



Americas Highlights

11 deals priced last week for \$6,888.1 M

- In U.S. economic news, the MBA Mortgage Application Index for the week ended December 30th fell 2.8%, a smaller decline from the previous week's 4.9% fall. The ISM non-manufacturing index for December recorded a reading of 55.9, lower than both November's 57.4 and consensus estimates of 57.6.
- In labor news, initial jobless claims for the week ended December 30th came in at 250,000, higher than the upwardly revised 247,000 claims made in the prior week, outpacing consensus estimates of 239,000 claims. Continuing claims for the week ended December 23rd came in at 1,914,000, lower than the upwardly revised 1,951,000 claims in the prior week.

EMEA Highlights

2 deals priced last week for \$97.0 M

- German retail sales saw a return to form in the month of November. Retail sales for the month increased 4.4% year-over-year, exceeding a forecasted 2.3% and counteracting the 0.9% drop seen in October.
- The Eurozone inflation slowed in the final months of 2017 to 1.4%, in-line with economists' expectations and below November's 1.5% reading. Core inflation, excluding food, energy, alcohol, and tobacco remained at 0.9% against a forecasted 1.0% increase. This news lends itself to the idea that the ECB will continue to hold off on interest rate increases as we move through 2018.

Asia-Pacific Highlights

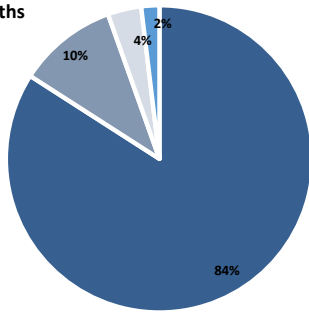
9 deals priced last week for \$570.3 M

- Consumer prices in Taiwan grew for the second straight month in December, seeing a 1.2% on-year climb, gaining pace from the 0.30% jump in November, and surpassing consensus estimates of a 0.85% increase. From a monthly standpoint, consumer prices fell 0.15% in December.
- Australia's trade deficit totaled A\$628 million in the month of November, vastly different than forecasts of a surplus of A\$550 million. October saw a deficit of A\$302 million. Elsewhere, Philippine price inflation grew 3.3% year-over-year in December, matching both consensus estimates and November results.

Top Market Share By Exchange Country:

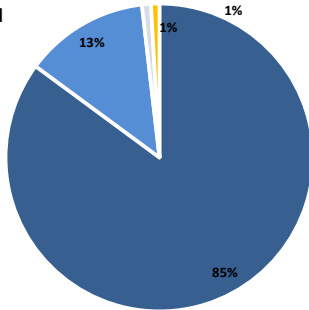
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

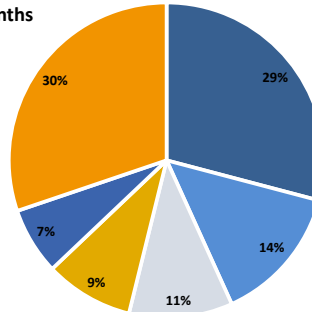


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	239,986.6	84.1%	898	216,489.5	85.1%	693
2	Canada	29,914.3	10.5%	140	33,239.9	13.1%	162
3	Brazil	10,075.1	3.5%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,239.5	0.9%	7
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		285,425.6		1,073	254,375.5		870

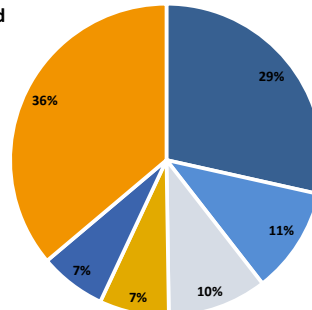
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

