



Americas Highlights

24 deals priced last week for \$6,910.7 M

- In U.S. economic news, consumer confidence for September came in at 119.8, lower than August's downwardly-revised reading of 120.4, but above economists' estimates of 119.4.
- In labor news, initial claims for the week ended September 23 were reported as 272,000, above the prior week's upwardly-revised 260,000, and falling below consensus estimates of 275,000. Moreover, continuing claims for the week ended September 16 were released at 1,934,000, below the estimated 1,979,000, downwardly revised from 1,980,000 reported in the previous week.

EMEA Highlights

12 deals priced last week for \$4,296.0 M

- The Eurozone economic sentiment index increased to 113.0 in September, following the prior-month's report of 111.9 and was higher than economists' estimates of 112. This marks the highest reading since June 2007 which was reported at 113.1.
- Germany's retail sales rose 2.8% year-over-year in August, matching that of July and were lower than economists' predictions of 3.2%. Elsewhere, sales of food, beverages and tobacco climbed 2.5% and non-food sales advanced 3.1% for the same month.

Asia-Pacific Highlights

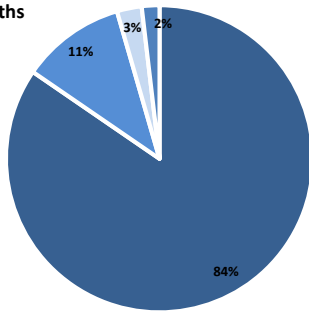
31 deals priced last week for \$17,165.9 M

- Japan's housing starts decreased 2.0% year-on-year in August, missing expectations of an increase of 0.6% but ahead of July's 2.3% decline. Separately, Japan's vehicle production grew 5.6% year-on-year in August, faster than July's 1.4% increase.
- New Zealand announced the merchandise trade deficit at NZ\$1.235 billion for August, missing forecasts of a reading of NZ\$825 million following the NZ\$98 million surplus in July. Additionally, New Zealand's business confidence index dipped to 0.0 in September from 18.3 in August.

Top Market Share By Exchange Country:

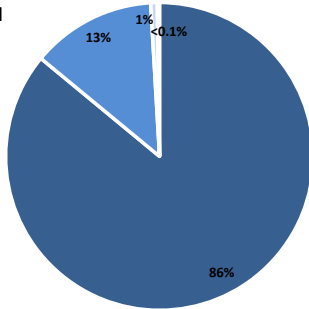
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

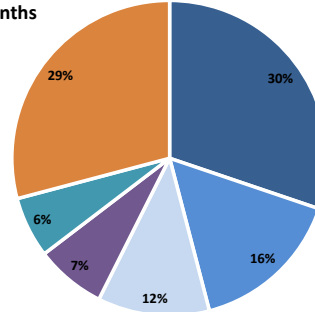


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	238,381.7	84.6%	875	209,835.0	86.0%	632
2	Canada	30,889.9	11.0%	133	31,950.8	13.1%	139
3	Brazil	7,345.3	2.6%	16	1,676.0	0.7%	7
4	Mexico	4,767.9	1.7%	11	570.3	0.2%	7
5	Chile	487.5	0.2%	3	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		281,872.4		1,038	244,032.1		785

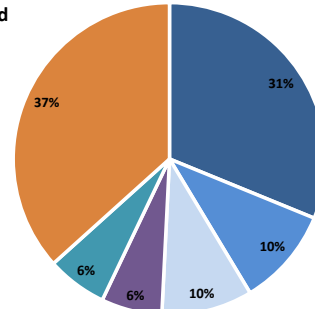
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

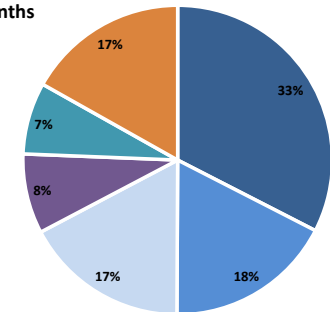


United Kingdom France Netherlands Italy Spain Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	69,858.5	30.2%	135	50,260.0	31.2%	182
2	Germany	36,422.3	15.7%	41	8,696.8	5.4%	33
3	France	26,525.9	11.5%	37	16,437.0	10.2%	39
4	Italy	16,723.1	7.2%	14	10,139.6	6.3%	24
5	Spain	14,443.7	6.2%	13	10,078.1	6.3%	19
6	Switzerland	14,389.8	6.2%	20	8,075.1	5.0%	17
7	Netherlands	12,300.2	5.3%	15	15,175.1	9.4%	19
8	South Africa	11,546.3	5.0%	42	6,218.6	3.9%	41
9	Sweden	8,264.7	3.6%	50	9,657.7	6.0%	50
10	Denmark	3,009.0	1.3%	8	6,623.1	4.1%	6
11	Russian Federation	2,572.2	1.1%	8	911.3	0.6%	3
12	Poland	2,531.8	1.1%	7	1,592.2	1.0%	7
13	Finland	2,220.7	1.0%	11	709.3	0.4%	5
14	Turkey	1,908.4	0.8%	5	0.0	0.0%	0
15	Portugal	1,549.8	0.7%	2	348.5	0.2%	1
Subtotal		231,360.3		450	161,191.7		503

