

Last Week Highlights

28 deals priced last week for US\$3,413.2M

- China's banks provided CNY 463.6 billion new yuan loans in July, below both expectations of CNY 800.0 billion and June's CNY 1.4 trillion in lending. Meanwhile, industrial production grew 6.0% year-on-year in July, below economists' estimates that called for production to remain at June's pace of 6.2%. On a monthly basis, industrial output rose 0.52%.
- New Zealand retail sales increased 2.3% on quarter in Q2, ahead of Q1's 0.8% gain, and topping estimates of a 1.0% expansion. Elsewhere, the region's manufacturing PMI fell to 55.8 in July from June's downwardly-revised 57.6 reading.
- Japan's producer prices were flat on month in July, exceeding forecasts of a decline of 0.1%, which would have been unchanged. Separately, the country's core machine orders jumped 8.3% on month in June, topping forecasts of a 3.2% uptick, and reversing course from May's 1.4% decline. On a yearly basis, core machine orders dropped 0.9%, topping forecasts of a 4.5% contraction and the prior-month's 11.7% plunge.

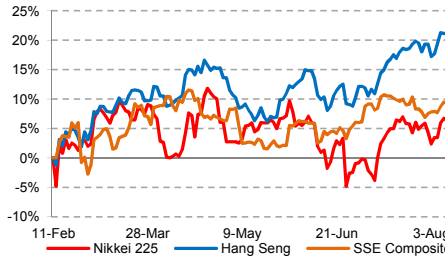
Key Regional Stats

Issue Type	This Week		Previous Week		YTD	
	Deal Count	Proceeds (US\$ M)	Deal Count	Proceeds (US\$ M)	Deal Count	Proceeds (US\$ M)
IPO	9	1,020.4	7	1,505.5	188	25,966.5
FO	18	2,168.9	4	970.6	501	108,643.2
CVT	1	223.8	-	25.8	100	15,312.1
Total	28	3,413.2	11	2,501.9	789	149,921.8

Issue Type	TTM		Year Ago TTM		Year Ago YTD	
	Deal Count	Proceeds (US\$ M)	Deal Count	Proceeds (US\$ M)	Deal Count	Proceeds (US\$ M)
IPO	335	61,111.7	447	143,212.3	286	43,298.0
FO	826	169,071.9	865	376,380.0	514	141,903.6
CVT	161	28,403.6	139	55,642.6	85	14,851.5
Total	1,322	258,587.2	1,451	575,234.9	885	200,053.1

Market Data

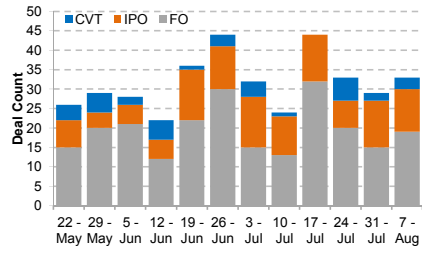
Indicies	Last Close	1-Wk. (%)	1-Mo. (%)	1-Yr (%)
Japan Nikkei 225	16919.9	4.1%	7.7%	-18.3%
Hang Seng	22766.9	4.3%	9.0%	-7.1%
SSE Composite	3050.7	2.3%	1.8%	-22.3%
S&P ASX 200	5530.9	1.0%	3.6%	1.1%
India SENSEX	28152.4	1.6%	1.9%	1.0%
KOSPI Composite	2050.5	2.5%	3.1%	3.2%
Singapore SGX	700.7	1.3%	0.0%	-7.3%
Indonesia Comp.	5377.2	0.1%	6.1%	16.3%
Thailand SET	1552.6	3.0%	5.7%	10.2%
New Zealand NZX	3587.1	0.9%	4.2%	21.1%
Philippine PSE	4722.8	-0.2%	-0.7%	8.8%



Currencies	Last Close	1-Wk. (%)	1-Mo. (%)	1-Yr (%)
USD in JPY	101.33	0.2%	-1.3%	-18.8%
AUD in USD	0.77	1.2%	2.3%	5.8%
EUR in USD	1.12	0.4%	1.2%	1.2%
JPY in AUD	78.19	1.5%	1.0%	-14.2%

Commodities	Last Close	1-Wk. (%)	1-Mo. (%)	1-Yr (%)
Oil, Brent	44.70	8.2%	1.5%	-5.6%
Gold	1342.50	-1.2%	-0.9%	21.2%
Coal	67.58	0.0%	18.6%	6.7%
Silver	20.21	0.2%	-1.3%	32.0%

