



Americas Highlights

No deals priced last week

- In U.S. economic news, personal income for November was reported as an increase of 0.3%, just below prior-month and consensus estimates of a 0.4% gain. Personal spending in the same month increased by 0.6% above the downwardly-revised October growth of 0.2% and consensus estimates of 0.4% jump.
- In labor news, initial jobless claims for the week ended 12/16 rose to 245,000 from 225,000 the prior week, above consensus estimates of 236,000. Continuing jobless claims for the week ended 12/09 also increased, to 1,932,000, higher than prior week claims of 1,889,000.

EMEA Highlights

3 deals priced last week for \$134.1 M

- The Consumer Price Index for the Eurozone in November registered 0.1% growth month-over-month, matching October growth and analysts' estimates; the same figure, measured in November, showed year-over-year growth of 1.5% in the Eurozone, edging out October growth of 1.4% and matching analysts' estimates
- Sweden's producer price inflation grew 2.7% year-over-year in November, higher than the 2.5% growth reported in the prior month, which was the lowest PPI inflation reported from the country since October of 2016.

Asia-Pacific Highlights

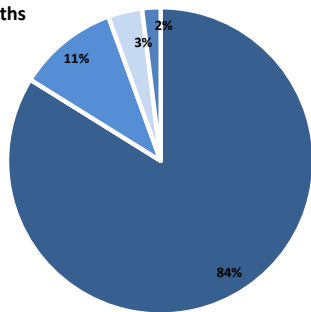
23 deals priced last week for \$2,532.0 M

- Taiwan's unemployment rate remained constant in November at 3.69%, lower than consensus estimates of 3.70%. The number of unemployed people in Taiwan totaled 436,000 in November, lower than the comparable period of last year which saw 451,000 unemployed.
- With inflation below the country's 2.0% target, the Bank of Japan held steady in its aggressive monetary easing policy. The policy will allow the bank to purchase government bonds to allow the 10- year rate to remain at 0%.

Top Market Share By Exchange Country:

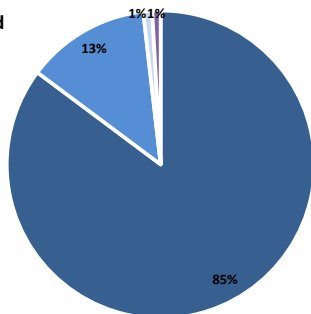
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

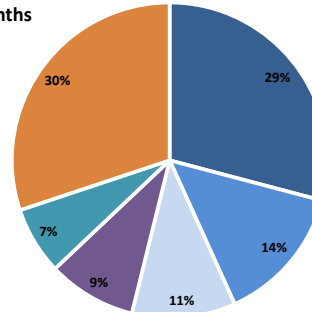


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	235,405.4	83.9%	899	217,895.0	85.2%	698
2	Canada	29,762.3	10.6%	139	33,189.1	13.0%	161
3	Brazil	10,075.1	3.6%	19	2,406.5	0.9%	8
4	Mexico	4,864.9	1.7%	12	2,239.5	0.9%	7
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		280,692.4		1,073	255,730.1		874

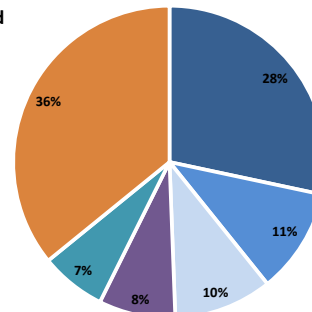
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

