



Americas Highlights

4 deals priced last week for \$543.2 M

- In U.S. economic news, durable orders for October fell 1.2%, below the prior-period's 2.2% increase and missing analysts' estimates of 0.4% growth. Durable goods excluding transportation increased 0.4% in October, remaining consistent with the prior month's upwardly-revised 1.1% increase, and below estimates of a 0.5% increase.
- In labor news, initial claims for the week ended November 18th were 239,000, below the prior week's upwardly-revised claims of 252,000, matching economists' estimates. Additionally, continuing claims for the week ended November 11th read 1,904,000, rising from the upwardly revised 1,868,000 reading reported in the prior week.

EMEA Highlights

11 deals priced last week for \$1,475.2 M

- Germany's GDP grew 0.8% sequentially, expanding from the 0.6% reported in the second quarter and in-line with economists' estimates. Meanwhile, construction orders increased 0.7% month-on-month during September. Looking at a year-ago construction orders advanced 1.5% in September.
- Eurozone Composite Output Index increased to 57.5 in November following October's 56.0, higher than consensus estimates of 56.0. Additionally, this marked the highest score since April 2011. Meanwhile, Purchasing Managers' Index for November gained to 60.0 from 58.5 in October, and surpassing economists' estimates of 58.2.

Asia-Pacific Highlights

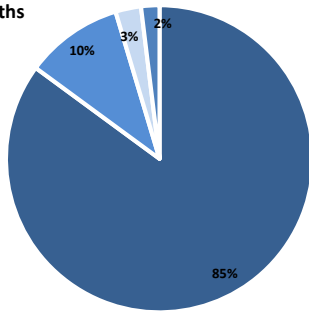
27 deals priced last week for \$4,057.1 M

- Taiwan's third-quarter real GDP grew by 3.10% year-over-year, slightly lower than the previous estimate of 3.11%, and higher than the upwardly-revised 2.28% on-year growth reported in the second quarter.
- Industrial production in Singapore grew 14.6% on year in the month of October, increasing pace from the 14.4% rise seen in the previous month, yet lower than consensus estimates of a 16.0% gain. From a monthly standpoint, industrial production expanded 0.7%, reversing course from the 1.0% tumble in the prior month, while missing economists' estimates of a 1.6% climb.

Top Market Share By Exchange Country:

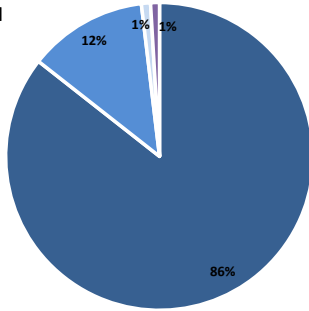
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

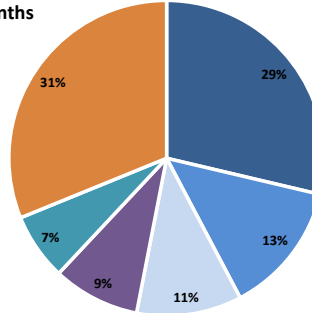


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	239,666.0	85.1%	914	215,688.2	85.6%	646
2	Canada	29,015.0	10.3%	139	31,532.1	12.5%	146
3	Brazil	7,575.7	2.7%	16	2,406.5	1.0%	8
4	Mexico	4,864.9	1.7%	12	2,365.8	0.9%	8
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		281,706.3		1,085	251,992.7		808

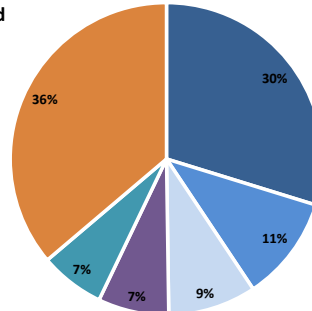
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