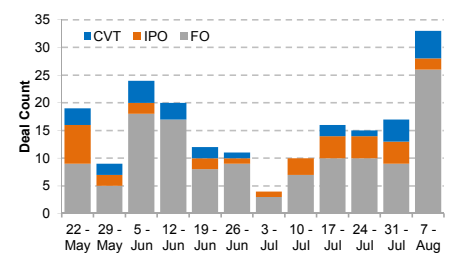
New Issuance Volume Trends



Country League Tables

	TTM		Year Ago TTM	
	Deal Count	Proceeds (US\$ M)	Deal Count	Proceeds (US\$ M)
China	465	125,740.2	562	143,614.2
Australia	164	35,218.7	166	45,200.0
Hong Kong	266	26,442.5	267	35,559.5
Japan	54	22,976.7	83	27,368.8
South Korea	143	15,764.9	103	14,677.7
India	74	9,164.5	83	18,208.7
Singapore	31	5,162.4	31	6,851.6
Indonesia	21	4,431.4	20	2,754.5
Malaysia	31	4,335.5	40	5,738.6
Taiwan	19	1,767.1	22	3,523.8
Total	1,268	251,003.9	1,377	303,497.4

U.S. New Issuance Volume Trends



Bookrunner League Tables

Japan	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Nomura Holdings	41	29.2	6,370.4
Mitsubishi Financial	17	16.6	3,623.1
Goldman Sachs	7	14.6	3,191.3
J.P. Morgan	5	14.1	3,067.0
Mizuho Holdings	37	12.9	2,808.6
Sumitomo Mitsui	35	6.9	1,501.3
Daiwa Securities	29	3.0	645.6
UBS	7	0.9	187.8
Tokai Tokyo Securities	10	0.6	137.6
Citi	2	0.4	90.6
Total			21,623.4

China	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Bank of China	84	22.3	10,642.4
Shanxi Securities Co.	8	9.5	4,519.6
China Int'l Capital Corp.	16	6.5	3,114.2
Goldman Sachs	22	5.5	2,647.6
China Merchant Group	12	4.6	2,184.3
Sinolink Securities Co.	3	4.2	1,995.4
CITIC	9	4.0	1,927.9
Morgan Stanley	8	4.0	1,892.8
Haitong Securities	14	3.7	1,761.5
GF Securities	16	3.3	1,584.5
Total			32,270.2

Hong Kong	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Bank of China	47	12.7	1,937.9
Haitong Securities	26	10.1	1,543.8
Kingston Securities Ltd.	55	8.1	1,231.8
Goldman Sachs	7	6.9	1,045.1
HSBC	5	6.8	1,032.8
China Int'l Capital Corp.	6	5.8	886.5
BAML	5	4.6	707.8
Morgan Stanley	6	4.1	624.4
China Construction Bank	8	3.3	497.9
Deutsche Bank	3	3.1	479.4
Total			9,987.4

Korea	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Morgan Stanley	5	23.3	1,135.1
Korea Investment & Sec.	11	21.1	1,026.2
Credit Suisse	4	11.1	541.6
Citi	4	10.3	501.2
BAML	2	9.9	481.1
Samsung Securities	6	5.5	269.2
J.P. Morgan	2	4.3	211.5
Goldman Sachs	1	3.2	157.8
HSBC	1	3.1	149.9
Shinhan Inv. Corp.	4	3.0	145.2
Total			4,618.8

Malaysia	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Kim Eng Holdings	11	21.7	737.8
CIMB Group	18	17.2	586.9
RHB Capital Berhad	14	13.0	441.8
HWANGDBS Inv. Bank	6	7.9	270.5
Hong Leong Group	8	7.7	263.2
Amlnvestment Bank	8	6.9	236.3
MIDF Amanah	5	5.2	177.8
UBS	1	4.1	138.9
Deutsche Bank	1	3.0	100.6
Morgan Stanley	1	2.9	98.6
Total			3,052.3

