



Americas Highlights

15 deals priced last week for \$3,087.0 M

- In U.S. economic news, June's existing home sales totaled 5.52M, lower than the 5.62M posted in May and forecasts of 5.58M. Additionally, the FHFA Housing Price Index increased 0.4% in May, slowing from April's downwardly-revised 0.6% gain and forecasts of a 0.7% increase.
- In labor news, initial claims for the week ended July 22 totaled 244K, higher than forecasts of 240K and the prior week's upwardly-revised 234K. Separately, continuing claims for the week ended July 15 were tallied as 1,964K, lower than the prior week's 1,977K.

EMEA Highlights

8 deals priced last week for \$9,404.0 M

- The Eurozone's Economic Sentiment Index marginally increased to 111.2 in July following June's 111.1 reading, and surpassed analysts' expectations of 110.8. This marked the highest score since the 2007 financial crisis. Separately, the industrial confidence indicator was reported at 4.5, holding steady from the prior reading and above consensus estimates of 4.4.
- Spain's second-quarter GDP increased 0.9% sequentially, expanding from the 0.8% reported in the first-quarter and in-line with economists' predictions. Separately, consumer prices climbed 1.5% year-on-year for July, matching June and economists' predictions.

Asia-Pacific Highlights

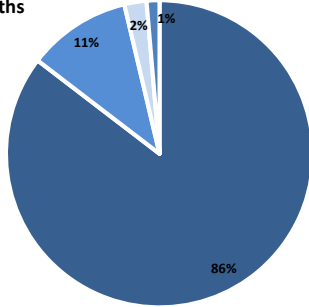
18 deals priced last week for \$2,786.5 M

- Consumer prices in Japan increased 0.4% on year in June, matching economists' estimates, and remaining unchanged from the prior month. Meanwhile, retail sales increased 0.2% in June, missing estimates of a 0.4% increase, but increasing from the 1.5% decrease posted in the prior month.
- Export prices in Australia fell 5.7% in the second-quarter, missing estimates of a 5.5% decline, and falling from the 8.8% increase posted in the first-quarter. Additionally, consumer prices increased 0.2% in the second-quarter, missing estimates of a 0.4% increase, and falling from the 0.5% increase posted in the prior quarter.

Top Market Share By Exchange Country:

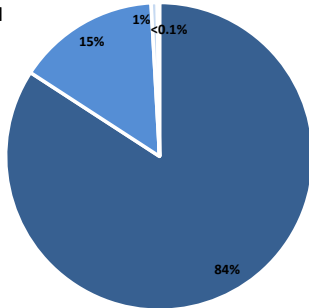
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

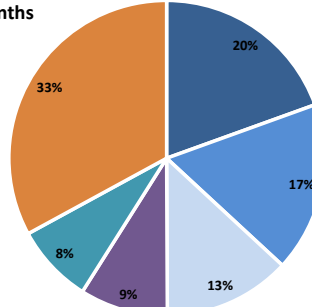


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	252,390.0	85.4%	881	180,739.2	84.2%	576
2	Canada	32,249.1	10.9%	143	32,110.3	15.0%	131
3	Brazil	6,885.7	2.3%	15	1,385.0	0.6%	7
4	Mexico	3,813.4	1.3%	8	507.3	0.2%	6
5	Chile	198.8	0.1%	1	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	0.0	0.0%	0
Subtotal		295,537.0		1,048	214,741.7		720