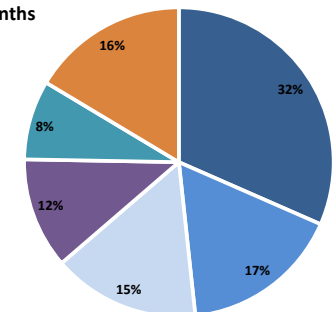


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	68,139.0	29.1%	140	38,972.0	28.3%	155
2	Germany	33,075.9	14.1%	53	14,001.2	10.2%	25
3	France	24,868.2	10.6%	40	14,973.3	10.9%	36
4	Italy	21,266.0	9.1%	20	8,578.7	6.2%	18
5	Spain	16,244.9	6.9%	14	8,041.7	5.8%	17
6	Switzerland	14,590.1	6.2%	22	2,860.4	2.1%	14
7	Netherlands	12,565.4	5.4%	15	10,917.1	7.9%	17
8	South Africa	10,927.4	4.7%	44	7,156.4	5.2%	36
9	Sweden	6,763.9	2.9%	47	9,343.2	6.8%	54
10	Denmark	3,530.5	1.5%	12	7,099.8	5.2%	7
11	Finland	2,893.0	1.2%	12	1,102.6	0.8%	5
12	Austria	2,875.1	1.2%	4	2,005.7	1.5%	7
13	United Arab Emirates	2,572.9	1.1%	3	1,634.0	1.2%	5
14	Turkey	1,994.5	0.9%	6	0.0	0.0%	0
15	Poland	1,948.1	0.8%	5	2,107.3	1.5%	7
Subtotal		234,098.1		485	137,516.7		443

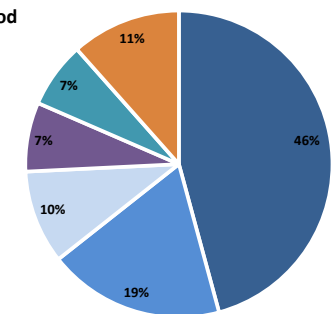
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	72,075.1	31.6%	504	105,593.3	45.8%	467
2	Japan	38,170.1	16.7%	80	16,810.7	7.3%	47
3	Hong Kong	35,139.5	15.4%	136	42,857.8	18.6%	141
4	India	26,485.2	11.6%	101	8,116.3	3.5%	57
5	Australia	18,960.1	8.3%	139	22,730.0	9.9%	133
6	South Korea	13,067.0	5.7%	64	15,985.7	6.9%	122
7	Singapore	5,524.7	2.4%	31	4,204.6	1.8%	22
8	Malaysia	4,358.5	1.9%	29	3,202.4	1.4%	22
9	Thailand	4,211.2	1.8%	29	3,427.4	1.5%	18
10	Viet Nam	3,300.0	1.4%	3	273.8	0.1%	3
11	Philippines	2,465.5	1.1%	11	1,792.9	0.8%	10
12	Taiwan	2,273.8	1.0%	10	1,405.2	0.6%	22
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.3%	22
14	New Zealand	765.4	0.3%	11	1,133.7	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		228,283.3		1,167	230,629.9		1,099

Priced Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,723.5	29.8%	318	48,893.7	19.1%	204
2	Healthcare	44,302.8	15.8%	274	31,647.5	12.4%	194
3	Consumer Services	37,773.8	13.4%	109	31,929.8	12.5%	66
4	Technology	36,640.0	13.0%	111	19,158.1	7.5%	60
5	Energy	29,739.7	10.6%	83	67,342.7	26.3%	170
6	Industrials	23,050.1	8.2%	85	13,523.5	5.3%	59
7	Basic Materials	10,134.6	3.6%	49	11,302.4	4.4%	56
8	Consumer Goods	8,216.6	2.9%	33	10,569.8	4.1%	28
9	Utilities	7,422.8	2.6%	16	21,362.6	8.4%	37
Total		281,003.9		1,078	255,730.1		874

Backlog Deals - Industry Ranking

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,515.7	46.0%	21	815.6	15.4%	7
2	Utilities	1,079.3	14.1%	3	40.0	0.8%	1
3	Consumer Services	935.0	12.2%	8	0.0	0.0%	0
4	Consumer Goods	562.5	7.4%	4	1,239.4	23.5%	2
5	Industrials	471.6	6.2%	4	1,134.7	21.5%	4
6	Energy	450.0	5.9%	4	1,094.7	20.7%	3
7	Healthcare	257.5	3.4%	5	339.6	6.4%	4
8	Basic Materials	221.8	2.9%	4	125.9	2.4%	2
9	Technology	150.9	2.0%	4	493.5	9.3%	3
Total		7,644.3		57	5,283.3		26