Singapore	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
DBS Bank	11	18.8	717.1
Citi	4	14.0	531.7
Morgan Stanley	3	11.4	435.0
Goldman Sachs	2	9.3	354.6
Bank of China	2	7.6	288.7
BNP Paribas	2	7.5	283.9
HSBC	3	7.3	277.1
UOB	5	6.0	228.0
Oversea-Chinese Bkg. Corp.	4	5.7	217.2
J.P. Morgan	1	3.7	142.0
Total			3,475.2

Australia	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
UBS	43	27.7	7,803.7
Macquarie Bank	30	14.1	3,966.7
Morgan Stanley	17	8.9	2,522.0
Deutsche Bank	9	6.8	1,930.3
Citi	12	6.3	1,766.5
J.P. Morgan	13	6.2	1,736.5
BAML	4	5.9	1,656.6
Credit Suisse	15	5.2	1,478.1
Goldman Sachs	10	3.2	911.1
Bell Potter Sec. Ltd.	55	2.6	745.7
Total			24,517.3

India	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
Citi	10	20.7	927.1
AXISBANK	14	14.0	626.1
ICICI Bank Ltd.	11	10.8	482.2
Kotak Mahindra Grp.	12	10.0	448.0
Morgan Stanley	4	8.5	380.7
Edelweiss Cap. Pvt. Ltd.	8	6.2	278.0
Jefferies LLC	3	3.7	165.7
BAML	1	3.3	149.6
Bank of China	1	3.3	149.6
J.P. Morgan	4	3.2	144.3
Total			3,751.1

United States	TTM		
	Deal Count	Mkt Share %	Proceeds (US\$ M)
J.P. Morgan	137	13.8	21,585.0
Goldman Sachs	114	12.9	20,117.0
BAML	124	9.9	15,514.0
Credit Suisse	105	9.8	15,374.1
Citi	93	8.8	13,797.2
Barclays	88	8.1	12,711.4
Morgan Stanley	94	8.1	12,616.5
Deutsche Bank	54	6.1	9,598.3
Wells Fargo	82	4.2	6,559.4
RBC Capital Markets	60	2.5	3,948.0
Total			131,820.9

Priced IPOs

Offer Date	Trade Date	Issuer Name	Share Type	Industry	Domicile Country	Exchange Country	Bookrunners	Proceeds (US\$ M)	Shrs Off (M)	Offer Px (Host)	Off / 1-Day (%)	Off / Cur (%)
8/8/16	9/8/16	China Film Co., LTD	Ord Shares	Consumer Services	China	China	CITIC	624.0	467.0	CNY 8.92	-	-
8/8/16	9/8/16	Shenzhen Urovo Technology Co., Ltd.	Ord Shares	Technology	China	China		40.2	20.0	CNY 13.36	-	-
8/8/16	9/8/16	Guangdong Dazhi Environmental Protection Technology Incorporated Company	Ord Shares	Basic Materials	China	China	GFSCCL	31.5	17.5	CNY 11.95	-	-
9/8/16	10/8/16	Beijing Changjiu Logistics Co., Ltd	Ord Shares	Industrials	China	China	ESSEC	92.5	40.0	CNY 15.43	-	-
10/8/16	12/8/16	Suzhou Goldengreen Technologies Ltd.	Ord Shares	Technology	China	China	CHIGLXY	34.7	30.0	CNY 7.71	-	-
10/8/16	12/8/16	Shanghai Yahong Moulding Co., LTD	Ord Shares	Basic Materials	China	China	ORNTSEC	25.8	25.0	CNY 6.88	-	-
11/8/16	11/8/16	Dilip Buildcon Ltd	Ord Shares	Industrials	India	India	AXISBNK, INFO, INDBANK	98.0	29.9	INR 219	15.0	15.0
11/8/16	12/8/16	Sichuan Dowell Science and Technology Inc.	Ord Shares	Basic Materials	China	China	GUODU	41.5	14.9	CNY 18.5	-	-
12/8/16	12/8/16	S.P. Apparels Limited	Ord Shares	Consumer Goods	India	India	MOTIL, CENTRUM	32.2	8.0	INR 268	-	-
Total:								1,020.4		Average:	15.0	15.0
										Median:	15.0	15.0