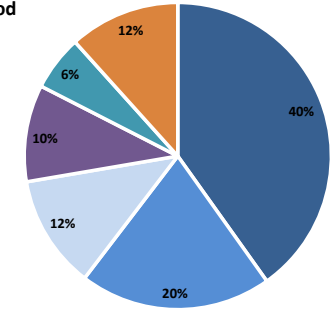
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India South Korea Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	69,630.9	32.5%	508	97,625.5	40.2%	402
2	Japan	37,543.0	17.5%	63	24,828.8	10.2%	48
3	Hong Kong	36,831.7	17.2%	135	49,183.8	20.2%	167
4	India	17,857.5	8.3%	81	7,466.6	3.1%	51
5	South Korea	16,072.7	7.5%	76	14,126.6	5.8%	133
6	Australia	15,625.5	7.3%	116	29,014.7	11.9%	156
7	Singapore	4,080.5	1.9%	25	4,046.2	1.7%	21
8	Malaysia	3,734.9	1.7%	24	4,077.0	1.7%	26
9	Thailand	3,464.7	1.6%	27	3,267.2	1.3%	19
10	Philippines	2,904.4	1.4%	12	1,329.7	0.5%	9
11	Viet Nam	2,583.6	1.2%	2	323.1	0.1%	4
12	Taiwan	1,721.6	0.8%	11	1,325.8	0.5%	21
13	Indonesia	1,193.3	0.6%	12	5,181.2	2.1%	27
14	New Zealand	692.4	0.3%	10	1,173.2	0.5%	12
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		214,004.9		1,103	243,151.4		1,097

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,296.0	28.9%	320	50,500.1	20.7%	187
2	Energy	41,406.0	14.5%	107	58,449.4	24.0%	142
3	Healthcare	39,120.0	13.7%	248	37,313.4	15.3%	179
4	Technology	37,068.7	13.0%	95	19,977.5	8.2%	59
5	Consumer Services	36,743.5	12.9%	101	28,018.9	11.5%	62
6	Industrials	23,829.8	8.4%	85	7,674.0	3.1%	41
7	Utilities	9,698.2	3.4%	18	19,488.2	8.0%	35
8	Consumer Goods	8,010.5	2.8%	32	12,284.2	5.0%	27
9	Basic Materials	6,572.6	2.3%	41	10,326.3	4.2%	53
Total		284,745.2		1,047	244,032.1		785

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Technology	2,721.1	19.4%	13	1,849.4	16.9%	8
2	Financials	2,521.1	18.0%	12	3,005.5	27.5%	12
3	Consumer Services	2,440.9	17.4%	10	0.0	0.0%	0
4	Utilities	2,302.5	16.4%	4	562.3	5.1%	2
5	Energy	1,766.2	12.6%	12	2,053.6	18.8%	8
6	Industrials	1,276.7	9.1%	5	1,528.8	14.0%	5
7	Basic Materials	379.8	2.7%	5	0.0	0.0%	0
8	Healthcare	368.7	2.6%	5	769.2	7.0%	11
9	Consumer Goods	264.4	1.9%	3	1,174.4	10.7%	2
Total		14,041.4		69	10,943.1		48

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,298.1	36.3%	159	60,789.6	37.6%	188
2	Industrials	54,050.9	23.2%	61	21,656.1	13.4%	64
3	Basic Materials	18,012.5	7.7%	29	11,009.6	6.8%	27
4	Utilities	16,225.3	7.0%	11	6,557.7	4.1%	14
5	Healthcare	14,434.5	6.2%	36	4,948.1	3.1%	39
6	Consumer Services	14,239.2	6.1%	64	12,585.6	7.8%	61
7	Technology	13,723.0	5.9%	49	24,394.3	15.1%	54
8	Consumer Goods	11,237.3	4.8%	34	11,118.5	6.9%	35
9	Energy	6,303.3	2.7%	17	8,712.5	5.4%	25
Total		232,524.1		460	161,772.0		507

