



Americas Highlights

17 deals priced last week for \$3,480.8 M

- In U.S. economic news, empire manufacturing was reported as 30.2 for October, rising from prior-period results of 24.4, and above consensus estimates of 21.0. Additionally, industrial production increased 0.3% in September, reversing course from the upwardly-revised 0.7% decrease seen in August, and besting consensus estimates a 0.2% uptick.
- In labor news, initial claims were reported as 222K, below the prior week's upwardly-revised 244K, and falling below consensus estimates of 236K. Moreover, continuing claims were released as 1,888K, below the upwardly-revised from 1,904K reported in the previous week.

EMEA Highlights

9 deals priced last week for \$2,186.9 M

- PPI in Germany increased by 3.1% in September, exceeding the prior year's growth of 2.6%, and exceeding analysts' estimates of a gain of 2.8%.
- The Eurozone current account surplus rose to EUR33.3 billion in August, gaining from the EUR31.5 billion surplus reported in July, becoming the highest results to come from the area since May of 2016. Elsewhere, Belgium's consumer confidence in September rose to its highest level since 2001, growing to a result of 4, higher than the result of 3 reported in August.

Asia-Pacific Highlights

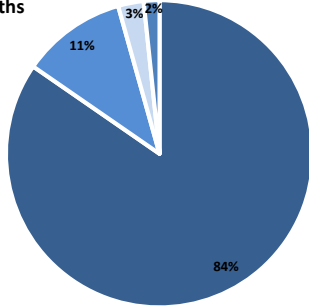
21 deals priced last week for \$2,711.4 M

- The unemployment rate in Hong Kong for the third quarter was released as 3.1%, remaining unchanged from the prior quarter. Taking a closer look, the number of unemployed people fell to 128,000 in the third quarter as compared to the 130,000 in the second quarter.
- Japan's all industry activity index grew 0.1% on month in August, reversing course from the 0.1% loss seen in the prior month, yet missing economists' estimates of a 0.2% growth. Specifically, construction activity fell 2.3% in August, while tertiary industry activity fell 0.2%. Results were bolstered by a strong 2.0% expansion in industrial output.

Top Market Share By Exchange Country:

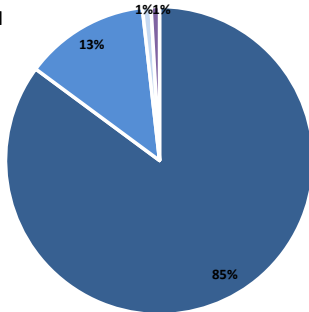
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

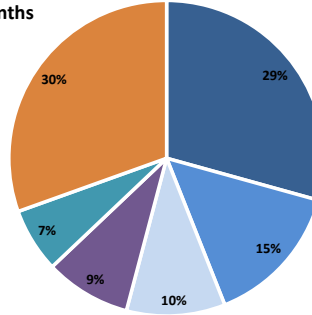


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	239,011.6	84.6%	876	210,685.8	85.1%	642
2	Canada	31,159.5	11.0%	137	32,362.3	13.1%	144
3	Brazil	7,600.0	2.7%	15	2,261.0	0.9%	9
4	Mexico	4,090.1	1.4%	12	2,173.6	0.9%	8
5	Chile	584.7	0.2%	4	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		282,445.9		1,044	247,482.7		803

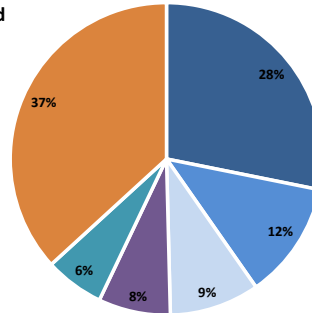
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Spain Other

Year-Ago Period

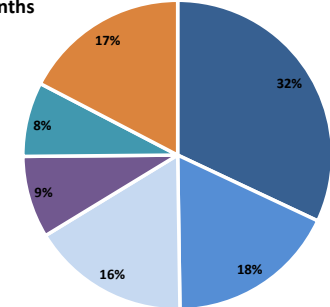


United Kingdom France Netherlands Germany Spain Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	67,639.0	29.3%	136	45,976.2	28.2%	174
2	Germany	33,911.3	14.7%	46	12,196.4	7.5%	31
3	France	23,363.2	10.1%	38	19,808.1	12.1%	39
4	Italy	20,342.6	8.8%	17	9,709.7	5.9%	24
5	Spain	15,230.7	6.6%	14	10,012.6	6.1%	18
6	Switzerland	14,417.7	6.2%	20	8,068.4	4.9%	17
7	Netherlands	11,723.3	5.1%	13	15,198.4	9.3%	20
8	South Africa	11,484.6	5.0%	43	6,141.3	3.8%	37
9	Sweden	8,459.3	3.7%	52	9,258.8	5.7%	49
10	Denmark	3,714.1	1.6%	10	6,623.1	4.1%	6
11	Finland	3,145.3	1.4%	13	709.3	0.4%	5
12	Russian Federation	3,067.0	1.3%	10	911.3	0.6%	3
13	Poland	2,531.8	1.1%	7	1,592.2	1.0%	7
14	Turkey	1,908.4	0.8%	5	0.0	0.0%	0
15	Norway	1,703.7	0.7%	12	2,381.4	1.5%	16
Subtotal		230,847.5		469	163,263.0		490

