

U.S. Equity Capital Markets

Daily Market Update



Wednesday, August 9, 2017

Data as of 8:00 AM

Ipreo Daily Market Update

Priced Deals

Week of August 7, 2017

Initial Public Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Fin. Spons.	Filed Terms		Pricing Statistics				Performance Statistics		
								Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last File/ Offer (%)	Offer/ Curr. (%)
No IPOs have priced so far this week																

Follow-On Offerings This Week (10)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Accel. Deal	Shelf Take.	Filed Terms		Pricing Statistics				Performance Statistics			
									Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last Sale/ Offer (%)	Offer/ Curr. (%)	Last File/ Offer (%)
8/8/17	Thermo Fisher Scientific Inc.	TMO	Healthcare	United States	NYSE	GS, CITI, BAML			177.35	1,500.0	1,500.0	171.00	8.8	100.0		-1.72	-	-3.58
8/8/17	Hyatt Hotels Corp.	H	Consumer Services	United States	NYSE	MS			58.94	510.1	501.7	58.00	8.7	0.0		16.91	-	-1.59
8/8/17	McCormick & Co Inc.	MKC	Consumer Goods	United States	NYSE	BAML, CS, SUNTCAP, WFC			95.05	500.0	500.0	90.50	5.5	100.0		-2.70	-	-4.79
8/8/17	Cotiviti Holdings, Inc.	COTV	Healthcare	United States	NYSE	GS			37.92	379.2	370.0	37.00	10.0	0.0		-2.43	-1.92	-2.43
8/8/17	Healthcare Realty Trust Inc.	HR	REIT	United States	NYSE	JPM, BRCLY, GS			32.83	238.0	224.0	30.90	7.3	100.0		-5.88	-	-5.88
8/7/17	Essent Group Ltd.	ESNT	Financials	Bermuda	NYSE	BRCLY			40.66	203.3	199.5	39.90	5.0	100.0		-1.87	-1.15	-1.87
8/8/17	Evolent Health, Inc.	EVH	Healthcare	United States	NYSE	JPM, GS			23.95	175.0	175.0	19.85	8.8	100.0		0.00	-	-17.12
8/8/17	MyoKardia, Inc.	MYOK	Healthcare	United States	NASDAQ	JPM, COWEN, BMO			31.45	110.1	124.3	35.50	3.5	100.0		-1.93	-	12.88
8/8/17	Zealand Pharma A/S	ZEAL	Healthcare	Denmark	NASDAQ	MS, GS			-	86.3	78.2	17.87	4.4	100.0		0.00	-	-
8/7/17	BioAmber Inc.	BIOA	Basic Materials	Canada	NYSE	RODMANR			-	-	11.0	0.75	14.7	100.0		-24.24	-30.62	-
Total:											3,683.7	Average:			-2.39	-11.23		

Block Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Shelf Take.	Last Price (\$)	Pricing Statistics				Performance Stats	
									Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Re-Off. Disc. (%)
No Blocks have priced this week														

Equity-Related Offerings This Week (3)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Talk		Pricing Statistics				Maturity	
							Coupon (%)	Premium (%)	Amt. + Over. (\$M)	Offer Price (\$)	Coupon (%)	Premium (%)		Shoe Exer.
8/7/17	BioMarin Pharmaceutical Inc.	BMRN	Healthcare	United States	NASDAQ	BAML, GS, JPM	0.599-0.599	40-40	450.0	1,000.00	0.60	40.00		08/01/2024
8/8/17	Radius Health, Inc.	RDUS	Healthcare	United States	NASDAQ	JPM, MS, CITI	2.75-3.25	32.5-32.5	300.0	1,000.00	3.00	32.52		09/01/2024
8/8/17	Blackstone Mortgage Trust, Inc.	BXMT	REIT	United States	NYSE	BRCLY	-	-	100.0	1,000.00	4.38	16.18		05/05/2022
Total:									850.0					

Ipreo Daily Market Update

The Pipeline

Week of August 7, 2017

Expected Deals This Week and Next (8)