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Goods	3,016.5	33.0%	4	926.5	3.6%	3
2	Industrials	1,762.8	19.3%	7	1,685.8	6.6%	4
3	Financials	1,712.9	18.8%	11	4,510.0	17.7%	17
4	Utilities	1,506.9	16.5%	2	8,482.5	33.3%	4
5	Consumer Services	730.5	8.0%	6	0.0	0.0%	0
6	Energy	212.3	2.3%	2	858.4	3.4%	5
7	Technology	162.8	1.8%	2	2,282.7	9.0%	5
8	Healthcare	26.5	0.3%	1	2,759.6	10.8%	7
9	Basic Materials	0.0	0.0%	0	3,956.6	15.5%	3
Total		9,131.2		35	25,462.1		48

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	75,744.9	35.2%	195	88,503.4	36.4%	203
2	Industrials	31,074.3	14.4%	248	34,233.7	14.1%	209
3	Consumer Goods	24,019.9	11.2%	172	29,013.4	11.9%	171
4	Technology	21,122.8	9.8%	143	20,470.2	8.4%	142
5	Consumer Services	19,581.2	9.1%	110	28,359.7	11.7%	125
6	Healthcare	15,604.8	7.3%	102	11,584.6	4.8%	94
7	Basic Materials	12,754.9	5.9%	94	13,753.4	5.7%	85
8	Energy	10,905.6	5.1%	32	7,562.5	3.1%	41
9	Utilities	4,429.1	2.1%	20	9,693.5	4.0%	28
Total		215,237.3		1,116	243,174.3		1,098

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	39,839.7	34.0%	69	49,355.8	29.0%	81
2	Industrials	15,194.1	13.0%	52	38,004.6	22.3%	95
3	Technology	13,536.4	11.6%	22	21,462.1	12.6%	77
4	Energy	11,876.4	10.2%	19	5,738.0	3.4%	13
5	Basic Materials	10,963.0	9.4%	25	21,995.1	12.9%	43
6	Consumer Services	9,933.7	8.5%	27	0.0	0.0%	0
7	Consumer Goods	6,213.3	5.3%	28	21,668.3	12.7%	91
8	Utilities	5,984.8	5.1%	12	4,238.9	2.5%	11
9	Healthcare	3,462.6	3.0%	19	7,736.6	4.5%	37
Total		117,003.9		273	170,199.3		448

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	22,405.09	0.25%	13.37%	22,419.51	17,883.56
S&P 500	2,519.36	0.68%	12.53%	2,519.44	2,083.79
NASDAQ Composite Index	6,495.96	1.07%	20.67%	6,497.98	5,034.41
PHLX / Semiconductor	1,171.74	1.93%	29.26%	1,172.89	790.17
CBOE Market Volatility Index	9.51	-0.83%	-32.26%	23.01	8.84
S&P TSX	15,634.94	1.17%	2.27%	15,943.09	14,468.03
Mexico IPC	50,346.06	0.06%	10.30%	51,772.37	43,998.98
Brazil Bovespa Index	74,293.51	-1.45%	23.36%	76,419.58	56,828.56
Colombia IGBC	11,097.07	-0.11%	9.80%	11,282.53	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,594.85	1.51%	9.25%	3,666.80	2,922.82
FTSE 100	7,372.76	0.85%	3.22%	7,598.99	6,676.56
France CAC 40	5,329.81	0.92%	9.61%	5,442.10	4,342.64
Germany DAX (TR)	12,828.86	1.88%	11.74%	12,951.54	10,174.92
IBEX 35	10,381.50	0.74%	11.01%	11,184.40	8,512.40
FTSE MIB	22,696.32	0.73%	18.00%	22,696.32	15,922.35
Netherlands AEX	537.06	1.71%	11.15%	540.29	436.28
OMX Stockholm All-Share	585.67	2.08%	9.56%	598.42	489.12
Ireland ISEQ Overall	6,881.75	2.71%	5.59%	7,157.43	5,769.10
Israel TA-125	1,292.44	-0.22%	0.79%	1,321.97	1,198.32
DJ DIFC Arabia Titans 50	268.67	-1.96%	-0.61%	286.51	250.90
FTSE JSE All Share	55,579.92	-0.47%	9.73%	56,896.89	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	20,356.28	0.29%	6.50%	20,481.27	16,111.81
Hang Seng Index	27,554.30	-1.17%	25.24%	28,248.12	21,488.82
SSE Composite Index	3,348.94	-0.11%	7.90%	3,391.64	2,993.06
S&P ASX 200	5,681.60	-0.01%	0.28%	5,956.50	5,052.10
India S&P BSE SENSEX	31,283.72	-2.00%	17.49%	32,686.48	25,717.93
KOSPI Composite Index	2,394.47	0.24%	18.16%	2,453.17	1,931.07
New Zealand NZX 50(CAP)	3,662.77	1.22%	11.42%	3,692.38	3,188.06