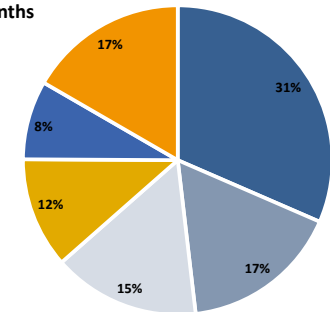


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	68,167.3	29.1%	141	38,827.8	28.5%	154
2	Germany	33,075.9	14.1%	53	14,001.2	10.3%	25
3	France	24,868.2	10.6%	40	14,973.3	11.0%	36
4	Italy	21,266.0	9.1%	20	8,578.7	6.3%	18
5	Spain	16,125.4	6.9%	13	8,065.3	5.9%	17
6	Switzerland	14,590.1	6.2%	22	2,860.4	2.1%	14
7	Netherlands	12,565.4	5.4%	15	9,809.9	7.2%	16
8	South Africa	10,927.4	4.7%	44	7,156.4	5.3%	36
9	Sweden	6,714.1	2.9%	46	9,393.1	6.9%	55
10	Denmark	3,530.5	1.5%	12	7,099.8	5.2%	7
11	Finland	2,893.0	1.2%	12	1,102.6	0.8%	5
12	Austria	2,875.1	1.2%	4	2,005.7	1.5%	7
13	United Arab Emirates	2,645.6	1.1%	4	1,634.0	1.2%	5
14	Turkey	1,994.5	0.9%	6	0.0	0.0%	0
15	Poland	1,948.1	0.8%	5	2,107.3	1.5%	7
Subtotal		234,234.8		487	136,261.4		441

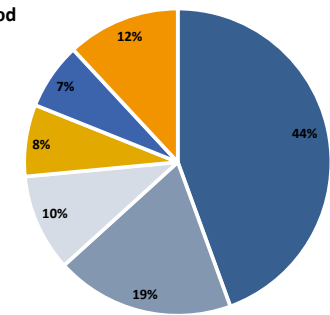
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	72,389.7	31.5%	502	98,796.6	44.4%	467
2	Japan	38,204.2	16.6%	81	16,810.7	7.6%	47
3	Hong Kong	35,295.0	15.4%	137	41,859.0	18.8%	138
4	India	26,590.1	11.6%	103	7,931.5	3.6%	55
5	Australia	18,957.7	8.3%	139	22,751.5	10.2%	134
6	South Korea	13,067.0	5.7%	64	15,610.2	7.0%	119
7	Singapore	5,577.9	2.4%	32	4,204.6	1.9%	22
8	Malaysia	4,853.7	2.1%	30	3,229.0	1.5%	23
9	Thailand	4,465.0	1.9%	32	3,427.4	1.5%	18
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Philippines	2,465.5	1.1%	11	1,792.9	0.8%	10
12	Taiwan	2,273.8	1.0%	10	1,405.2	0.6%	22
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.3%	22
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		229,692.3		1,174	222,322.3		1,093

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,585.9	29.2%	317	50,405.5	19.8%	208
2	Healthcare	44,583.2	15.6%	276	29,870.2	11.7%	184
3	Consumer Services	38,061.4	13.3%	110	31,929.8	12.6%	66
4	Technology	36,675.4	12.8%	111	19,158.1	7.5%	60
5	Energy	30,529.2	10.7%	82	66,013.0	26.0%	171
6	Industrials	23,050.1	8.1%	85	13,764.0	5.4%	60
7	Utilities	11,422.8	4.0%	18	21,362.6	8.4%	37
8	Basic Materials	10,178.4	3.6%	49	11,302.4	4.4%	56
9	Consumer Goods	8,216.6	2.9%	33	10,569.8	4.2%	28
Total		286,303.1		1,081	254,375.5		870

