

U.S. Equity Capital Markets

Daily Market Update



Monday, October 2, 2017

Data as of 8:00 AM

Ipreo Daily Market Update

Priced Deals



Week of October 2, 2017

Initial Public Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Fin. Spons.	Filed Terms		Pricing Statistics				Performance Statistics		
								Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last File/ Offer (%)	Offer/ Curr. (%)

No IPOs have priced so far this week

Follow-On Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Accel. Deal	Shelf Take.	Filed Terms		Pricing Statistics				Performance Statistics		
									Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last Sale/ Offer (%)	Offer/ Curr. (%)

No Follow-Ons have priced so far this week

Block Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Shelf Take.	Last Price (\$)	Pricing Statistics				Performance Stats	
									Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Re-Off. (%)

No Blocks have priced this week

Equity-Related Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Talk		Pricing Statistics				
							Coupon (%)	Premium (%)	Amt. + Over. (\$M)	Offer Price (\$)	Coupon (%)	Premium (%)	Shoe Exer.

No Converts have priced this week

Ipreo Daily Market Update

The Pipeline

Week of October 2, 2017

Expected Deals This Week and Next (5)

Expected Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Last Amend. File Date
w/k of 10/02/17	Gadsden Growth Properties, Inc.	GADS	IPO	REIT	United States	NYSE MKT	NATSEC	35.0	3.5	9 - 11	5/5/17	9/22/17
w/k of 10/09/17	Restoration Robotics Inc.	HAIR	IPO	Healthcare	United States	NASDAQ	NATSEC	25.0	3.1	7 - 9	9/1/17	9/18/17
10/04/17	Black Ridge Acquisition Corp	BRACU	IPO	Blank Check	United States	NASDAQ	EARLYBD	100.0	10.0	10.00	9/18/17	-
10/04/17	Rhythm Pharmaceuticals, Inc.	RYTM	IPO	Healthcare	United States	NASDAQ	MS, BAML, COWEN, NEEDHAM	100.0	6.7	14 - 16	9/5/17	9/25/17
10/05/17	Switch, Inc.	SWCH	IPO	Technology	United States	NYSE	GS, JPM, BMO, WFC	468.8	31.3	14 - 16	9/8/17	9/25/17
Total:								728.7				

Amended Filings This Week (0)

Amended Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Expected Date
No Amended Filings this week												

Initial Filings This Week (1)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Expected Date
10/2/17	Zogenix, Inc.	ZGNX	FO	Healthcare	United States	NASDAQ	STFL	150.7	4.3	35.05	To be ann.
Total:								150.7			

Shelf Filings This Week (1)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Type	Filed Terms			
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	
10/2/17	MedEquities Realty Trust, Inc.	MRT	FO	REIT	United States	NYSE	Universal	500.0	-	-	
* Shelf filings over \$50M								Total:	500.0		

Withdrawn or Postponed Deals This Week (0)

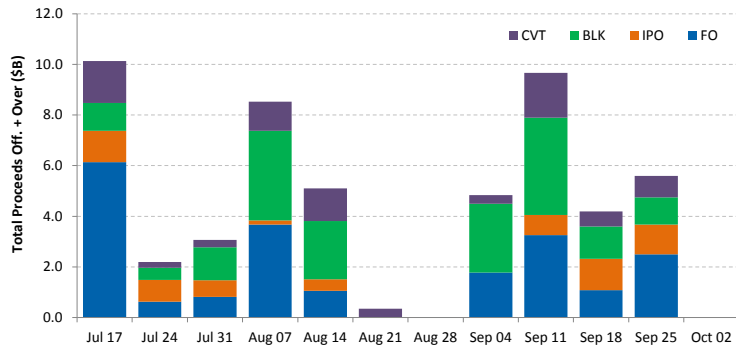
W/P Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms		
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Reason
No Withdrawn or Postponed deals this week										