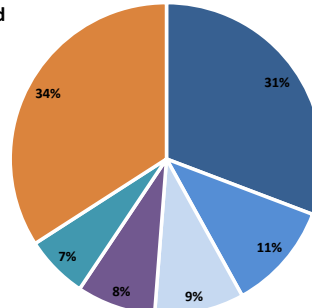
EMEA

Trailing 12 Months



United Kingdom Germany France Italy Switzerland Other

Year-Ago Period

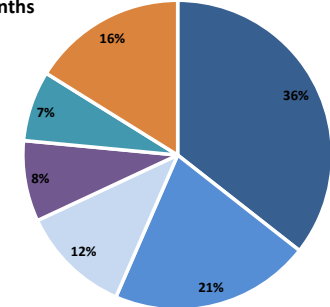


United Kingdom Netherlands France Germany Spain Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	36,140.2	19.5%	147	51,875.2	30.8%	178
2	Germany	32,242.5	17.4%	40	13,756.6	8.2%	34
3	France	24,184.7	13.0%	36	15,627.3	9.3%	38
4	Italy	16,752.9	9.0%	14	10,422.1	6.2%	24
5	Switzerland	15,012.6	8.1%	21	7,476.8	4.4%	17
6	Spain	14,114.5	7.6%	13	10,985.6	6.5%	19
7	South Africa	9,531.1	5.1%	38	7,025.0	4.2%	41
8	Sweden	8,999.5	4.9%	54	7,844.2	4.7%	40
9	Netherlands	6,502.5	3.5%	12	18,863.6	11.2%	22
10	Denmark	4,809.7	2.6%	7	4,428.1	2.6%	5
11	Poland	2,595.9	1.4%	8	1,685.7	1.0%	7
12	Russian Federation	2,358.6	1.3%	7	911.3	0.5%	3
13	Finland	1,639.0	0.9%	11	624.3	0.4%	5
14	Austria	1,619.9	0.9%	6	1,355.6	0.8%	6
15	Portugal	1,549.8	0.8%	2	348.5	0.2%	1
Subtotal		185,400.0		456	168,603.8		499

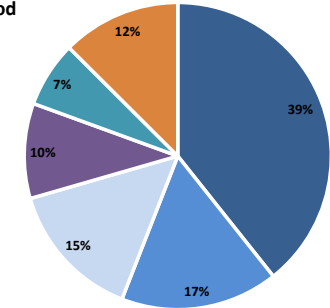
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan Australia South Korea Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	78,484.0	35.6%	512	89,704.4	39.3%	358
2	Hong Kong	46,199.8	20.9%	152	37,907.4	16.6%	167
3	Japan	25,395.9	11.5%	54	22,858.5	10.0%	51
4	Australia	18,640.8	8.5%	120	33,341.7	14.6%	149
5	South Korea	16,244.8	7.4%	81	15,796.3	6.9%	138
6	India	14,677.3	6.7%	69	7,584.1	3.3%	51
7	Singapore	4,651.4	2.1%	27	3,176.3	1.4%	18
8	Thailand	3,555.8	1.6%	24	2,797.4	1.2%	17
9	Malaysia	3,300.2	1.5%	23	3,934.9	1.7%	26
10	Philippines	2,985.8	1.4%	12	1,083.5	0.5%	8
11	Viet Nam	2,677.8	1.2%	3	419.7	0.2%	4
12	Indonesia	1,648.8	0.7%	18	4,321.8	1.9%	19
13	Taiwan	1,403.0	0.6%	11	2,189.8	1.0%	23
14	New Zealand	622.1	0.3%	9	2,790.7	1.2%	15
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
Subtotal		220,555.7		1,116	228,180.2		1,046

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,439.3	27.7%	309	46,059.4	21.4%	170
2	Energy	50,844.3	17.1%	124	48,085.7	22.4%	127
3	Consumer Services	38,128.3	12.8%	97	23,143.7	10.8%	59
4	Technology	35,304.0	11.9%	100	16,829.7	7.8%	49
5	Healthcare	33,886.3	11.4%	240	37,230.9	17.3%	170
6	Industrials	22,512.5	7.6%	81	8,441.4	3.9%	44
7	Utilities	16,896.7	5.7%	26	13,813.4	6.4%	29
8	Basic Materials	9,447.2	3.2%	45	8,223.5	3.8%	47
9	Consumer Goods	7,705.4	2.6%	33	13,148.0	6.1%	26
Total		297,163.9		1,055	214,975.8		721

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,687.9	35.7%	12	2,818.3	33.8%	13
2	Consumer Services	3,265.5	24.9%	10	0.0	0.0%	0
3	Utilities	1,768.3	13.5%	2	40.0	0.5%	1
4	Energy	1,766.2	13.5%	12	100.0	1.2%	1
5	Basic Materials	775.1	5.9%	5	1,505.8	18.1%	2
6	Technology	414.1	3.2%	6	968.6	11.6%	4
7	Industrials	200.0	1.5%	2	1,018.4	12.2%	3
8	Consumer Goods	164.4	1.3%	2	1,080.0	12.9%	2
9	Healthcare	86.3	0.7%	1	810.5	9.7%	12
Total		13,127.8		52	8,341.6		38

