



### Americas Highlights

**36 deals priced last week for \$6,453.7 M**

- In U.S. economic news, wholesale inventories grew 0.3% in September, below the downwardly-revised 0.8% gain seen in the prior month, and in-line with consensus estimates. Elsewhere, consumer credit came in at \$20.8 billion for September, swelling from the \$13.1 billion reported in August, and exceeding economists' expectations of \$18.3 billion.
- In labor news, initial claims were reported as 239,000 for the week ended November 4, higher than the 229,000 reported in the previous week, and surpassing consensus estimates of 231,000. Additionally, continuing claims were released as 1,901,000 for the week ended October 27, above the 1,884,000 stated in the prior week.

### EMEA Highlights

**5 deals priced last week for \$838.3 M**

- The UK industrial production grew 0.7% in September, more than doubling the 0.3% expansion seen in August, and besting economists' estimates of a 0.3% gain. Meanwhile, manufacturing output also climbed 0.7% during September, following August's 0.4% increase. Separately, mining and quarrying production saw a growth of 2.2% during the same month.
- Italy's industrial output fell a seasonally-adjusted 1.3% month-on-month in September, reversing from the 1.2% gain in August, and below consensus estimates of a 0.3% drop.

### Asia-Pacific Highlights

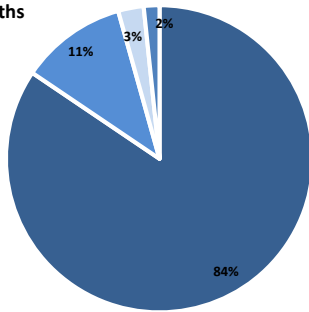
**26 deals priced last week for \$6,181.6 M**

- Hong Kong's GDP grew 3.6% on year in the third quarter, slowing pace from the 3.9% growth realized in the second quarter, and maintaining the downward trend as the first quarter saw a 4.3% expansion. From a quarterly standpoint, GDP advanced 0.5% in the third quarter, retarding from the 1.1% growth seen in the prior quarter.
- Singapore's retail sales fell a seasonally-adjusted 4.2% on month in September, following a flat reading in the prior month, and far below economists' estimates of a 0.1% gain. The figure was largely influenced by the automobile industry as retail sales excluding auto only fell 0.2% month-over-month. Motor vehicle sales fell 19.9% on month in September.

## Top Market Share By Exchange Country:

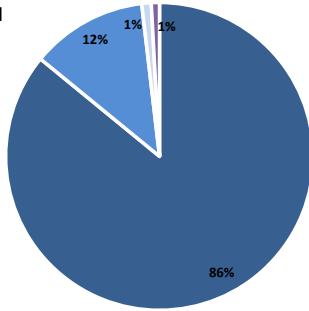
### Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

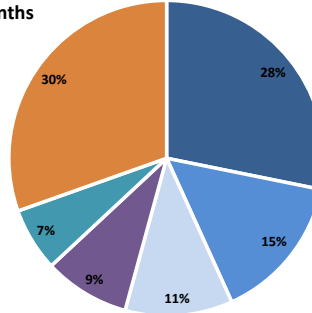


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	238,274.4	84.5%	912	214,520.6	85.9%	632
2	Canada	31,608.7	11.2%	141	30,522.4	12.2%	145
3	Brazil	7,575.7	2.7%	16	2,486.0	1.0%	9
4	Mexico	4,090.1	1.4%	12	2,146.3	0.9%	7
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
<b>Subtotal</b>		<b>282,133.6</b>		<b>1,085</b>	<b>249,675.3</b>		<b>793</b>

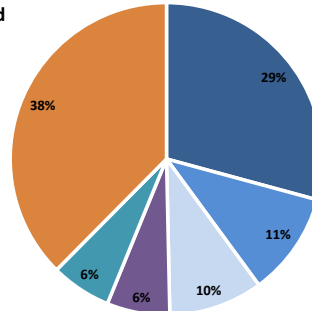
### EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

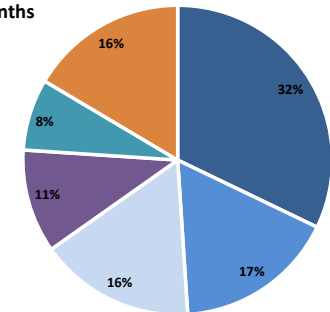


United Kingdom France Netherlands Sweden Germany Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	65,852.4	28.2%	133	45,518.6	29.2%	165
2	Germany	35,162.2	15.0%	49	9,741.5	6.3%	25
3	France	25,758.2	11.0%	42	16,706.2	10.7%	37
4	Italy	20,588.5	8.8%	18	9,105.6	5.8%	21
5	Spain	15,230.7	6.5%	14	8,376.9	5.4%	16
6	Switzerland	14,841.7	6.4%	22	8,043.1	5.2%	16
7	Netherlands	11,839.3	5.1%	14	15,150.7	9.7%	19
8	South Africa	10,826.9	4.6%	42	6,849.5	4.4%	38
9	Sweden	7,447.3	3.2%	49	10,155.9	6.5%	53
10	Russian Federation	3,316.2	1.4%	11	911.3	0.6%	3
11	Finland	3,311.6	1.4%	13	709.3	0.5%	5
12	Denmark	3,237.4	1.4%	9	7,099.8	4.6%	7
13	Austria	3,050.5	1.3%	5	1,830.3	1.2%	6
14	Poland	2,486.0	1.1%	6	1,638.0	1.1%	8
15	Turkey	1,908.4	0.8%	5	0.0	0.0%	0
<b>Subtotal</b>		<b>233,695.5</b>		<b>473</b>	<b>155,807.0</b>		<b>468</b>