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,415.7	33.3%	19	1,181.8	17.0%	10
2	Consumer Services	2,835.0	27.6%	8	0.0	0.0%	0
3	Utilities	1,179.3	11.5%	4	40.0	0.6%	1
4	Healthcare	660.3	6.4%	10	592.2	8.5%	5
5	Consumer Goods	577.5	5.6%	3	1,589.8	22.9%	3
6	Industrials	571.6	5.6%	5	1,600.9	23.0%	6
7	Energy	450.0	4.4%	4	1,175.7	16.9%	4
8	Technology	350.9	3.4%	6	649.5	9.3%	4
9	Basic Materials	221.8	2.2%	4	125.9	1.8%	2
Total		10,262.0		63	6,955.7		35

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	88,345.2	37.6%	156	37,961.8	27.7%	164
2	Industrials	56,868.0	24.2%	66	15,458.9	11.3%	49
3	Consumer Services	18,579.9	7.9%	85	9,152.9	6.7%	50
4	Technology	15,691.2	6.7%	54	18,731.4	13.7%	43
5	Consumer Goods	15,044.6	6.4%	41	10,875.2	7.9%	34
6	Utilities	13,826.4	5.9%	13	11,233.0	8.2%	13
7	Basic Materials	13,361.4	5.7%	23	12,758.3	9.3%	27
8	Healthcare	9,876.9	4.2%	41	10,038.8	7.3%	39
9	Energy	3,459.4	1.5%	13	10,839.3	7.9%	29
Total		235,053.0		492	137,049.7		448

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Technology	2,158.3	35.0%	4	45.0	0.2%	1
2	Financials	1,174.7	19.0%	5	17,605.1	82.4%	15
3	Consumer Services	1,121.8	18.2%	7	0.0	0.0%	0
4	Industrials	884.3	14.3%	4	630.9	3.0%	4
5	Consumer Goods	621.9	10.1%	2	998.1	4.7%	6
6	Healthcare	191.6	3.1%	4	1,353.3	6.3%	3
7	Basic Materials	22.4	0.4%	1	266.4	1.2%	2
8	Energy	0.0	0.0%	0	422.4	2.0%	3
9	Utilities	0.0	0.0%	0	42.6	0.2%	1
Total		6,174.9		27	21,363.8		35

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,707.5	35.9%	226	64,908.0	29.2%	177
2	Industrials	36,183.5	15.7%	259	33,981.7	15.3%	224
3	Technology	26,099.6	11.3%	143	21,203.8	9.5%	147
4	Consumer Goods	22,337.3	9.7%	177	29,925.6	13.5%	175
5	Consumer Services	16,297.8	7.1%	106	29,401.3	13.2%	124
6	Basic Materials	15,313.6	6.7%	107	11,684.8	5.3%	89
7	Energy	12,904.1	5.6%	33	6,710.5	3.0%	37
8	Healthcare	11,041.4	4.8%	101	16,455.4	7.4%	97
9	Utilities	7,341.3	3.2%	31	8,051.2	3.6%	23
Total		230,226.0		1,183	222,322.3		1,093

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	34,013.5	34.2%	54	36,670.3	31.3%	75
2	Industrials	20,509.2	20.6%	56	23,744.3	20.3%	78
3	Basic Materials	10,311.8	10.4%	22	6,303.7	5.4%	39
4	Consumer Goods	8,356.8	8.4%	34	15,570.5	13.3%	68
5	Utilities	7,505.1	7.5%	11	2,856.6	2.4%	11
6	Energy	7,189.0	7.2%	11	18,254.0	15.6%	11
7	Consumer Services	4,944.1	5.0%	18	0.0	0.0%	0
8	Technology	4,349.4	4.4%	19	8,812.4	7.5%	49
9	Healthcare	2,335.9	2.3%	12	4,870.6	4.2%	34
Total		99,514.7		237	117,082.4		365