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	88,085.7	37.5%	153	39,371.6	28.5%	168
2	Industrials	56,868.0	24.2%	66	15,458.9	11.2%	49
3	Consumer Services	18,579.9	7.9%	85	9,033.5	6.5%	49
4	Technology	15,770.5	6.7%	56	18,696.3	13.5%	42
5	Consumer Goods	14,968.7	6.4%	39	10,875.2	7.9%	34
6	Utilities	13,826.4	5.9%	13	11,233.0	8.1%	13
7	Basic Materials	13,361.4	5.7%	23	12,758.3	9.2%	27
8	Healthcare	9,876.9	4.2%	41	10,038.8	7.3%	39
9	Energy	3,459.4	1.5%	13	10,839.3	7.8%	29
Total		234,796.8		489	138,305.0		450

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Technology	2,298.8	33.5%	5	94.8	0.4%	2
2	Financials	1,614.0	23.6%	8	17,332.5	68.7%	13
3	Consumer Services	1,089.6	15.9%	6	0.0	0.0%	0
4	Industrials	884.3	12.9%	4	492.8	2.0%	3
5	Consumer Goods	621.9	9.1%	2	868.2	3.4%	5
6	Energy	250.0	3.6%	1	422.4	1.7%	3
7	Healthcare	71.5	1.0%	2	1,353.3	5.4%	3
8	Basic Materials	22.4	0.3%	1	266.4	1.1%	2
9	Utilities	0.0	0.0%	0	4,406.2	17.5%	2
Total		6,852.5		29	25,236.6		33

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,862.1	36.1%	226	67,530.6	29.3%	180
2	Industrials	35,825.4	15.6%	258	35,578.6	15.4%	226
3	Technology	25,612.6	11.2%	142	20,837.7	9.0%	146
4	Consumer Goods	21,866.6	9.5%	172	30,178.1	13.1%	174
5	Consumer Services	16,583.5	7.2%	108	32,653.0	14.2%	125
6	Basic Materials	15,131.5	6.6%	106	12,393.5	5.4%	89
7	Energy	13,021.2	5.7%	34	6,952.7	3.0%	40
8	Healthcare	11,191.5	4.9%	102	16,454.5	7.1%	96
9	Utilities	7,150.1	3.1%	29	8,051.2	3.5%	23
Total		229,244.5		1,177	230,629.9		1,099

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	34,533.6	31.6%	53	34,966.4	32.9%	72
2	Industrials	19,073.8	17.5%	54	24,715.8	23.3%	79
3	Technology	13,862.1	12.7%	19	9,986.8	9.4%	54
4	Basic Materials	10,452.1	9.6%	23	6,480.8	6.1%	40
5	Consumer Goods	8,564.4	7.8%	40	15,201.4	14.3%	64
6	Energy	8,096.7	7.4%	13	6,720.7	6.3%	11
7	Consumer Services	6,313.6	5.8%	19	0.0	0.0%	0
8	Utilities	5,965.5	5.5%	10	2,856.6	2.7%	11
9	Healthcare	2,335.9	2.1%	12	5,265.1	5.0%	35
Total		109,197.8		243	106,193.6		366

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,754.06	0.42%	25.26%	24,876.07	19,677.94
S&P 500	2,683.34	0.28%	19.85%	2,694.97	2,233.62
NASDAQ Composite Index	6,959.96	0.34%	29.29%	7,003.89	5,371.89
PHLX / Semiconductor	1,271.17	1.62%	40.23%	1,342.05	898.55
CBOE Market Volatility Index	9.90	5.10%	-29.49%	17.28	8.56
S&P TSX	16,165.27	0.77%	5.74%	16,200.81	14,915.78
Mexico IPC	48,387.93	0.64%	6.01%	51,772.37	44,862.45
Brazil Bovespa Index	75,186.53	3.55%	24.84%	78,024.09	57,940.76
Colombia IGBC	11,249.98	2.16%	11.32%	11,282.53	9,783.03