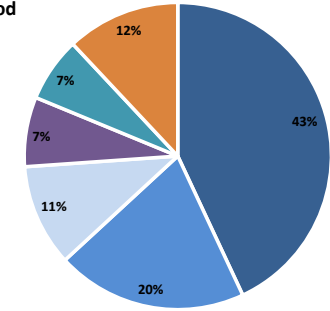
### Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	67,076.1	32.1%	512	103,739.3	43.0%	443
2	Hong Kong	35,106.1	16.8%	137	48,448.3	20.1%	157
3	Japan	33,920.7	16.3%	66	17,674.7	7.3%	49
4	India	22,593.7	10.8%	87	7,996.8	3.3%	56
5	Australia	15,624.2	7.5%	124	25,904.2	10.7%	153
6	South Korea	11,311.1	5.4%	60	16,379.8	6.8%	131
7	Singapore	5,280.0	2.5%	30	4,447.4	1.8%	23
8	Malaysia	4,603.7	2.2%	30	4,630.4	1.9%	25
9	Thailand	3,389.2	1.6%	28	3,530.7	1.5%	16
10	Viet Nam	3,300.0	1.6%	3	323.1	0.1%	4
11	Philippines	2,420.1	1.2%	10	1,800.3	0.7%	10
12	Taiwan	2,014.2	1.0%	8	1,515.2	0.6%	24
13	Indonesia	1,298.9	0.6%	14	3,252.8	1.3%	24
14	New Zealand	688.5	0.3%	9	1,202.9	0.5%	14
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
<b>Subtotal</b>		<b>208,694.6</b>		<b>1,119</b>	<b>241,028.3</b>		<b>1,130</b>

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,893.3	29.9%	334	47,294.7	18.9%	182
2	Healthcare	41,544.5	14.6%	269	38,072.6	15.2%	179
3	Technology	39,860.5	14.1%	102	17,172.1	6.9%	59
4	Energy	34,981.5	12.3%	101	62,313.4	25.0%	146
5	Consumer Services	34,826.0	12.3%	105	30,778.5	12.3%	62
6	Industrials	23,917.0	8.4%	88	10,132.7	4.1%	43
7	Consumer Goods	9,098.2	3.2%	35	10,848.9	4.3%	26
8	Basic Materials	7,949.0	2.8%	44	11,209.6	4.5%	56
9	Utilities	6,564.4	2.3%	15	21,852.8	8.8%	40
<b>Total</b>		<b>283,634.3</b>		<b>1,093</b>	<b>249,675.3</b>		<b>793</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,458.6	29.5%	21	1,126.0	18.6%	12
2	Utilities	2,302.5	19.6%	4	49.5	0.8%	1
3	Consumer Services	2,000.0	17.1%	6	0.0	0.0%	0
4	Energy	1,205.9	10.3%	11	847.8	14.0%	6
5	Consumer Goods	737.8	6.3%	5	739.4	12.2%	1
6	Technology	697.8	6.0%	9	1,330.5	21.9%	3
7	Basic Materials	560.9	4.8%	5	0.0	0.0%	0
8	Industrials	448.6	3.8%	3	1,087.4	17.9%	4
9	Healthcare	310.2	2.6%	7	883.2	14.6%	8
<b>Total</b>		<b>11,722.3</b>		<b>71</b>	<b>6,063.7</b>		<b>35</b>

## EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	85,209.9	36.3%	155	56,106.0	35.9%	175
2	Industrials	56,470.7	24.1%	66	16,745.0	10.7%	52
3	Consumer Services	16,397.7	7.0%	70	9,581.6	6.1%	54
4	Technology	15,617.6	6.7%	57	19,337.2	12.4%	47
5	Consumer Goods	15,588.1	6.6%	38	10,121.4	6.5%	33
6	Healthcare	14,045.8	6.0%	41	6,772.2	4.3%	40
7	Basic Materials	13,569.9	5.8%	24	15,023.1	9.6%	30
8	Utilities	13,207.2	5.6%	12	11,190.4	7.2%	13
9	Energy	4,315.6	1.8%	17	11,563.6	7.4%	28
<b>Total</b>		<b>234,422.4</b>		<b>480</b>	<b>156,440.5</b>		<b>472</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	2,857.8	30.6%	14	2,742.1	22.9%	17
2	Technology	2,321.1	24.8%	6	413.4	3.5%	3
3	Industrials	1,630.7	17.5%	7	1,383.1	11.6%	4
4	Consumer Services	1,499.0	16.0%	9	0.0	0.0%	0
5	Consumer Goods	924.7	9.9%	5	1,066.4	8.9%	5
6	Energy	62.6	0.7%	1	865.4	7.2%	3
7	Healthcare	46.9	0.5%	2	780.7	6.5%	4
8	Basic Materials	0.0	0.0%	0	311.7	2.6%	3
9	Utilities	0.0	0.0%	0	4,406.2	36.8%	2
<b>Total</b>		<b>9,342.8</b>		<b>44</b>	<b>11,968.8</b>		<b>41</b>

## Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	79,302.6	37.8%	209	72,614.4	30.1%	195
2	Industrials	30,302.3	14.5%	252	37,084.2	15.4%	223
3	Technology	24,288.8	11.6%	138	20,915.6	8.7%	151
4	Consumer Goods	21,433.1	10.2%	170	31,644.7	13.1%	176
5	Consumer Services	14,627.0	7.0%	103	32,743.9	13.6%	130
6	Basic Materials	13,857.8	6.6%	107	12,378.7	5.1%	85
7	Energy	11,416.3	5.4%	33	7,197.7	3.0%	40
8	Healthcare	10,109.9	4.8%	94	17,294.9	7.2%	103
9	Utilities	4,197.0	2.0%	21	9,177.1	3.8%	28
<b>Total</b>		<b>209,534.7</b>		<b>1,127</b>	<b>241,051.2</b>		<b>1,131</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	34,632.3	29.3%	55	48,794.4	35.4%	78
2	Industrials	21,149.9	17.9%	54	26,925.5	19.5%	76
3	Technology	15,012.1	12.7%	25	15,873.3	11.5%	56
4	Energy	10,944.2	9.3%	18	6,441.4	4.7%	15
5	Consumer Goods	9,365.6	7.9%	32	18,646.5	13.5%	77
6	Basic Materials	8,287.5	7.0%	21	12,108.8	8.8%	40
7	Consumer Services	8,105.0	6.9%	23	0.0	0.0%	0
8	Utilities	5,888.6	5.0%	11	3,104.7	2.3%	10
9	Healthcare	4,752.5	4.0%	20	6,048.2	4.4%	37
<b>Total</b>		<b>118,137.7</b>		<b>259</b>	<b>137,942.8</b>		<b>389</b>

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts



## Market Performance

## Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	23,422.21	-0.50%	18.52%	23,602.12	18,736.96
S&P 500	2,582.30	-0.21%	15.34%	2,597.02	2,152.49
NASDAQ Composite Index	6,750.94	-0.20%	25.41%	6,795.52	5,179.64
PHLX / Semiconductor	1,303.06	0.24%	43.75%	1,321.90	819.09
CBOE Market Volatility Index	11.29	23.52%	-19.59%	17.28	8.84
S&P TSX	16,039.26	0.12%	4.92%	16,131.79	14,481.59
Mexico IPC	48,028.30	-1.04%	5.23%	51,772.37	43,998.98
Brazil Bovespa Index	72,165.64	-2.37%	19.82%	78,024.09	56,828.56
Colombia IGBC	10,761.69	1.77%	6.49%	11,282.53	9,421.92

## EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,593.76	-2.61%	9.22%	3,708.82	2,984.48
FTSE 100	7,432.99	-1.68%	4.06%	7,598.99	6,678.74
France CAC 40	5,380.72	-2.49%	10.66%	5,536.40	4,473.35
Germany DAX (TR)	13,127.47	-2.61%	14.34%	13,525.56	10,402.59
IBEX 35	10,092.70	-2.56%	7.92%	11,184.40	8,512.40
FTSE MIB	22,560.79	-1.97%	17.29%	23,133.42	16,039.59
Netherlands AEX	547.32	-1.41%	13.28%	556.38	444.20
OMX Stockholm All-Share	582.08	-3.02%	8.89%	601.50	503.60
Ireland ISEQ Overall	6,877.14	-1.53%	5.52%	7,157.43	6,110.96
Israel TA-125	1,293.64	-0.84%	0.88%	1,323.64	1,226.57
DJ DIFC Arabia Titans 50	258.99	-2.88%	-4.19%	286.51	250.90
FTSE JSE All Share	59,776.12	0.23%	18.01%	60,589.77	48,935.90

## Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,681.42	0.63%	18.66%	23,382.15	17,333.49
Hang Seng Index	29,120.92	1.81%	32.36%	29,258.50	21,488.82
SSE Composite Index	3,432.67	1.81%	10.60%	3,449.16	3,016.53
S&P ASX 200	6,029.40	1.17%	6.42%	6,052.10	5,286.20
India S&P BSE SENSEX	33,314.56	-1.10%	25.12%	33,865.95	25,717.93
KOSPI Composite Index	2,542.95	-0.59%	25.49%	2,561.63	1,960.65
New Zealand NZX 50(CAP)	3,675.94	-1.16%	11.82%	3,766.47	3,213.92

## Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.66%	2.22%	38.48%	1.66%	0.94%
US 10Y Treasury	2.40%	-2.33%	-1.36%	2.61%	2.06%
US 30Y Treasury	2.88%	-2.01%	-5.60%	3.19%	2.68%
United States Dollar Libor Rate (30 Day)	1.25%	-0.23%	61.47%	1.25%	0.54%
United States Dollar Libor Rate (90 Day)	1.41%	-1.49%	41.59%	1.41%	0.90%
United States Dollar Libor Rate (180 Day)	1.61%	-1.51%	22.53%	1.61%	1.26%

## Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	425.70	1.18%	7.03%	428.90	349.90
Crude Oil WTI (NYM \$/bbl) Continuous	56.74	1.98%	5.62%	57.35	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.21	7.67%	-12.79%	3.93	2.69
High Grade Copper (NYM \$/lbs) Continuous	3.08	-1.33%	22.77%	3.24	2.47
Gold (NYM \$/ozt) Continuous	1,274.20	0.39%	10.64%	1,351.20	1,129.80
Silver (NYM \$/ozt) Continuous	16.87	0.22%	5.52%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.15	4.03%	-23.32%	0.22	0.13
Coffee (IFUS \$/lbs) Continuous	1.28	2.90%	-6.93%	1.69	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.69	0.48%	-2.26%	0.87	0.66

## Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8574	0.7564	113.2900	1.2674	0.9947	3.2638	6.6396	1.3030	65.1400	14.3425	1.4397
EUR	1.1662	1.0000	0.8822	132.1245	1.4781	1.1601	3.8064	7.7434	1.5196	75.9695	16.7269	1.6790
GBP	1.3220	1.1336	1.0000	149.7751	1.6756	1.3150	4.3149	8.7779	1.7227	86.1183	18.9615	1.9033
JPY	0.0088	0.0076	0.0067	1.0000	0.0112	0.0088	0.0288	0.0586	0.0115	0.5750	0.1266	0.0127
CAD	0.7890	0.6765	0.5968	89.3877	1.0000	0.7848	2.5752	5.2388	1.0281	51.3966	11.3165	1.1359
CHF	1.0053	0.8620	0.7604	113.8936	1.2742	1.0000	3.2812	6.6750	1.3100	65.4871	14.4189	1.4473
BRL	0.3064	0.2627	0.2318	34.7111	0.3883	0.3048	1.0000	2.0343	0.3992	19.9583	4.3944	0.4411
CNY	0.1506	0.1291	0.1139	17.0628	0.1909	0.1498	0.4916	1.0000	0.1962	9.8108	2.1601	0.2168
AUD	0.7675	0.6580	0.5805	86.9444	0.9727	0.7634	1.0000	5.0956	1.0000	49.9917	11.0072	1.1049
INR	0.0154	0.0132	0.0116	1.7392	0.0195	0.0153	0.1962	1.0000	0.0200	1.0000	0.2202	0.0221
ZAR	0.0697	0.0598	0.0527	7.8989	0.0884	0.0694	1.0000	0.4629	0.0909	4.5417	1.0000	0.1004
NZD	0.6946	0.5956	0.5254	78.6912	0.8803	0.6909	2.0000	4.6119	0.9051	45.2462	9.9623	1.0000

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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## Americas - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
11/09/17	11/10/17	Bandwidth Inc.	Ord Shares		80.0	4.0	20.00	20.00 - 22.00	USA	USA	Technology	MS, KEYBANC, RBAIRD	(4.8)	6.0	6.0	
11/09/17	11/10/17	PPDAI Group Inc.	ADR		221.0	17.0	13.00	16.00 - 19.00	CHN	USA	Financials	CS, CITI, STFL	(25.7)	0.6	0.6	
11/08/17	11/09/17	Sogou Inc.	ADR		585.0	45.0	13.00	11.00 - 13.00	CHN	USA	Technology	JPM, CS, GS, CICC	8.3	3.8	6.5	
11/08/17	11/09/17	Apellis Pharmaceuticals, Inc.	Ord Shares		150.0	10.7	14.00	13.00 - 15.00	USA	USA	Healthcare	CITI, JPM, EVERCORE	0.0	0.2	0.0	
11/07/17	11/08/17	Metropolitan Bank Holding Corp.	Ord Shares		108.5	3.1	35.00	31.00 - 34.00	USA	USA	Financials	JPM, STFL	7.7	6.3	5.7	
11/07/17	11/08/17	CBTX, Inc.	Ord Shares		62.4	2.4	26.00	24.00 - 26.00	USA	USA	Financials	STEPHENS, STFL	4.0	10.4	12.0	
11/07/17	11/08/17	Four Seasons Education (Cayman) Inc.	ADR		101.0	10.1	10.00	9.00 - 11.00	CHN	USA	Consumer Svcs.	MS, CITI, CHINAREN	0.0	(5.0)	0.0	
11/07/17	11/08/17	InflaRx N.V.	Ord Shares		100.0	6.7	15.00	14.00 - 16.00	DEU	USA	Healthcare	JPM, LEERINK, BMO	0.0	(0.1)	0.0	
11/06/17	11/07/17	Meridian Bank N.A.	Ord Shares		40.0	2.4	17.00	17.00 - 19.00	USA	USA	Financials	SANDLER	(5.6)	7.4	7.4	
				<b>Proceeds:</b>	<b>\$1,447.9</b>								<b>Mean:</b>	<b>(1.8)</b>	<b>3.3</b>	<b>4.2</b>
				<b>Deals:</b>	<b>9</b>								<b>Median:</b>	<b>0.0</b>	<b>3.8</b>	<b>5.7</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
11/09/17	11/30/17	Killam Apartment REIT	Units		55.0	5.2	10.64		CAN	CAN	Financials	RBC	(2.2)	(2.2)	0.7	
11/09/17	11/22/17	Dream Industrial Real Estate Investment Trust	Units		59.1	8.6	6.87		CAN	CAN	Financials	TDSEC	0.0	-	-	
11/09/17	11/10/17	Atento S.A.	Ord Shares		110.7	12.3	9.00		BRA	USA	Industrials	MS, CS, ITAU, BARRINGT, GS, RBAIRD	(26.2)	(10.0)	1.7	
11/09/17	11/10/17	Solaris Oilfield Infrastructure, Inc.	Ord Shares		110.3	7.0	15.75		USA	USA	Energy	CS, GS, EVERCORE, WFC, SIMMONS, TUDPIC	(11.9)	(4.5)	2.1	
11/09/17	11/10/17	Neovasc Inc.	Units		27.8	19.1	1.46		CAN	USA	Healthcare	CANACC	N/A	-	-	
11/09/17	11/10/17	ERYTECH Pharma S.A	ADR		109.0	4.7	23.26		FRA	USA	Healthcare	JEFFER, COWEN, ODDOBHFFR	(1.0)	-	6.4	
11/09/17	11/09/17	SRC Energy Inc.	Ord Shares		280.0	35.0	8.00		USA	USA	Energy	CS, JPM, SUNTCAP, CITI	(11.8)	(11.8)	7.5	
11/09/17	11/09/17	ADMA Biologics, Inc.	Ord Shares		36.5	17.0	2.15		USA	USA	Healthcare	RAYMND	(4.0)	(0.5)	7.9	
11/08/17	11/16/17	Financial 15 Split Corp.	Ord Shares		44.1	5.4	8.23		CAN	CAN	Financials	NTLBKCAN, CIBCINC, BNKNVASC, RBC	(1.9)	(1.6)	(1.5)	
11/08/17	11/09/17	Cadence Bancorporation	Ord Shares		209.0	9.5	22.00		USA	USA	Financials	GS, JPM	(13.6)	(4.3)	0.2	
11/08/17	11/09/17	Taylor Morrison Home Corp.	Ord Shares		231.0	10.0	23.10		USA	USA	Consumer Svcs.	CITI, MS	(2.0)	(2.0)	(0.5)	
11/08/17	11/09/17	James River Group Holdings, Ltd.	Ord Shares		117.0	3.0	39.00		BMU	USA	Financials	MS	(6.5)	(6.5)	0.0	
11/08/17	11/09/17	Bright Horizons Family Solutions Inc.	Ord Shares		350.0	4.0	87.50		USA	USA	Consumer Svcs.	GS, BRCLY	(2.7)	(2.7)	(1.0)	
11/08/17	11/08/17	RedHill Biopharma Ltd.	ADR		22.5	4.1	5.50		ISR	USA	Healthcare	CFCO, NOMURA	(26.7)	(26.7)	(2.7)	
11/07/17	11/08/17	Voyager Therapeutics, Inc.	Ord Shares		54.0	4.5	12.00		USA	USA	Healthcare	MS, COWEN	(27.4)	(10.3)	13.3	
11/07/17	11/08/17	Allegheny Technologies Inc.	Ord Shares		408.0	17.0	24.00		USA	USA	Basic Materials	GS	(5.8)	(5.8)	(8.3)	
11/07/17	11/08/17	Orion Engineered Carbons S.A.	Ord Shares		232.5	10.0	23.25		USA	USA	Basic Materials	MS	(4.1)	(4.1)	0.4	
11/07/17	11/08/17	American Axle & Manufacturing Holdings, Inc.	Ord Shares		263.3	15.0	17.55		USA	USA	Consumer Goods	DB	(2.0)	(2.0)	(0.6)	
11/07/17	11/08/17	OneMain Holdings, Inc.	Ord Shares		260.0	10.0	26.00		USA	USA	Financials	MS	(6.5)	(6.5)	(3.9)	
11/07/17	11/08/17	Centennial Resource Development, Inc.	Ord Shares		505.0	25.0	20.20		USA	USA	Blank Check	GS	(3.9)	(3.9)	0.0	
11/06/17	11/07/17	ProPetro Holding Corp.	Ord Shares		186.0	12.0	15.50		USA	USA	Energy	GS	(1.0)	(4.4)	9.7	
11/06/17	11/07/17	Chatham Lodging Trust	Ord Shares		109.5	5.0	21.90		USA	USA	Financials	BRCLY	(3.1)	(3.1)	4.3	
11/06/17	11/07/17	KNOT Offshore Partners LP	Units		65.7	3.0	21.90		USA	USA	Energy	BAML	(5.8)	(5.8)	(4.6)	
				<b>Proceeds:</b>	<b>\$3,845.8</b>								<b>Mean:</b>	<b>(7.7)</b>	<b>(5.9)</b>	<b>1.5</b>
				<b>Deals:</b>	<b>23</b>								<b>Median:</b>	<b>(4.1)</b>	<b>(4.4)</b>	<b>0.2</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
11/07/17	11/08/17	Insulet Corp.	CVT		350.0	1.38	29.99	11/01/2024	USA	USA	Healthcare	BAML, WFC	1.375-1.875	25-30
11/07/17	11/08/17	Arbor Realty Trust, Inc.	CVT		125.0	5.38	10.00	11/15/2020	USA	USA	Financials	JPM, JMPSEC, BAML	5.375-5.375	10-10
11/06/17	11/07/17	Apollo Commercial Real Estate Finance, Inc.	CVT		115.0	4.75	8.85	08/23/2022	USA	USA	Financials	MS, BAML, CITI, JPM	4.75-4.75	10-10
				<b>Proceeds:</b>	<b>\$1,160.0</b>									
				<b>Deals:</b>	<b>4</b>									