Priced Follow-Ons

Offer Date	Trade Date	Issuer Name	Share Type	Industry	Domicile Country	Exchange Country	Bookrunners	Proceeds (US\$ M)	Shrs Off (M)	Offer Px (Host)	Last / Off (%)	Off / 1-Day (%)	Off / Cur (%)
8/8/16	17/8/16	Ichigo Hotel REIT Investment Corporation	Ord Shares	Financials	Japan	Japan	SUMITSUI, MIZUHO, NOMURA, SBIETRD	176.8	0.1	JPY 154537	-4.84	-	-
8/8/16	15/8/16	SpeedCast International Limited	Ord Shares	Technology	Hong Kong	Australia	UBS	46.1	17.3	AUD 3.4913	-4.87	-	-
8/8/16	9/8/16	Metals X, LTD	Ord Shares	Basic Materials	Australia	Australia	CITI	46.1	35.5	AUD 1.7	-4.49	2.6	3.2
9/8/16	10/8/16	Beijing Chinese All Digital Publishing Co., Ltd.	Ord Shares	Consumer Services	China	China		299.6	42.7	CNY 46.8	-5.68	7.6	5.8
9/8/16	10/8/16	Shenzhen Tianyuan DIC Information Technology Company, LTD	Ord Shares	Technology	China	China		67.4	21.8	CNY 20.67	1.77	-2.1	-4.6
9/8/16	10/8/16	PT Ultrajaya Milk Industry & Trading Tbk	Ord Shares	Consumer Goods	Indonesia	Indonesia	DECKERCO, SUCOR	60.0	197.0	IDR 4000	-15.79	17.0	15.0
10/8/16	11/8/16	Transurban Group	Ord Shares	Industrials	Australia	Australia	MACQUARIE	194.2	21.6	AUD 11.75	-1.26	0.4	0.4
10/8/16	11/8/16	Grand Peace Group Holdings Limited	Rights	Consumer Services	Hong Kong	Hong Kong	GEOSECHK	54.9	3,548.9	HKD 0.12	-29.82	1,066.7	1,066.7
10/8/16	11/8/16	Bosung Power Technology Co., Ltd.	Rights	Industrials	South Korea	South Korea		42.2	8.0	KRW 5850	-35.00	54.2	54.2
11/8/16	29/8/16	Huons Global Co., Ltd.	Rights	Healthcare	South Korea	South Korea		200.6	4.2	KRW 52465	2.87	-	-
11/8/16	11/8/16	GT Capital Holdings Inc	Ord Shares	Utilities	Philippines	Philippines	UBS	171.4	5.2	PHP 1539	-5.00	1.0	1.0
11/8/16	12/8/16	South China Financial Holdings, Ltd.	Rights	Financials	Hong Kong	Hong Kong		64.2	7,542.1	HKD 0.066	-5.71	0.0	0.0
11/8/16	12/8/16	PT Graha Layar Prima Tbk.	Rights	Consumer Services	Indonesia	Indonesia		49.6	99.3	IDR 6550	36.17	0.0	-26.6
11/8/16	12/8/16	Unity Investments Holdings Ltd.	Rights	Financials	Hong Kong	Hong Kong	SUNCOSECHK	37.5	1,164.2	HKD 0.25	-7.41	0.0	2.0
12/8/16	12/8/16	Hero MotoCorp, LTD.	Ord Shares	Consumer Goods	India	India		286.1	5.8	INR 3319	0.48	0.0	0.0
12/8/16	16/8/16	Shandong Jining Ruyi Woolen Textile Co., Ltd.	Ord Shares	Consumer Goods	China	China	SHANXI	276.7	101.7	CNY 18.07	2.09	-	-
12/8/16	15/8/16	China Green (Holdings) Limited	Ord Shares	Consumer Goods	Hong Kong	Hong Kong	CSLSECHK	74.1	5,750.0	HKD 0.1	-99.95	-	-
12/8/16	18/8/16	BPS Technology Limited	Ord Shares	Technology	Australia	Australia	MOELIS	21.2	29.3	AUD 0.94	-10.48	-	-
Total:								2,168.9		Average:	-10.4	95.6	93.1
										Median:	-4.9	0.7	1.5

Priced Converts

Offer Date	Trade Date	Issuer Name	Share Type	Industry	Domicile Country	Exchange Country	Bookrunners	Proceeds (US\$ M)	Maturity	Coupon	Premium	Coupon Talk	Premium Talk
12/8/16	6/9/16	Suntec REIT	Cvnt Bond	Financials	Singapore	Singapore	CITI, HSBC	223.8	09/05/2021	1.75	20.74	1.375-1.75	-
Total:								223.8		Average:	20.7	1.375-1.75	-
										Median:	20.7	0-0	0-0