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	77,528.0	41.7%	158	67,251.8	39.7%	198
2	Industrials	17,372.6	9.3%	60	19,653.1	11.6%	63
3	Technology	17,358.9	9.3%	51	22,584.6	13.3%	49
4	Consumer Services	15,538.1	8.3%	67	12,133.6	7.2%	57
5	Utilities	14,816.6	8.0%	12	5,339.4	3.2%	11
6	Healthcare	14,700.4	7.9%	39	4,462.6	2.6%	35
7	Basic Materials	14,090.4	7.6%	24	17,979.6	10.6%	31
8	Consumer Goods	8,137.1	4.4%	33	10,315.8	6.1%	33
9	Energy	6,564.0	3.5%	19	9,533.7	5.6%	27
Total		186,105.9		463	169,254.1		504

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	1,876.3	25.5%	11	1,548.9	13.3%	12
2	Utilities	1,482.0	20.1%	1	4,841.4	41.6%	4
3	Industrials	1,361.5	18.5%	5	3,083.9	26.5%	6
4	Consumer Goods	997.2	13.5%	7	0.0	0.0%	0
5	Technology	542.5	7.4%	5	1,009.4	8.7%	6
6	Healthcare	460.1	6.3%	1	234.3	2.0%	5
7	Consumer Services	407.9	5.5%	2	0.0	0.0%	0
8	Energy	212.3	2.9%	2	918.5	7.9%	5
9	Basic Materials	20.4	0.3%	1	0.0	0.0%	0
Total		7,360.3		35	11,636.5		38

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	74,107.8	33.4%	197	81,480.8	35.7%	195
2	Industrials	30,290.5	13.7%	232	32,235.0	14.1%	199
3	Consumer Goods	29,036.4	13.1%	178	24,938.8	10.9%	164
4	Consumer Services	23,206.8	10.5%	122	21,628.8	9.5%	113
5	Technology	21,469.2	9.7%	149	19,754.1	8.7%	137
6	Healthcare	15,876.9	7.2%	105	10,709.3	4.7%	81
7	Basic Materials	13,523.8	6.1%	87	15,766.9	6.9%	87
8	Energy	9,083.5	4.1%	31	9,314.0	4.1%	42
9	Utilities	5,011.1	2.3%	22	12,375.5	5.4%	29
Total		221,606.0		1,123	228,203.1		1,047

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	44,311.7	38.9%	64	34,554.9	21.5%	66
2	Technology	14,953.1	13.1%	29	26,138.0	16.2%	74
3	Industrials	11,136.1	9.8%	47	31,620.0	19.6%	94
4	Utilities	9,119.5	8.0%	14	4,715.5	2.9%	13
5	Energy	8,829.7	7.7%	17	4,386.7	2.7%	15
6	Basic Materials	7,786.8	6.8%	28	25,341.2	15.7%	47
7	Consumer Goods	7,543.0	6.6%	29	23,074.3	14.3%	80
8	Consumer Services	7,439.2	6.5%	24	0.0	0.0%	0
9	Healthcare	2,818.5	2.5%	18	11,100.4	6.9%	46
Total		113,937.7		270	160,931.1		435

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	21,830.31	1.16%	10.46%	21,841.18	17,883.56
S&P 500	2,472.10	-0.02%	10.42%	2,484.04	2,083.79
NASDAQ Composite Index	6,374.68	-0.20%	18.42%	6,460.84	5,034.41
PHLX / Semiconductor	1,092.99	-1.31%	20.58%	1,149.86	751.14
CBOE Market Volatility Index	10.29	9.94%	-26.71%	23.01	8.84
S&P TSX	15,128.65	-0.36%	-1.04%	15,943.09	14,319.11
Mexico IPC	51,213.60	-0.68%	12.20%	51,772.37	43,998.98
Brazil Bovespa Index	65,497.13	1.26%	8.75%	69,487.58	55,695.52
Colombia IGBC	11,014.33	1.11%	8.99%	11,131.54	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,467.73	0.46%	5.39%	3,666.80	2,892.52
FTSE 100	7,368.37	-1.13%	3.16%	7,598.99	6,615.83
France CAC 40	5,131.39	0.27%	5.53%	5,442.10	4,293.34
Germany DAX (TR)	12,162.70	-0.63%	5.94%	12,951.54	10,092.53
IBEX 35	10,536.10	1.05%	12.66%	11,184.40	8,229.40
FTSE MIB	21,430.36	1.08%	11.42%	21,828.77	15,922.35
Netherlands AEX	525.53	0.63%	8.77%	537.84	436.28
OMX Stockholm All-Share	561.69	-1.37%	5.08%	598.42	483.91
Ireland ISEQ Overall	6,663.49	-0.63%	2.24%	7,157.43	5,711.50
Israel TA-125	1,302.23	-0.40%	1.55%	1,321.97	1,198.32
DJ DIFC Arabia Titans 50	278.58	1.35%	3.05%	286.51	250.90
FTSE JSE All Share	54,883.21	1.33%	8.35%	55,366.74	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	19,959.84	-0.70%	4.42%	20,318.11	15,921.04
Hang Seng Index	26,979.39	1.02%	22.63%	27,324.38	21,488.82
SSE Composite Index	3,253.24	0.47%	4.82%	3,301.21	2,931.96
S&P ASX 200	5,702.80	-0.35%	0.65%	5,956.50	5,052.10
India S&P BSE SENSEX	32,309.88	0.88%	21.35%	32,672.66	25,717.93
KOSPI Composite Index	2,400.99	-2.00%	18.48%	2,453.17	1,931.07
New Zealand NZX 50(CAP)	3,575.22	-0.41%	8.76%	3,677.50	3,188.06

