



Americas Highlights

21 deals priced last week for \$5,689.4 M

- In U.S. economic news, the second estimate of GDP in the third quarter was a growth of 3.3%, up from the prior-quarter's figure of 3.0% and just above consensus estimates of 3.2%. Focusing on real estate, new home sales for October came in at 685K, above September sales of 667K and surpassing consensus estimates of 629K.
- In labor news, initial claims for the week ended November 25 totaled 283K, just below claims from the prior week of 240K and matching estimates. Continuing claims for the week ended 11/18 registered 1,957K, jumping up from the previous week's 1,915K claims.

EMEA Highlights

12 deals priced last week for \$2,704.3 M

- The Eurozone unemployment rate fell to 8.8% in October following September's 8.9% release, and was lower than economists' estimates of 8.9%. This marked the lowest rate since January 2009. Moreover, the number of unemployed fell by 88,000 from the prior-month's 14,344 million.
- Germany's unemployment declined to 18,000 in November from October as the jobless rate held steady at 50.6%. Economists' were forecasting a monthly fall of 10,000. This also marks the lowest rate since reunification in 1990.

Asia-Pacific Highlights

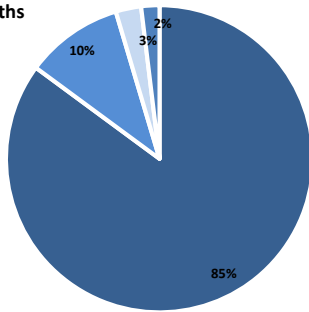
24 deals priced last week for \$2,982.2 M

- Chinese factory activity grew at its weakest pace in five months as the Caixin Purchasing Manager's Index dropped to 50.8 in November, from the 51.0 reported in October, and lower than economists' estimates of 50.9.
- Manufacturing growth in India expanded as PMI was released as 52.6 in November, gaining from the 50.3 reported in October. Moreover, output grew at its fastest pace since October of 2016 in November. As a result, firms raised their payroll numbers at the greatest rate since September of 2012.

Top Market Share By Exchange Country:

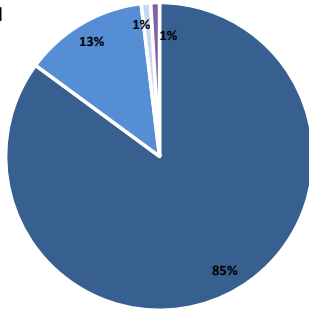
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

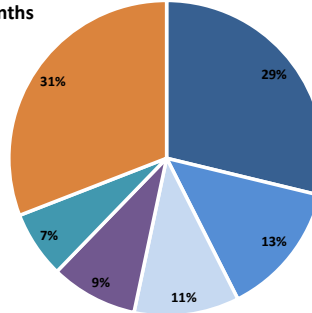


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	241,076.2	85.1%	911	207,267.2	85.1%	650
2	Canada	29,170.9	10.3%	140	31,693.9	13.0%	147
3	Brazil	7,575.7	2.7%	16	2,406.5	1.0%	8
4	Mexico	4,864.9	1.7%	12	2,239.5	0.9%	7
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		283,272.4		1,083	243,607.2		812

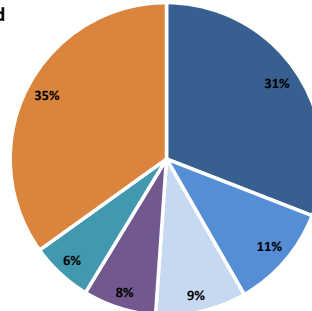
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

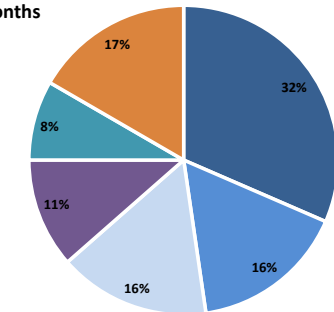


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	66,377.2	28.8%	134	44,626.5	30.9%	164
2	Germany	31,766.8	13.8%	52	13,573.7	9.4%	23
3	France	24,866.6	10.8%	40	15,601.4	10.8%	37
4	Italy	20,588.5	8.9%	18	8,578.7	5.9%	18
5	Spain	15,818.7	6.9%	15	7,504.3	5.2%	15
6	Switzerland	15,051.8	6.5%	25	2,736.2	1.9%	13
7	Netherlands	12,565.4	5.4%	15	10,917.1	7.6%	17
8	South Africa	10,414.8	4.5%	40	7,463.4	5.2%	39
9	Sweden	6,807.6	3.0%	48	9,261.4	6.4%	52
10	Denmark	3,530.5	1.5%	12	7,099.8	4.9%	7
11	Finland	2,893.0	1.3%	12	1,150.4	0.8%	6
12	Austria	2,875.1	1.2%	4	2,005.7	1.4%	7
13	Russian Federation	2,814.3	1.2%	10	1,413.2	1.0%	4
14	Poland	2,486.0	1.1%	6	1,594.0	1.1%	7
15	Turkey	1,994.5	0.9%	6	0.0	0.0%	0
Subtotal		230,690.4		478	144,374.5		456