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,553.39	-0.20%	7.99%	3,708.82	3,214.31
FTSE 100	7,592.66	1.36%	6.30%	7,614.40	7,054.64
France CAC 40	5,364.72	0.29%	10.33%	5,536.40	4,733.82
Germany DAX (TR)	13,072.79	-0.23%	13.86%	13,525.56	11,404.82
IBEX 35	10,182.00	0.31%	8.87%	11,184.40	9,236.60
FTSE MIB	22,209.05	0.52%	15.46%	23,133.42	18,424.31
Netherlands AEX	548.48	-0.03%	13.52%	556.38	476.71
OMX Stockholm All-Share	575.65	0.58%	7.69%	601.50	529.51
Ireland ISEQ Overall	7,016.24	1.50%	7.66%	7,157.43	6,369.05
Israel TA-125	1,344.17	1.38%	4.82%	1,365.87	1,226.57
DJ DIFC Arabia Titans 50	263.05	1.31%	-2.69%	286.51	251.66
FTSE JSE All Share	58,800.23	2.42%	16.08%	61,298.60	49,340.38

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,902.76	1.55%	19.82%	23,382.15	18,224.68
Hang Seng Index	29,578.01	2.53%	34.44%	30,199.69	21,488.82
SSE Composite Index	3,297.06	0.95%	6.23%	3,450.49	3,016.53
S&P ASX 200	6,069.70	1.21%	7.13%	6,087.20	5,582.70
India S&P BSE SENSEX	33,940.30	1.43%	27.47%	34,061.88	25,753.74
KOSPI Composite Index	2,440.54	-1.67%	20.43%	2,561.63	2,015.68
New Zealand NZX 50(CAP)	3,854.49	0.43%	17.25%	3,866.87	3,273.33

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.90%	3.21%	58.43%	1.90%	1.15%
US 10Y Treasury	2.49%	-5.31%	2.26%	2.61%	2.06%
US 30Y Treasury	2.84%	-5.35%	-6.88%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.56%	-4.39%	102.63%	1.56%	0.76%
United States Dollar Libor Rate (90 Day)	1.69%	-4.30%	68.93%	1.69%	1.00%
United States Dollar Libor Rate (180 Day)	1.83%	-3.23%	39.15%	1.83%	1.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	427.50	1.87%	7.48%	430.75	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	58.36	1.85%	8.64%	58.95	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.60	-0.54%	-29.48%	3.93	2.60
High Grade Copper (NYM \$/lbs) Continuous	3.22	2.71%	28.50%	3.24	2.48
Gold (NYM \$/ozt) Continuous	1,270.60	1.04%	10.32%	1,351.20	1,133.60
Silver (NYM \$/ozt) Continuous	16.24	1.10%	1.56%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.15	6.88%	-25.17%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.20	-0.29%	-12.15%	1.57	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.78	2.57%	10.22%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8450	0.7482	113.3850	1.2757	0.9898	3.3266	6.5694	1.2957	64.0725	12.5907	1.4260
EUR	1.1834	1.0000	0.8854	134.1798	1.5096	1.1713	3.9366	7.7742	1.5333	75.8234	14.8998	1.6876
GBP	1.3366	1.1295	1.0000	151.5504	1.7050	1.3230	4.4463	8.7807	1.7318	85.6393	16.8287	1.9060
JPY	0.0088	0.0075	0.0066	1.0000	0.0113	0.0087	0.0293	0.0579	0.0114	0.5651	0.1110	0.0126
CAD	0.7839	0.6624	0.5865	88.8841	1.0000	0.7759	2.6077	5.1498	1.0157	50.2273	9.8700	1.1179
CHF	1.0103	0.8537	0.7559	114.5535	1.2888	1.0000	3.3608	6.6371	1.3090	64.7328	12.7204	1.4407
BRL	0.3006	0.2540	0.2249	34.0849	0.3835	0.2975	1.0000	1.9748	0.3895	19.2609	3.7849	0.4287
CNY	0.1522	0.1286	0.1139	17.2596	0.1942	0.1507	0.5064	1.0000	0.1972	9.7532	1.9166	0.2171
AUD	0.7718	0.6522	0.5774	87.5105	0.9845	0.7639	1.0000	5.0703	1.0000	49.4512	9.7175	1.1006
INR	0.0156	0.0132	0.0117	1.7696	0.0199	0.0154	0.1972	0.1025	0.0202	1.0000	0.1965	0.0223
ZAR	0.0794	0.0671	0.0594	9.0055	0.1013	0.0786	1.0000	0.5218	0.1029	5.0889	1.0000	0.1133
NZD	0.7013	0.5926	0.5247	79.5112	0.8945	0.6941	2.0000	4.6068	0.9086	44.9308	8.8292	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
<i>No IPOs priced last week</i>															

