, GS, WFC, BAML, CS

Proceeds: \$2,719.8
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/08/18	To be ann.	Bioceres S.A.	IPO	ADR	100.0	N/A	N/A	ARG	USA	Basic Materials	JEFFER, PIPER, SANTANDER
01/09/18	To be ann.	Evolus, Inc.	IPO	Ord Shares	75.0	N/A	N/A	USA	USA	Healthcare	CFCO, MIZUHO
01/11/18	To be ann.	Victory Capital Holdings, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	JPM, BAML, MS, BRCLY, GS, RBC
01/12/18	To be ann.	Crescent Funding Inc.	IPO	Units	250.0	25.0	10.00 - 10.00	USA	USA	Financials	UBS, BAML
01/12/18	To be ann.	Huami Corp	IPO	ADR	150.0	N/A	N/A	CHN	USA	Technology	CS, CITI, CHINAREN
01/12/18	To be ann.	Vista Proppants and Logistics, Inc	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Basic Materials	CITI, CS, PIPER
01/12/18	To be ann.	Cactus, Inc	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Energy	CITI, CS, PIPER
01/12/18	To be ann.	IPSCO Tubulars Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Basic Materials	BAML, MS
01/12/18	To be ann.	Cardlytics, Inc.	IPO	Ord Shares	75.0	N/A	N/A	USA	USA	Technology	BAML, JPM, WFC, SUNTCAP, RAYMND, KEYBANC
01/12/18	To be ann.	Biofrontera AG	FO	ADR	21.6	N/A	N/A	DEU	USA	Healthcare	BNCH

Proceeds: \$1,071.6
Deals: 10

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/24/17	01/09/18	Dole Food Company, Inc.	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Consumer Goods	MS, BAML, DB

Proceeds: \$100.0
Deals: 1

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
No IPOs priced last week															

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/12/18	01/16/18	GCP Infrastructure Investments Limited	Ord Shares		135.4	82.0	1.65		GBR	GBR	Financials	STFL	(0.3)	(0.3)	(0.5)	
01/12/18	01/12/18	B&M European Value Retail S.A.	Ord Shares		270.6	49.1	5.51		LUX	GBR	Consumer Svcs.	GS	2.5	2.5	2.0	
01/11/18	01/11/18	Neinor Homes, S.A.U.	Ord Shares		207.5	9.9	21.05		ESP	ESP	Consumer Svcs.	BNPPAR, CITI, CS, JPM	(3.2)	(2.2)	5.7	
01/11/18	01/11/18	Covestro AG	Ord Shares		2,160.6	21.0	102.88		DEU	DEU	Basic Materials	CS, GS	(2.5)	(0.6)	6.9	
01/10/18	01/10/18	Onesavings Bank PLC	Ord Shares		128.8	24.3	5.29		GBR	GBR	Financials	CITI, CS	(4.0)	(6.0)	4.1	
01/09/18	01/12/18	Just Group PLC	Ord Shares		106.5	50.0	2.13		GBR	GBR	Financials	NUMIS	(6.6)	1.2	(1.1)	
Proceeds:													Mean:	(2.3)	(0.9)	2.8
Deals:													Median:	(2.9)	(0.5)	3.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk	
															01/09/18
01/08/18	01/09/18	Cellnex Telecom S.A.	CVT		722.2	1.50	70.00	01/16/2026	ESP	ESP	Technology	MS, BNPPAR, GS, CITI, SOCGEN	-	-	
Proceeds:													\$1,029.1		
Deals:													2		

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/08/18	02/21/2018	Flour Mills of Nigeria Plc.	FO	Rights	130.3	1,476.0	0.09	NGR	NGR	Consumer Goods	To be ann.
01/08/18	To be ann.	Aew UK Long Lease REIT PLC	FO	Ord Shares	47.5	N/A	1.38	GBR	GBR	Financials	To be ann.

Proceeds: \$177.8

Deals: 2

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/12/18	01/15/18	Xiamen Intretech, Inc.	Ord Shares		259.3	75.0	3.46	3.42 - 3.42	CHN	CHN	Technology	CMSCO	0.0	-	-	
01/10/18	01/16/18	Zhenro Properties Group Limited	Ord Shares		459.1	900.0	0.51	0.44 - 0.52	CHN	HKG	Financials	CCB, GUOTAI, HAITSEC	6.7	-	-	
01/10/18	01/16/18	Zhenro Properties Group Limited	Ord Shares		51.0	100.0	0.51	0.44 - 0.52	CHN	HKG	Financials	CCB, GUOTAI, HAITSEC, PACFND, HDSHLDR	6.7	-	-	
01/08/18	01/15/18	C-MER Eye Care Holdings Limited	Ord Shares		36.5	98.5	0.37	0.30 - 0.37	HKG	HKG	Healthcare	CMSHK	10.5	76.2	76.2	
01/08/18	01/15/18	C-MER Eye Care Holdings Limited	Ord Shares		36.5	98.5	0.37	0.30 - 0.37	HKG	HKG	Healthcare	CMSHK	10.5	76.2	76.2	
01/08/18	01/09/18	AIM Industrial Growth Freehold and Leasehold Real Estate Investment Trust	Units		48.2	155.0	0.31	0.31 - 0.31	THA	THA	Financials	N/A	0.0	0.0	0.0	
01/08/18	01/09/18	Bybon Group Company, LTD	Ord Shares		40.1	13.6	2.95	2.91 - 2.91	CHN	CHN	Consumer Svcs.	CHSECCO	0.0	44.0	110.8	
Proceeds: \$930.7													Mean:	4.9	49.1	65.8
Deals: 5													Median:	6.7	60.1	76.2