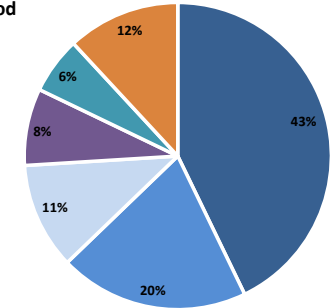
Asia-Pacific

Trailing 12 Months



China Japan Hong Kong India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	67,903.6	32.0%	508	100,853.3	42.8%	419
2	Japan	37,730.4	17.8%	64	19,100.0	8.1%	47
3	Hong Kong	35,076.1	16.5%	137	47,047.6	20.0%	158
4	India	18,198.1	8.6%	81	7,715.0	3.3%	56
5	Australia	16,497.5	7.8%	119	26,422.2	11.2%	152
6	South Korea	15,593.7	7.3%	68	14,076.4	6.0%	137
7	Singapore	4,373.9	2.1%	27	4,335.1	1.8%	23
8	Malaysia	4,013.4	1.9%	28	4,605.4	2.0%	26
9	Thailand	3,829.5	1.8%	28	3,139.8	1.3%	16
10	Philippines	2,868.4	1.4%	12	1,420.4	0.6%	10
11	Viet Nam	2,583.6	1.2%	2	323.1	0.1%	4
12	Taiwan	1,572.6	0.7%	9	1,474.8	0.6%	23
13	Indonesia	1,278.8	0.6%	13	3,648.0	1.5%	25
14	New Zealand	677.7	0.3%	9	1,165.5	0.5%	13
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		212,263.4		1,106	235,508.8		1,110



Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,334.1	29.8%	321	50,549.1	20.4%	187
2	Healthcare	39,959.4	14.1%	255	38,028.3	15.4%	185
3	Technology	39,433.8	13.9%	99	17,636.7	7.1%	61
4	Energy	37,508.5	13.2%	100	60,504.1	24.4%	146
5	Consumer Services	35,556.2	12.6%	101	29,323.9	11.8%	64
6	Industrials	23,920.8	8.4%	85	8,612.4	3.5%	43
7	Consumer Goods	8,228.9	2.9%	33	10,811.8	4.4%	25
8	Basic Materials	7,312.9	2.6%	43	10,326.3	4.2%	53
9	Utilities	7,008.6	2.5%	14	21,690.0	8.8%	39
Total		283,263.2		1,051	247,482.7		803

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Utilities	2,802.5	18.0%	5	0.0	0.0%	0
2	Financials	2,713.7	17.5%	17	2,590.1	28.9%	12
3	Consumer Services	2,694.5	17.3%	11	0.0	0.0%	0
4	Technology	1,919.2	12.4%	15	1,731.9	19.3%	7
5	Energy	1,886.7	12.1%	9	601.8	6.7%	6
6	Industrials	1,053.4	6.8%	3	2,099.2	23.4%	4
7	Healthcare	911.2	5.9%	12	776.7	8.7%	11
8	Basic Materials	884.3	5.7%	5	0.0	0.0%	0
9	Consumer Goods	668.2	4.3%	5	1,174.4	13.1%	2
Total		15,533.6		82	8,974.1		42

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,194.5	36.3%	157	59,349.4	36.2%	184
2	Industrials	56,844.2	24.5%	68	19,167.3	11.7%	57
3	Consumer Services	16,171.0	7.0%	67	11,651.7	7.1%	59
4	Healthcare	15,469.4	6.7%	40	4,814.6	2.9%	38
5	Technology	14,551.6	6.3%	52	20,716.4	12.6%	52
6	Basic Materials	14,354.5	6.2%	28	14,374.3	8.8%	27
7	Consumer Goods	14,082.5	6.1%	37	10,500.3	6.4%	34
8	Utilities	11,707.5	5.1%	11	11,758.9	7.2%	15
9	Energy	4,282.9	1.8%	17	11,563.6	7.1%	28
Total		231,658.1		477	163,896.5		494

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Services	1,869.4	22.3%	7	0.0	0.0%	0
2	Financials	1,777.8	21.2%	8	2,471.4	17.2%	15
3	Industrials	1,721.0	20.5%	7	2,065.3	14.4%	4
4	Utilities	1,482.0	17.7%	1	4,406.2	30.7%	2
5	Consumer Goods	967.7	11.6%	5	941.5	6.6%	4
6	Technology	325.9	3.9%	5	363.6	2.5%	2
7	Energy	212.3	2.5%	2	1,016.8	7.1%	6
8	Healthcare	21.1	0.3%	1	2,792.4	19.4%	9
9	Basic Materials	0.0	0.0%	0	312.2	2.2%	3
Total		8,377.2		36	14,369.3		45