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.48%	2.49%	23.54%	1.48%	0.77%
US 10Y Treasury	2.33%	-2.79%	-4.36%	2.61%	1.61%
US 30Y Treasury	2.86%	-2.13%	-6.33%	3.19%	2.33%
United States Dollar Libor Rate (30 Day)	1.23%	0.50%	59.67%	1.24%	0.52%
United States Dollar Libor Rate (90 Day)	1.33%	-0.34%	33.67%	1.34%	0.85%
United States Dollar Libor Rate (180 Day)	1.51%	-0.61%	14.29%	1.51%	1.24%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	399.10	0.29%	0.34%	405.55	349.10
Crude Oil WTI (NYM \$/bbl) Continuous	51.67	1.99%	-3.82%	54.45	42.53
Natural Gas (NYM \$/mmbtu) Continuous	3.01	1.62%	-18.38%	3.93	2.69
High Grade Copper (NYM \$/lbs) Continuous	2.96	0.36%	17.94%	3.15	2.09
Gold (NYM \$/ozt) Continuous	1,284.80	-0.98%	11.56%	1,351.20	1,129.80
Silver (NYM \$/ozt) Continuous	16.68	-1.81%	4.30%	19.21	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	-3.69%	-27.73%	0.24	0.13
Coffee (IFUS \$/lbs) Continuous	1.28	-4.76%	-6.57%	1.76	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.68	-0.01%	-3.11%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8459	0.7454	112.5650	1.2507	0.9676	3.1631	6.6428	1.2745	65.3200	13.5025	1.3833
EUR	1.1822	1.0000	0.8812	133.0743	1.4785	1.1439	3.7395	7.8531	1.5067	77.2213	15.9627	1.6354
GBP	1.3416	1.1349	1.0000	151.0228	1.6779	1.2982	4.2438	8.9123	1.7099	87.6366	18.1156	1.8559
JPY	0.0089	0.0075	0.0066	1.0000	0.0111	0.0086	0.0281	0.0590	0.0113	0.5803	0.1200	0.0123
CAD	0.7996	0.6764	0.5960	90.0052	1.0000	0.7737	2.5292	5.3115	1.0190	52.2288	10.7964	1.1061
CHF	1.0335	0.8742	0.7703	116.3342	1.2925	1.0000	3.2691	6.8652	1.3171	67.5072	13.9546	1.4296
BRL	0.3161	0.2674	0.2356	35.5864	0.3954	0.3059	1.0000	2.1001	0.4029	20.6503	4.2687	0.4373
CNY	0.1505	0.1273	0.1122	16.9454	0.1883	0.1457	0.4762	1.0000	0.1919	9.8332	2.0327	0.2082
AUD	0.7847	0.6637	0.5848	88.3241	0.9813	0.7592	1.0000	5.2123	1.0000	51.2533	10.5947	1.0854
INR	0.0153	0.0129	0.0114	1.7233	0.0191	0.0148	0.1919	0.1017	0.0195	1.0000	0.2067	0.0212
ZAR	0.0741	0.0626	0.0552	8.3366	0.0926	0.0717	1.0000	0.4920	0.0944	4.8376	1.0000	0.1024
NZD	0.7229	0.6115	0.5388	81.3732	0.9041	0.6995	2.0000	4.8021	0.9213	47.2198	9.7610	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
09/28/17	09/29/17	PQ Group Holdings Inc.	Ord Shares		507.5	29.0	17.50	21.00 - 23.00	USA	USA	Basic Materials	MS, GS, CITI, CS, JPM, JEFFER, DB, KEYBANC	(20.5)	(1.4)	(1.4)
09/27/17	09/28/17	Nightstar Therapeutics plc	ADR		75.0	5.4	14.00	13.00 - 15.00	GBR	USA	Healthcare	JEFFER, LEERINK, BMO	0.0	71.4	37.1
09/27/17	09/28/17	Deciphera Pharmaceuticals, Inc.	Ord Shares		127.5	7.5	17.00	15.00 - 17.00	USA	USA	Healthcare	JPM, PIPER	6.3	3.8	11.7
09/27/17	09/28/17	Roku, Inc.	Ord Shares		219.4	15.7	14.00	12.00 - 14.00	USA	USA	Consumer Svcs.	MS, CITI, ALLEN, RBC	7.7	67.9	89.6
09/27/17	09/28/17	NuCan plc	ADR		100.0	6.7	15.00	14.00 - 16.00	GBR	USA	Healthcare	CITI, JEFFER, COWEN	0.0	7.7	22.5
09/27/17	09/27/17	Camil Alimentos SA	Ord Shares		363.1	127.5	2.85	3.34 - 4.13	BRA	BRA	Consumer Goods	BAML, BANCOBRA, ITAU, JPM, SANTANDER	(23.4)	-	0.0
09/27/17	09/27/17	RYB Education, Inc.	ADR		144.3	7.8	18.50	16.00 - 18.00	CHN	USA	Consumer Svcs.	CS, MS	8.8	40.0	54.1
				Proceeds:	\$1,536.8							Mean:	(3.0)	31.6	30.5
				Deals:	7							Median:	0.0	23.8	22.5