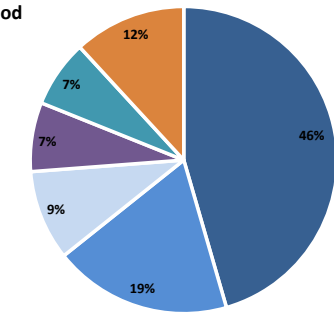
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	68,543.5	31.5%	514	106,906.5	45.5%	466
2	Japan	35,225.8	16.2%	66	17,105.2	7.3%	50
3	Hong Kong	34,453.8	15.8%	135	44,087.7	18.8%	147
4	India	24,954.3	11.5%	94	8,000.2	3.4%	57
5	Australia	18,162.1	8.3%	128	22,336.9	9.5%	136
6	South Korea	12,425.0	5.7%	61	16,629.9	7.1%	134
7	Singapore	5,679.1	2.6%	33	4,398.7	1.9%	22
8	Malaysia	4,670.9	2.1%	32	4,161.3	1.8%	22
9	Thailand	3,407.9	1.6%	28	3,441.3	1.5%	18
10	Viet Nam	3,300.9	1.5%	3	323.1	0.1%	4
11	Philippines	2,420.1	1.1%	10	1,723.8	0.7%	9
12	Taiwan	2,214.2	1.0%	9	1,478.1	0.6%	23
13	Indonesia	1,342.6	0.6%	14	2,956.7	1.3%	24
14	New Zealand	688.5	0.3%	9	1,157.5	0.5%	13
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		217,556.0		1,137	234,889.2		1,126

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,824.4	29.7%	330	46,322.9	19.0%	187
2	Healthcare	42,954.6	15.0%	269	30,695.2	12.6%	183
3	Technology	38,220.0	13.4%	111	17,621.0	7.2%	56
4	Consumer Services	36,090.9	12.6%	107	31,439.3	12.9%	63
5	Energy	34,647.1	12.1%	96	62,323.7	25.6%	153
6	Industrials	24,596.0	8.6%	90	12,266.4	5.0%	51
7	Basic Materials	9,408.6	3.3%	45	11,156.8	4.6%	56
8	Consumer Goods	8,201.7	2.9%	33	10,549.6	4.3%	27
9	Utilities	6,654.0	2.3%	14	21,232.3	8.7%	36
Total		285,597.4		1,095	243,607.2		812

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Utilities	3,206.0	28.2%	5	40.0	0.5%	1
2	Consumer Services	2,991.6	26.3%	8	0.0	0.0%	0
3	Financials	2,775.3	24.4%	19	1,771.7	23.3%	12
4	Consumer Goods	629.4	5.5%	5	739.4	9.7%	1
5	Energy	507.0	4.5%	6	1,131.2	14.9%	5
6	Industrials	471.6	4.1%	4	2,033.8	26.7%	7
7	Technology	322.4	2.8%	7	1,301.6	17.1%	8
8	Basic Materials	238.2	2.1%	5	25.9	0.3%	1
9	Healthcare	235.1	2.1%	6	559.6	7.4%	8
Total		11,376.5		65	7,603.1		43

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	87,162.2	37.6%	155	43,612.1	30.1%	169
2	Industrials	55,903.4	24.1%	66	15,558.2	10.7%	51
3	Consumer Services	17,402.0	7.5%	79	9,282.4	6.4%	52
4	Technology	15,702.8	6.8%	58	18,859.6	13.0%	43
5	Consumer Goods	15,502.8	6.7%	38	10,223.3	7.1%	32
6	Basic Materials	13,523.9	5.8%	23	15,069.2	10.4%	31
7	Utilities	13,207.2	5.7%	12	11,030.8	7.6%	12
8	Healthcare	9,893.1	4.3%	42	10,501.1	7.2%	40
9	Energy	3,678.2	1.6%	13	10,871.3	7.5%	30
Total		231,975.6		486	145,008.0		460

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,767.7	33.9%	15	3,165.3	25.2%	22
2	Technology	2,298.8	20.7%	5	458.1	3.6%	4
3	Energy	1,866.5	16.8%	3	667.4	5.3%	4
4	Industrials	1,277.6	11.5%	6	1,421.9	11.3%	4
5	Consumer Services	920.7	8.3%	7	0.0	0.0%	0
6	Consumer Goods	729.3	6.6%	4	1,262.4	10.0%	5
7	Healthcare	186.3	1.7%	5	727.9	5.8%	3
8	Basic Materials	51.9	0.5%	2	457.5	3.6%	3
9	Utilities	0.0	0.0%	0	4,406.2	35.1%	2
Total		11,098.8		47	12,566.6		47