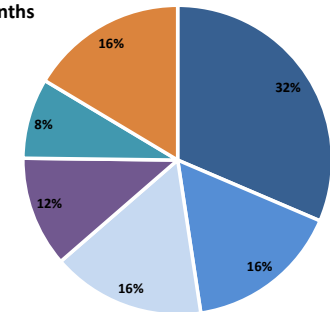


United Kingdom France Germany Netherlands Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	66,179.1	28.7%	134	44,844.7	29.8%	166
2	Germany	31,355.9	13.6%	51	13,749.4	9.1%	24
3	France	24,866.6	10.8%	40	16,397.8	10.9%	38
4	Italy	20,588.5	8.9%	18	8,613.6	5.7%	19
5	Spain	15,818.7	6.9%	15	7,504.3	5.0%	15
6	Switzerland	15,051.8	6.5%	25	7,978.3	5.3%	15
7	Netherlands	11,839.3	5.1%	14	11,056.8	7.3%	18
8	South Africa	10,448.0	4.5%	40	7,231.0	4.8%	40
9	Sweden	6,898.8	3.0%	48	10,096.9	6.7%	54
10	Denmark	3,441.4	1.5%	11	7,099.8	4.7%	7
11	Finland	3,334.0	1.4%	13	709.3	0.5%	5
12	Russian Federation	3,316.2	1.4%	11	911.3	0.6%	3
13	Austria	3,050.5	1.3%	5	1,830.3	1.2%	6
14	Poland	2,486.0	1.1%	6	1,638.0	1.1%	8
15	Norway	2,057.8	0.9%	14	1,470.4	1.0%	13
Subtotal		230,690.9		479	150,678.7		466

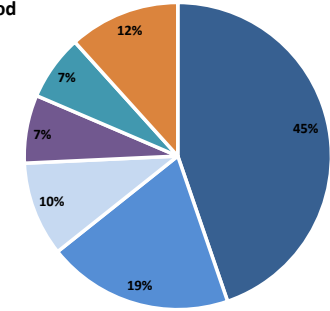
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	67,971.2	31.4%	512	106,909.6	44.7%	463
2	Japan	35,002.6	16.2%	66	17,141.4	7.2%	50
3	Hong Kong	34,666.2	16.0%	137	46,748.4	19.6%	150
4	India	25,001.9	11.6%	94	7,889.5	3.3%	55
5	Australia	18,157.6	8.4%	129	23,783.6	10.0%	140
6	South Korea	12,322.6	5.7%	61	16,443.8	6.9%	133
7	Singapore	5,320.5	2.5%	31	4,398.7	1.8%	22
8	Malaysia	4,647.1	2.1%	31	4,527.0	1.9%	24
9	Thailand	3,380.8	1.6%	27	3,289.0	1.4%	17
10	Viet Nam	3,300.0	1.5%	3	323.1	0.1%	4
11	Philippines	2,420.1	1.1%	10	1,723.8	0.7%	9
12	Taiwan	2,014.2	0.9%	8	1,478.1	0.6%	23
13	Indonesia	1,342.6	0.6%	14	2,956.7	1.2%	24
14	New Zealand	688.5	0.3%	9	1,157.5	0.5%	13
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		216,304.2		1,133	238,952.5		1,128

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,491.1	30.0%	332	45,961.8	18.2%	182
2	Healthcare	41,618.2	14.8%	265	38,871.0	15.4%	188
3	Technology	37,953.5	13.5%	109	19,111.4	7.6%	58
4	Consumer Services	34,927.9	12.4%	107	31,747.4	12.6%	65
5	Energy	34,413.4	12.2%	96	63,043.5	25.0%	151
6	Industrials	24,955.3	8.8%	89	10,574.1	4.2%	46
7	Basic Materials	8,918.9	3.2%	44	11,156.8	4.4%	56
8	Consumer Goods	8,201.7	2.9%	33	10,549.6	4.2%	27
9	Utilities	6,509.2	2.3%	14	20,977.1	8.3%	35
Total		281,989.0		1,089	251,992.7		808

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,639.3	28.9%	22	877.4	17.2%	11
2	Consumer Services	3,007.2	23.9%	8	0.0	0.0%	0
3	Utilities	2,302.5	18.3%	4	0.0	0.0%	0
4	Energy	1,410.5	11.2%	7	694.1	13.6%	4
5	Consumer Goods	629.4	5.0%	5	739.4	14.5%	1
6	Healthcare	550.1	4.4%	8	406.8	8.0%	4
7	Industrials	448.6	3.6%	3	1,134.7	22.3%	4
8	Technology	372.4	3.0%	7	1,216.5	23.9%	7
9	Basic Materials	238.2	1.9%	5	25.9	0.5%	1
Total		12,598.2		69	5,094.7		32