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	1.36%	0.67%	13.11%	1.42%	0.65%
US 10Y Treasury	2.29%	-2.36%	-5.96%	2.61%	1.46%
US 30Y Treasury	2.89%	-3.04%	-5.28%	3.19%	2.18%
United States Dollar Libor Rate (30 Day)	1.23%	0.04%	59.61%	1.23%	0.49%
United States Dollar Libor Rate (90 Day)	1.31%	0.29%	31.34%	1.32%	0.76%
United States Dollar Libor Rate (180 Day)	1.46%	-0.13%	10.42%	1.47%	1.11%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	387.00	4.34%	-2.70%	405.55	330.95
Crude Oil WTI (NYM \$/bbl) Continuous	49.71	8.61%	-7.46%	54.45	39.51
Natural Gas (NYM \$/mmbtu) Continuous	2.94	-0.98%	-20.17%	3.93	2.55
High Grade Copper (NYM \$/lbs) Continuous	2.88	5.60%	14.75%	2.87	2.07
Gold (NYM \$/ozt) Continuous	1,268.40	1.08%	10.13%	1,372.60	1,129.80
Silver (NYM \$/ozt) Continuous	16.70	1.45%	4.42%	20.70	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.14	-0.21%	-26.35%	0.24	0.13
Coffee (IFUS \$/lbs) Continuous	1.38	0.95%	0.58%	1.76	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.69	0.56%	-2.62%	0.87	0.65