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	74,615.2	35.1%	196	77,336.8	32.8%	196
2	Industrials	31,993.9	15.0%	253	35,089.4	14.9%	212
3	Consumer Goods	22,093.5	10.4%	170	29,250.1	12.4%	173
4	Technology	20,757.2	9.8%	134	20,770.0	8.8%	150
5	Consumer Services	19,588.9	9.2%	109	28,451.2	12.1%	126
6	Healthcare	14,273.3	6.7%	99	13,268.4	5.6%	100
7	Basic Materials	13,168.1	6.2%	99	14,094.0	6.0%	86
8	Energy	11,714.3	5.5%	35	7,610.9	3.2%	41
9	Utilities	4,545.0	2.1%	21	9,660.8	4.1%	27
Total		212,749.3		1,116	235,531.7		1,111

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	29,315.3	25.3%	57	46,750.7	29.2%	76
2	Industrials	17,870.8	15.4%	54	34,138.2	21.4%	88
3	Technology	16,298.4	14.1%	26	17,755.0	11.1%	61
4	Basic Materials	10,912.8	9.4%	22	20,599.2	12.9%	37
5	Consumer Services	10,584.4	9.1%	26	0.0	0.0%	0
6	Energy	10,521.1	9.1%	17	6,059.2	3.8%	13
7	Consumer Goods	9,062.7	7.8%	28	20,863.3	13.0%	82
8	Utilities	7,059.2	6.1%	11	3,451.0	2.2%	10
9	Healthcare	4,356.0	3.8%	17	10,256.3	6.4%	41
Total		115,980.6		258	159,872.8		408

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	23,328.63	2.00%	18.04%	23,328.84	17,883.56
S&P 500	2,575.21	0.86%	15.02%	2,575.44	2,083.79
NASDAQ Composite Index	6,629.06	0.35%	23.15%	6,640.03	5,034.41
PHLX / Semiconductor	1,231.34	0.99%	35.84%	1,237.63	797.74
CBOE Market Volatility Index	9.97	3.75%	-28.99%	23.01	8.84
S&P TSX	15,857.22	0.32%	3.73%	15,943.09	14,481.59
Mexico IPC	49,988.71	0.01%	9.52%	51,772.37	43,998.98
Brazil Bovespa Index	76,390.52	-0.78%	26.84%	78,024.09	56,828.56
Colombia IGBC	10,904.16	-1.62%	7.90%	11,282.53	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,605.09	0.01%	9.56%	3,666.80	2,937.98
FTSE 100	7,523.23	-0.16%	5.33%	7,598.99	6,676.56
France CAC 40	5,372.38	0.39%	10.49%	5,442.10	4,344.88
Germany DAX (TR)	12,991.28	0.00%	13.15%	13,094.76	10,174.92
IBEX 35	10,222.70	-0.34%	9.31%	11,184.40	8,512.40
FTSE MIB	22,346.85	-0.30%	16.18%	22,860.14	16,039.59
Netherlands AEX	544.63	-0.29%	12.72%	549.10	436.28
OMX Stockholm All-Share	593.32	0.96%	10.99%	598.42	489.12
Ireland ISEQ Overall	6,789.78	-0.69%	4.18%	7,157.43	5,850.89
Israel TA-125	1,309.88	-0.17%	2.15%	1,323.64	1,198.32
DJ DIFC Arabia Titans 50	269.82	-0.95%	-0.19%	286.51	250.90
FTSE JSE All Share	57,948.66	0.12%	14.40%	58,372.15	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,457.64	1.43%	12.26%	21,723.60	16,111.81
Hang Seng Index	28,487.24	0.04%	29.48%	28,798.78	21,488.82
SSE Composite Index	3,378.65	-0.35%	8.86%	3,410.17	3,016.53
S&P ASX 200	5,907.00	1.60%	4.26%	5,956.50	5,052.10
India S&P BSE SENSEX	32,389.96	-0.13%	21.65%	32,699.86	25,717.93
KOSPI Composite Index	2,489.54	0.64%	22.85%	2,500.33	1,931.07
New Zealand NZX 50(CAP)	3,748.92	0.50%	14.04%	3,754.79	3,188.06