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	87,514.7	37.8%	159	49,560.9	32.8%	175
2	Industrials	55,894.2	24.1%	67	16,270.4	10.8%	51
3	Consumer Services	16,685.7	7.2%	74	9,774.9	6.5%	54
4	Technology	15,698.3	6.8%	58	18,213.6	12.0%	43
5	Consumer Goods	15,149.7	6.5%	39	10,156.5	6.7%	34
6	Basic Materials	13,569.9	5.9%	24	15,069.2	10.0%	31
7	Utilities	13,207.2	5.7%	12	11,030.8	7.3%	12
8	Healthcare	9,846.1	4.2%	42	11,118.8	7.3%	42
9	Energy	4,213.5	1.8%	15	10,117.2	6.7%	28
Total		231,779.3		490	151,312.2		470

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,767.7	33.0%	15	3,408.2	25.2%	22
2	Technology	2,321.1	20.3%	6	867.4	6.4%	4
3	Energy	1,866.5	16.4%	3	827.8	6.1%	4
4	Industrials	1,630.7	14.3%	7	1,268.0	9.4%	4
5	Consumer Services	977.9	8.6%	8	0.0	0.0%	0
6	Consumer Goods	687.1	6.0%	3	1,697.1	12.6%	8
7	Healthcare	135.1	1.2%	4	727.9	5.4%	3
8	Basic Materials	22.4	0.2%	1	311.7	2.3%	3
9	Utilities	0.0	0.0%	0	4,406.2	32.6%	2
Total		11,408.5		47	13,514.2		50

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	80,016.4	36.7%	214	70,796.2	29.6%	187
2	Industrials	32,528.4	14.9%	256	38,135.2	16.0%	231
3	Technology	24,748.1	11.4%	138	20,175.8	8.4%	148
4	Consumer Goods	21,567.0	9.9%	165	31,589.7	13.2%	181
5	Consumer Services	15,841.7	7.3%	103	32,900.5	13.8%	131
6	Basic Materials	13,930.8	6.4%	111	12,912.7	5.4%	85
7	Energy	13,891.9	6.4%	36	7,376.1	3.1%	40
8	Healthcare	10,198.5	4.7%	98	17,344.8	7.3%	104
9	Utilities	5,086.9	2.3%	22	7,744.5	3.2%	22
Total		217,809.7		1,143	238,975.4		1,129

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	30,706.5	27.9%	55	44,655.1	38.2%	80
2	Industrials	21,153.1	19.2%	59	24,313.7	20.8%	76
3	Technology	13,081.3	11.9%	20	12,503.7	10.7%	57
4	Energy	10,698.4	9.7%	16	5,800.3	5.0%	13
5	Basic Materials	8,634.7	7.9%	23	7,481.6	6.4%	40
6	Consumer Goods	8,036.6	7.3%	36	14,511.9	12.4%	65
7	Consumer Services	7,676.5	7.0%	20	0.0	0.0%	0
8	Utilities	6,458.1	5.9%	12	2,472.6	2.1%	10
9	Healthcare	3,468.4	3.2%	13	5,250.2	4.5%	33
Total		109,913.6		254	116,989.0		374