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	80,164.4	36.8%	213	69,856.5	29.7%	187
2	Industrials	32,012.6	14.7%	253	36,294.8	15.5%	232
3	Technology	24,995.1	11.5%	140	20,262.4	8.6%	148
4	Consumer Goods	22,215.1	10.2%	171	31,389.6	13.4%	180
5	Consumer Services	16,154.8	7.4%	104	32,448.4	13.8%	129
6	Energy	13,891.9	6.4%	36	6,360.3	2.7%	38
7	Basic Materials	13,561.8	6.2%	109	12,694.4	5.4%	84
8	Healthcare	10,038.5	4.6%	96	17,451.2	7.4%	105
9	Utilities	5,054.0	2.3%	24	8,131.5	3.5%	23
Total		218,088.4		1,146	234,889.2		1,126

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	31,956.7	29.4%	59	38,990.9	34.8%	73
2	Industrials	19,707.8	18.2%	56	23,956.9	21.4%	77
3	Technology	13,915.0	12.8%	23	12,769.0	11.4%	60
4	Energy	9,509.5	8.8%	14	5,830.0	5.2%	14
5	Basic Materials	8,523.9	7.9%	22	7,633.1	6.8%	44
6	Consumer Goods	8,367.7	7.7%	36	14,550.6	13.0%	62
7	Consumer Services	7,532.0	6.9%	19	0.0	0.0%	0
8	Utilities	5,865.3	5.4%	11	2,852.9	2.5%	11
9	Healthcare	3,146.6	2.9%	13	5,542.6	4.9%	33
Total		108,524.5		253	112,126.1		374

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,231.59	2.86%	22.61%	24,327.82	19,141.18
S&P 500	2,642.22	1.53%	18.02%	2,657.74	2,188.37
NASDAQ Composite Index	6,847.59	-0.60%	27.20%	6,914.19	5,239.27
PHLX / Semiconductor	1,258.65	-6.19%	38.85%	1,342.05	832.90
CBOE Market Volatility Index	11.43	18.45%	-18.59%	17.28	8.56
S&P TSX	16,038.97	-0.43%	4.91%	16,131.79	14,915.78
Mexico IPC	47,265.31	-1.41%	3.55%	51,772.37	44,471.84
Brazil Bovespa Index	72,264.45	-2.55%	19.99%	78,024.09	56,828.56
Colombia IGBC	10,840.11	-0.12%	7.26%	11,282.53	9,651.53

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,527.55	-1.50%	7.20%	3,708.82	2,984.48
FTSE 100	7,300.49	-1.47%	2.21%	7,598.99	6,678.74
France CAC 40	5,316.89	-1.36%	9.35%	5,536.40	4,490.15
Germany DAX (TR)	12,861.49	-1.52%	12.02%	13,525.56	10,402.59
IBEX 35	10,085.00	0.31%	7.84%	11,184.40	8,512.40
FTSE MIB	22,106.10	-1.38%	14.93%	23,133.42	16,723.18
Netherlands AEX	535.57	-0.94%	10.85%	556.38	445.65
OMX Stockholm All-Share	570.10	-1.21%	6.65%	601.50	512.30
Ireland ISEQ Overall	6,862.19	-0.19%	5.29%	7,157.43	6,144.94
Israel TA-125	1,329.81	1.25%	3.70%	1,342.37	1,226.57
DJ DIFC Arabia Titans 50	256.25	0.07%	-5.21%	286.51	251.66
FTSE JSE All Share	59,449.38	-1.45%	17.36%	61,298.60	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,819.03	1.19%	19.38%	23,382.15	18,224.68
Hang Seng Index	29,074.24	-2.65%	32.15%	30,199.69	21,488.82
SSE Composite Index	3,317.62	-1.08%	6.89%	3,450.49	3,016.53
S&P ASX 200	5,989.80	0.12%	5.72%	6,052.10	5,383.80
India S&P BSE SENSEX	32,832.94	-2.51%	23.31%	33,865.95	25,753.74
KOSPI Composite Index	2,475.41	-2.71%	22.15%	2,561.63	1,960.65
New Zealand NZX 50(CAP)	3,765.27	0.60%	14.54%	3,777.30	3,224.00