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
09/28/17	09/29/17	CoStar Group, Inc.	Ord Shares		750.0	2.9	260.00		USA	USA	Technology	JPM, GS, CITI, BAML, SUNTCAP, WFC	(6.9)	(2.3)	3.2
09/28/17	09/29/17	Hilton Worldwide Holdings Inc.	Ord Shares		1,011.0	14.6	69.20		USA	USA	Consumer Svcs.	GS	(0.2)	(0.2)	0.4
09/28/17	09/28/17	Magazine Luiza SA	Ord Shares		492.3	24.0	20.51		BRA	BRA	Consumer Svcs.	BAML, BTGPAC, JPM, ITAU, CS, BANCOBRZ, BANCOBRA, SANTANDER	(17.0)	(4.8)	14.2
09/27/17	09/28/17	Cloudera, Inc.	Ord Shares		221.0	13.4	16.45		USA	USA	Technology	MS, JPM, ALLEN, BAML, CITI, DB, STFL, JMPSEC, RAYMND	2.3	(0.8)	1.0
09/27/17	09/28/17	Intra-Cellular Therapies, Inc.	Ord Shares		150.0	9.7	15.50	✓	USA	USA	Healthcare	JPM, LEERINK	(19.4)	(7.0)	1.8
09/26/17	10/18/17	BRP Inc.	Ord Shares		350.3	10.0	35.03		CAN	CAN	Consumer Goods	BMO, RBC	(3.8)	(4.0)	(6.9)
09/26/17	09/27/17	Catalent, Inc.	Ord Shares		287.6	7.4	39.10		USA	USA	Healthcare	MS, JPM, RBC, BAML	(4.1)	(0.3)	2.1
09/26/17	09/27/17	Westlake Chemical Partners LP	Units		99.0	4.5	22.00		USA	USA	Basic Materials	UBS, CITI, BRCLY, BAML	(8.3)	(8.7)	3.2
09/26/17	09/27/17	Ascendis Pharma A/S	ADR		134.9	3.8	35.50	✓	DNK	USA	Healthcare	JPM, BAML, CS	(4.3)	(4.3)	2.1
09/26/17	09/27/17	Grupo Financiero Galicia S.A.	Rights		88.4	17.7	5.00		ARG	ARG	Financials	N/A	N/A	(0.6)	1.7
09/26/17	09/27/17	Grupo Financiero Galicia S.A.	ADR		446.6	8.9	50.00		ARG	USA	Financials	BAML, UBS	8.0	(0.4)	3.1
09/26/17	09/26/17	Kadmon Holdings, Inc.	Units		63.8	21.3	3.00	✓	USA	USA	Healthcare	JEFFER, PIPER	N/A	-	11.7
09/25/17	10/05/17	Uranium Participation Corp.	Ord Shares		30.5	10.7	2.84		CAN	CAN	Basic Materials	CORMARK, CFCO	(6.7)	(6.7)	0.9
09/25/17	09/26/17	Sabra Health Care REIT, Inc.	Ord Shares		336.0	16.0	21.00	✓	USA	USA	Financials	BRCLY, CITI, BMO, SUNTCAP, CREDITAG, MITSUFIN, RAYMND, UBS, MS, STFL	(6.0)	(6.0)	4.5
09/25/17	09/26/17	TherapeuticsMD, Inc.	Ord Shares		70.1	12.4	5.65		USA	USA	Healthcare	JPM	(6.8)	(6.8)	(6.4)
				Proceeds:	\$4,531.4							Mean:	(5.6)	(3.8)	2.4
				Deals:	14							Median:	(6.0)	(4.2)	2.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk
09/27/17	09/28/17	Western Asset Mortgage Capital Corp.	CVT		100.0	6.75	10.00	10/01/2022	USA	USA	Financials	JMPSEC	6.25-6.75	10-15
09/27/17	09/27/17	IAC/InterActive Corporation	Sr Note		517.5	0.88	32.50	10/01/2022	USA	USA	Technology	JPM, GS, BMO, GUGGEN, BAML, BNPPAR	1-1.5	27.5-32.5
09/25/17	09/26/17	Air Transport Services Group, Inc.	CVT		225.0	1.13	35.00	10/15/2024	USA	USA	Industrials	GS, SUNTCAP	1.125-1.375	35-35
				Proceeds:	\$842.5									
				Deals:	3									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/05/17	w/k of 10/02/2017	Gadsden Growth Properties, Inc.	IPO	Ord Shares	35.0	3.5	9.00 - 11.00	USA	USA	Financials	NATSEC