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.58%	5.27%	31.64%	1.58%	0.80%
US 10Y Treasury	2.38%	-4.24%	-2.14%	2.61%	1.74%
US 30Y Treasury	2.89%	-2.83%	-5.15%	3.19%	2.49%
United States Dollar Libor Rate (30 Day)	1.24%	-0.10%	60.41%	1.24%	0.53%
United States Dollar Libor Rate (90 Day)	1.36%	-0.84%	36.77%	1.36%	0.88%
United States Dollar Libor Rate (180 Day)	1.55%	-1.32%	18.00%	1.55%	1.24%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	402.35	-0.09%	1.16%	405.55	349.10
Crude Oil WTI (NYM \$/bbl) Continuous	51.84	0.76%	-3.50%	54.45	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.92	-2.83%	-20.87%	3.93	2.69
High Grade Copper (NYM \$/lbs) Continuous	3.17	1.02%	26.34%	3.24	2.09
Gold (NYM \$/ozt) Continuous	1,280.50	-1.85%	11.18%	1,351.20	1,129.80
Silver (NYM \$/ozt) Continuous	17.08	-1.91%	6.81%	18.74	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	-2.85%	-28.24%	0.23	0.13
Coffee (IFUS \$/lbs) Continuous	1.25	-0.95%	-8.61%	1.76	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.67	-2.54%	-5.34%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8484	0.7582	113.4300	1.2604	0.9835	3.1914	6.6205	1.2791	65.1138	13.7012	1.4362
EUR	1.1787	1.0000	0.8937	133.7000	1.4856	1.1593	3.7617	7.8036	1.5077	76.7496	16.1497	1.6928
GBP	1.3189	1.1189	1.0000	149.6028	1.6623	1.2971	4.2091	8.7318	1.6870	85.8785	18.0706	1.8942
JPY	0.0088	0.0075	0.0067	1.0000	0.0111	0.0087	0.0281	0.0584	0.0113	0.5740	0.1208	0.0127
CAD	0.7934	0.6731	0.6016	89.9952	1.0000	0.7803	2.5321	5.2527	1.0148	51.6612	10.8706	1.1394
CHF	1.0168	0.8626	0.7709	115.3330	1.2815	1.0000	3.2449	6.7316	1.3006	66.2062	13.9311	1.4603
BRL	0.3133	0.2658	0.2376	35.5424	0.3949	0.3082	1.0000	2.0745	0.4008	20.4029	4.2932	0.4500
CNY	0.1510	0.1281	0.1145	17.1331	0.1904	0.1486	0.4820	1.0000	0.1932	9.8352	2.0695	0.2169
AUD	0.7818	0.6633	0.5928	88.6796	0.9854	0.7689	1.0000	5.1759	1.0000	50.9059	10.7116	1.1228
INR	0.0154	0.0130	0.0116	1.7420	0.0194	0.0151	0.1932	0.1017	0.0196	1.0000	0.2104	0.0221
ZAR	0.0730	0.0619	0.0553	8.2788	0.0920	0.0718	1.0000	0.4832	0.0934	4.7524	1.0000	0.1048
NZD	0.6963	0.5907	0.5279	78.9813	0.8776	0.6848	2.0000	4.6099	0.8906	45.3387	9.5402	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
10/19/17	10/20/17	Sea Limited	ADR		884.4	59.0	15.00	12.00 - 14.00	SGP	USA	Technology	GS, MS, CS	15.4	-	-			
10/19/17	10/20/17	RISE Education Cayman Ltd	ADR		159.5	11.0	14.50	12.00 - 14.00	CHN	USA	Consumer Svcs.	MS, CS, UBS	11.5	14.6	14.6			
10/18/17	10/19/17	Mosaic Acquisition Corp	Units		300.0	30.0	10.00	10.00 - 10.00	USA	USA	Financials	DB, RBC, JPM	0.0	1.5	1.3			
10/18/17	10/19/17	MongoDB, Inc.	Ord Shares		192.0	8.0	24.00	20.00 - 22.00	USA	USA	Technology	MS, GS, BRCLY, ALLEN	14.3	33.6	27.8			
10/17/17	10/18/17	Qudian Inc.	ADR		900.0	37.5	24.00	19.00 - 22.00	CHN	USA	Financials	MS, CS, CITI, CICC, UBS	17.1	21.6	37.5			
				Proceeds:	\$2,435.9										Mean:	11.7	17.8	20.3
				Deals:	5										Median:	14.3	18.1	21.2