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	23,557.99	0.86%	19.20%	23,617.80	19,062.22
S&P 500	2,602.42	0.91%	16.24%	2,602.42	2,187.44
NASDAQ Composite Index	6,889.16	1.57%	27.98%	6,890.02	5,238.21
PHLX / Semiconductor	1,341.69	2.66%	48.01%	1,342.05	832.13
CBOE Market Volatility Index	9.65	-15.57%	-31.27%	17.28	8.56
S&P TSX	16,108.09	0.68%	5.37%	16,131.79	14,915.78
Mexico IPC	47,941.88	0.18%	5.04%	51,772.37	44,471.84
Brazil Bovespa Index	74,157.38	0.98%	23.13%	78,024.09	56,828.56
Colombia IGBC	10,852.64	0.33%	7.39%	11,282.53	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,581.23	0.95%	8.83%	3,708.82	2,984.48
FTSE 100	7,409.64	0.39%	3.74%	7,598.99	6,678.74
France CAC 40	5,390.46	1.34%	10.86%	5,536.40	4,490.15
Germany DAX (TR)	13,059.84	0.51%	13.75%	13,525.56	10,402.59
IBEX 35	10,053.50	0.43%	7.50%	11,184.40	8,512.40
FTSE MIB	22,416.31	1.46%	16.54%	23,133.42	16,156.88
Netherlands AEX	540.63	0.75%	11.89%	556.38	445.65
OMX Stockholm All-Share	577.11	-0.04%	7.96%	601.50	512.30
Ireland ISEQ Overall	6,875.41	-0.30%	5.50%	7,157.43	6,144.94
Israel TA-125	1,313.40	1.86%	2.42%	1,323.64	1,226.57
DJ DIFC Arabia Titans 50	256.07	-1.30%	-5.28%	286.51	251.66
FTSE JSE All Share	60,323.95	0.33%	19.09%	61,298.60	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,550.85	0.69%	17.98%	23,382.15	18,222.82
Hang Seng Index	29,866.32	2.29%	35.75%	30,199.69	21,488.82
SSE Composite Index	3,353.82	-0.86%	8.06%	3,450.49	3,016.53
S&P ASX 200	5,982.60	0.42%	5.59%	6,052.10	5,383.80
India S&P BSE SENSEX	33,679.24	1.01%	26.49%	33,865.95	25,753.74
KOSPI Composite Index	2,544.33	0.41%	25.56%	2,561.63	1,960.65
New Zealand NZX 50(CAP)	3,742.96	0.79%	13.86%	3,766.47	3,224.00

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.74%	1.46%	45.33%	1.77%	1.10%
US 10Y Treasury	2.34%	0.56%	-3.78%	2.61%	2.06%
US 30Y Treasury	2.76%	1.16%	-9.51%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.34%	-3.77%	73.33%	1.34%	0.61%
United States Dollar Libor Rate (90 Day)	1.47%	-1.83%	47.07%	1.47%	0.93%
United States Dollar Libor Rate (180 Day)	1.65%	-1.32%	25.51%	1.65%	1.29%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	430.75	1.21%	8.30%	430.75	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	58.95	3.95%	9.74%	58.95	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.92	-5.84%	-20.85%	3.93	2.69
High Grade Copper (NYM \$/lbs) Continuous	3.17	3.33%	26.48%	3.24	2.48
Gold (NYM \$/ozt) Continuous	1,287.30	-0.71%	11.77%	1,351.20	1,129.80
Silver (NYM \$/ozt) Continuous	16.99	-2.19%	6.27%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.15	0.52%	-20.81%	0.21	0.13
Coffee (IFUS \$/lbs) Continuous	1.28	0.24%	-6.93%	1.59	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.72	3.72%	1.81%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8377	0.7488	111.5000	1.2698	0.9789	3.2256	6.6037	1.3119	64.6913	13.8612	1.4520
EUR	1.1937	1.0000	0.8938	133.0975	1.5158	1.1685	3.8504	7.8828	1.5660	77.2220	16.5462	1.7333
GBP	1.3355	1.1188	1.0000	148.9083	1.6958	1.3073	4.3078	8.8192	1.7520	86.3952	18.5117	1.9392
JPY	0.0090	0.0075	0.0067	1.0000	0.0114	0.0088	0.0289	0.0592	0.0118	0.5802	0.1243	0.0130
CAD	0.7875	0.6597	0.5897	87.8091	1.0000	0.7709	2.5402	5.2006	1.0332	50.9460	10.9161	1.1435
CHF	1.0216	0.8558	0.7649	113.9034	1.2972	1.0000	3.2951	6.7460	1.3402	66.0857	14.1600	1.4833
BRL	0.3100	0.2597	0.2321	34.5672	0.3937	0.3035	1.0000	2.0473	0.4067	20.0556	4.2973	0.4502
CNY	0.1514	0.1269	0.1134	16.8845	0.1923	0.1482	0.4885	1.0000	0.1987	9.7962	2.0990	0.2199
AUD	0.7623	0.6386	0.5708	84.9909	0.9679	0.7462	1.0000	5.0337	1.0000	49.3109	10.5657	1.1068
INR	0.0155	0.0129	0.0116	1.7236	0.0196	0.0151	0.1987	0.1021	0.0203	1.0000	0.2143	0.0224
ZAR	0.0721	0.0604	0.0540	8.0440	0.0916	0.0706	1.0000	0.4764	0.0946	4.6671	1.0000	0.1048
NZD	0.6887	0.5769	0.5157	76.7900	0.8745	0.6742	2.0000	4.5480	0.9035	44.5529	9.5462	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/20/17	11/21/17	Big Rock Partners Acquisition Corp.	Units		60.0	6.0	10.00	10.00 - 10.00	USA	USA	Blank Check	EARLYBD	0.0	0.2	0.3
				Proceeds:	\$60.0							Mean:	0.0	0.2	0.3
				Deals:	1							Median:	0.0	0.2	0.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/21/17	12/13/17	K-Bro Linen, Inc.	Ord Shares		23.4	0.8	29.14		CAN	CAN	Industrials	TDSEC	(3.8)	(3.8)	6.6
11/20/17	11/21/17	Black Knight, Inc.	Ord Shares		318.5	7.0	45.50		USA	USA	Technology	GS	(0.7)	(0.7)	0.0
11/20/17	11/21/17	Performance Food Group Co.	Ord Shares		141.3	5.0	28.25		USA	USA	Consumer Svcs.	BRCLY	(3.3)	(3.3)	2.8
				Proceeds:	\$483.2							Mean:	(2.6)	(2.6)	3.1
				Deals:	3							Median:	(3.3)	(3.3)	2.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No converts priced last week														