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.78%	2.24%	48.58%	1.79%	1.10%
US 10Y Treasury	2.36%	-0.89%	-2.92%	2.61%	2.06%
US 30Y Treasury	2.76%	0.07%	-9.57%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.38%	-3.03%	78.75%	1.38%	0.65%
United States Dollar Libor Rate (90 Day)	1.49%	-1.81%	49.77%	1.49%	0.95%
United States Dollar Libor Rate (180 Day)	1.67%	-1.22%	27.06%	1.67%	1.29%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	429.30	-0.34%	7.93%	430.75	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	58.36	-1.00%	8.64%	58.95	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.06	4.97%	-16.91%	3.93	2.69
High Grade Copper (NYM \$/lbs) Continuous	3.09	-2.41%	23.43%	3.24	2.48
Gold (NYM \$/ozt) Continuous	1,282.30	-0.39%	11.34%	1,351.20	1,129.80
Silver (NYM \$/ozt) Continuous	16.39	-3.55%	2.50%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.15	-3.04%	-23.22%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.30	1.57%	-5.47%	1.57	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.73	1.88%	3.72%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8427	0.7413	112.7950	1.2733	0.9842	3.2590	6.6077	1.3168	64.4800	13.7682	1.4576
EUR	1.1867	1.0000	0.8796	133.8482	1.5110	1.1678	3.8672	7.8410	1.5626	76.5152	16.3380	1.7297
GBP	1.3491	1.1369	1.0000	152.1661	1.7177	1.3277	4.3965	8.9141	1.7765	86.9868	18.5739	1.9664
JPY	0.0089	0.0075	0.0066	1.0000	0.0113	0.0087	0.0289	0.0586	0.0117	0.5717	0.1221	0.0129
CAD	0.7854	0.6618	0.5822	88.5848	1.0000	0.7729	2.5595	5.1894	1.0342	50.6401	10.8130	1.1448
CHF	1.0161	0.8563	0.7532	114.6116	1.2938	1.0000	3.3114	6.7141	1.3380	65.5185	13.9899	1.4811
BRL	0.3068	0.2586	0.2275	34.6108	0.3907	0.3020	1.0000	2.0276	0.4041	19.7855	4.2247	0.4473
CNY	0.1513	0.1275	0.1122	17.0702	0.1927	0.1489	0.4932	1.0000	0.1993	9.7583	2.0837	0.2206
AUD	0.7594	0.6400	0.5629	85.6565	0.9669	0.7474	1.0000	5.0179	1.0000	48.9661	10.4555	1.1069
INR	0.0155	0.0131	0.0115	1.7493	0.0197	0.0153	0.1993	0.1025	0.0204	1.0000	0.2135	0.0226
ZAR	0.0726	0.0612	0.0538	8.1925	0.0925	0.0715	1.0000	0.4799	0.0956	4.6833	1.0000	0.1059
NZD	0.6861	0.5781	0.5085	77.3830	0.8735	0.6752	2.0000	4.5332	0.9034	44.2365	9.4456	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
11/30/17	12/01/17	Leisure Acquisition Corp.	Units		200.0	20.0	10.00	10.00 - 10.00	USA	USA	Blank Check	MS	0.0	(0.4)	(0.4)	
11/30/17	12/01/17	Regalwood Global Energy Ltd.	Units		300.0	30.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CITI, JPM	0.0	0.0	0.0	
				Proceeds:	\$500.0								Mean:	0.0	(0.2)	(0.2)
				Deals:	2								Median:	0.0	(0.2)	(0.2)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
11/30/17	12/11/17	Keyera Corp.	Ord Shares		333.7	12.2	27.35		CAN	CAN	Energy	RBC, NTLBKCAN	(1.6)	(1.6)	0.5	
11/30/17	12/01/17	Limelight Networks, Inc.	Ord Shares		69.0	15.0	4.60		USA	USA	Technology	BRILEY	(14.0)	(5.3)	7.8	
11/30/17	12/01/17	Blackstone Mortgage Trust, Inc.	Ord Shares		344.5	10.8	31.90		USA	USA	Financials	CITI, BAML, BRCLY, JPM, MS, WFC	(2.5)	(2.5)	0.3	
11/30/17	12/01/17	Medpace Holdings, Inc.	Ord Shares		126.0	4.0	31.50		USA	USA	Healthcare	JEFFER, CS	(12.8)	(5.4)	3.0	
11/29/17	11/30/17	Teladoc, Inc.	Ord Shares		149.9	4.3	35.00		USA	USA	Healthcare	JPM, JEFFER, PIPER	(4.8)	(1.5)	2.0	
11/29/17	11/30/17	Univest Corp. of Pennsylvania	Ord Shares		65.0	2.3	28.25	✓	USA	USA	Financials	STFL	(9.2)	(9.2)	0.0	
11/29/17	11/30/17	Tribune Media Company	Ord Shares		285.3	7.0	40.76		USA	USA	Consumer Svcs.	MS	(1.3)	(1.3)	1.0	
11/29/17	11/30/17	Gray Television, Inc.	Ord Shares		217.5	15.0	14.50		USA	USA	Consumer Svcs.	WFC	(10.5)	(5.5)	0.0	
11/29/17	11/30/17	US Foods Holding Corp.	Ord Shares		1,130.7	40.0	28.30		USA	USA	Consumer Svcs.	MS	(0.1)	(0.1)	3.6	
11/29/17	11/30/17	Venator Materials PLC	Ord Shares		489.7	21.8	22.50		GBR	USA	Basic Materials	BAML, CITI, GS, JPM, BRCLY, DB, UBS, RBC, SUNTCAP	(2.8)	(2.0)	(1.6)	
11/29/17	11/30/17	SMART Global Holdings, Inc.	Ord Shares		109.2	3.3	33.50		USA	USA	Technology	BRCLY, DB, JEFFER, STFL	(8.7)	(3.5)	(7.1)	
11/29/17	11/29/17	Independent Bank Group, Inc.	Ord Shares		136.7	2.1	64.00	✓	USA	USA	Financials	STEPHENS	(4.0)	(4.0)	7.7	
11/29/17	11/29/17	Scorpio Tankers, Inc.	Ord Shares		90.0	30.0	3.00	✓	MCO	USA	Industrials	CLRKPLTUSA, BTIG, PARETO	(8.0)	(8.0)	2.3	
11/28/17	12/19/17	OrganiGram Holdings Inc.	Units		39.3	14.3	2.75		CAN	CAN	Healthcare	EIGHTCAP	0.0	-	-	
11/28/17	11/29/17	Atmos Energy Corp.	Ord Shares		400.0	4.6	87.75		USA	USA	Utilities	BAML, JPM	(2.8)	(2.8)	5.1	
11/28/17	11/28/17	Catalyst Pharmaceuticals, Inc.	Ord Shares		57.5	16.4	3.50	✓	USA	USA	Healthcare	PIPER, SUNTCAP	(3.0)	(3.0)	25.7	
11/27/17	11/28/17	IQVIA Holdings Inc.	Ord Shares		1,022.5	10.0	102.25		USA	USA	Healthcare	MS	(0.3)	(0.3)	0.0	
11/27/17	11/28/17	Ardmore Shipping Corp.	Ord Shares		45.2	5.6	8.10	✓	USA	USA	Industrials	MS	(8.0)	(8.0)	(1.9)	
				Proceeds:	\$5,111.8								Mean:	(5.2)	(3.8)	2.9
				Deals:	18								Median:	(3.5)	(3.0)	1.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$77.6									
				Deals:	1									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/13/17	12/06/2017	Odonate Therapeutics, Inc.	IPO	Ord Shares	149.9	5.9	24.00 - 27.00	USA	USA	Healthcare	GS, JEFFER, COWEN
11/09/17	12/06/2017	Quanterix Corp.	IPO	Ord Shares	50.1	3.3	14.00 - 16.00	USA	USA	Healthcare	JPM, LEERINK, COWEN
11/29/17	12/07/2017	Enbridge Income Fund Holdings Inc.	FO	Ord Shares	411.7	18.0	22.89	CAN	CAN	Energy	BNKNVASC, RBC, TDSEC, BMO, CIBCINC, NTLBKCAN
11/13/17	12/07/2017	Denali Therapeutics Inc.	IPO	Ord Shares	150.0	8.3	17.00 - 19.00	USA	USA	Healthcare	GS, MS, JPM, EVERCORE
11/09/17	12/07/2017	Luther Burbank Corporation	IPO	Ord Shares	130.5	11.4	10.50 - 12.50	USA	USA	Financials	STFL, SANDLER