Expected Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Last Amend. File Date
w/k of 08/07/17	Frankly Inc.	FKLY	FO	Technology	Canada	NASDAQ	ROTH, GUNNAR	12.6	2.4	4.50 - 6	11/10/16	6/27/17
w/k of 08/07/17	Precipio, Inc.	PRPO	FO	Healthcare	United States	NASDAQ	AEGIS	-	-	-	8/1/17	-
08/08/17	Live Oak Bancshares, Inc.	LOB	FO	Financials	United States	NASDAQ	GS	108.5	4.5	24.10	8/8/17	-
08/08/17	Atlantic Acquisition Corp.	ATACU	IPO	Financials	United States	NASDAQ	CHARDAN	40.0	4.0	10.00	10/27/16	-
08/09/17	Contura Energy Inc.	CTRA	IPO	Energy	United States	NYSE	CITI, JEFFER, CS, UBS	150.0	6.0	23 - 27	5/8/17	7/31/17
08/09/17	Dynavax Technologies Corp	DVAX	FO	Healthcare	United States	NASDAQ	COWEN, RBC, WBLAIR	125.0	-	18.65	8/8/17	-
08/09/17	Malibu Boats, Inc.	MBUU	FO	Industrials	United States	NASDAQ	RAYMND, SUNTCAP, WFC	54.3	2.0	27.16	8/8/17	-
08/10/17	Ranger Energy Services, Inc.	RNGR	IPO	Energy	United States	NYSE	CS, PIPER, WFC, BRCLY, EVERCORE	85.0	5.0	16 - 18	5/22/17	8/1/17
Total:								575.4				

* Bold text indicates a deal was initially filed or amended this week

Amended Filings This Week (0)

Amended Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Expected Date
No Amended Filings this week												

Initial Filings This Week (0)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Expected Date	
No Initial Filings this week												

Shelf Filings This Week (0)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Type	Filed Terms		
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range
No Shelf Filings this week										

Withdrawn or Postponed Deals This Week (0)

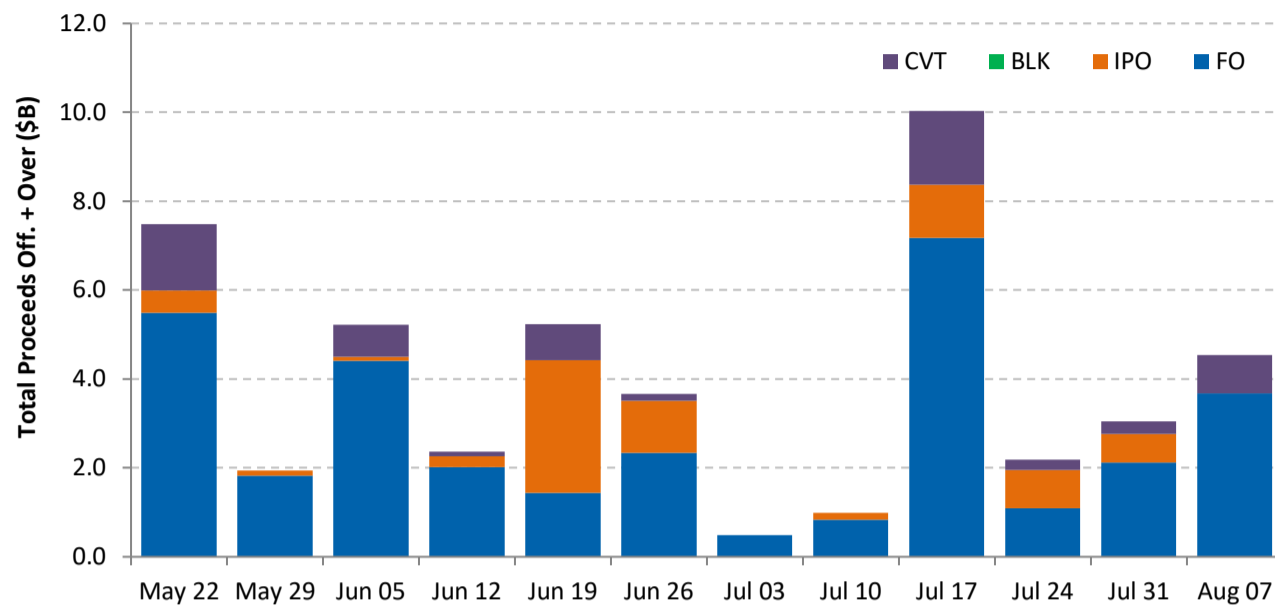
W/P Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms		
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Reason
No Withdrawn or Postponed deals this week										