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/12/18	01/15/18	China Jinmao Holdings Group Ltd.	Ord Shares		425.7	900.1	0.47		HKG	HKG	Financials	GS, HSBC	(6.8)	(2.1)	2.2	
01/12/18	01/12/18	China Maple Leaf Educational Systems Limited	Ord Shares		128.0	110.0	1.16		CHN	HKG	Consumer Svcs.	UBS	(7.8)	(7.8)	0.9	
01/12/18	01/12/18	Beijing Capital International Airport Co., Ltd.	Ord Shares		301.8	208.0	1.45		CHN	HKG	Industrials	JPM	(9.8)	(7.0)	5.4	
01/11/18	01/12/18	Hunan Mendale Hometextile Co., Ltd.	Ord Shares		87.3	76.2	1.15		CHN	CHN	Consumer Goods	N/A	17.6	15.4	(14.3)	
01/11/18	01/12/18	Beijing Hengtong Innovation Luxwood Technology Co., Ltd.	Rights		87.2	51.2	1.70		CHN	CHN	Industrials	N/A	0.0	(30.0)	38.5	
01/11/18	01/12/18	Aurelia Metals Limited	Ord Shares		43.1	262.9	0.16		AUS	AUS	Basic Materials	HARTL	(12.5)	(32.3)	35.7	
01/10/18	01/10/18	Welspun India, LTD	Ord Shares		54.9	48.1	1.14		IND	IND	Consumer Goods	N/A	(1.0)	(5.0)	8.5	
01/09/18	01/10/18	Simei Media Co, Ltd.	Ord Shares		113.8	25.5	4.47		CHN	CHN	Consumer Svcs.	N/A	(23.7)	22.2	(27.2)	
01/09/18	01/09/18	Sobha Limited	Ord Shares		27.3	2.9	9.48		IND	IND	Financials	N/A	0.3	0.3	(1.4)	
Proceeds: \$1,269.2													Mean:	(4.9)	(5.1)	5.4
Deals: 9													Median:	(6.8)	(5.0)	2.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk
01/09/18	01/10/18	The Shizuoka Bank, Ltd.	CVT		300.0	0.50	28.54	01/25/2023	JPN	JPN	Financials	N/A	-	-
Proceeds: \$300.0														
Deals: 1														

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/08/18	01/16/2018	Keshun Waterproof Technologies Co., Ltd.	IPO	Ord Shares	233.9	152.7	1.53 - 1.53	CHN	CHN	Industrials	GUOYUAN
06/28/11	01/17/2018	Bank of Chengdu Co., Ltd	IPO	Ord Shares	389.8	361.2	1.08 - 1.08	CHN	CHN	Financials	CHSECCO
11/28/17	01/18/2018	TCL Multimedia Technology Holdings Ltd.	FO	Rights	258.1	582.5	0.44	CHN	HKG	Consumer Goods	BNPPAR
09/29/17	01/18/2018	Amber Enterprises India Limited	IPO	Ord Shares	45.9	N/A	13.08 - 13.14	IND	IND	Consumer Goods	EDELHLD, IDFCAP, INDBANK, BNPPAR
09/29/17	01/18/2018	Amber Enterprises India Limited	IPO	Ord Shares	45.9	N/A	13.08 - 13.14	IND	IND	Consumer Goods	EDELHLD, IDFCAP, INDBANK, BNPPAR
09/27/17	01/18/2018	Newgen Software Technologies Limited	IPO	Ord Shares	32.4	N/A	3.67 - 3.75	IND	IND	Technology	JEFFER, IDFCAP
09/27/17	01/18/2018	Newgen Software Technologies Limited	IPO	Ord Shares	32.4	N/A	3.67 - 3.75	IND	IND	Technology	JEFFER, IDFCAP
11/14/17	01/18/2018	Heung-A Shipping Co., Ltd.	FO	Rights	30.1	41.0	0.73	KOR	KOR	Industrials	To be ann.
12/11/17	01/19/2018	Cleanaway Waste Management Limited	FO	Rights	67.6	66.7	1.01	AUS	AUS	Industrials	MACQUARIE
					Proceeds:	\$1,136.2					
					Deals:	7					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/08/18	To be ann.	Jindal Steel & Power, Ltd.	FO	Ord Shares	157.8	N/A	3.78	IND	IND	Basic Materials	To be ann.
01/08/18	To be ann.	NMDC, Ltd.	FO	Ord Shares	118.8	47.5	2.50	IND	IND	Basic Materials	INDBANK, CITI
01/08/18	To be ann.	Universal Medical Financial & Technical Advisory Services Company Ltd.	FO	Ord Shares	109.0	N/A	1.02	CHN	HKG	Industrials	To be ann.
01/08/18	01/10/2018	Shanghai Tianyong Engineering Co., Ltd.	IPO	Ord Shares	54.5	19.3	2.82 - 2.82	CHN	CHN	Industrials	HAITSEC
01/08/18	01/10/2018	Guangdong Aofei Data Technology Co., Ltd.	IPO	Ord Shares	45.6	16.3	2.79 - 2.79	CHN	CHN	Technology	MNSHNG
01/09/18	To be ann.	Serba Dinamik Holdings Bhd	FO	Ord Shares	116.5	133.5	0.87	MYS	MYS	Industrials	RHBCAP
01/10/18	To be ann.	Celamin Holdings NL	FO	Ord Shares	45.4	5,807.0	0.01	AUS	AUS	Basic Materials	To be ann.
01/11/18	To be ann.	Hyundai Rotem Company	FO	Ord Shares	41.7	N/A	17.60	KOR	KOR	Industrials	CITI
					Proceeds:	\$689.3					
					Deals:	8					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week