Proceeds: \$35.0
Deals: 1

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/25/17	To be ann.	Merchants Bancorp	IPO	Ord Shares	115.0	N/A	N/A	USA	USA	Financials	SANDLER, STEPHENS, RAYMND, SUNTCAP
09/29/17	To be ann.	National Vision Holdings, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	KKR
09/29/17	To be ann.	Haymaker Acquisition Corp..	IPO	Units	300.0	30.0	10.00 - 10.00	USA	USA	Blank Check	CFCO

Proceeds: \$515.0
Deals: 3

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/27/13	09/27/17	Sigma Alimentos, S.A. de C.V.	Withdrawn	IPO	1,410.4	N/A	1.75 - 2.21	MEX	MEX	Consumer Goods	CITI, GS, BAML, GFBAN
04/25/17	09/28/17	TIVIT Terceirizacao de Processos Servicos e Tecnologia S.A.	Withdrawn	IPO	465.4	31.0	13.74 - 16.29	BRA	BRA	Technology	CS, ITAU, BANCOBRA, JPM, BTGPAC, SANTANDER

Proceeds: \$1,875.8
Deals: 2

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
09/28/17	09/29/17	Rovio Entertainment Ltd.	Ord Shares		498.9	36.9	13.51	12.18 - 13.66	FIN	FIN	Consumer Goods	DCARNEG, DANSKED, DB, POHJOLA	5.7	0.0	0.0	
09/28/17	09/28/17	Letshego Holdings (Namibia) Limited	Ord Shares		27.7	100.0	0.28	0.35 - 0.35	NAM	NAM	Financials	N/A	(19.1)	6.6	6.6	
				Proceeds:	\$526.5								Mean:	(6.7)	3.3	3.3
				Deals:	2								Median:	(6.7)	3.3	3.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
09/29/17	10/10/17	Beijer Electronics Group AB (publ)	Rights		27.6	9.5	2.90		SWE	SWE	Technology	N/A	0.0	(26.0)	36.9	
09/29/17	10/05/17	Applegreen plc	Ord Shares		55.1	8.1	6.82		IRL	GBR	Consumer Svcs.	GOODBODY, SHORE	(5.7)	(4.9)	4.6	
09/28/17	10/02/17	Vestjysk Bank A/S	Rights		117.6	745.0	0.16		DNK	DNK	Financials	NYKRBK	0.0	(74.5)	305.0	
09/27/17	10/02/17	Real Estate Credit Investments Limited	Ord Shares		54.8	24.5	2.24		GBR	GBR	Financials	LIBCAP	(3.8)	(2.1)	0.9	
09/27/17	09/27/17	OVS S.p.A.	Ord Shares		216.8	28.0	7.74		ITA	ITA	Consumer Goods	CS	(4.0)	(3.3)	(1.1)	
09/26/17	09/29/17	Just Group PLC	Ord Shares		175.9	93.0	1.89		GBR	GBR	Financials	BRCLY, NUMIS	(6.4)	(6.5)	4.9	
09/25/17	09/26/17	ThyssenKrupp AG	Ord Shares		1,640.2	56.6	28.98		DEU	DEU	Basic Materials	BNPPAR, CMRZAG, JPM	(3.0)	(0.4)	3.2	
				Proceeds:	\$2,287.9								Mean:	(3.3)	(16.8)	50.6
				Deals:	7								Median:	(3.8)	(4.9)	4.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk
09/27/17	10/05/17	Vallourec	CVT		294.6	4.13	37.50	10/04/2022	FRA	FRA	Basic Materials	CREDITAG, NATIX, BNPPAR, SOCGEN,	3.75-4.5	35-40
09/26/17	10/05/17	CA Immobilien Anlaaen AG	CVT		238.5	0.75	27.50	04/26/2025	AUT	AUT	Financials	SANTANDER	-	-
09/26/17	10/04/17	Deutsche Wohnen SE	CVT		948.4	0.60	40.00	01/31/2026	DEU	DEU	Financials	JPM, UNICRED	0.1-0.6	40-45
				Proceeds:	\$1,481.6									
				Deals:	3									