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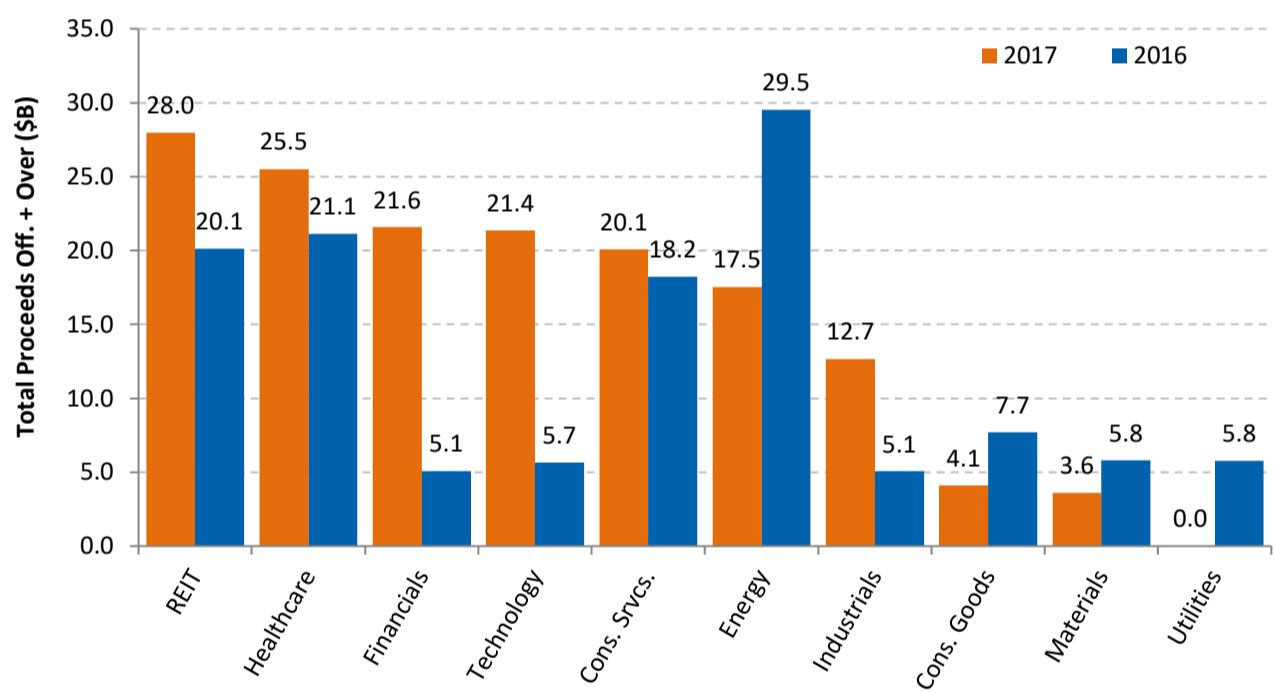
Market Summary