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/21/17	To be ann.	Industrial Logistics Properties Trust	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	UBS, CITI, RBC

Proceeds: \$100.0
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/23/16	11/20/17	Highland Acquisition Corp	Withdrawn	IPO	250.0	25.0	10.00 - 10.00	USA	USA	Blank Check	LADENBURG

Proceeds: \$250.0
Deals: 1

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/24/17	11/24/17	TCM Group A/S	Ord Shares		108.9	7.0	15.56	14.07 - 16.42	DNK	DNK	Consumer Goods	DCARNEG, DANSKED, ABGSCASA	0.5	-	-
11/22/17	11/22/17	IRRAS AB	Ord Shares		34.2	6.4	5.30	5.38 - 5.98	SWE	SWE	Healthcare	ABGSCASA	(5.3)	(16.4)	(11.3)
Proceeds: \$143.1													Mean: (2.4)	(16.4)	(11.3)
Deals: 2													Median: (2.4)	(16.4)	(11.3)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/22/17	11/27/17	Schibsted ASA	Ord Shares		302.1	11.9	25.43		NOR	NOR	Consumer Svcs.	ARCTIC, DNB, GS	(14.2)	(14.4)	4.9
11/22/17	11/23/17	Heidelberg Pharma AG	Rights		22.8	7.5	3.05		DEU	DEU	Healthcare	BAADER	0.0	(9.1)	9.6
11/21/17	11/21/17	TCS Group Holding PLC	GDR		245.1	14.0	17.51		CYP	GBR	Financials	MS	(10.2)	(11.1)	3.2
11/21/17	11/21/17	Valora Holding AG	Rights		76.1	0.2	313.16		CHE	CHE	Consumer Svcs.	CS, JPM	N/A	(3.1)	6.0
11/21/17	11/21/17	Migros Ticaret A.S.	Ord Shares		86.0	13.0	6.62		TUR	TUR	Consumer Svcs.	GS, JPM	(3.6)	(3.6)	(9.8)
11/20/17	11/21/17	Valora Holding AG	Rights		97.5	0.3	313.16		CHE	CHE	Consumer Svcs.	CS, JPM	30,900.0	(3.1)	6.0
11/20/17	11/20/17	Eniro AB	Rights		33.1	3,710.6	0.01		SWE	SWE	Consumer Svcs.	PARETO	0.0	(27.7)	26.5
Proceeds: \$862.8													Mean: 5,145.3	(10.3)	6.6
Deals: 7													Median: (1.8)	(9.1)	6.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
11/20/17	11/30/17	Consus Real Estate AG	CVT		234.6	4.00	N/A	11/20/2022	DEU	DEU	Financials	JPM, UBS	3.75-4	-
Proceeds: \$469.2														
Deals: 2														