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	25,295.87	2.33%	2.33%	25,308.61	19,677.94
S&P 500	2,743.15	2.60%	2.60%	2,743.45	2,254.25
NASDAQ Composite Index	7,136.56	3.38%	3.38%	7,142.91	5,482.81
PHLX / Semiconductor	1,325.71	5.80%	5.80%	1,342.05	898.55
CBOE Market Volatility Index	9.22	-16.49%	-16.49%	17.28	8.56
S&P TSX	16,349.44	0.87%	0.87%	16,421.42	14,915.78
Mexico IPC	49,887.74	1.08%	1.08%	51,772.37	45,314.58
Brazil Bovespa Index	79,071.47	3.49%	3.49%	79,171.18	60,314.70
Colombia IGBC	11,853.55	3.27%	3.27%	11,853.55	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,607.63	2.96%	2.96%	3,708.82	3,214.31
FTSE 100	7,724.22	0.47%	0.47%	7,727.73	7,093.57
France CAC 40	5,470.75	2.98%	2.98%	5,536.40	4,733.82
Germany DAX (TR)	13,319.64	3.11%	3.11%	13,525.56	11,425.14
IBEX 35	10,411.40	3.66%	3.66%	11,184.40	9,236.60
FTSE MIB	22,762.29	4.16%	4.16%	23,133.42	18,424.31
Netherlands AEX	558.16	2.49%	2.49%	560.41	476.71
OMX Stockholm All-Share	583.05	2.51%	2.51%	601.50	529.51
Ireland ISEQ Overall	7,174.14	1.93%	1.93%	7,178.18	6,369.05
Israel TA-125	1,392.76	1.94%	1.94%	1,405.99	1,226.57
DJ DIFC Arabia Titans 50	269.00	1.91%	1.91%	286.51	251.66
FTSE JSE All Share	59,717.20	0.36%	0.36%	61,298.60	50,419.46

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	23,714.53	4.17%	4.17%	23,730.47	18,224.68
Hang Seng Index	30,814.64	2.99%	2.99%	30,929.15	22,445.78
SSE Composite Index	3,391.75	2.56%	2.56%	3,450.49	3,016.53
S&P ASX 200	6,122.30	0.94%	0.94%	6,143.00	5,582.70
India S&P BSE SENSEX	34,153.85	0.28%	0.28%	34,385.67	26,701.18
KOSPI Composite Index	2,497.52	1.22%	1.22%	2,561.63	2,039.50
New Zealand NZX 50(CAP)	3,881.63	0.68%	0.68%	3,887.08	3,317.80