Week of August 7, 2017

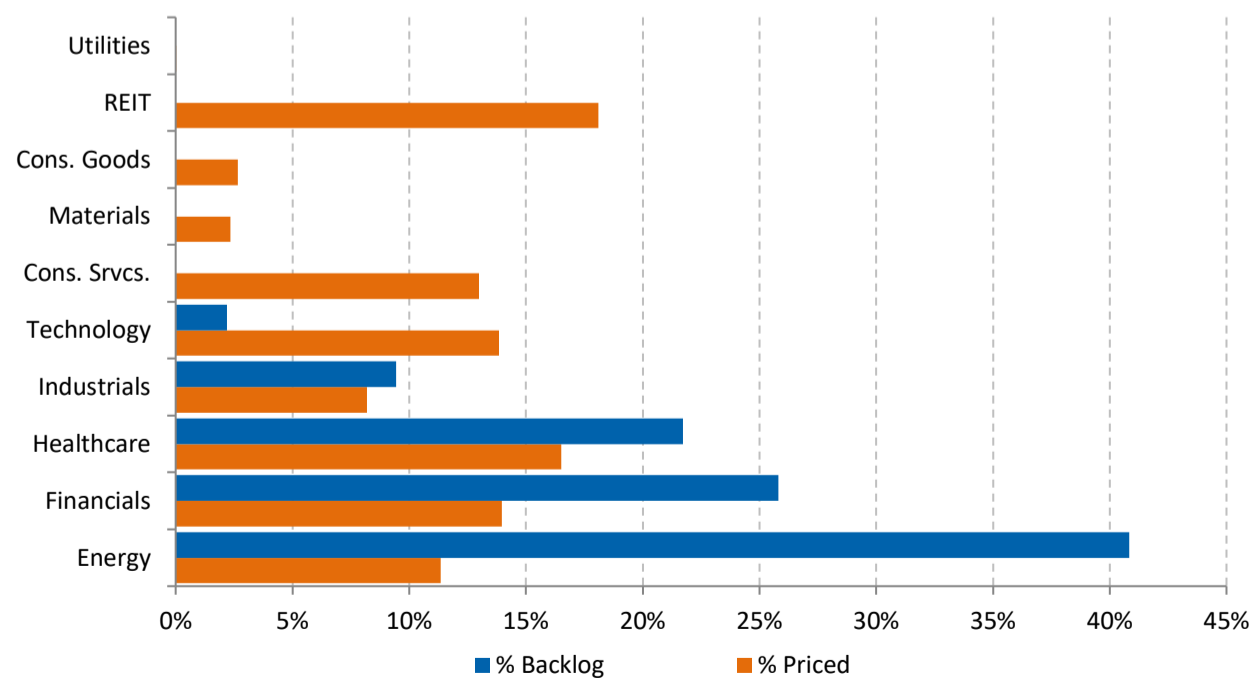
Trailing 12-Week US Proceeds by Deal Type



YoY Total US Issuance by Industry



YTD US Priced vs. Backlog



Market Summary

Major Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
S&P 500	2,474.9	-0.24	-0.06	2.05	13.48	10.55
Dow Jones	22,085.3	-0.15	0.55	3.13	19.19	11.75
NASDAQ	6,370.5	-0.21	0.12	3.53	22.20	18.34
Russell 2000	1,410.2	-0.28	-1.27	-0.40	14.61	3.91
FTSE 100	7,542.7	0.14	1.60	2.61	10.77	5.60
DAX	12,292.1	0.28	0.33	-0.78	17.83	7.06
Nikkei 225	19,996.0	-0.30	0.05	0.34	20.09	4.61
Hang Seng	27,854.9	0.59	1.14	9.92	23.83	26.61
Brazil Bovespa	67,898.9	-0.06	2.08	8.95	17.81	12.74
Mexico IPC	51,328.8	-0.12	0.26	2.54	8.36	12.46

S&P 500 Sector Indices

S&P 500 Sector Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Materials	339.2	-0.88	-1.00	-0.08	10.79	8.65
Financials	419.4	-0.17	-0.03	0.92	29.55	8.51
Consumer Disc.	725.4	-0.04	-0.39	2.24	12.43	11.97
Consumer Staples	568.1	-0.38	-0.07	1.01	1.71	6.83
Energy	478.7	-0.13	-2.29	1.42	-5.78	-13.68
Healthcare	915.6	-0.48	-0.59	-0.10	6.20	14.90
Industrials	586.1	-0.29	0.75	-0.11	15.88	8.93
Information Tech.	994.0	-0.13	0.86	5.13	27.26	23.03
Telecom	160.3	-0.54	-1.26	6.37	-10.45	-9.25
Utilities	274.4	0.33	1.12	5.02	6.63	11.18