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/26/17	10/05/2017	Balco Group AB	IPO	Ord Shares	75.0	10.7	7.00 - 7.00	SWE	SWE	Consumer Svcs.	DCARNEG, DANSKED
					Proceeds:	\$75.0					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/27/17	To be ann.	The Royal Bank of Scotland Group plc	FO	Ord Shares	199.8	56.6	3.53	GBR	GBR	Financials	To be ann.
09/28/17	To be ann.	AEW UK REIT plc	FO	Ord Shares	54.1	39.8	1.36	GBR	GBR	Financials	DEXION
					Proceeds:	\$253.9					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
09/29/17	10/03/17	Sbi Life Insurance Co. Ltd.	Ord Shares		640.9	60.0	10.68	17.40 - 17.78	IND	IND	Financials	AXISBNK, BNPPAR, CITI, DB, KOTAKGRP, INDBANK	1.1	-	-
09/29/17	10/03/17	Sbi Life Insurance Co. Ltd.	Ord Shares		640.9	60.0	10.68	17.36 - 17.74	IND	IND	Financials	AXISBNK, BNPPAR, CITI, DB, KOTAKGRP, INDBANK	1.1	-	-
09/28/17	09/29/17	Dongguan Mentech Optical and Magnetic Co., Ltd.	Ord Shares		74.5	35.0	2.13	2.16 - 2.16	CHN	CHN	Technology	CHSECCO	0.0	-	-
09/27/17	09/29/17	Money Forward, Inc.	Ord Shares		35.1	2.5	13.79	12.32 - 14.15	JPN	JPN	Technology	SUMITSUI	6.9	99.0	99.0
09/27/17	09/29/17	Cisen Pharmaceutical Co., Ltd.	Ord Shares		176.1	100.0	1.76	1.80 - 1.80	CHN	CHN	Healthcare	ZHONGTAISE	0.0	-	-
09/27/17	09/29/17	Gansu Guofang Industrv & Trade (Group) Co., Ltd.	Ord Shares		76.4	160.0	0.48	0.49 - 0.49	CHN	CHN	Consumer Svcs.	SWSCN	0.0	-	-
09/27/17	09/28/17	APAC Realty Limited	Ord Shares		26.5	54.3	0.49	0.49 - 0.49	SGP	SGP	Financials	DBSBANK	0.0	15.2	17.4
09/26/17	09/29/17	Nishimoto Co., LTD	Ord Shares		180.8	4.3	42.49	41.08 - 47.92	JPN	JPN	Consumer Svcs.	NOMURA	(2.6)	(7.9)	(7.9)
09/26/17	09/28/17	VGI Partners Global Investments Limited	Ord Shares		436.5	275.0	1.59	1.58 - 1.58	AUS	AUS	Financials	NABL, COMMBANA, ORD, WILSONHT, UBS	0.0	(0.5)	(0.3)
09/26/17	09/27/17	Sersang Power Corporation Public Company, LTD	Ord Shares		64.2	276.4	0.23	0.22 - 0.22	THA	THA	Utilities	KASIBNK	0.0	8.4	11.0
09/26/17	09/27/17	ICICI Lombard General Insurance Co., LTD	Ord Shares		439.3	43.1	10.19	10.04 - 10.19	IND	IND	Financials	BAML, INFO, CLCSA,, EDELHLD	0.8	-	-
09/26/17	09/27/17	ICICI Lombard General Insurance Co., LTD	Ord Shares		439.3	43.1	10.19	10.07 - 10.23	IND	IND	Financials	BAML, INFO, CLCSA, EDELHLD	0.8	-	-
09/25/17	09/29/17	Loadstar Capital K.K.	Ord Shares		20.5	1.3	16.18	14.97 - 16.61	JPN	JPN	Financials	MIZUHO	5.2	37.3	37.3
09/25/17	09/27/17	Jiangsu Tianmu Lake Tourism Co., Ltd.	Ord Shares		59.6	20.0	2.98	3.01 - 3.01	CHN	CHN	Consumer Svcs.	HAITSEC	0.0	-	-
09/25/17	09/26/17	Fujian Acetron New Materials Co., Ltd.	Ord Shares		29.6	19.6	1.51	1.53 - 1.53	CHN	CHN	Basic Materials	INDSEC	0.0	44.0	91.8
09/25/17	09/26/17	Shandong Astro-century Education and Technology Co., LTD	Ord Shares		27.3	23.4	1.17	1.18 - 1.18	CHN	CHN	Consumer Svcs.	CAPSECCN	0.0	44.0	91.6
09/25/17	09/26/17	S.Kijichai Enterprise Public Company, LTD	Ord Shares		44.4	200.0	0.22	0.21 - 0.21	THA	THA	Industrials	TISCO	0.0	29.3	27.9
09/25/17	09/25/17	Capacit'e Infraprojects Ltd.	Ord Shares		30.9	8.0	3.86	3.86 - 3.86	IND	IND	Financials	AXISBNK, INFO, VIVRO	0.0	37.0	35.2
09/25/17	09/25/17	Capacit'e Infraprojects Ltd.	Ord Shares		30.9	8.0	3.86	3.86 - 3.86	IND	IND	Financials	AXISBNK, INFO, VIVRO	0.0	37.0	35.2
Proceeds: \$3,473.6												Mean:	0.7	31.2	39.8
Deals: 16												Median:	0.0	37.0	35.2