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.96%	3.86%	3.86%	1.96%	1.15%
US 10Y Treasury	2.48%	-2.63%	2.70%	2.61%	2.06%
US 30Y Treasury	2.81%	-2.46%	2.52%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.55%	0.75%	-0.75%	1.57%	0.76%
United States Dollar Libor Rate (90 Day)	1.70%	-0.56%	0.57%	1.70%	1.01%
United States Dollar Libor Rate (180 Day)	1.87%	-1.50%	1.52%	1.87%	1.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	443.70	0.40%	0.40%	447.40	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	61.44	1.69%	1.69%	62.01	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.80	-5.35%	-5.35%	3.42	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.23	-2.15%	-2.15%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,322.30	0.99%	0.99%	1,351.20	1,173.40
Silver (NYM \$/ozt) Continuous	17.29	0.82%	0.82%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.15	-0.53%	-0.53%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.28	1.78%	1.78%	1.57	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.78	-0.79%	-0.79%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8308	0.7373	113.2300	1.2396	0.9754	3.2344	6.4851	1.2726	63.3663	12.3413	1.3951
EUR	1.2036	1.0000	0.8875	136.2893	1.4920	1.1740	3.8931	7.8058	1.5318	76.2708	14.8545	1.6792
GBP	1.3563	1.1268	1.0000	153.5739	1.6812	1.3229	4.3868	8.7957	1.7260	85.9436	16.7384	1.8922
JPY	0.0088	0.0073	0.0065	1.0000	0.0109	0.0086	0.0286	0.0573	0.0112	0.5596	0.1090	0.0123
CAD	0.8067	0.6702	0.5948	91.3477	1.0000	0.7869	2.6093	5.2318	1.0267	51.1204	9.9562	1.1255
CHF	1.0253	0.8518	0.7559	116.0917	1.2709	1.0000	3.3161	6.6490	1.3048	64.9677	12.6532	1.4303
BRL	0.3092	0.2569	0.2280	35.0080	0.3832	0.3016	1.0000	2.0050	0.3935	19.5913	3.8156	0.4313
CNY	0.1542	0.1281	0.1137	17.4600	0.1911	0.1504	0.4987	1.0000	0.1962	9.7711	1.9030	0.2151
AUD	0.7858	0.6528	0.5794	88.9761	0.9740	0.7664	1.0000	5.0960	1.0000	49.7932	9.6978	1.0963
INR	0.0158	0.0131	0.0116	1.7869	0.0196	0.0154	0.1962	0.1023	0.0201	1.0000	0.1948	0.0220
ZAR	0.0810	0.0673	0.0597	9.1749	0.1004	0.0790	1.0000	0.5255	0.1031	5.1345	1.0000	0.1130
NZD	0.7168	0.5955	0.5285	81.1633	0.8885	0.6991	2.0000	4.6485	0.9122	45.4209	8.8462	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/05/18	01/05/18	Novan, Inc.	Units		38.0	10.0	3.80	✓	USA	USA	Healthcare	PIPER	N/A	-	-
01/04/18	01/05/18	Sempra Energy	Ord Shares		2,500.0	23.4	107.00		USA	USA	Utilities	MS, RBC, BRCLY	1.6	(0.4)	1.4
01/04/18	01/05/18	ONEOK, Inc.	Ord Shares		1,035.5	19.0	54.50		USA	USA	Energy	CS, BRCLY, GS, MS, WFC	(3.0)	(3.0)	2.9
01/04/18	01/05/18	CRISPR Therapeutics AG	Ord Shares		130.8	5.8	22.75		CHE	USA	Healthcare	GS, PIPER, BRCLY	(9.6)	(4.9)	17.8
01/03/18	01/04/18	Taylor Morrison Home Corp.	Ord Shares		287.7	11.0	26.15		USA	USA	Consumer Svcs.	CITI, GS	(1.5)	(1.5)	4.6
01/03/18	01/04/18	Atara Biotherapeutics, Inc.	Ord Shares		127.8	7.0	18.25		USA	USA	Healthcare	JPM, COWEN	0.8	(5.2)	1.4
01/03/18	01/04/18	Alexandria Real Estate Equities, Inc.	Ord Shares		754.7	6.1	123.50		USA	USA	Financials	BAML, JPM, CITI	(4.5)	(4.5)	2.8
01/02/18	01/29/18	Cronos Group Inc.	Ord Shares		31.9	4.6	6.97		CAN	CAN	Healthcare	PACIS	(10.2)	(14.2)	20.5
01/02/18	01/03/18	The Howard Hughes Corp.	Ord Shares		322.5	2.5	129.00		USA	USA	Financials	JPM, BAML, JEFFER	(2.9)	(2.9)	(0.9)
				Proceeds:	\$5,228.8							Mean:	(3.7)	(4.6)	6.3
				Deals:	9							Median:	(3.0)	(3.8)	2.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/04/18	01/05/18	Sempra Energy	CVT Pfd		1,500.0	6.00	22.02	01/15/2021	USA	USA	Utilities	MS, RBC, BRCLY	6-6.5	17.5-22.5
				Proceeds:	\$1,659.3									
				Deals:	2									



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/18/17	01/09/2018	Nebula Acquisition Corp	IPO	Units	250.0	25.0	10.00 - 10.00	USA	USA	Blank Check	DB, GS
11/21/17	01/11/2018	Industrial Logistics Properties Trust	IPO	Ord Shares	590.0	20.0	28.00 - 31.00	USA	USA	Financials	UBS, CITI, RBC, BAML, MS, WFC
02/14/17	01/11/2018	Liberty Oilfield Services Inc.	IPO	Ord Shares	160.7	10.7	14.00 - 16.00	USA	USA	Energy	MS, GS, WFC, CITI, JPM, EVERCORE