## Americas - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/18/17	11/14/2017	SendGrid, Inc.	IPO	Ord Shares	111.7	7.7	13.50 - 15.50	USA	USA	Technology	MS, JPM
09/07/17	11/15/2017	MPM Holdings Inc.	FO	Ord Shares	350.0	14.6	24.00	USA	USA	Basic Materials	JPM, GS, CS, DB, UBS, WFC, BMO
10/20/17	11/15/2017	Jianpu Technology Inc.	IPO	ADR	213.8	22.5	8.50 - 10.50	CHN	USA	Technology	GS, MS, JPM, CHINAREN
10/20/17	11/15/2017	Arsanis, Inc.	IPO	Ord Shares	50.0	3.1	15.00 - 17.00	USA	USA	Healthcare	CITI, COWEN, PIPER
09/08/17	11/16/2017	Molino Cañuelas S.A.C.I.F.I.A.	IPO	ADR	453.4	29.3	14.00 - 17.00	ARG	USA	Consumer Goods	JPM, UBS, HSBC, ITAU
10/25/17	11/16/2017	Legacy Acquisition Corp.	IPO	Units	300.0	30.0	10.00 - 10.00	USA	USA	Blank Check	WFC, CFCS, STFL
10/20/17	11/16/2017	SailPoint Technologies Holdings, Inc.	IPO	Ord Shares	200.0	20.0	9.00 - 11.00	USA	USA	Technology	MS, CITI, JEFFER, RBC
10/19/17	11/16/2017	Stitch Fix, Inc.	IPO	Ord Shares	190.0	10.0	18.00 - 20.00	USA	USA	Consumer Svcs.	GS, JPM, BRCLY, RBC
10/23/17	11/16/2017	Bluegreen Vacations Corporation	IPO	Ord Shares	110.5	6.5	16.00 - 18.00	USA	USA	Consumer Svcs.	STFL, CS, BAML, SUNTCAP
10/23/17	11/16/2017	scPharmaceuticals Inc.	IPO	Ord Shares	96.0	6.4	14.00 - 16.00	USA	USA	Healthcare	JEFFER, LEERINK, BMO