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
10/19/17	10/20/17	Ignyta Inc.	Ord Shares		160.0	10.0	16.00		USA	USA	Healthcare	JPM, JEFFER	(1.5)	(3.9)	(1.3)			
10/19/17	10/19/17	KMG Chemicals, Inc.	Ord Shares		162.0	3.0	54.00		USA	USA	Basic Materials	GS, KEYBANC	(2.0)	(2.2)	1.5			
10/18/17	10/19/17	Radcom Ltd	Ord Shares		28.2	1.4	19.50		ISR	USA	Technology	WBLAIR, NEEDHAM	(3.5)	(4.6)	4.9			
10/18/17	10/19/17	Earthstone Energy, Inc.	Ord Shares		41.6	4.5	9.25	✓	USA	USA	Energy	CS, WFC, RBC, SUNTCAP	(12.2)	(12.2)	(2.3)			
10/18/17	10/19/17	Pattern Energy Group Inc.	Ord Shares		187.2	8.0	23.40		USA	USA	Utilities	MS, BAML	(4.6)	(4.6)	1.3			
10/18/17	10/19/17	BlueLinx Holdings Inc.	Ord Shares		27.0	3.9	7.00		USA	USA	Consumer Svcs.	BTIG	(31.8)	(13.7)	14.1			
10/17/17	11/08/17	Aphria Inc.	Ord Shares		63.9	11.0	5.79		CAN	CAN	Healthcare	CLARUS, CORMARK	(8.5)	5.7	(4.3)			
10/16/17	11/06/17	Sienna Senior Living Inc.	Ord Shares		80.1	5.7	13.98		CAN	CAN	Healthcare	TDSEC, BMO	(4.0)	(4.0)	1.5			
10/16/17	10/17/17	Abeona Therapeutics Inc.	Ord Shares		80.0	5.0	16.00	✓	USA	USA	Healthcare	JEFFER, RBC	(4.2)	(4.2)	18.8			
				Proceeds:	\$830.0										Mean:	(8.0)	(4.9)	3.8
				Deals:	9										Median:	(4.2)	(4.2)	1.5

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
10/17/17	11/08/17	Diversified Royalty Corp	CVT		39.9	5.25	40.00	12/31/2022	CAN	CAN	Industrials	CIBCINC	-	-
10/17/17	11/06/17	Osisko Gold Royalties Ltd	CVT		146.9	4.00	42.00	12/31/2022	CAN	CAN	Basic Materials	NTLBKCAN, BMO, DESJARD	-	-
				Proceeds:	\$214.8									
				Deals:	3									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/11/17	10/23/2017	LiveXLive Media, Inc.	IPO	Ord Shares	100.0	7.7	12.00 - 14.00	USA	USA	Technology	BMO
08/21/17	10/24/2017	Vulcabras Azaleia S.A.	FO	Ord Shares	203.7	68.4	2.98	BRA	BRA	Consumer Goods	CS, BANCOBRA, BTGPAC, BAML
10/02/17	10/24/2017	Ablynx NV	FO	ADR	150.0	7.9	N/A	BEL	USA	Healthcare	BAML, JPM, JEFFER
09/08/17	10/25/2017	BP Midstream Partners LP	IPO	Units	850.0	42.5	19.00 - 21.00	USA	USA	Energy	CITI, GS, MS, BRCLY, CS, JPM, UBS
09/29/17	10/25/2017	National Vision Holdings, Inc.	IPO	Ord Shares	300.2	15.8	18.00 - 20.00	USA	USA	Consumer Svcs.	BAML, GS, CITI, KKR, MS, JEFFER, UBS, WFC
09/13/17	10/25/2017	Roots Corporation	IPO	Ord Shares	164.3	16.7	9.86 - 9.86	CAN	CAN	Consumer Svcs.	TDSEC, CS, BMO, JEFFER, RBC, BNKNVASC
09/21/17	10/26/2017	Nexa Resources S.A.	IPO	Ord Shares	604.5	31.0	18.00 - 21.00	LUX	USA	Basic Materials	JPM, BMO, MS, CS, BAML, CITI, BNKNVASC, BANCOBRA, CREDCORPCA
09/22/17	10/26/2017	Cosan Logistica SA	FO	Rights	248.6	95.2	2.61	BRA	BRA	Industrials	To be ann.
10/02/17	10/26/2017	ForeScout Technologies, Inc.	IPO	Ord Shares	100.8	4.8	20.00 - 22.00	USA	USA	Technology	MS, JPM, CITI, BAML, UBS
09/18/17	w/k of 10/23/2017	CM Seven Star Acquisition Corp	IPO	Units	150.0	15.0	10.00 - 10.00	HKG	USA	Blank Check	EARLYBD
09/25/17	w/k of 10/23/2017	Merchants Bancorp	IPO	Ord Shares	100.0	5.6	17.00 - 19.00	USA	USA	Financials	SANDLER, STEPHENS, RAYMND

Proceeds: **\$2,972.1**
Deals: **11**

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/16/17	To be ann.	Vical Inc.	FO	Ord Shares	23.0	N/A	2.86	USA	USA	Healthcare	HCWAIN
10/18/17	To be ann.	SendGrid, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	MS, JPM
10/18/17	To be ann.	VistaGen Therapeutics, Inc.	FO	Ord Shares	23.0	N/A	1.30	USA	USA	Healthcare	OPPEN
10/19/17	To be ann.	Sterling Bancorp, Inc.	IPO	Ord Shares	230.0	N/A	N/A	USA	USA	Financials	SANDLER
10/19/17	To be ann.	Stitch Fix, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	GS, JPM, BRCLY, RBC
10/19/17	To be ann.	WatchGuard, Inc.	IPO	Ord Shares	75.0	N/A	N/A	USA	USA	Consumer Svcs.	BRCLY, SUNTCAP
10/19/17	To be ann.	BioPharmX Corporation	FO	Ord Shares	40.3	N/A	0.29	USA	USA	Healthcare	OPPEN
10/20/17	To be ann.	Jianpu Technology Inc.	IPO	ADR	200.0	N/A	N/A	CHN	USA	Technology	GS, MS, JPM, CHINAREN
10/20/17	To be ann.	iClick Interactive Asia Group Ltd	IPO	ADR	100.0	N/A	N/A	CHN	USA	Technology	CS, NOMURA
10/20/17	To be ann.	SailPoint Technologies Holdings, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	MS, CITI, JEFFER, RBC
10/20/17	To be ann.	Arsanis, Inc.	IPO	Ord Shares	57.5	N/A	N/A	USA	USA	Healthcare	CITI, COWEN, PIPER
10/20/17	To be ann.	Seanergy Maritime Holdings Corp.	FO	Ord Shares	20.0	N/A	1.24	GRC	USA	Financials	MAXIM