Expected Deals

Initial Date	Exp. Date	Issuer Name	Issue Type	Share Type	Industry	Domicile Country	Exchange Country	Bookrunners	Filed Range (Host)	Proceeds (US\$ M)	Shares Off (M)
17/5/16	15/8/16	Newtree Group Holdings Ltd	FO	Rights	Consumer Goods	Hong Kong	Hong Kong	CHEONG	HKD 0.16 - 0.16	29.7	1,405.5
6/7/16	17/8/16	China Resources Beer (Holdings) Co. Ltd.	FO	Rights	Consumer Goods	Hong Kong	Hong Kong	NOMURA, UBS, CITI, HSBC	HKD 11.73 - 11.73	1,226.0	811.0
26/7/16	17/8/16	Mapletree Commercial Trust Management Ltd.	FO	Rights	Financials	Singapore	Singapore		SGD 1.42 - 1.42	379.1	362.8
12/7/16	17/8/16	Casamia Co., LTD	IPO	Ord Shares	Consumer Services	South Korea	South Korea	HANWHA, DAISHIN	KRW 20000.00 - 24000.00	57.3	3.0
29/6/16	19/8/16	QANTM Intellectual Property Limited	IPO	Ord Shares	Industrials	Australia	Australia	BELLPS, EVANS PAR	AUD 1.64 - 1.64	109.3	66.5
15/5/13	23/8/16	RBL Bank Ltd.	IPO	Ord Shares	Financials	India	India	KOTAKGRP, AXISBNK, CITI, MS, HDFC, IDFCAP, INFO, INDBANK	INR 4.08 - 4.08	151.6	0.0
11/3/15	23/8/16	Larry Jewelry International Co., LTD	FO	Rights	Consumer Services	Hong Kong	Hong Kong	EMPCG	HKD 0.13 - 0.13	50.8	3,033.4
30/6/16	23/8/16	Samsung Pharmaceutical Co., Ltd.	FO	Rights	Healthcare	South Korea	South Korea		KRW 4645.00 - 4645.00	35.8	9.0
14/7/16	26/8/16	Zaigle Co., LTD	IPO	Ord Shares	Consumer Goods	South Korea	South Korea	HANADAETO, KBFIN	KRW 20000.00 - 23000.00	105.1	5.6
8/7/16	26/8/16	Imagi International Holdings Ltd.	FO	Rights	Consumer Services	Hong Kong	Hong Kong	ENERCHINE	HKD 0.19 - 0.19	39.7	1,666.1
Total:										2,184.3	

Withdrawn or Postponed

Initial Date	W/P Date	Issuer Name	Issue Type	Share Type	Industry	Domicile Country	Exchange Country	Bookrunners	Proceeds (US\$ M)	Reason
28/7/16	8/8/16	Ausupreme International Holdings Ltd.	IPO	Ord Shares	Healthcare	Hong Kong	Hong Kong	AMPLECAP, GREATROC, PINGAN	24.2	Market Conditions

Top Deals in Backlog

File Date	Issuer	Industry	Issue Type	Exchange Country	Proceeds (US\$ M)
8/5/07	Postal Savings Bank of China Corporation Limited	Financials	IPO	Hong Kong	7,943.0
27/5/15	China Merchants Securities Co., Ltd.	Financials	FO	Hong Kong	5,600.0
6/6/16	China Everbright Bank Co., Ltd.	Financials	CVT	China	4,560.3
17/7/10	Vodafone India, Ltd.	Technology	IPO	India	4,281.0
29/7/16	Industrial Bank Co., Ltd.	Financials	FO	China	3,993.7
8/12/15	Greenland Holdings Corporation Limited	Financials	FO	China	3,751.1
2/7/15	Shandong Qixing Iron Tower Co., Ltd.	Industrials	FO	China	3,528.6
23/5/16	China Molybdenum Co., Ltd.	Basic Materials	FO	China	2,922.8
14/3/16	Oceanwide Holdings Co Ltd	Financials	FO	China	2,699.1
19/5/16	Kingray New Materials Science & Technology Co., Ltd.	Industrials	FO	China	2,294.1

Report Methodology:

- Regions are based on domicile country
- Includes all deals raising over \$20M (\$1M for league table credit) in aggregate proceeds (U.S. dollars)
- Excludes PIPEs
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

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