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8513	0.7623	110.9550	1.2424	0.9687	3.1422	6.7428	1.2494	64.1688	13.0075	1.3319
EUR	1.1747	1.0000	0.8954	130.3388	1.4594	1.1379	3.6911	7.9208	1.4676	75.3790	15.2799	1.5646
GBP	1.3119	1.1168	1.0000	145.5619	1.6299	1.2708	4.1223	8.8459	1.6391	84.1830	17.0645	1.7473
JPY	0.0090	0.0077	0.0069	1.0000	0.0112	0.0087	0.0283	0.0608	0.0113	0.5783	0.1172	0.0120
CAD	0.8049	0.6852	0.6135	89.3070	1.0000	0.7797	2.5291	5.4272	1.0056	51.6490	10.4697	1.0720
CHF	1.0323	0.8788	0.7869	114.5401	1.2825	1.0000	3.2437	6.9607	1.2897	66.2421	13.4278	1.3749
BRL	0.3182	0.2709	0.2426	35.3112	0.3954	0.3083	1.0000	2.1459	0.3976	20.4216	4.1396	0.4239
CNY	0.1483	0.1263	0.1130	16.4553	0.1843	0.1437	0.4660	1.0000	0.1853	9.5166	1.9291	0.1975
AUD	0.8004	0.6814	0.6101	88.8084	0.9944	0.7753	1.0000	5.3969	1.0000	51.3607	10.4112	1.0661
INR	0.0156	0.0133	0.0119	1.7291	0.0194	0.0151	0.1853	0.1051	0.0195	1.0000	0.2027	0.0208
ZAR	0.0769	0.0654	0.0586	8.5301	0.0955	0.0745	1.0000	0.5184	0.0961	4.9332	1.0000	0.1024
NZD	0.7508	0.6391	0.5723	83.3050	0.9328	0.7273	2.0000	5.0625	0.9380	48.1779	9.7660	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
07/27/17	07/31/17	IRB Brasil Resseguros S.A.	Ord Shares		638.0	73.6	8.67	7.77 - 9.60	BRA	BRA	Financials	BANCOBRA, BANCOBRZ, ITAU, JPM, BRPLURAL, BTGPAC, BAML	(10.5)	-	-
07/27/17	07/31/17	Omega Geração S.A.	Ord Shares		256.8	51.7	4.97	5.34 - 6.91	BRA	BRA	Energy	BTGPAC, BAML, BANCOBRA, ITAU, SANTANDER, XPINVEST	(20.0)	-	-
07/27/17	07/28/17	Redfin Corp.	Ord Shares		159.2	10.6	15.00	12.00 - 14.00	USA	USA	Technology	GS, ALLEN, BAML, RBC	15.4	44.7	44.7
07/27/17	07/27/17	Pensare Acquisition Corp.	Units		270.0	27.0	10.00	10.00 - 10.00	USA	USA	Blank Check	EARLYBD	0.0	0.4	0.7
07/26/17	07/27/17	Industrea Acquisition Corp.	Units		200.0	20.0	10.00	10.00 - 10.00	USA	USA	Blank Check	FBR, BRILEY	0.0	-	-
07/26/17	07/27/17	Sienna Biopharmaceuticals, Inc.	Ord Shares		65.0	4.3	15.00	14.00 - 16.00	USA	USA	Healthcare	JPM, COWEN, BMO	0.0	28.3	30.3
07/25/17	07/26/17	RBB Bancorp	Ord Shares		86.3	3.8	23.00	22.00 - 24.00	USA	USA	Financials	SANDLER, STFL, STEPHENS	0.0	-	-
				Proceeds:	\$1,675.3							Mean:	(2.2)	24.5	25.2
				Deals:	7							Median:	0.0	28.3	30.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
07/27/17	07/28/17	Tetraphase Pharmaceuticals, Inc.	Ord Shares		65.0	10.0	6.50		USA	USA	Healthcare	PIPER, BMO, STFL	(17.5)	(6.6)	(0.3)
07/27/17	07/27/17	Triumph Bancorp, Inc.	Ord Shares		60.5	2.2	27.50	✓	USA	USA	Financials	STEPHENS, STFL	(4.5)	(4.5)	1.8
07/26/17	07/27/17	Reata Pharmaceuticals, Inc.	Ord Shares		100.8	3.3	31.00		USA	USA	Healthcare	JEFFER, LEERINK, STFL	(4.7)	(4.9)	(1.0)
07/25/17	08/04/17	Pure Industrial Real Estate Trust	Units		159.8	31.3	5.11		CAN	CAN	Financials	BMO, RBC	(4.8)	(3.9)	0.3
07/25/17	07/26/17	Moelis & Co.	Ord Shares		252.0	6.0	42.00		USA	USA	Financials	GS, JPM	(4.1)	(4.1)	(5.4)
07/25/17	07/26/17	Orion Engineered Carbons S.A.	Ord Shares		218.5	10.0	21.85		LUX	USA	Basic Materials	BRCLY, MS	(7.6)	(7.6)	(2.5)
07/24/17	07/25/17	Sarepta Therapeutics, Inc.	Ord Shares		325.1	7.7	42.50		USA	USA	Healthcare	GS, JPM, CS	(2.1)	(3.3)	(4.0)
				Proceeds:	\$1,181.7							Mean:	(6.5)	(5.0)	(1.6)
				Deals:	7							Median:	(4.7)	(4.5)	(1.0)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
07/26/17	07/26/17	Team, Inc.	CVT		230.0	5.00	40.00	08/01/2023	USA	USA	Industrials	JPM, BAML	4.75-5.25	37.5-42.5
				Proceeds:	\$230.0									
				Deals:	1									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/29/17	08/01/2017	Clementia Pharmaceuticals Inc.	IPO	Ord Shares	100.1	7.2	13.00 - 15.00	CAN	USA	Healthcare	MS, LEERINK, WEDBUSH, BTIG
05/05/17	08/02/2017	Venator Materials PLC	IPO	Ord Shares	476.7	22.7	20.00 - 22.00	GBR	USA	Basic Materials	CITI, GS, BAML, JPM, BRCLY, DB, UBS, RBC
06/26/17	08/04/2017	Red Eagle Mining Corporation	FO	Rights	34.7	N/A	0.26	CAN	CAN	Basic Materials	To be ann.