Ipreo Daily Market Update

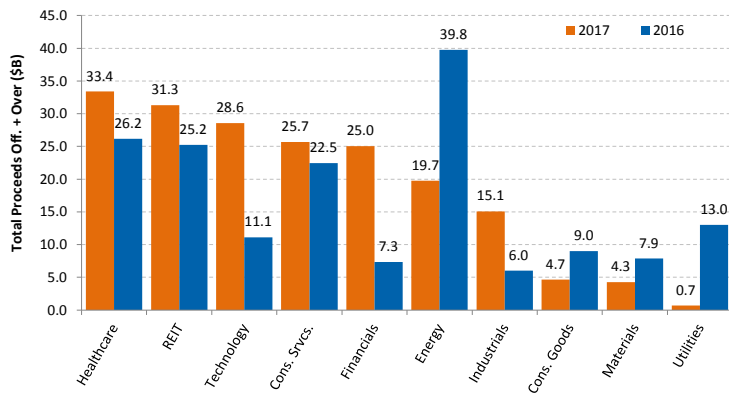
Market Summary

Week of October 2, 2017

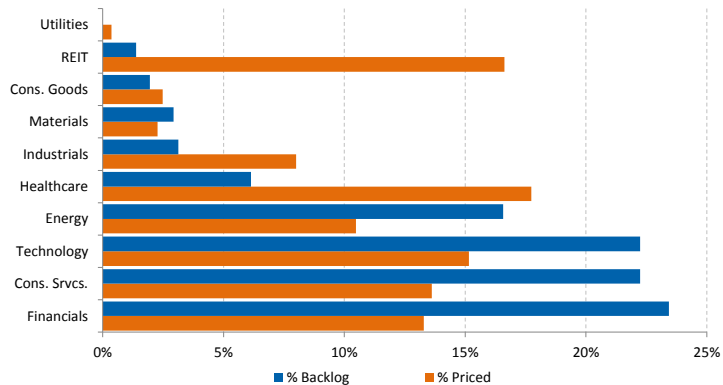
Trailing 12-Week US Proceeds by Deal Type



YoY Total US Issuance by Industry



YTD US Priced vs. Backlog



Market Summary

Major Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
S&P 500	2,519.4	0.37	0.69	2.99	17.12	12.53
Dow Jones	22,405.1	0.11	0.25	2.47	23.49	13.37
NASDAQ	6,496.0	0.66	1.07	3.08	23.28	20.67
Russell 2000	1,490.9	0.14	2.76	7.75	20.45	9.85
FTSE 100	7,372.8	0.68	0.85	0.48	6.55	3.22
DAX	12,828.9	0.98	1.88	7.39	23.29	11.74
Nikkei 225	20,356.3	-0.03	0.29	5.13	21.94	6.50
Hang Seng	27,554.3	0.48	-1.17	-0.76	16.07	25.24
Brazil Bovespa	74,293.5	0.99	-1.45	4.15	27.32	23.36
Mexico IPC	50,346.1	0.42	0.06	-1.89	5.61	10.30

S&P 500 Sector Indices

Sector	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Materials	356.2	0.00	0.36	4.94	19.62	14.09
Financials	429.1	0.33	1.51	5.49	35.65	11.01
Consumer Disc.	717.5	0.37	0.60	1.96	13.74	10.75
Consumer Staples	555.4	-0.11	-0.06	-1.12	2.61	4.44
Energy	506.7	-0.04	1.87	10.38	-1.36	-8.62
Healthcare	946.3	0.58	0.14	3.15	14.66	18.75
Industrials	604.4	0.28	0.21	4.56	20.71	12.32
Information Tech.	1,018.2	0.75	0.99	2.16	27.70	26.02
Telecom	162.4	0.18	0.48	2.33	-5.10	-8.07
Utilities	269.0	-0.11	-0.48	-3.40	7.34	8.97