**Proceeds: \$2,075.3**

**Deals: 10**

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/06/17	To be ann.	Park Hotels & Resorts Inc.	FO	Ord Shares	492.4	16.8	29.26	USA	USA	Financials	To be ann.
11/08/17	To be ann.	AquaBounty Technologies, Inc.	FO	Ord Shares	20.0	N/A	5.02	USA	USA	Consumer Goods	HCWAIN
11/09/17	To be ann.	Luther Burbank Corporation	IPO	Ord Shares	150.0	N/A	N/A	USA	USA	Financials	STFL, SANDLER
11/09/17	To be ann.	Quanterix Corp	IPO	Ord Shares	57.5	N/A	N/A	USA	USA	Healthcare	JPM, LEERINK
11/09/17	To be ann.	Entera Bio Ltd.	IPO	Ord Shares	50.0	N/A	N/A	ISR	USA	Healthcare	OPPEN

**Proceeds: \$769.9**

**Deals: 5**

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/24/16	11/08/17	Energy Hunter Resources, Inc.	Postponed	IPO	43.5	4.8	8.00 - 10.00	USA	USA	Energy	STFL, BRILEY, FBR
11/08/17	11/09/17	TransMontaigne Partners L.P.	Withdrawn	FO	105.5	2.5	42.20	USA	USA	Energy	BAML
10/13/17	11/10/17	Workspace Property Trust	Postponed	IPO	526.5	39.0	12.00 - 15.00	USA	USA	Financials	GS, JPM, BAML

**Proceeds: \$675.5**

**Deals: 3**

## EMEA - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
11/09/17	11/09/17	Severstal PAO	GDR		270.2	18.0	14.98		RUS	GBR	Basic Materials	GS	(1.8)	(2.4)	(0.3)	
11/08/17	11/10/17	Evolva Holding S.A.	Rights		65.3	296.4	0.22		CHE	CHE	Healthcare	N/A	0.0	(31.2)	36.4	
11/08/17	11/08/17	Mr. Green & Co. AB	Ord Shares		20.0	3.0	6.67		SWE	SWE	Consumer Svcs.	DCARNEG, SEBAGG	(7.4)	(7.8)	(0.9)	
11/07/17	11/10/17	NextStage	Rights		56.0	0.5	118.44		FRA	FRA	Financials	DEGROOF, BNPPAR	0.0	(4.7)	1.0	
11/06/17	11/06/17	SAP SE	Ord Shares		426.8	3.8	113.82		DEU	DEU	Technology	UBS	(1.2)	(0.9)	(1.6)	
				<b>Proceeds:</b>	<b>\$838.3</b>								<b>Mean:</b>	<b>(2.1)</b>	<b>(9.4)</b>	<b>6.9</b>
				<b>Deals:</b>	<b>5</b>								<b>Median:</b>	<b>(1.2)</b>	<b>(4.7)</b>	<b>(0.3)</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

## EMEA - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/22/17	11/13/2017	Emaar Development PJSC	IPO	Ord Shares	137.2	80.0	1.55 - 1.88	ARE	ARE	Financials	BKJUL, EFGHERMES, DIG, GS
10/22/17	11/15/2017	Emaar Development PJSC	IPO	Ord Shares	1,235.1	720.0	1.55 - 1.88	ARE	ARE	Financials	BKJUL, EFGHERMES, DIG, GS
10/23/17	11/15/2017	Eniro AB	FO	Rights	34.0	3,710.6	0.01	SWE	SWE	Consumer Svcs.	PARETO
10/10/17	11/16/2017	Arcam AB	FO	Rights	121.6	4.1	29.58	SWE	SWE	Industrials	DCARNEG
10/24/17	11/17/2017	Orphazyme A/S	IPO	Ord Shares	122.6	10.8	10.10 - 12.63	DNK	DNK	Healthcare	DCARNEG, DANSKED

**Proceeds:** \$1,650.5  
**Deals:** 4

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/07/17	To be ann.	Aviva Investors Secure Income RE	IPO	Ord Shares	263.4	N/A	N/A	GBR	GBR	Financials	JEFFER
11/09/17	12/06/2017	Bank of Valletta p.l.c	FO	Rights	174.1	105.0	1.66	MLT	MLT	Financials	To be ann.
11/10/17	To be ann.	Cambian Group Plc	FO	Ord Shares	20.3	8.0	2.54	GBR	GBR	Healthcare	LIBCAP