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/20/17	To be ann.	The City Pub Group Plc	IPO	Ord Shares	61.6	27.4	2.24 - 2.24	GBR	GBR	Consumer Svcs.	LIBCAP, BERENBK
11/21/17	12/14/2017	AcadeMedia AB (publ)	FO	Rights	48.3	10.5	4.60	SWE	SWE	Consumer Svcs.	To be ann.
11/21/17	To be ann.	Advicenne Pharma SA	IPO	Ord Shares	35.2	1.8	16.46 - 22.25	FRA	FRA	Healthcare	BNPPAR
11/22/17	01/29/2018	Endomines AB	FO	Rights	22.4	21.0	1.07	SWE	SWE	Basic Materials	To be ann.

Proceeds: \$167.5
Deals: 4

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/24/17	11/27/17	Ningbo Runhe High-Tech Materials Co., Ltd.	Ord Shares		30.8	24.4	1.26	1.26 - 1.26	CHN	CHN	Basic Materials	DONGXING	0.0	-	-
11/24/17	11/27/17	Zhejiang Chenfeng Science and Technology Co., Ltd.	Ord Shares		79.6	25.0	3.18	3.17 - 3.17	CHN	CHN	Consumer Goods	SHANXI	0.0	-	-
11/24/17	11/24/17	PT PP Presisi Tbk	Ord Shares		74.8	2,351.2	0.03	0.03 - 0.03	IDN	IDN	Industrials	PTBS, CIMB, DNRKS, MANSEK	0.0	(4.7)	(4.7)
11/23/17	12/04/17	Cherrybro Co., LTD	Ord Shares		26.4	6.2	4.30	3.74 - 4.09	KOR	KOR	Consumer Goods	DAEWEUR, KBFIN, KTBSEC	4.4	-	-
11/21/17	11/29/17	Samyang Packaging Corporation	Ord Shares		108.8	4.6	23.68	22.80 - 26.30	KOR	KOR	Industrials	KISCO	(7.1)	-	-
11/21/17	11/22/17	Shandong Publishing&Media Co., LTD	Ord Shares		407.0	266.9	1.52	1.53 - 1.53	CHN	CHN	Consumer Svcs.	BKCHINA	0.0	-	-
11/20/17	11/22/17	Foshan Gas Group Co., LTD	Ord Shares		117.2	56.0	2.09	2.09 - 2.09	CHN	CHN	Energy	CHIGLXY	0.0	-	-
11/20/17	11/21/17	Zhejiang Henglin Chair Industry CO., LTD	Ord Shares		214.5	25.0	8.58	8.56 - 8.56	CHN	CHN	Industrials	INDSEK	0.0	-	-
11/20/17	11/20/17	Netwealth Investments Limited	Ord Shares		200.5	71.4	2.81	2.88 - 2.88	AUS	AUS	Financials	CS, UBS	0.0	43.8	45.9
Proceeds:												Mean:	(0.3)	19.6	20.6
Deals:												Median:	0.0	19.6	20.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/24/17	11/28/17	Axis Real Estate Investment Trust	Units		43.4	125.0	0.35		MYS	MYS	Financials	KIMENGHLD, CIMB	(4.7)	(2.7)	3.5
11/23/17	12/13/17	ISU Abxis Co., Ltd.	Rights		25.7	5.2	4.94		KOR	KOR	Healthcare	N/A	0.0	(25.7)	42.2
11/23/17	11/27/17	Shanghai Dragonnet Technology Co., Ltd.	Ord Shares		91.2	45.5	2.00		CHN	CHN	Technology	HUATAI	(21.9)	(3.0)	3.2
11/23/17	11/24/17	PT. Mega Manunggal Property Tbk	Rights		50.4	1,174.8	0.04		IDN	IDN	Financials	N/A	0.0	(0.9)	0.0
11/23/17	11/24/17	Edelweiss Financial Services, Ltd.	Ord Shares		235.7	54.6	4.32		IND	IND	Financials	CITI, EMKAYGLBL, KOTAKGRP, INDBANK	(1.1)	(1.8)	4.4
11/22/17	12/01/17	AIMS AMP Capital Industrial REIT	Units		40.5	42.1	0.96		SGP	SGP	Financials	KIMENGHLD	(6.8)	(6.8)	5.7
11/22/17	11/29/17	Fastbrick Robotics Ltd	Ord Shares		26.4	184.2	0.14		AUS	AUS	Industrials	BELLPS	(5.0)	(5.0)	5.3
11/22/17	11/23/17	Karur Vysya Bank Limited	Rights		137.7	117.3	1.17		IND	IND	Financials	INFO	0.0	(37.2)	58.7
11/22/17	11/22/17	Kajaria Ceramics Limited	Ord Shares		45.3	4.1	11.00		IND	IND	Industrials	N/A	(0.7)	(0.7)	1.7
11/22/17	11/22/17	Skylark Co., LTD	Ord Shares		550.6	38.9	14.15		JPN	JPN	Consumer Svcs.	BAML, MS, NOMURA	(5.4)	(4.9)	2.3
11/21/17	11/27/17	Nufarm Ltd.	Ord Shares		22.7	3.4	6.61		AUS	AUS	Basic Materials	UBS	16.7	(0.1)	(0.7)
11/21/17	11/21/17	Lotte Shopping Companv. LTD	Ord Shares		195.4	1.0	194.87		KOR	KOR	Consumer Svcs.	NOMURA	(8.0)	(8.0)	(1.2)
11/21/17	11/21/17	L&T Finance Holdings, Ltd.	Ord Shares		119.8	43.1	2.78		IND	IND	Financials	N/A	(4.0)	(4.0)	(1.4)
11/20/17	11/28/17	Sosei Group Corporation	Ord Shares		197.8	2.1	95.54		JPN	JPN	Healthcare	JPM, BAML	1.3	(11.4)	6.1
11/20/17	11/27/17	Nufarm Ltd.	Rights		64.5	11.3	5.69		AUS	AUS	Basic Materials	UBS	0.0	(14.8)	15.9
11/20/17	11/22/17	Primary Opinion Limited	Ord Shares		32.6	1,433.3	0.02		AUS	AUS	Industrials	BELLPS	(6.3)	(6.3)	120.0
Proceeds:												Mean:	(2.9)	(8.3)	16.6
Deals:												Median:	(2.6)	(5.0)	4.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon		Premium	
													Talk	Talk	Talk	Talk
11/23/17	11/24/17	Zhejiang Jiaao Enprotech Stock Co., LTD	CVT		27.9	0.40	18.74	11/09/2023	CHN	CHN	Basic Materials	ESSEC	-	-	-	-
11/22/17	11/23/17	The Chugoku Electric Power Company, Inc.	CVT		444.9	-	14.96	01/24/2020	JPN	JPN	Utilities	NOMURA, SUMITSUI	-	-	-	-
11/22/17	11/23/17	The Chugoku Electric Power Company, Inc.	CVT		444.9	-	14.96	01/25/2022	JPN	JPN	Utilities	MIZUHO, NOMURA, MS	-	-	-	-
Proceeds:												\$917.8				
Deals:												2				