Proceeds: \$1,000.7
Deals: 3

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/03/18	To be ann.	Central Puerto SA	FO	ADR	100.0	N/A	N/A	ARG	USA	Utilities	JPM, BAML, MS
01/05/18	To be ann.	Iron Horse Acquisition Corp.	IPO	Units	500.0	50.0	10.00 - 10.00	USA	USA	Financials	CITI, GS
01/05/18	To be ann.	Motus GI Holdings, Inc.	IPO	Ord Shares	28.8	N/A	N/A	USA	USA	Healthcare	PIPER, OPPEN

Proceeds: \$628.8
Deals: 3

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/18/16	01/03/18	Optiv Inc.	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Technology	MS, GS, BRCLY, CITI

Proceeds: \$100.0
Deals: 1

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
No IPOs priced last week															

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/03/18	01/05/18	Xafinity Plc	Rights		24.3	10.5	2.31		GBR	GBR	Financials	LIBCAP, ZEUSUK	0.0	(10.5)	11.2
				Proceeds:	\$24.3							Mean:	0.0	(10.5)	11.2
				Deals:	1							Median:	0.0	(10.5)	11.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$72.6									
				Deals:	1									



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/22/17	01/08/2018	Savannah Petroleum plc	FO	Ord Shares	110.7	239.0	0.46	GBR	GBR	Energy	BRCLY, MIRSEC, SHORE
01/04/18	01/11/2018	Dufry AG	CVT	CVT	350.0	N/A	N/A	CHE	CHE	Consumer Svcs.	JPM

Proceeds: \$460.7
Deals: 2

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/04/18	To be ann.	Taste Holdings Limited	FO	Rights	32.2	442.2	0.07	ZAF	ZAF	Consumer Svcs.	To be ann.

Proceeds: \$32.2
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/04/18	01/05/18	Kehua Holdings Co., LTD	Ord Shares		86.1	33.4	2.58	2.54 - 2.54	CHN	CHN	Consumer Goods	NESEC	0.0	-	-	
01/04/18	01/05/18	Zhuhai Rundu Pharmaceutical Co., LTD	Ord Shares		65.5	25.0	2.62	2.57 - 2.57	CHN	CHN	Healthcare	FCAPSEC	0.0	-	-	
01/04/18	01/05/18	Pengyao Environmental Protection Co., LTD	Ord Shares		109.4	80.0	1.37	1.34 - 1.34	CHN	CHN	Industrials	HUATAI	0.0	-	-	
01/04/18	01/05/18	Ruifeng Power Group Company Limited	Ord Shares		30.1	140.0	0.21	0.20 - 0.22	CHN	HKG	Consumer Goods	GUOTAI	2.4	1.2	1.2	
01/03/18	01/04/18	Vobile Group Limited	Ord Shares		23.8	72.0	0.33	0.32 - 0.47	HKG	HKG	Technology	SINOMAX	(16.8)	20.2	12.4	
01/02/18	01/03/18	Xinjiang Torch Gas Co., Ltd.	Ord Shares		74.0	35.5	2.08	2.05 - 2.05	CHN	CHN	Utilities	WESTSEC	0.0	-	-	
				Proceeds:	\$388.8								Mean:	(2.4)	10.7	6.8
				Deals:	6								Median:	0.0	10.7	6.8

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/05/18	01/05/18	Varun Beverages Limited	Ord Shares		27.6	2.4	11.52		IND	IND	Consumer Goods	N/A	6.0	4.2	-	
01/04/18	01/04/18	Coolpad Group Limited	Ord Shares		103.3	897.4	0.12		CHN	HKG	Technology	N/A	25.0	25.0	(20.0)	
01/03/18	01/04/18	Gosuncn technology group Co., Ltd.	Ord Shares		50.6	25.4	1.99		CHN	CHN	Technology	N/A	(4.8)	(4.8)	4.8	
				Proceeds:	\$181.5								Mean:	8.7	8.1	(7.6)
				Deals:	3								Median:	6.0	4.2	(7.6)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No CVTs priced last week														