Proceeds: \$892.3

Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/28/17	To be ann.	Novume Solutions, Inc.	FO	Units	23.0	N/A	N/A	USA	USA	Industrials	BNCH, NORTHL

Proceeds: \$23.0

Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/27/17	11/28/17	Aratana Therapeutics, Inc.	Withdrawn	FO	35.0	N/A	7.23	USA	USA	Healthcare	BRCLY, CS
12/19/14	11/29/17	Reverse Mortgage Investment Trust Inc	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Financials	CS, BRCLY, FBR, UBS, NOMURA, WFC

Proceeds: \$135.0

Deals: 2

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
12/01/17	12/01/17	D/S Norden A/S	Ord Shares		89.2	4.9	18.31		DNK	DNK	Industrials	PARETO	(9.3)	(9.4)	1.5
12/01/17	12/01/17	Countryside Properties PLC	Ord Shares		307.9	67.5	4.56		GBR	GBR	Consumer Svcs.	BRCLY, NUMIS	(5.9)	(6.7)	(0.6)
12/01/17	12/01/17	Boozt AB (publ)	Ord Shares		40.6	5.0	8.12		SWE	SWE	Consumer Svcs.	DCARNEG, DANSKED	(0.4)	(3.5)	4.4
11/30/17	11/30/17	Mail.ru Group Limited	GDR		114.1	4.0	28.75		RUS	GBR	Technology	CS, GS	(6.7)	(3.9)	(0.7)
11/29/17	11/29/17	Etalon Group Public Company Limited	GDR		95.1	28.0	3.40		CYP	GBR	Consumer Svcs.	GS, JPM, VTBGRP	(13.0)	(9.9)	(1.7)
11/28/17	12/01/17	Biocartis Group NV	Ord Shares		95.2	6.4	14.88		BEL	BEL	Healthcare	JPM, DEGROOF, KBCBK, KEMPENCO	(9.7)	(9.7)	(2.5)
11/28/17	11/28/17	Scout24 AG	Ord Shares		410.8	10.0	41.08		DEU	DEU	Technology	CS, MS	(4.2)	(1.3)	3.1
11/28/17	11/28/17	Sophos Group Plc	Ord Shares		420.0	51.2	8.20		GBR	GBR	Technology	UBS	(0.9)	(4.6)	(11.0)
11/28/17	11/28/17	Philips Lighting N.V.	Ord Shares		651.4	17.1	38.09		NLD	NLD	Consumer Goods	GS, BAML, RABO, KEPCHE, UBS	(1.0)	(1.0)	(1.0)
11/27/17	11/28/17	Amedeo Air Four Plus Limited	Ord Shares		55.9	40.4	1.39		GBR	GBR	Consumer Svcs.	NIMROD	(1.2)	0.2	0.7
11/27/17	11/28/17	Italtile Limited	Rights		216.8	260.5	0.83		ZAF	ZAF	Consumer Svcs.	N/A	0.0	(6.6)	10.6
				Proceeds:	\$2,497.0							Mean:	(4.8)	(5.1)	0.3
				Deals:	11							Median:	(4.2)	(4.6)	(0.6)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$207.3									
				Deals:	1									