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/05/17	11/27/2017	Gulf Energy Development Public Company, LTD	IPO	Ord Shares	730.8	533.3	1.37 - 1.37	THA	THA	Utilities	BLS, KASIBNK, SCBPCL
11/02/17	11/27/2017	New Energy Solar Limited	IPO	Ord Shares	230.3	N/A	1.11 - 1.19	AUS	AUS	Energy	MS
11/24/17	11/28/2017	Brother Enterprises Holding Co., Ltd.	CVT	CVT	105.9	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
09/08/17	11/28/2017	CTK Cosmetics Co., LTD	IPO	Ord Shares	89.4	2.0	40.74 - 48.71	KOR	KOR	Industrials	DAEWEUR, SHINYNG
08/29/17	11/28/2017	HCL Infosystems, LTD	FO	Rights	78.0	106.2	0.73	IND	IND	Technology	AXISBANK
07/25/17	11/28/2017	Mecaro Co., LTD	IPO	Ord Shares	49.3	2.0	22.40 - 26.88	KOR	KOR	Technology	KISCO
03/31/17	11/28/2017	Atta Global Group Berhad	CVT	CVT	45.5	N/A	N/A	MYS	MYS	Basic Materials	To be ann.
06/20/16	11/29/2017	Shennan Circuits Co., Ltd.	IPO	Ord Shares	258.0	70.0	N/A	CHN	CHN	Technology	GJSEC, AVICSEC
08/24/17	11/29/2017	Cromwell European Real Estate Investment Trust	IPO	Units	254.7	392.2	0.65 - 0.65	SGP	SGP	Financials	DBSBANK, GS, UBS, DAIWA, CLSASG
11/10/16	11/29/2017	Thonburi Healthcare Group Public Company, LTD	IPO	Ord Shares	92.3	85.0	1.09 - 1.09	THA	THA	Healthcare	To be ann.
08/24/17	11/29/2017	Cromwell European Real Estate Investment Trust	IPO	Units	23.7	36.4	0.65 - 0.65	SGP	SGP	Financials	DBSBANK, GS, UBS, DAIWA, CLSASG
11/09/17	11/29/2017	No Signboard Holdings Ltd	IPO	Ord Shares	13.0	63.2	0.21 - 0.21	SGP	SGP	Consumer Svcs.	OCCLTD
04/25/17	11/30/2017	Jin Air Co. Ltd	IPO	Ord Shares	313.7	12.0	23.91 - 28.38	KOR	KOR	Consumer Svcs.	DAEWEUR, SAMSUNG, KBFIN, KISCO, NHIN