**Proceeds:** \$457.8  
**Deals:** 3

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



## Asia-Pacific - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/10/17	11/13/17	Shandong Daye Co., LTD	Ord Shares		119.9	52.0	2.31	2.31 - 2.31	CHN	CHN	Basic Materials	SINOLINK	0.0	-	-
11/10/17	11/13/17	Ningbo Lehui International Engineering Equipment Co.,Ltd	Ord Shares		55.4	18.7	2.97	2.96 - 2.96	CHN	CHN	Industrials	CHSECCO	0.0	-	-
11/09/17	11/16/17	Yixin Group Limited	Ord Shares		780.9	790.8	0.99	0.85 - 0.99	CHN	HKG	Financials	CITI, CS, UBS, CMSHK, CLSAGLO, HSBC	7.7	-	-
11/09/17	11/16/17	Yixin Group Limited	Ord Shares		86.8	87.9	0.99	0.85 - 0.99	CHN	HKG	Financials	CITI, CS, UBS, CMSHK, CLSAGLO, HSBC, FUTUSECINT, SUNSECHK, HONGXINSEC	7.7	-	-
11/09/17	11/10/17	CIG ShangHai CO., LTD	Ord Shares		55.4	24.5	2.27	2.28 - 2.28	CHN	CHN	Technology	HUATAI	0.0	-	-
11/09/17	11/10/17	PharmaBlock Sciences (Nanjiing) , Inc.	Ord Shares		31.3	18.3	1.70	1.70 - 1.70	CHN	CHN	Healthcare	CHSECCO	0.0	-	-
11/09/17	11/10/17	Kidsland International Holdings Limited	Ord Shares		35.8	180.0	0.20	0.19 - 0.28	CHN	HKG	Consumer Svcs.	HAITSEC	(16.2)	(3.9)	(3.9)
11/09/17	11/10/17	Mahindra Logistics Limited	Ord Shares		63.6	9.7	6.58	6.52 - 6.58	IND	IND	Industrials	KOTAKGRP, AXISBNK	0.5	0.0	0.0
11/09/17	11/10/17	Rich Sport Public Company Limited	Ord Shares		35.0	200.0	0.17	0.17 - 0.17	THA	THA	Consumer Svcs.	FINANSIA	0.0	-	-
11/09/17	11/10/17	Mahindra Logistics Limited	Ord Shares		63.6	9.7	6.58	6.52 - 6.58	IND	IND	Industrials	KOTAKGRP, AXISBNK	0.5	0.0	0.0
11/08/17	11/10/17	Sobute New Materials Co., LTD	Ord Shares		103.3	76.0	1.36	1.36 - 1.36	CHN	CHN	Industrials	CICC	0.0	-	-
11/08/17	11/10/17	Jianxi Xinvu Guoke Technology Co., LTD	Ord Shares		27.1	20.0	1.35	1.35 - 1.35	CHN	CHN	Industrials	AVICSEC	0.0	-	-
11/08/17	11/09/17	Guangdong Guoli Sci and Tech Co., Ltd.	Ord Shares		48.8	26.7	1.83	1.84 - 1.84	CHN	CHN	Basic Materials	DONGGUAN	0.0	-	-
11/08/17	11/09/17	Beijing Andawell Science and Technology Co., Ltd.	Ord Shares		77.2	42.0	1.84	1.84 - 1.84	CHN	CHN	Industrials	CITIC	0.0	-	-
11/08/17	11/09/17	Putian Communication Group Limited	Ord Shares		20.9	247.5	0.08	0.07 - 0.12	CHN	HKG	Technology	SPDBINTCAP, CHAOSHANG, INDSEC, CHINAINV, DONGXINGHK, GFSC, ORNTSEC	(9.6)	121.2	83.3
11/08/17	11/09/17	Keppel-KBS US Reit	Units		30.0	34.1	0.88	0.88 - 0.88	SGP	SGP	Financials	DBSBANK, BAML, CITI, CS	0.0	1.1	1.4
11/08/17	11/09/17	Keppel-KBS US Reit	Units		201.4	228.7	0.88	0.88 - 0.88	SGP	SGP	Financials	DBSBANK, BAML, CITI, CS	0.0	1.1	1.4
11/07/17	11/14/17	Khadim India Ltd.	Ord Shares		42.0	3.6	11.61	18.22 - 18.34	IND	IND	Consumer Svcs.	AXISBNK, IDFCAP	0.3	-	-
11/07/17	11/14/17	Khadim India Ltd.	Ord Shares		42.0	3.6	11.61	18.22 - 18.34	IND	IND	Consumer Svcs.	AXISBNK, IDFCAP	0.3	-	-
11/07/17	11/13/17	Razer Inc.	Ord Shares		264.5	531.8	0.50	0.38 - 0.51	USA	HKG	Technology	CS, UBS, CICC, CHINAMER, CBCINT, UOBKHP	12.0	-	-
11/07/17	11/13/17	Razer Inc.	Ord Shares		264.5	531.8	0.50	0.38 - 0.51	USA	HKG	Technology	CS, UBS, CICC, CHINAMER, CBCINT, UOBKHP	12.0	-	-
11/06/17	11/13/17	The New India Assurance Co. Ltd	Ord Shares		741.6	60.0	12.36	11.46 - 11.90	IND	IND	Financials	KOTAKGRP, AXISBNK, IDFCAP, NOMURA, YES	1.9	-	-
11/06/17	11/13/17	The New India Assurance Co. Ltd	Ord Shares		741.6	60.0	12.36	11.46 - 11.90	IND	IND	Financials	KOTAKGRP, AXISBNK, IDFCAP, NOMURA, YES	1.9	-	-
				<b>Proceeds:</b>	<b>\$3,932.6</b>					<b>Mean:</b>	<b>0.8</b>	<b>19.9</b>	<b>13.7</b>		
				<b>Deals:</b>	<b>18</b>					<b>Median:</b>	<b>0.0</b>	<b>0.5</b>	<b>0.7</b>		

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/10/17	11/13/17	Blue Sky Alternative Investments Ltd	Rights		20.2	23.1	0.88		AUS	AUS	Financials	ORD, TAYCOL	0.0	(8.1)	9.2
11/10/17	11/10/17	Indiabulls Housing Finance, Ltd.	Ord Shares		56.8	3.1	18.33		IND	IND	Financials	N/A	(3.6)	(3.6)	3.0
11/09/17	11/09/17	Qingdao Haier Company, LTD	Ord Shares		298.8	121.9	2.45		CHN	CHN	Consumer Goods	GS	(10.0)	(10.0)	18.0
11/08/17	11/08/17	Bharti Airtel Ltd.	Ord Shares		1,488.2	199.9	7.45		IND	IND	Technology	UBS	(6.5)	(6.5)	4.3
11/07/17	11/15/17	Fuji Company, LTD	Ord Shares		64.1	3.0	21.37		JPN	JPN	Consumer Svcs.	NOMURA	(19.1)	(6.1)	(0.1)
11/07/17	11/09/17	Yinyi Real Estate Co., LTD	Ord Shares		60.3	46.9	1.28		CHN	CHN	Financials	N/A	(16.0)	(4.8)	6.7
11/06/17	11/13/17	New Century Resources Limited	Ord Shares		40.5	44.1	0.92		AUS	AUS	Basic Materials	CS	(10.4)	(10.4)	11.7
				<b>Proceeds:</b>	<b>\$2,028.9</b>					<b>Mean:</b>	<b>(9.4)</b>	<b>(7.1)</b>	<b>7.5</b>		
				<b>Deals:</b>	<b>7</b>					<b>Median:</b>	<b>(10.0)</b>	<b>(6.5)</b>	<b>6.7</b>		