Proceeds: \$611.5
Deals: 3

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/24/17	To be ann.	The Bank of Princeton	FO	Ord Shares	40.0	N/A	N/A	USA	USA	Financials	SANDLER
07/25/17	08/29/2017	Redknee Solutions Inc.	FO	Rights	54.6	108.5	0.50	CAN	CAN	Technology	To be ann.
07/25/17	To be ann.	Sino Fortune Holding Corporation	FO	Ord Shares	40.0	N/A	N/A	ROM	USA	Technology	To be ann.
07/28/17	To be ann.	Sun Communities, Inc.	FO	Ord Shares	450.0	N/A	89.62	USA	USA	Financials	BMO, BAML, CITI, RBAIRD, FTHRDBC, RBC, BTIG, JEFFER, CS, RAMIREZ
07/28/17	To be ann.	Agree Realty Corp.	FO	Ord Shares	200.0	N/A	49.17	USA	USA	Financials	RAYMND, RBAIRD, CITI, JEFFER, STFL, SUNTCAP, WFC

Proceeds: \$784.6
Deals: 5

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
07/25/17	07/25/17	Arena Events Group plc	Ord Shares		78.2	109.1	0.72	N/A	GBR	GBR	Consumer Svcs.	CENKOS	-	-	-			
				Proceeds:	\$78.2										Mean:	-	-	-
				Deals:	1										Median:	-	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
07/28/17	07/31/17	Bank Saint-Petersburg PJSC	Ord Shares		53.4	60.0	0.89		RUS	RUS	Financials	RENGRP	(12.3)	(6.4)	5.6			
07/27/17	08/04/17	Equites Property Fund Limited	Ord Shares		78.6	59.0	1.33		ZAF	ZAF	Financials	JAVACAP	(3.4)	(3.3)	3.2			
07/26/17	07/31/17	Banco Santander S.A	Rights		8,231.0	1,458.2	5.64		ESP	ESP	Financials	SANTANDER, UBS, CITI, INTSAN, BRCLY, BBVASA, BNPPAR, LACAIXA, CREDITAG, CS, DB, GS, HSBC, ING, JEFFER, MEDIOBAN, MS, RBC, SOCGEN, WFC, INTSAN	0.0	(16.5)	19.6			
07/26/17	07/26/17	Taptica International Ltd.	Ord Shares		51.4	10.3	5.02		USA	GBR	Consumer Svcs.	BERENBK, JMFCM	(7.2)	(7.8)	(0.5)			
07/25/17	07/25/17	Biffa plc	Ord Shares		70.1	24.5	2.86		GBR	GBR	Industrials	CITI, JPM	(4.3)	(4.7)	1.9			
07/25/17	07/25/17	Jinhui Shipping & Transportation, LTD	Rights		25.2	25.2	1.00		HKG	NOR	Industrials	ARCTIC	0.0	(0.6)	3.0			
07/24/17	07/26/17	Tikehau Capital	Rights		816.2	31.9	25.58		FRA	FRA	Financials	BNPPAR, CITI, NATIX	0.0	(4.3)	(0.3)			
				Proceeds:	\$9,325.8										Mean:	(3.9)	(6.2)	4.6
				Deals:	7										Median:	(3.4)	(4.7)	3.0

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/18/17	08/02/2017	Gecina SA	FO	Rights	1,149.0	9.1	126.80	FRA	FRA	Financials	MS, DB, BNPPAR, CREDITAG, GS, HSBC, NATIX, JPM, SOCGEN
06/22/17	08/02/2017	Hipgnosis Songs Fund Limited	IPO	Ord Shares	252.6	200.0	1.26 - 1.26	GBR	GBR	Financials	CENKOS

Proceeds: **\$1,401.7**
Deals: **2**

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/24/17	08/30/2017	Guinness Nigeria plc	FO	Rights	125.1	684.5	0.18	NGR	NGR	Consumer Goods	To be ann.
07/25/17	To be ann.	Strix Group Plc	IPO	Ord Shares	247.1	190.0	1.30 - 1.30	BVI	GBR	Consumer Goods	ZEUSUK