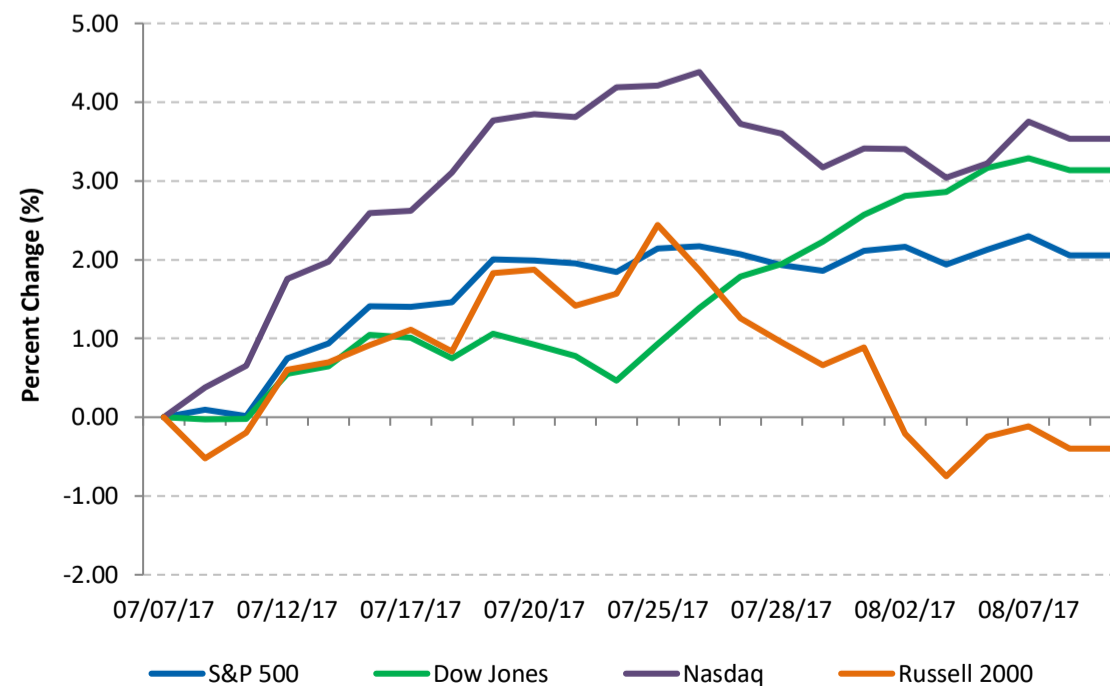
Commodities (NYMEX Front Month Contract)

Commodities	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Gold	1,262.6	-0.17	-0.79	4.37	-5.87	9.63
Silver	16.4	0.85	-2.03	6.62	-17.25	2.50
Copper	2.94	1.22	2.21	11.56	35.91	17.44
Crude Oil	49.2	-0.45	0.02	11.17	14.30	-8.47
Natural Gas	2.8	0.75	0.11	-1.47	2.69	-23.40
Cotton	0.71	0.82	2.63	3.70	-6.47	0.68
Corn	3.84	-0.78	5.86	0.39	14.64	9.02
Sugar	0.14	-0.65	-7.39	-2.61	-32.94	-29.37
Wheat	4.57	-1.40	-0.92	-11.31	9.59	12.01

Major Currencies

Major Currencies	USD	EUR	GBP	JPY	CAD	AUD
USD	1.000	0.852	0.769	109.785	1.267	1.268
EUR	1.174	1.000	0.902	128.897	1.488	1.488
GBP	1.301	1.108	1.000	142.830	1.649	1.649
JPY	0.009	0.008	0.007	1.000	0.012	0.012
CAD	0.789	0.672	0.606	86.619	1.000	1.000
AUD	0.789	0.672	0.606	1.000	1.000	1.000

Major US Indices 1-Month Trailing



Econ Calendar

Monday, August 7, 2017			
Indicator	Period	Expectation	Result
Consumer Credit	Jun	\$16.2B	\$12.4B

Tuesday, August 8, 2017			
Indicator	Period	Expectation	Result
JOLTS - Job Openings	Jun	NA	6.163M

Wednesday, August 9, 2017			
Indicator	Period	Expectation	Result
MBA Mortgage Index	8/5	NA	3.0%
Productivity - Prel	Q2	0.5%	
Unit Labor Costs - Prel	Q2	1.5%	
Wholesale Inventories	Jun	0.6%	
Crude Inventories	8/5	NA	

Thursday, August 10, 2017			
Indicator	Period	Expectation	Result
PPI	Jul	0.2%	
Core PPI	Jul	0.20%	
Initial Claims	8/5	240K	
Continuing Claims	7/29	NA	
Natural Gas Inventories	8/5	NA	

Friday, August 11, 2017			
Indicator	Period	Expectation	Result
CPI	Jul	0.2%	
Core CPI	Jul	0.2%	

Source: Briefing.com

About Ipreo Analytics

Ipreo Capital Markets Services is an outsourced consultative service that serves as an extension of your team, focused on providing research, intelligence and data on the capital markets. If you have any questions, please contact Ipreo Capital Markets at CapitalMarkets@ipreo.com or 855-288-5995.

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