Proceeds: \$2,284.5
Deals: 12

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/20/17	To be ann.	Kalyan Jewellers India Limited	IPO	Ord Shares	306.6	N/A	N/A	IND	IND	Consumer Svcs.	AXISBANK, CITI, UBS
11/20/17	12/12/2017	PT Campina Ice Cream Industry Tbk.	IPO	Ord Shares	23.2	885.0	0.02 - 0.03	IDN	IDN	Consumer Goods	GMSEU
11/22/17	To be ann.	Bank of India Ltd.	FO	Ord Shares	463.2	N/A	3.11	IND	IND	Financials	To be ann.
11/22/17	To be ann.	United Bank of India	FO	Ord Shares	154.4	N/A	0.26	IND	IND	Financials	To be ann.
11/22/17	12/05/2017	Daifuku Co., Ltd.	FO	Ord Shares	138.5	2.5	55.86	JPN	JPN	Industrials	MIZUHO
11/22/17	11/24/2017	Quess Corp Limited	FO	Ord Shares	119.1	8.5	14.01	IND	IND	Industrials	AXISBANK, INFO
11/22/17	11/24/2017	Anhui Guozhen Environment Protection Technology Joint Stock Co., Limited	CVT	CVT	90.0	N/A	N/A	CHN	CHN	Industrials	To be ann.
11/22/17	12/05/2017	Daifuku Co., Ltd.	FO	Ord Shares	55.9	1.0	55.86	JPN	JPN	Industrials	MIZUHO
11/22/17	To be ann.	Aurelia Metals Limited	FO	Ord Shares	41.7	229.3	0.18	AUS	AUS	Basic Materials	HARTL, CURRANCOPT
11/23/17	To be ann.	Ningbo Xusheng Auto Technology Co., Ltd.	CVT	CVT	63.3	N/A	N/A	CHN	CHN	Consumer Goods	To be ann.
11/23/17	02/08/2018	China Nuclear Energy Technology Corporation	FO	Rights	28.6	164.1	0.17	HKG	HKG	Industrials	To be ann.
11/24/17	12/04/2017	Olympus Corporation	FO	Ord Shares	405.8	9.9	40.82	JPN	JPN	Healthcare	SUMITSUI, MITSUFIN
11/24/17	To be ann.	Robinsons Land Corp.	FO	Rights	396.0	1,100.0	N/A	PHL	PHL	Financials	To be ann.
11/24/17	To be ann.	Strategic Hospitality Extendable Freehold and Leasehold Real Estate Investment Trust	IPO	Units	114.3	374.0	0.31 - 0.31	THA	THA	Financials	To be ann.
11/24/17	To be ann.	Co-Prosperty Holdings Ltd.	FO	Ord Shares	64.7	1,175.9	0.06	HKG	HKG	Consumer Goods	KINGSTON

Proceeds: \$2,465.4
Deals: 15

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week