Proceeds: **\$372.1**
Deals: **2**

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
07/28/17	08/04/17	Motrex Co., Ltd	Ord Shares		61.9	1.8	34.38	27.27 - 33.47	KOR	KOR	Consumer Goods	DAEWEUR, HMCSEC	10.2	-	-
07/27/17	07/31/17	Electric Connector Technology Co., LTD	Ord Shares		300.9	30.0	10.03	9.83 - 9.83	CHN	CHN	Industrials	CMSCO	0.0	-	-
07/27/17	07/31/17	Shenzhen Easttop Supply Chain Management Co., LTD	Ord Shares		66.2	34.5	1.92	1.90 - 1.90	CHN	CHN	Industrials	CITIC	0.0	-	-
07/27/17	07/31/17	DaShenLin Pharmaceutical Group Co., LTD	Ord Shares		146.4	40.0	3.66	3.63 - 3.63	CHN	CHN	Consumer Svcs.	CHSECCO	0.0	-	-
07/27/17	07/28/17	Aspen (Group) Holdings Limited	Ord Shares		28.5	168.9	0.17	0.17 - 0.17	SGP	SGP	Financials	PRMPRT, CIMB, RHBCAP	0.0	(8.7)	(8.7)
07/27/17	07/28/17	Chengdu Information Technology of Chinese Academy of Sciences Co., LTD	Ord Shares		29.1	25.0	1.16	1.15 - 1.15	CHN	CHN	Technology	GUOXIN	0.0	-	-
07/26/17	07/28/17	Shanghai Daimay Automotive Interior Co., Ltd.	Ord Shares		177.2	48.0	3.69	3.65 - 3.65	CHN	CHN	Consumer Goods	HAITSEC	0.0	-	-
07/26/17	07/28/17	Shenzhen Hopewind Electric Co., LTD	Ord Shares		118.7	60.0	1.98	1.96 - 1.96	CHN	CHN	Industrials	HUATAI	0.0	-	-
07/24/17	07/25/17	Wuxi Longsheng Technology Co., LTD	Ord Shares		21.8	17.0	1.28	1.28 - 1.28	CHN	CHN	Industrials	GFSCCL	0.0	-	-
07/24/17	07/25/17	Zhuhai Enpower Electric Co., LTD	Ord Shares		48.8	18.9	2.58	2.56 - 2.56	CHN	CHN	Consumer Goods	HAITSEC	0.0	-	-
				Proceeds:	\$999.5							Mean:	1.0	(8.7)	(8.7)
				Deals:	10							Median:	0.0	(8.7)	(8.7)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
07/28/17	07/28/17	Bharat Financial Inclusion Limited	Ord Shares		23.5	1.8	12.75		IND	IND	Financials	N/A	0.0	0.0	3.1
07/27/17	07/28/17	Inspur Electronic Information Industry Co., Ltd.	Rights		444.2	290.0	1.53		CHN	CHN	Technology	N/A	0.0	(37.5)	62.8
07/26/17	08/02/17	CDL Hospitality Trusts	Rights		187.3	199.5	0.94		SGP	SGP	Financials	DBSBANK	0.0	(19.0)	24.2
07/26/17	07/27/17	Enerchina Holdings Ltd.	Ord Shares		42.9	2,233.8	0.02		HKG	HKG	Utilities	ENSHK	(16.7)	(17.6)	18.0
07/24/17	07/25/17	Shandong Rike Chemical Co., Ltd.	Ord Shares		23.8	20.8	1.14		CHN	CHN	Basic Materials	N/A	(0.6)	18.1	(12.4)
07/24/17	07/24/17	Sun.King Power Electronics Group Limited	Ord Shares		27.5	125.0	0.22		CHN	HKG	Utilities	N/A	(5.5)	(5.5)	4.7
				Proceeds:	\$749.2							Mean:	(3.8)	(10.2)	16.7
				Deals:	6							Median:	(0.3)	(11.5)	11.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
07/27/17	07/28/17	Postal Savings Bank of China Co., Ltd.	CVT		999.8	N/A	N/A	N/A	CHN	HKG	Financials	N/A	-	-
				Proceeds:	\$1,037.8									
				Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
06/12/17	07/31/2017	Hyundai Robotics Co., LTD	FO	Rights	1,585.6	4.4	361.77	KOR	KOR	Industrials	To be ann.	
07/05/17	07/31/2017	Swala Energy Limited	FO	Ord Shares	642.1	190.0	3.38	AUS	AUS	Energy	To be ann.	
07/24/17	07/31/2017	Nippon Prologis REIT, Inc.	FO	Units	172.6	0.1	2075.37	JPN	JPN	Financials	SUMITSUI, MITSUFIN, NOMURA, GS, MIZUHO, DAIWA	