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
<i>No follow-ons priced last week</i>															

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/18/17	To be ann.	Nebula Acquisition Corp	IPO	Units	250.0	25.0	10.00 - 10.00	USA	USA	Blank Check	DB, GS
12/18/17	To be ann.	One Stop Systems, Inc.	IPO	Ord Shares	23.0	N/A	N/A	USA	USA	Technology	ROTH
12/19/17	To be ann.	PlayAGS, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	CS, DB, JEFFER, MACQUARIE, BAML, CITI, STFL, SUNTCAP.
12/19/17	To be ann.	Sabina Gold & Silver Corp.	FO	Ord Shares	47.3	24.9	1.90	CAN	CAN	Basic Materials	To be ann.
12/19/17	To be ann.	Eyenovia, Inc.	IPO	Ord Shares	35.0	N/A	N/A	USA	USA	Healthcare	LADENBURG, ROTH
12/20/17	To be ann.	Aerkomm Inc.	FO	Ord Shares	40.0	N/A	N/A	USA	USA	Consumer Svcs.	MBSUS
12/21/17	To be ann.	ADT Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	MS, GS, BRCLY, DB, RBC, CITI, BAML, CS
12/22/17	To be ann.	Platinum Eagle Acquisition Corp.	IPO	Units	300.0	30.0	10.00 - 10.00	USA	USA	Blank Check	DB, BAML
12/22/17	To be ann.	Gordon Pointe Acquisition Corp.	IPO	Units	125.0	12.5	10.00 - 10.00	USA	USA	Blank Check	BRILEY
12/22/17	To be ann.	Zosano Pharma Corp.	FO	Ord Shares	57.5	N/A	0.65	USA	USA	Healthcare	To be ann.

Proceeds: \$1,077.8
Deals: 10

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/09/15	12/18/17	Dundon Capital Acquisition Corp	Withdrawn	IPO	400.0	40.0	10.00 - 10.00	USA	USA	Blank Check	UBS
11/16/17	12/19/17	Advantage Insurance Inc.	Postponed	IPO	100.0	10.0	9.00 - 11.00	USA	USA	Financials	RAYMND, JMPSEC, BRILEY

Proceeds: \$500.0
Deals: 2



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
12/19/17	12/29/17	AcadeMedia AB (publ)	Rights		48.2	10.5	4.58		SWE	SWE	Consumer Svcs.	N/A	0.0	(35.8)	57.1
12/18/17	12/19/17	Ascendis Health Limited	Rights		57.2	37.5	1.53		ZAF	ZAF	Healthcare	N/A	0.0	40.6	(20.1)
12/18/17	12/19/17	Treatt plc	Ord Shares		28.7	5.3	5.46		GBR	GBR	Basic Materials	INVSTUK	(2.4)	(8.2)	11.7
				Proceeds:	\$134.1							Mean:	(0.8)	(1.1)	16.2
				Deals:	3							Median:	0.0	(8.2)	11.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/08/17	12/29/2017	Karo Pharma AB	FO	Rights	93.6	27.4	3.42	SWE	SWE	Healthcare	To be ann.
11/02/17	12/29/2017	Immunicum AB	FO	Rights	26.6	27.8	0.96	SWE	SWE	Healthcare	To be ann.