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/16/17	12/04/2017	Assura Plc	FO	Ord Shares	40.6	52.6	0.77	GBR	GBR	Financials	To be ann.
11/17/17	12/06/2017	Banca Carige S.p.A.	FO	Rights	586.5	49,810.9	0.01	ITA	ITA	Financials	CS, DB, BRCLY
11/07/17	12/06/2017	Aviva Investors Secure Income REIT plc	IPO	Ord Shares	263.4	200.0	1.32 - 1.32	GBR	GBR	Financials	JEFFER
11/09/17	12/06/2017	Bank of Valletta p.l.c	FO	Rights	174.1	105.0	1.66	MLT	MLT	Financials	To be ann.
11/13/17	12/07/2017	Abu Dhabi National Oil Company	IPO	Ord Shares	1,713.8	2,375.0	0.64 - 0.80	ARE	ARE	Energy	CITI, NBAD, HSBC, BKJUL, EFGHERMES, GS, MS
11/13/17	12/07/2017	Abu Dhabi National Oil Company	IPO	Ord Shares	90.2	125.0	0.64 - 0.80	ARE	ARE	Energy	CITI, NBAD, HSBC, BKJUL, EFGHERMES, GS, MS
11/20/17	12/07/2017	MAG Interactive AB (publ)	IPO	Ord Shares	59.0	11.3	5.20 - 5.20	SWE	SWE	Consumer Goods	DANSKED
10/20/17	12/08/2017	Conduit Capital, LTD	FO	Rights	25.9	175.0	0.15	ZAF	ZAF	Financials	To be ann.

Proceeds: \$2,953.4

Deals: 7

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/28/17	To be ann.	Treatt plc	FO	Ord Shares	29.5	5.3	5.60	GBR	GBR	Basic Materials	INVSTUK