Proceeds: **\$1,068.8**
Deals: **12**

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
10/20/17	10/20/17	Obuv Rossii	Ord Shares		103.6	42.4	2.44	4.37 - 5.30	RUS	RUS	Consumer Svcs.	CITI, RENGRP, SBERBANK	(9.7)	-	-	
10/19/17	10/20/17	Aedas Homes, S.A.U.	Ord Shares		787.0	21.1	37.33	37.21 - 38.97	ESP	ESP	Consumer Svcs.	CITI, GS, SANTANDER, UBS	(2.3)	(5.2)	(5.2)	
10/18/17	10/19/17	Varta AG	Ord Shares		238.9	11.6	20.60	17.61 - 20.55	DEU	DEU	Consumer Goods	BERENBK, UNICRED	7.7	14.9	18.2	
10/16/17	10/16/17	Springfield Properties plc	Ord Shares		33.2	23.6	1.41	N/A	GBR	GBR	Consumer Svcs.	SINGER	-	9.9	9.0	
Proceeds: \$1,162.7													Mean:	(1.4)	6.5	7.3
Deals: 4													Median:	(2.3)	9.9	9.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
10/20/17	10/24/17	AEW UK REIT plc	Ord Shares		37.4	27.9	1.34		GBR	GBR	Financials	DEXION	0.0	0.1	(0.1)	
10/19/17	10/23/17	Homeserve plc	Ord Shares		165.1	15.2	10.83		GBR	GBR	Consumer Svcs.	JPM, UBS	(1.4)	(1.4)	1.2	
10/18/17	10/20/17	RWS Holdings plc	Ord Shares		245.2	43.5	5.63		GBR	GBR	Technology	NUMIS, BRCLY	(21.2)	(21.2)	10.6	
10/17/17	10/20/17	Hapag-Lloyd AG	Rights		414.6	11.7	35.38		DEU	DEU	Industrials	BERENBK, GS, BNPPAR, DB, UNICRED	0.0	(18.0)	19.5	
10/17/17	10/17/17	Equiniti Group plc	Rights		161.9	64.3	2.52		GBR	GBR	Industrials	CITI, BRCLY	0.0	(38.2)	59.1	
Proceeds: \$1,024.3													Mean:	(4.5)	(15.7)	18.0
Deals: 5													Median:	0.0	(18.0)	10.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No CVTs priced last week														