Proceeds: \$120.1
Deals: 2

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No new deals filed last week

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
12/22/17	12/25/17	Suzhou Secote Precision Electronic Co.,LTD	Ord Shares		41.9	40.0	1.05	1.04 - 1.04	CHN	CHN	Industrials	HUATAI	0.0	44.1	44.1
12/22/17	12/22/17	PT Jasa Armada Indonesia Tbk	Ord Shares		48.8	1,744.0	0.03	0.02 - 0.04	IDN	IDN	Industrials	DNRKS, MANSEK	(11.1)	5.8	5.8
12/21/17	12/26/17	OPTIMUS GROUP Co., LTD	Ord Shares		29.4	1.9	15.89	15.22 - 16.02	JPN	JPN	Consumer Svcs.	NOMURA	2.6	-	-
12/19/17	12/19/17	PT Campina Ice Cream Industry Tbk.	Ord Shares		21.5	885.0	0.02	0.02 - 0.02	IDN	IDN	Consumer Goods	GMSEU	0.0	49.7	189.4
12/18/17	12/21/17	Premium Group Co.,Ltd.	Ord Shares		114.9	5.6	20.64	19.93 - 20.45	JPN	JPN	Financials	NOMURA	1.3	-	-
12/18/17	12/20/17	Optoron Co., LTD	Ord Shares		107.5	8.3	12.99	12.52 - 12.87	JPN	JPN	Industrials	DAIWA	1.4	50.7	90.6
12/18/17	12/19/17	Monalisa Group Co., LTD	Ord Shares		186.7	39.4	4.73	4.74 - 4.74	CHN	CHN	Industrials	BKCHINA	0.0	-	-
				Proceeds:	\$550.7							Mean:	(0.8)	37.6	82.5
				Deals:	7							Median:	0.0	46.9	67.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
12/22/17	01/10/18	Interflex Co. Ltd.	Rights		74.9	2.3	33.30		KOR	KOR	Technology	N/A	0.0	(7.8)	17.2
12/22/17	12/29/17	Centuria Metropolitan REIT	Rights		26.1	14.2	1.83		AUS	AUS	Financials	MOELIS, UBS	0.0	(2.4)	1.7
12/21/17	01/05/18	Base Resources Limited	Ord Shares		27.9	143.1	0.20		AUS	AUS	Basic Materials	RFC	(16.4)	(16.4)	7.8
12/21/17	01/05/18	Base Resources Limited	Rights		39.7	203.5	0.20		AUS	AUS	Basic Materials	RFC	0.0	(16.4)	7.8
12/21/17	12/28/17	Charter Hall Long WALE REIT	Rights		35.2	11.1	3.18		AUS	AUS	Financials	UBS	0.0	(3.3)	1.9
12/21/17	12/21/17	Motherson Sumi Systems Ltd.	Ord Shares		168.8	28.8	5.86		IND	IND	Consumer Goods	N/A	(2.7)	0.4	0.3
12/21/17	12/21/17	Wipro Ltd.	Ord Shares		898.6	179.7	5.00		IND	IND	Technology	N/A	7.9	7.5	(5.9)
12/20/17	12/22/17	eForce Holdings Ltd.	Rights		40.6	5,771.2	0.01		HKG	HKG	Consumer Goods	N/A	0.0	(11.3)	27.3
12/19/17	12/28/17	Centuria Capital Group	Ord Shares		29.4	27.0	1.09		AUS	AUS	Financials	MOELIS	(4.1)	(4.1)	2.8
12/19/17	12/20/17	Amplefield Limited	Rights		20.5	554.7	0.04		MYS	SGP	Technology	N/A	0.0	16.3	(10.0)
12/19/17	12/20/17	National Storage REIT	Units		38.2	33.3	1.15		AUS	AUS	Financials	N/A	(5.4)	(6.0)	4.7
12/19/17	12/20/17	Co-Prosperity Holdings Ltd.	Ord Shares		60.2	1,175.9	0.05		HKG	HKG	Consumer Goods	KINGSTON	(7.0)	(11.1)	(6.3)
12/18/17	12/20/17	China Agri-Products Exchange Ltd.	Rights		93.4	8,294.2	0.01		HKG	HKG	Financials	KINGSTON	0.0	4.8	2.3
				Proceeds:	\$1,553.7							Mean:	(2.1)	(3.8)	4.0
				Deals:	12							Median:	0.0	(4.1)	2.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
12/21/17	12/22/17	Shenzhen Techand Ecology And Environment Co., Ltd.	CVT		167.1	0.30	N/A	12/18/2023	CHN	CHN	Industrials	N/A	-	-
12/19/17	12/20/17	Tianshui Zhongxing Bio-technology Co., Ltd	CVT		139.1	0.40	2.53	12/13/2023	CHN	CHN	Consumer Goods	CICC	-	-
				Proceeds:	\$427.6									
				Deals:	3									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/14/17	12/25/2017	Beijing Hengtong Innovation Luxwood Technology Co., Ltd.	FO	Rights	98.1	58.4	1.68	CHN	CHN	Industrials	To be ann.
09/27/17	12/26/2017	The Lakshmi Vilas Bank Ltd.	FO	Rights	120.4	64.5	1.87	IND	IND	Financials	CENTRUM
12/18/17	12/26/2017	Pengyao Environmental Protection Co., LTD	IPO	Ord Shares	107.5	80.0	1.34 - 1.34	CHN	CHN	Industrials	HUATAI
11/27/17	12/26/2017	Kehua Holdings Co., LTD	IPO	Ord Shares	85.0	33.4	2.54 - 2.54	CHN	CHN	Consumer Goods	NESEC
12/18/17	12/26/2017	Zhuhai Rundu Pharmaceutical Co., LTD	IPO	Ord Shares	64.3	25.0	2.57 - 2.57	CHN	CHN	Healthcare	FCAPSEC
06/22/17	12/27/2017	SP Setia Bhd	FO	Rights	279.4	451.9	0.62	MYS	MYS	Financials	KIMENGLHD, RHBCAP
06/22/17	12/27/2017	SP Setia Bhd	CVT	CVT	278.3	N/A	N/A	MYS	MYS	Financials	KIMENGLHD, RHBCAP