Proceeds: \$29.5

Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
12/01/17	12/04/17	Ningbo Heli Mould Technology Co Ltd.	Ord Shares		60.2	28.0	2.15	2.14 - 2.14	CHN	CHN	Industrials	HUATAI	0.0	-	-
11/30/17	12/08/17	Jin Air Co. Ltd	Ord Shares		351.4	12.0	29.28	23.91 - 28.38	KOR	KOR	Consumer Svcs.	DAEWEUR, SAMSUNG, KBFIN, KISCO, NHIN	8.5	-	-
11/30/17	12/01/17	Guangdong Hotata Technology Group Co.,Ltd.	Ord Shares		48.9	41.0	1.19	1.19 - 1.19	CHN	CHN	Consumer Goods	GFSC	0.0	-	-
11/29/17	12/01/17	Loctek Ergonomic Technology Corp.	Ord Shares		52.2	21.5	2.43	2.42 - 2.42	CHN	CHN	Industrials	GJSEC	0.0	-	-
11/29/17	12/01/17	Aoshikang Technology Co., Ltd.	Ord Shares		165.5	36.0	4.60	4.58 - 4.58	CHN	CHN	Technology	GUOXIN	0.0	-	-
11/29/17	11/30/17	JKN Global Media Public Company Limited	Ord Shares		34.4	140.0	0.25	0.24 - 0.24	THA	THA	Consumer Svcs.	KTZMICO	0.0	-	-
11/29/17	11/30/17	Cromwell European Real Estate Investment Trust	Units		257.7	392.2	0.66	0.66 - 0.66	SGP	SGP	Financials	DBSBANK, GS, UBS, DAIWA	0.0	0.1	(0.2)
11/29/17	11/30/17	Cromwell European Real Estate Investment Trust	Units		23.9	36.4	0.66	0.66 - 0.66	SGP	SGP	Financials	DBSBANK, GS, UBS, DAIWA	0.0	0.1	(0.2)
11/29/17	11/30/17	Xiangpiaopiao Food Co.,Ltd.	Ord Shares		86.0	40.0	2.15	2.14 - 2.14	CHN	CHN	Consumer Goods	BKCHINA	0.0	-	-
11/28/17	12/07/17	CTK Cosmetics Co., LTD	Ord Shares		101.2	2.0	50.59	40.74 - 48.71	KOR	KOR	Consumer Goods	DAEWEUR, SHINYNG	8.9	-	-
11/28/17	12/06/17	Mecaro Co., LTD	Ord Shares		60.7	2.0	30.35	22.40 - 26.88	KOR	KOR	Technology	KISCO	20.0	-	-
11/27/17	11/28/17	Chengdu Haoneng Technology Co., Ltd	Ord Shares		90.7	26.7	3.40	3.40 - 3.40	CHN	CHN	Consumer Goods	CMSCO	0.0	-	-
				Proceeds:	\$1,332.8							Mean:	3.1	0.1	(0.2)
				Deals:	10							Median:	0.0	0.1	(0.2)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
12/01/17	12/01/17	Petronet LNG Ltd.	Ord Shares		31.3	8.0	3.90		IND	IND	Utilities	N/A	0.1	0.1	(3.0)
12/01/17	12/01/17	McLeod Russel India Limited	Ord Shares		31.9	10.0	3.19		IND	IND	Consumer Goods	N/A	(12.5)	(12.5)	7.0
11/30/17	11/30/17	Nanjing Quanxin Cable Technology Co., Ltd.	Ord Shares		41.0	13.4	3.07		CHN	CHN	Technology	N/A	(57.3)	0.3	1.4
11/29/17	12/07/17	CapitaLand Retail China Trust	Ord Shares		77.1	64.4	1.20		SGP	SGP	Financials	DBSBANK	(4.0)	(3.5)	1.7
11/29/17	12/06/17	Bingo Industries Ltd.	Rights		80.6	55.8	1.45		AUS	AUS	Industrials	UBS	0.0	(8.2)	18.4
11/29/17	11/29/17	Yamaha Motor Co., Ltd.	Ord Shares		247.4	8.0	30.92		JPN	JPN	Consumer Goods	NOMURA	(4.2)	(4.0)	2.1
11/28/17	11/30/17	Shandong Longji Group Co., Ltd.	Ord Shares		52.6	30.2	1.74		CHN	CHN	Consumer Goods	N/A	(10.7)	26.2	(19.1)
11/27/17	12/07/17	Imuraya Group Company, LTD	Ord Shares		20.7	0.9	23.37		JPN	JPN	Consumer Goods	MITSUFIN	21.2	(11.5)	5.2
11/27/17	12/05/17	Guoxuan High-Tech Co, Ltd.	Rights		544.5	260.2	2.09		CHN	CHN	Industrials	N/A	0.0	(43.1)	71.7
11/27/17	11/29/17	China HKBridge Holdings Limited	Rights		206.2	732.0	0.28		HKG	HKG	Financials	N/A	0.0	4.8	(2.3)
11/27/17	11/29/17	Fujian Mindong Electric Power Co., Ltd.	Ord Shares		107.0	85.0	1.26		CHN	CHN	Utilities	N/A	(5.5)	1.1	0.8
11/27/17	11/27/17	B.Grimm Power Public Company Limited	Ord Shares		76.5	100.0	0.76		THA	THA	Utilities	N/A	(4.8)	(4.8)	4.0
11/27/17	11/27/17	Quality Houses Public Company, LTD	Ord Shares		108.8	1,154.4	0.09		THA	THA	Financials	BAML, PHATRA	(3.8)	(3.7)	0.0
				Proceeds:	\$1,625.6							Mean:	(6.3)	(4.5)	6.8
				Deals:	13							Median:	(4.0)	(3.7)	1.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
11/28/17	12/06/17	Atta Global Group Berhad	CVT		23.8	N/A	(24.52)	03/31/2022	MYS	MYS	Basic Materials	N/A	-	-
				Proceeds:	\$23.8									
				Deals:	1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/30/17	12/04/2017	Zhejiang Asia-Pacific Mechanical & Electronic Co., Ltd.	CVT	CVT	151.3	N/A	N/A	CHN	CHN	Consumer Goods	To be ann.
11/15/17	12/04/2017	Nissin Foods Company Limited	IPO	Ord Shares	118.6	241.7	0.44 - 0.54	HKG	HKG	Consumer Goods	NOMURA, MIZUHO
08/30/17	12/04/2017	Humanica Public Company Limited	IPO	Ord Shares	21.7	180.0	0.12 - 0.12	THA	THA	Technology	To be ann.
10/18/17	12/05/2017	Huaneng Lancang River Hydropower Co., Ltd.	IPO	Ord Shares	592.7	1,800.0	0.33 - 0.33	CHN	CHN	Utilities	CITI, GREATWALL, GJSEC
11/22/17	12/05/2017	Daifuku Co., Ltd.	FO	Ord Shares	138.5	2.5	55.86	JPN	JPN	Industrials	MIZUHO
09/25/17	12/05/2017	Harim Company, LTD	FO	Rights	72.5	33.0	2.20	KOR	KOR	Consumer Goods	To be ann.
11/22/17	12/05/2017	Daifuku Co., Ltd.	FO	Ord Shares	55.9	1.0	55.86	JPN	JPN	Industrials	MIZUHO
10/27/17	12/05/2017	PT Panca Budi Idaman Tbk	IPO	Ord Shares	53.3	738.8	0.06 - 0.08	IDN	IDN	Industrials	PTBS, CIMB, BCASECID
11/27/17	12/05/2017	Mercuria Investment Co., Ltd.	FO	Ord Shares	47.6	3.4	14.01	JPN	JPN	Financials	SUMITSUI
11/29/17	12/06/2017	Semiconductor Manufacturing International Corp.	FO	Ord Shares	346.6	241.4	1.44	CHN	HKG	Technology	JPM, DB, BRCLY
11/28/17	12/06/2017	Activia Properties Inc.	FO	Units	67.8	0.0	4230.67	JPN	JPN	Financials	NOMURA, DAIWA, MIZUHO, MITSUFIN
11/28/17	12/06/2017	Activia Properties Inc.	FO	Units	63.8	0.0	4230.67	JPN	JPN	Financials	NOMURA, MS, DAIWA
11/17/17	12/06/2017	PT Dwi Guna Laksana Tbk	IPO	Ord Shares	33.2	3,100.0	0.01 - 0.01	IDN	IDN	Energy	SINRMA
10/17/16	12/07/2017	Shalby Ltd.	IPO	Ord Shares	76.3	N/A	3.67 - 3.71	IND	IND	Healthcare	EDELHLD, IDFCAP, INFO
11/06/17	12/08/2017	SG Holdings Co. Ltd.	IPO	Ord Shares	991.7	71.6	13.50 - 14.20	JPN	JPN	Industrials	MITSUFIN, DAIWA
11/08/17	12/08/2017	KATITAS Co., LTD	IPO	Ord Shares	290.5	21.1	13.18 - 14.41	JPN	JPN	Financials	DAIWA
06/19/17	12/08/2017	Future Supply Chain Solutions Ltd.	FO	Ord Shares	50.3	4.9	10.27	IND	IND	Industrials	EDELHLD, CLSAINDIA, NOMURA, IDFCAP, INFO, YES
06/19/17	12/08/2017	Future Supply Chain Solutions Ltd.	IPO	Ord Shares	50.1	4.9	10.22 - 10.28	IND	IND	Industrials	EDELHLD, CLSAINDIA, NOMURA, IDFCAP, INFO, YES
11/16/17	12/08/2017	MMA Offshore Limited	FO	Rights	44.8	295.1	0.15	AUS	AUS	Industrials	SHAWSTCK
11/09/17	12/08/2017	Heartland Bank Ltd.	FO	Rights	40.9	34.8	1.17	NZL	NZL	Financials	To be ann.
11/09/17	12/08/2017	Matsuoka Corporation	IPO	Ord Shares	36.3	1.6	21.27 - 22.85	JPN	JPN	Consumer Goods	NOMURA
07/18/17	12/08/2017	Lepanto Consolidated Mining Co	FO	Rights	20.8	7,007.4	0.00	PHL	PHL	Basic Materials	MULTINV