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
09/28/17	10/18/17	Digital Optics Co., Ltd.	Rights		24.5	19.7	1.24		KOR	KOR	Consumer Goods	N/A	0.0	(17.5)	13.8
09/28/17	10/10/17	Beijing Forever Technology Co., Ltd.	Ord Shares		112.9	21.4	5.27		CHN	CHN	Technology	N/A	(14.1)	(3.2)	7.1
09/28/17	10/06/17	Global Geoscience Ltd.	Ord Shares		23.6	150.0	0.16		AUS	AUS	Basic Materials	CITI	(9.1)	(9.1)	15.0
09/28/17	09/28/17	Cyient Limited	Ord Shares		99.5	13.7	7.27		IND	IND	Technology	N/A	(2.1)	(2.1)	7.0
09/27/17	09/29/17	Carnival Group International Holdings Limited	Rights		219.8	4,294.4	0.05		HKG	HKG	Financials	HAITSEC, EMPCG	0.0	(25.9)	3.8
09/27/17	09/29/17	Beijing Shouhang Resources Saving Co., Ltd.	Ord Shares		673.1	567.6	1.19		CHN	CHN	Industrials	N/A	(3.0)	(5.9)	5.0
09/27/17	09/29/17	Integrated Electronic Systems Lab Co Ltd.	Ord Shares		24.0	14.8	1.62		CHN	CHN	Industrials	N/A	(9.9)	(14.0)	13.3
09/27/17	09/28/17	Byron Energy Limited	Ord Shares		21.1	379.0	0.06		AUS	AUS	Energy	BELLPS	(22.2)	(33.3)	37.1
09/26/17	10/05/17	Tsubaki Nakashima Co. Ltd.	Ord Shares		238.2	11.2	21.29		JPN	JPN	Industrials	GS, NOMURA, UBS, NOMURA, GS, UBS	0.8	(5.5)	(1.4)
09/26/17	10/05/17	Tsubaki Nakashima Co. Ltd.	Ord Shares		158.8	7.5	21.29		JPN	JPN	Industrials	NOMURA, GS, MITSUFIN	0.8	(5.5)	(1.4)
09/25/17	09/27/17	Japan Post Holdings Co., Ltd.	Ord Shares		9,311.4	792.1	11.76		JPN	JPN	Financials	DAIWA, NOMURA, GS, MIZUHO, MITSUFIN	(1.6)	(3.0)	0.5
09/25/17	09/27/17	Yangzijiang Shipbuilding Holdings, Ltd.	Ord Shares		155.3	137.0	1.13		SGP	SGP	Industrials	JPM	(5.8)	8.5	(6.5)
09/25/17	09/27/17	Japan Post Holdings Co., Ltd.	Ord Shares		2,327.5	198.0	11.76		JPN	JPN	Financials	NOMURA, GS, DAIWA, BAML	(1.6)	(3.0)	0.5
Proceeds: \$13,389.6												Mean:	(5.2)	(9.2)	7.2
Deals: 13												Median:	(2.1)	(5.5)	5.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
09/25/17	09/26/17	Beijing Oriental Yuhong Waterproof Technology Co., Ltd.	CVT		278.5	N/A	(1.29)	09/21/2023	CHN	CHN	Industrials	N/A	-	-
Proceeds: \$302.6														
Deals: 2														

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/09/17	10/04/2017	TOA Paint (Thailand) Public Company, LTD	IPO	Ord Shares	335.8	507.6	0.63 - 0.69	THA	THA	Basic Materials	To be ann.
09/21/17	10/04/2017	Invincible Investment Corporation	FO	Units	156.4	0.4	419.38	JPN	JPN	Financials	SUMITSUI, MIZUHO, NOMURA, CITI, MS
					Proceeds:	\$492.2					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/26/17	09/29/2017	Henan Jinma Energy Company Limited	IPO	Ord Shares	42.3	120.0	0.27 - 0.43	CHN	HKG	Utilities	HAITSEC
09/26/17	10/12/2017	Caitong Securities Co., Ltd	IPO	Ord Shares	605.5	359.0	N/A	CHN	CHN	Financials	UBS, CITICCHN
09/27/17	To be ann.	Green Energy Technology Inc.	FO	Ord Shares	45.4	80.0	0.57	TWN	TWN	Technology	To be ann.
09/27/17	To be ann.	Seven Islands Shipping Limited	IPO	Ord Shares	99.6	N/A	N/A	IND	IND	Industrials	To be ann.
					Proceeds:	\$792.7					
					Deals:	4					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											