Proceeds: \$1,033.0

Deals: 6

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/18/17	03/01/2018	China Oceanwide International Financial Limited	FO	Rights	2,336.4	16,592.1	0.14	HKG	HKG	Financials	BKCHINA, HAITSEC
12/18/17	To be ann.	Industrial Securities Co., Ltd.	FO	Ord Shares	1,330.7	1,200.0	1.11	CHN	CHN	Financials	To be ann.
12/18/17	To be ann.	Chunghsin Technology Group Co., Ltd.	FO	Ord Shares	167.4	60.0	2.79	CHN	CHN	Consumer Goods	To be ann.
12/18/17	To be ann.	Raffles Education Corporation, Ltd.	FO	Rights	33.0	318.6	0.10	SGP	SGP	Consumer Svcs.	To be ann.
12/19/17	To be ann.	Tata Steel Ltd.	FO	Rights	1,993.0	N/A	N/A	IND	IND	Basic Materials	To be ann.
12/19/17	To be ann.	Transfar Zhilian Co., Ltd.	FO	Ord Shares	740.6	N/A	2.46	CHN	CHN	Basic Materials	To be ann.
12/19/17	12/21/2017	Jiangxi Ganfeng Lithium Co., Ltd.	CVT	CVT	140.3	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
12/19/17	To be ann.	Sampath Bank PLC	FO	Rights	80.2	50.1	1.60	SRI	SRI	Financials	To be ann.
12/19/17	12/22/2017	Ruifeng Power Group Company Limited	IPO	Ord Shares	37.8	180.0	0.20 - 0.22	CHN	HKG	Consumer Goods	BKCHINA
12/19/17	12/22/2017	Vobile Group Limited	IPO	Ord Shares	28.6	72.0	0.32 - 0.47	USA	HKG	Technology	BKCHINA
12/20/17	12/22/2017	Shandong Sun Paper Industry Joint Stock Co. Ltd.	CVT	CVT	181.4	N/A	N/A	CHN	CHN	Industrials	To be ann.
12/22/17	To be ann.	ReNew Power Ventures Ltd.	IPO	Ord Shares	700.2	N/A	N/A	IND	IND	Utilities	GS, KOTAKGRP
12/22/17	To be ann.	LOLC Finance PLC	FO	Rights	37.7	1,400.0	0.03	SRI	SRI	Financials	To be ann.

Proceeds: \$7,807.3

Deals: 13

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/06/17	12/18/17	AVIC Joy Holdings (HK) Limited	Withdrawn	FO	37.9	3,692.0	0.01	HKG	HKG	Consumer Svcs.	SHUNHENG

Proceeds: \$37.9

Deals: 1