07/24/17	07/31/2017	Nippon Prologis REIT, Inc.	FO	Units	125.0	0.1	2075.37	JPN	JPN	Financials	MS, SUMITSUI, GS, JPM, BAML, MIZUHO	
04/25/17	07/31/2017	Chelsea Logistics Holdings Corp.	IPO	Ord Shares	118.8	546.6	0.22 - 0.22	PHL	PHL	Industrials	BCIC	
05/08/17	07/31/2017	PT MNC Skyvision Tbk	FO	Rights	97.1	1,295.0	0.08	IDN	IDN	Consumer Svcs.	To be ann.	
07/27/17	07/31/2017	Shenzhen Chengtian Weiye Technology Co., Ltd.	IPO	Ord Shares	36.2	17.0	2.13 - 2.13	CHN	CHN	Technology	SINOLINK	
07/27/17	07/31/2017	Dark Horse Venture (Beijing) Technology Co., Ltd.	IPO	Ord Shares	27.1	17.0	1.59 - 1.59	CHN	CHN	Technology	CMSCO	
02/10/17	08/01/2017	Coloray International Investment Co., LTD	IPO	Ord Shares	58.3	14.0	3.30 - 5.03	HKG	KOR	Financials	GMSEU	
05/30/16	08/02/2017	Security and Intelligence Services (India) Limited	IPO	Ord Shares	116.5	N/A	12.02 - 12.17	IND	IND	Consumer Svcs.	AXISBNK, INFO, KOTAKGRP, INDBANK, YES, INDBANK	
07/28/17	08/02/2017	CIFI Holdings (Group) Co. Ltd.	FO	Ord Shares	69.5	135.0	0.51	CHN	HKG	Financials	CITI	
12/25/15	08/02/2017	Ingress Industrial (Thailand) Public Company Limited	IPO	Ord Shares	21.0	578.4	0.04 - 0.04	THA	THA	Consumer Goods	ASIAPL, KGIFSG, MITSUFIN, KTBSEC, RHBAP	
02/15/08	08/03/2017	Cochin Shipyard Ltd.	IPO	Ord Shares	183.6	17.0	10.70 - 10.90	IND	IND	Industrials	INDBANK, EDELHLD	
02/15/08	08/03/2017	Cochin Shipyard Ltd.	IPO	Ord Shares	183.3	17.0	10.69 - 10.89	IND	IND	Industrials	EDELHLD, INDBANK	
05/26/17	08/03/2017	Sejong Telecom, Inc	FO	Rights	163.7	300.0	0.55	KOR	KOR	Technology	To be ann.	
07/13/17	08/03/2017	Centuria Metropolitan REIT	FO	Rights	22.9	N/A	1.80	AUS	AUS	Financials	MOELIS, UBS	
07/06/15	08/04/2017	Qinhuangdao Port Co., Ltd.	FO	Ord Shares	208.2	558.0	0.37	CHN	CHN	Industrials	CICC	
					Proceeds:	\$3,831.4						
					Deals:	15						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
07/24/17	07/27/2017	Sunac China Holdings Limited	FO	Ord Shares	566.1	220.0	2.57	CHN	HKG	Financials	CITI, MS	
07/24/17	08/22/2017	Jiangsu Dongzhu Landscape Co., Ltd.	IPO	Ord Shares	153.9	56.9	2.70 - 2.70	CHN	CHN	Industrials	CSFOUND	
07/25/17	09/06/2017	Beijing Enterprises Clean Energy Group Limited	FO	Rights	170.3	7,820.6	0.02	CHN	HKG	Industrials	To be ann.	
07/25/17	07/27/2017	National Fertilizers Limited.	FO	Ord Shares	90.1	73.6	1.22	IND	IND	Basic Materials	To be ann.	
07/26/17	07/28/2017	Shandong Shuangyi Technology Co., Ltd.	IPO	Ord Shares	82.5	17.3	4.76 - 4.76	CHN	CHN	Industrials	HUATAI	
07/27/17	To be ann.	Pavilion Real Estate Investment Trust	FO	Units	89.0	218.0	0.41	MYS	MYS	Financials	To be ann.	
07/28/17	To be ann.	Ping An Bank Co Ltd	CVT	CVT	3,856.8	N/A	N/A	CHN	CHN	Financials	To be ann.	
07/28/17	10/16/2017	Mega Medical Technology Ltd	FO	Rights	70.1	1,368.4	0.05	HKG	HKG	Healthcare	To be ann.	
07/28/17	To be ann.	Sampath Bank PLC	FO	Rights	49.0	31.0	1.58	SRI	SRI	Financials	To be ann.	
					Proceeds:	\$5,127.8						
					Deals:	9						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
06/02/15	07/24/17	Zhongrun Resources Investment Corporation	Withdrawn	FO	5,351.0	4,808.2	1.11	CHN	CHN	Financials	To be ann.	
					Proceeds:	\$5,351.0						
					Deals:	1						