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				<b>Proceeds:</b>	<b>\$220.0</b>									
				<b>Deals:</b>	<b>1</b>									

## Asia-Pacific - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/19/17	11/13/2017	BWX, Limited	FO	Rights	27.8	6.0	4.64	AUS	AUS	Consumer Goods	GS
10/09/17	11/14/2017	Netwealth Investments Limited	IPO	Ord Shares	205.5	71.3	2.88 - 2.88	AUS	AUS	Financials	CS, UBS
11/06/17	11/14/2017	Jiangsu CTC Technical Fabrics Co., Ltd.	IPO	Ord Shares	32.3	30.0	1.08 - 1.08	CHN	CHN	Basic Materials	ORNTSEC
10/24/17	11/15/2017	Nufarm Ltd.	FO	Rights	348.6	59.5	5.86	AUS	AUS	Basic Materials	UBS
09/08/17	11/15/2017	Shougang Concord International Enterprises Co., Ltd.	FO	Rights	258.0	8,957.9	0.03	HKG	HKG	Basic Materials	To be ann.
07/28/17	11/15/2017	Sampath Bank PLC	FO	Rights	49.0	31.0	1.58	SRI	SRI	Financials	To be ann.
08/14/17	11/16/2017	Roma Group Ltd.	FO	Rights	36.0	1,874.9	0.02	HKG	HKG	Industrials	EMPCG
06/21/17	11/17/2017	Studio Dragon Corporation	IPO	Ord Shares	172.9	6.0	27.03 - 30.62	KOR	KOR	Consumer Svcs.	DAEWEUR, HANADAETO
					<b>Proceeds:</b>	<b>\$1,130.0</b>					
					<b>Deals:</b>	<b>8</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/06/17	To be ann.	China Railway Construction Corporation, LTD	CVT	CVT	1,509.0	N/A	N/A	CHN	CHN	Industrials	To be ann.
11/06/17	11/24/2017	SG Holdings Co. Ltd.	IPO	Ord Shares	991.7	71.6	13.85 - 13.85	JPN	JPN	Industrials	DAIWA, MS
11/06/17	To be ann.	Punjab National Bank	FO	Ord Shares	772.5	N/A	3.20	IND	IND	Financials	BAML, CS, GS, HSBC, KOTAKGRP, MS
11/06/17	To be ann.	Sasseur REIT	IPO	Ord Shares	441.4	N/A	N/A	SGP	SGP	Financials	To be ann.
11/06/17	11/08/2017	Zhejiang Jiuli Hi-Tech Metals Company, LTD	CVT	CVT	157.4	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
11/06/17	12/22/2017	AVIC Joy Holdings (HK) Limited	FO	Rights	37.9	3,692.0	0.01	HKG	HKG	Consumer Svcs.	To be ann.
11/07/17	11/21/2017	Haier Electronics Group Co., Ltd.	CVT	CVT	1,025.4	N/A	N/A	HKG	HKG	Consumer Goods	JPM
11/07/17	01/29/2018	China Overseas Grand Oceans Group Limited	FO	Rights	596.8	1,141.1	0.52	HKG	HKG	Financials	To be ann.
11/07/17	11/09/2017	Shenzhen Sinovatio Technology Co., Ltd.	IPO	Ord Shares	76.2	16.7	4.56 - 4.56	CHN	CHN	Technology	GUOXIN
11/08/17	To be ann.	Kingboard Chemicals Holdings Ltd.	FO	Ord Shares	120.5	20.0	6.02	HKG	HKG	Basic Materials	CLSAGLO
11/09/17	To be ann.	Shenzhen Expressway Company, LTD	CVT	CVT	331.3	N/A	N/A	CHN	CHN	Industrials	To be ann.
11/09/17	To be ann.	Nara KIC, Ltd.	FO	Ord Shares	60.3	31.0	1.95	KOR	KOR	Industrials	To be ann.
11/09/17	12/08/2017	Heartland Bank Ltd.	FO	Rights	40.8	N/A	1.17	NZL	NZL	Financials	To be ann.
11/09/17	To be ann.	Union Asia Enterprise Holdings Limited	FO	Rights	31.6	1,297.8	0.02	HKG	HKG	Basic Materials	To be ann.
11/09/17	11/23/2017	No Signboard Holdings Ltd	IPO	Ord Shares	23.4	125.0	0.17 - 0.21	SGP	SGP	Consumer Svcs.	OCBCLTD
11/10/17	To be ann.	China National Nuclear Power Co. Ltd.	CVT	CVT	1,176.9	N/A	N/A	CHN	CHN	Energy	To be ann.
11/10/17	11/20/2017	Sosei Group Corporation	FO	Ord Shares	193.6	2.1	93.53	JPN	JPN	Healthcare	JPM, BAML
11/10/17	To be ann.	Nanya Technology Corp.	FO	Ord Shares	161.2	N/A	2.82	TWN	TWN	Technology	To be ann.
					<b>Proceeds:</b>	<b>\$7,747.6</b>					
					<b>Deals:</b>	<b>18</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week