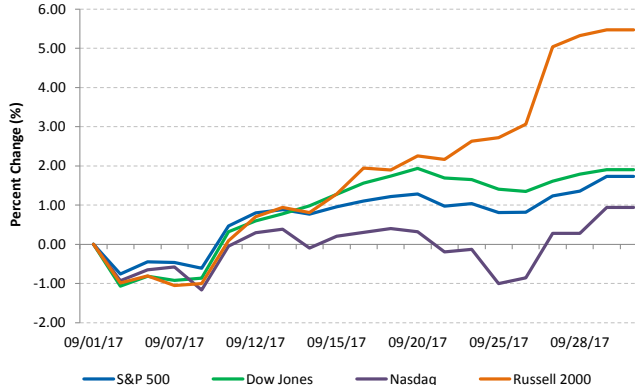
Commodities (NYMEX Front Month Contract)

Commodity	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Gold	1,284.8	-0.30	-0.98	-2.59	-3.11	11.56
Silver	16.7	-1.02	-1.81	-4.30	-13.09	4.30
Copper	2.96	-0.87	0.36	-4.09	34.93	17.94
Crude Oil	51.7	0.21	1.99	11.26	8.03	-3.82
Natural Gas	3.0	-0.33	1.62	0.80	1.62	-18.38
Cotton	0.68	-0.75	-0.01	-2.19	1.06	-3.11
Corn	3.55	0.78	0.50	1.86	7.90	0.92
Sugar	0.14	1.08	-3.69	2.03	-39.61	-27.73
Wheat	4.48	-1.48	-0.28	4.30	12.34	9.87

Major Currencies

Currency	USD	EUR	GBP	JPY	CAD	AUD
USD	1.000	0.852	0.752	112.885	1.252	1.282
EUR	1.173	1.000	0.882	132.435	1.469	1.504
GBP	1.330	1.134	1.000	150.188	1.666	1.705
JPY	0.009	0.008	0.007	1.000	0.011	0.011
CAD	0.799	0.681	0.600	90.157	1.000	1.024
AUD	0.780	0.665	0.586	9.977	0.977	1.000

Major US Indices 1-Month Trailing



Econ Calendar

Monday, October 02, 2017			
Indicator	Period	Expectation	Result
ISM Index	Sep	57.8	
Construction Spending	Aug	0.2%	

Tuesday, October 03, 2017			
Indicator	Period	Expectation	Result
Auto Sales	Sep	NA	
Truck Sales	Sep	NA	

Wednesday, October 04, 2017			
Indicator	Period	Expectation	Result
MBA Mortgage Index	9/30	NA	
ADP Employment Change	Sep	160K	
ISM - Services	Sep	55.3	
Crude Inventories	9/30	NA	

Thursday, October 05, 2017			
Indicator	Period	Expectation	Result
Challenger Job Cuts	Sep	NA	
Continuing Claims	9/23	NA	
Initial Claims	9/30	265K	
Trade Balance	Aug	-\$42.6B	
Factory Orders	Aug	1.0%	
Natural Gas Inventories	9/30	NA	

Friday, October 06, 2017			
Indicator	Period	Expectation	Result
Nonfarm Payrolls	Sep	75K	
Nonfarm Private Payrolls	Sep	98K	
Unemployment Rate	Sep	4.4%	
Hourly Earnings	Sep	0.2%	
Average Workweek	Sep	34.3	
Wholesale Inventories	Aug	1.0%	
Consumer Credit	Aug	\$16.0B	

Source: Briefing.com

About Ipreo Analytics

Ipreo Capital Markets Services is an outsourced consultative service that serves as an extension of your team, focused on providing research, intelligence and data on the capital markets. If you have any questions, please contact Ipreo Capital Markets at CapitalMarkets@ipreo.com or 855-288-5995.

All deal data provided by Ipreo's Equity Deals Database, a comprehensive U.S. equities deals database providing quick and accurate deal information.