Proceeds: \$3,365.1

Deals: 21

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/27/17	To be ann.	Ping An Good Doctor	IPO	Ord Shares	1,000.0	N/A	N/A	CHN	HKG	Financials	CITI, JPM
11/27/17	To be ann.	PNB Housing Finance Limited	FO	Ord Shares	212.9	10.0	21.30	IND	IND	Financials	CITI, CS, GS, KOTAKGRP, MS
11/27/17	12/18/2017	PT Jasa Armada Indonesia Tbk	IPO	Ord Shares	55.2	1,744.0	0.02 - 0.04	IDN	IDN	Industrials	DNRKS, MANSEK
11/28/17	01/18/2018	TCL Multimedia Technology Holdings Ltd.	FO	Rights	264.3	596.4	0.44	CHN	HKG	Consumer Goods	BNPPAR
11/28/17	12/11/2017	OMRON Corporation	FO	Ord Shares	183.3	2.9	63.75	JPN	JPN	Industrials	MITSUFIN
11/28/17	11/30/2017	Henan Provincial Communications Planning and Design Institute Co., LTD	IPO	Ord Shares	114.0	18.0	6.33 - 6.33	CHN	CHN	Industrials	MNSHNG
11/28/17	12/01/2017	Riverine China Holdings Limited	IPO	Ord Shares	20.6	90.0	0.18 - 0.27	CHN	HKG	Financials	INDSEC, HAITSEC
11/29/17	To be ann.	Liaoning Wellhope Agri-Tech Joint Stock Co., Ltd.	FO	Ord Shares	181.9	N/A	1.41	CHN	CHN	Consumer Goods	To be ann.
11/29/17	To be ann.	Yang Ming Marine Transport Corporation	FO	Ord Shares	107.9	257.8	0.42	TWN	TWN	Industrials	To be ann.
11/29/17	12/01/2017	UTour Group Co., Ltd.	CVT	CVT	106.1	N/A	N/A	CHN	CHN	Consumer Svcs.	To be ann.
11/30/17	To be ann.	Vodafone New Zealand Limited	IPO	Ord Shares	690.0	N/A	N/A	NZL	NZL	Technology	To be ann.
12/01/17	12/11/2017	Nihon Plast co., Ltd	FO	Ord Shares	32.0	3.2	10.09	JPN	JPN	Consumer Goods	MIZUHO

Proceeds: \$2,968.1

Deals: 12

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/06/17	11/28/17	Sasseur REIT	Postponed	IPO	441.4	N/A	N/A	SGP	SGP	Financials	To be ann.
11/06/17	11/29/17	AVIC Joy Holdings (HK) Limited	Postponed	FO	37.9	3,692.0	0.01	HKG	HKG	Consumer Svcs.	SHUNHENG

Proceeds: \$479.3

Deals: 2