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/27/17	10/25/2017	Mynaric AG	IPO	Ord Shares	25.7	0.4	53.03 - 63.64	DEU	DEU	Technology	HAIR
10/11/17	10/25/2017	Theranexus SA	IPO	Ord Shares	21.1	1.1	16.44 - 22.07	FRA	FRA	Healthcare	BNPPAR, MIDFRA
					Proceeds:	\$46.8					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/18/17	To be ann.	Gocompare.com Group PLC	FO	Ord Shares	29.8	21.3	1.40	GBR	GBR	Technology	DB, PEELHUNTUK
10/20/17	12/08/2017	Conduit Capital, LTD	FO	Rights	25.9	175.0	0.15	ZAF	ZAF	Financials	To be ann.
					Proceeds:	\$55.7					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
10/20/17	11/06/17	TissueGene, Inc.	Ord Shares		178.6	7.5	23.81	14.17 - 23.92	USA	KOR	Healthcare	NHIN, KISCO, HANADAETO, ETRADEKR	25.6	-	-
10/19/17	10/23/17	Suzhou Jin Hong Shun Auto Parts Co., LTD	Ord Shares		84.7	32.0	2.65	2.66 - 2.66	CHN	CHN	Consumer Goods	SOOCHOW	0.0	-	-
10/19/17	10/20/17	Guangdong Tecsun Science and Technology Co., Ltd.	Ord Shares		38.2	33.3	1.14	1.15 - 1.15	CHN	CHN	Industrials	AVICSEC	0.0	-	-
10/19/17	10/20/17	Shanghai Smith Adhesive New Material Co., Ltd.	Ord Shares		44.7	31.7	1.41	1.42 - 1.42	CHN	CHN	Basic Materials	GFSCCL	0.0	-	-
10/19/17	10/20/17	Shanghai Fengyuzhu Exhibition Co., Ltd.	Ord Shares		90.0	36.0	2.50	2.51 - 2.51	CHN	CHN	Consumer Svcs.	HAITSEC	0.0	-	-
10/19/17	10/20/17	Chongqing Pharscin Pharmaceutical Co., Ltd.	Ord Shares		27.4	40.1	0.68	0.69 - 0.69	CHN	CHN	Healthcare	JPM	0.0	-	-
10/18/17	10/23/17	Indian Energy Exchange Limited	Ord Shares		77.1	3.0	25.41	25.46 - 25.54	IND	IND	Financials	AXISBANK, KOTAKGRP, INFO	0.2	-	-
10/18/17	10/23/17	Indian Energy Exchange Limited	Ord Shares		77.1	3.0	25.41	25.46 - 25.54	IND	IND	Financials	AXISBANK, KOTAKGRP, INFO	0.2	-	-
10/18/17	10/19/17	Hangzhou Prevail Optoelectronic Equipment Co., Ltd.	Ord Shares		39.2	17.5	2.24	2.23 - 2.23	CHN	CHN	Technology	SHFCCN	0.0	-	-
10/18/17	10/19/17	Jiangsu Jian Technology Co., Ltd.	Ord Shares		129.2	22.0	5.87	5.88 - 5.88	CHN	CHN	Industrials	HUATAI	0.0	-	-
10/16/17	10/18/17	Yingkou Jinchun Machinery Co., Ltd.	Ord Shares		167.6	56.7	2.96	2.94 - 2.94	CHN	CHN	Industrials	ZHONGTAISE	0.0	-	-
10/16/17	10/17/17	Jiangsu Luokai Mechanical & Electrical Co., Ltd.	Ord Shares		43.9	40.0	1.10	1.10 - 1.10	CHN	CHN	Industrials	MNSHNG	0.0	-	-
			Proceeds:		\$997.4							Mean:	2.2	-	-
			Deals:		11							Median:	0.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/20/17	10/23/17	CSPC Pharmaceuticals Group Ltd	Ord Shares		301.1	189.0	1.59		HKG	HKG	Healthcare	HSBC	(6.0)	(6.7)	7.7
10/19/17	10/26/17	Manulife US REIT	Rights		207.3	299.3	0.69		SGP	SGP	Financials	DBSBANK, DB	0.0	2.7	31.4
10/19/17	10/25/17	Beach Energy Limited	Rights		80.1	136.1	0.59		AUS	AUS	Energy	CS, GS, UBS	0.0	(17.6)	16.7
10/18/17	10/24/17	IQOF Holdings Ltd.	Ord Shares		361.5	43.5	8.31		AUS	AUS	Financials	N/A	(5.9)	(5.9)	7.9
10/17/17	10/25/17	Meinian Onehealth Healthcare Holdings Co., Ltd.	Ord Shares		77.4	39.9	1.94		CHN	CHN	Healthcare	N/A	(23.6)	(30.7)	-
10/17/17	10/25/17	UMW Oil & Gas Corporation Berhad	Rights		430.6	6,053.6	0.07		MYS	MYS	Energy	N/A	0.0	(0.0)	(6.7)
10/17/17	10/17/17	CIMB Group Holdings Bhd	Ord Shares		131.6	90.5	1.45		MYS	MYS	Financials	N/A	(3.0)	(1.8)	1.0
10/16/17	10/18/17	Beautiful China Holdings Company Limited	Rights		33.8	3,938.3	0.01		HKG	HKG	Industrials	N/A	0.0	(9.5)	20.9
10/16/17	10/17/17	Dena Bank, Ltd.	Ord Shares		62.0	137.4	0.45		IND	IND	Financials	N/A	(4.6)	(3.6)	(1.2)
10/16/17	10/17/17	Shanghai Fudan Microelectronics Group Company, LTD	Ord Shares		28.7	42.0	0.68		CHN	HKG	Technology	HUATAI	(5.5)	(15.1)	33.2
			Proceeds:		\$1,713.9							Mean:	(4.9)	(8.8)	12.3
			Deals:		10							Median:	(3.8)	(6.3)	7.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/16/17	10/23/2017	Nextage Co., Ltd.	FO	Ord Shares	38.6	1.5	25.65	JPN	JPN	Consumer Svcs.	NOMURA
10/16/17	10/23/2017	Nextage Co., Ltd.	FO	Ord Shares	28.2	1.1	25.74	JPN	JPN	Consumer Svcs.	To be ann.
10/11/17	10/24/2017	Hoshino Resorts REIT, Inc.	FO	Units	187.9	0.0	4925.07	JPN	JPN	Financials	NOMURA, SUMITSUI
10/16/17	10/24/2017	Shanghai Putailai New Energy Technology Co., Ltd.	IPO	Ord Shares	159.8	63.7	2.51 - 2.51	CHN	CHN	Industrials	SINOLINK
10/04/17	10/24/2017	MotorCycle Holdings Limited	FO	Rights	52.4	17.4	3.01	AUS	AUS	Consumer Svcs.	MORGAU
10/17/17	10/24/2017	Flying Mining Limited	IPO	Ord Shares	25.2	351.0	0.06 - 0.08	CHN	HKG	Industrials	GUOTAI, WEALTHLINK, OCEANWIDE, HDSHLDR
10/20/17	10/24/2017	eServGlobal Ltd.	FO	Rights	20.7	175.7	0.12	AUS	AUS	Technology	To be ann.
05/17/17	10/25/2017	Malaysian Resources Corporation Berhad	FO	Rights	521.1	2,853.8	0.18	MYS	MYS	Industrials	To be ann.
10/09/17	10/25/2017	WorleyParsons Ltd.	FO	Rights	53.8	5.3	10.13	AUS	AUS	Energy	UBS
08/18/17	10/25/2017	Seobu T&D Company, LTD	FO	Rights	30.6	3.4	8.93	KOR	KOR	Consumer Svcs.	To be ann.
08/29/17	10/26/2017	Superactive Group Company Limited	FO	Rights	43.3	677.5	0.06	HKG	HKG	Industrials	WELLINK
10/16/17	10/26/2017	M Cash Integrasi PT	IPO	Ord Shares	22.1	216.0	0.10 - 0.10	IDN	IDN	Technology	To be ann.
10/17/17	10/27/2017	Crystal International Group Limited	IPO	Ord Shares	472.6	458.4	0.94 - 1.13	HKG	HKG	Consumer Goods	MS, HSBC, CITI
08/21/17	10/27/2017	The Indian Hotels Company Limited	FO	Rights	233.5	200.0	1.17	IND	IND	Consumer Svcs.	CITI
07/06/17	10/27/2017	Reliance Nippon Life Asset Management Limited	IPO	Ord Shares	117.9	30.6	3.81 - 3.89	IND	IND	Financials	SBICAP, NOMURA, AXISBNK, EDELHLD, INFO, CLSAINDIA, JMSVC
07/06/17	10/27/2017	Reliance Nippon Life Asset Management Limited	IPO	Ord Shares	117.8	30.6	3.81 - 3.89	IND	IND	Financials	SBICAP, NOMURA, AXISBNK, EDELHLD, INFO, CLSAINDIA, JMSVC
09/26/17	10/27/2017	Casa Inc.	IPO	Ord Shares	62.7	3.2	18.43 - 20.31	JPN	JPN	Financials	SUMITSUI
10/17/17	10/27/2017	Crystal International Group Limited	IPO	Ord Shares	52.5	50.9	0.93 - 1.13	HKG	HKG	Consumer Goods	MS, HSBC, CITI