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/28/17	01/08/2018	Thing On Enterprise Limited	IPO	Ord Shares	23.2	162.0	0.13 - 0.16	HKG	HKG	Financials	KGIFSG
12/28/17	01/09/2018	Zhenro Properties Group Limited	IPO	Ord Shares	430.9	900.0	0.44 - 0.52	CHN	HKG	Financials	CCB, TAIFOOK, HAITSEC, PACFND, HDSHLDR, GUOTAI
12/28/17	01/09/2018	Zhenro Properties Group Limited	IPO	Ord Shares	47.9	100.0	0.44 - 0.52	CHN	HKG	Financials	CCB, TAIFOOK, HAITSEC, PACFND, HDSHLDR, GUOTAI
04/18/17	01/11/2018	Bank of Gansu Co., Ltd.	IPO	Ord Shares	688.8	1,990.8	0.34 - 0.36	CHN	HKG	Financials	CHINAMER, CCB, HUATAI, GUOTAI, ICBCINT, HAITSEC, ABCISEC, BOCI, TAIFOOK
04/18/17	01/11/2018	Bank of Gansu Co., Ltd.	IPO	Ord Shares	76.6	221.2	0.34 - 0.36	CHN	HKG	Financials	CHINAMER, CCB, HUATAI, GUOTAI, ICBCINT, HAITSEC, ABCISEC, BOCI, TAIFOOK
11/07/17	01/11/2018	China Track Limited	IPO	Ord Shares	24.6	40.0	0.61 - 0.61	AUS	AUS	Industrials	To be ann.
12/29/17	01/12/2018	Pentamaster International Limited	IPO	Ord Shares	42.4	331.2	0.12 - 0.14	MYS	HKG	Industrials	CRSBY, YUANTAFIN

Proceeds: **\$1,334.4**
Deals: **5**

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/02/18	01/23/2018	Nacity Property Service Co., Ltd.	IPO	Ord Shares	49.4	19.8	2.49 - 2.49	CHN	CHN	Financials	CSCSH
01/03/18	03/16/2018	DeTai New Energy Group Ltd.	FO	Rights	89.3	13,417.9	0.01	HKG	HKG	Industrials	KINGSTON
01/03/18	01/05/2018	Wondershare Technology Co., Ltd.	IPO	Ord Shares	50.8	20.0	2.54 - 2.54	CHN	CHN	Technology	HUALIN
01/04/18	To be ann.	Zhejiang Zheneng Electric Power Co., Ltd.	CVT	CVT	1,539.6	N/A	N/A	CHN	CHN	Utilities	To be ann.
01/04/18	To be ann.	Xiabuxiabu Catering Management (China) Holdings Co., Ltd.	FO	Ord Shares	131.2	68.0	1.93	CHN	HKG	Consumer Svcs.	CS
01/04/18	01/15/2018	Marimo Regional Revitalization REIT, Inc.	FO	Units	39.3	0.0	995.25	JPN	JPN	Financials	SUMITSUI, NOMURA, MIZUHO, DAIWA
01/05/18	To be ann.	Idea Cellular Ltd.	FO	Ord Shares	551.6	N/A	1.65	IND	IND	Technology	To be ann.
01/05/18	To be ann.	Harmonic Drive Systems, Inc.	FO	Ord Shares	409.5	N/A	64.00	JPN	JPN	Industrials	To be ann.
01/05/18	To be ann.	First Tractor Co., Ltd.	CVT	CVT	153.7	N/A	N/A	CHN	CHN	Industrials	To be ann.

Proceeds: **\$3,014.4**
Deals: **9**

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week