Proceeds: \$2,240.8

Deals: 16

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/16/17	To be ann.	Vincom Retail Co., Ltd.	IPO	Ord Shares	670.7	399.2	1.60 - 1.76	VNM	VNM	Consumer Svcs.	To be ann.
10/16/17	10/12/2017	Bendigo and Adelaide Bank, Ltd.	CVT	CVT Pfd	234.8	N/A	N/A	AUS	AUS	Financials	JPM, NABL, WESTPACB
10/16/17	To be ann.	Bona Film Group Limited	IPO	Ord Shares	212.5	N/A	N/A	CHN	CHN	Consumer Svcs.	To be ann.
10/16/17	To be ann.	WCT Holdings Berhad	FO	Ord Shares	56.0	140.0	0.40	MYS	MYS	Industrials	To be ann.
10/17/17	10/18/2017	Hoshine Silicon Industry Co., Ltd	IPO	Ord Shares	207.4	70.0	2.96 - 2.96	CHN	CHN	Basic Materials	CITICCHN
10/17/17	11/08/2017	Blue Sky Alternative Investments Ltd	FO	Rights	38.5	42.9	0.90	AUS	AUS	Financials	ORD, TAYCOL
10/18/17	To be ann.	Huaneng Lancang River Hydropower Co., Ltd.	IPO	Ord Shares	1,214.0	N/A	N/A	CHN	CHN	Utilities	To be ann.
10/18/17	10/19/2017	Tederic Machinery CO., LTD	IPO	Ord Shares	60.6	51.0	1.19 - 1.19	CHN	CHN	Industrials	AJSCCN
10/19/17	To be ann.	Angang Steel Co. Ltd.	CVT	CVT	604.0	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
10/19/17	To be ann.	China Merchants Bank Co., Ltd.	CVT	CVT	226.3	N/A	N/A	CHN	CHN	Financials	To be ann.
10/20/17	12/29/2017	The 13 Holdings Limited	FO	Rights	147.9	1,048.6	0.14	HKG	HKG	Financials	GETNICE, KOALASECHK, OPUSCAPHK, SCSHK

Proceeds: \$3,672.6

Deals: 11

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week